STATE OF HAWAI'I

DEPARTMENT OF HAWAIIAN HOME LANDS

HAWAIIAN HOMES COMMISSION MEETING/WORKSHOP AGENDA

Hale Ponoʻi, 91-5420 Kapolei Parkway, Kapolei, Oʻahu, 96707, and Zoom Meeting ID: 609 754 2925 Monday, June 17, 2024, at 9:30 a.m. to be continued, if necessary,

on Tuesday, June 18, 2024, at 9:30 a.m.

Livestream available at www.dhhl.hawaii.gov/live

Note: Commission Meeting Packets will be available at dhhl.hawaii.gov by Thursday, June 13, 2024.

I. ORDER OF BUSINESS

- A. Roll Call
- B. Approval of Agenda
- C. Approval of Minutes:
 - a. May 20 & 21, 2024 Regular Meeting
- D. Public Testimony on Agendized Items see information below

Public testimony on any item **relevant to this agenda** may be taken at this time, or a testifier may wait to testify when the agenda item is called for discussion. Pursuant to section 92-3, Hawaii Revised Statutes, and section 10-2-11(c), Hawaii Administrative Rules, the Chair of the Commission has the authority to impose reasonable conditions to ensure an orderly and efficient meeting.

II. ITEMS FOR DECISION MAKING

A. CONSENT AGENDA

Homestead Services Division

- D-2 Approval of Consent to Mortgage (see exhibit)
- D-3 Approval of Homestead Application Transfers / Cancellations (see exhibit)
- D-4 Approval to Certify Applications of Qualified Applicants for the Month of May 2024 (see exhibit)
- D-5 Reinstatement of Deferred Application (see exhibit)
- D-7 Approval of Assignment of Leasehold Interest (see exhibit)
- D-8 Approval of Amendment of Leasehold Interest (see exhibit)
- D-9 Approval to Issue Non-Exclusive Licenses for Rooftop Photovoltaic Systems for Certain Lessees (see exhibit)
- D-10 Cancellation of a Tenant in Common Interest WAYTON PUNAHELE WAIOLAMA, and transfer of unclaimed interest to remaining lessees WAYNDEE A. WAIOLAMA, JEMIMA A. WAIOLAMA, JOSCELYN A. WAIOLAMA, JAZMEN A. WAIOLAMA and JOHN WAYNE A. WAIOLAMA, Residential Lease No. 4482, Lot No. 33, Waianae, Oahu
- D-11 Request for Additional Time Extension in the Matter of Commission Designation of Successor **GEORGE STEVEN KUOKALANI MIKAELE**, Residential Lease No. 1650, Lot No. 100, Nanakuli Oahu
- D-12 Request to Surrender Interest in Lease, Residential Lot Lease No. 3880, Lot No. 80, Kalamaula, Molokai Co-Lessees, **CORINA N. GOMES** f.k.a. Corina N. Keahi, **ANDREW GOMES** f.k.a. Andrew Keahi-Naki, **PRECIOUS KEAHI**
- D-13 Commission Designation of Successor **REBECCA TOMAS**, Residential Lot Lease No. 3747, Lot No. 82, Kuhio Village, Hawaii
- D-14 Commission Designation of Successor **MARVIN K. MEDEIROS**, Agricultural Lot Lease No. 4978, Lot No. 17, Waimea, Hawaii
- D-15 Approval of Supplemental Dwelling Unit (SDU) for Certain Lessee (See Exhibit)

B. REGULAR AGENDA

Office of the Chairman

- C-1 Approval Of Hawaiian Homes Commission Resolution 310 Honoring Zachary Zane Helm For His Service To The Hawaiian Homes Commission
- C-2 Approval of Fiscal Year 2025 DHHL Budget to Support the DHHL Resource Development Initiative
- C-3 Approval of Fiscal Year 2025 DHHL Budget to Support the DHHL System Modernization Initiative

Land Development Division

E-1 Approval of Lease Award Discovery Harbour Subdivision - Residential Vacant Lots, Ka'u, Hawai'i (see exhibit)

Land Management Division

- F-1 Approval to Annual Renewal of Right of Entry Permit(s) and Conversion to Revocable Permits, Oahu Island Kalaeloa (See Exhibit F-1)
- F-2 Approval to Issuance of a General Lease to Waianae Valley Homestead Community Association, Inc., a Hawaii non-profit corporation, Waianae, Island of Oahu, TMK No. (1) 8-6-001:022

Administrative Services Office

- H-1 Approval of Fiscal Year 2025 Budget for the Department of Hawaiian Home Lands
- H-2 Transfer of Hawaiian Home Receipts Fund Money at the End of the Fourth Quarter, Fiscal Year 2024

III. EXECUTIVE SESSION

The Commission anticipates convening an executive meeting pursuant to Section 92-5(a)(4), HRS, to consult with its attorney on questions and issues pertaining to the Commission's powers, duties, privileges, immunities, and liabilities on the following matters:

- 1. Discussion Regarding Telecommunications on Hawaiian Home Lands
- 2. Discussion Regarding Act 14 (SLH 1995)
- 3. Update on status of litigation in *Royal Contracting Company, Ltd. v. Department of Hawaiian Home Lands, State of Hawaii*, 1CC161001760.

IV. ITEMS FOR INFORMATION/DISCUSSION

A. REGULAR ITEMS

Office of the Chairman

- C-4 For Information Only Legislative Proposals for 2025
- C-5 For Information Only Status Report of DHHL Enforcement Unit Efforts and Statistics (May 16, 2024 June 15, 2024)

Homestead Services Division

- D-1 HSD Status Reports
 - A.-Homestead Lease and Application Totals and Monthly Activity Reports
 - **B.-Delinquency Reports**
 - C.-DHHL Guarantees for U.S. Small Business Administration
 - D.-DHHL Guarantees for FHA Construction Loans
- D-6 For Information Only -Workshop on Pending Named Successor to Application Rights

Planning Office

G-1 For Information Only – DHHL Water Policy Implementation Plan Status and Implementation Plan for Fiscal Year 2025

V. ANNOUNCEMENTS AND RECESS

1. No DHHL Community Meeting this month. Next Community Meeting July 16, 2024. Papakolea, Oahu.

STATE OF HAWAI'I

DEPARTMENT OF HAWAIIAN HOME LANDS

HAWAIIAN HOMES COMMISSION MEETING/WORKSHOP AGENDA

Hale Pono'i, 91-5420 Kapolei Parkway, Kapolei, Oahu, 96707, and Zoom Meeting ID: 609 754 2925
Tuesday, June 18, 2024, at 9:30 a.m.

Livestream available at www.dhhl.hawaii.gov/live

I. ORDER OF BUSINESS

- A. Roll Call
- B. Public Testimony on Agendized Items see information below

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II. ITEMS FOR INFORMATION/DISCUSSION

A. GENERAL AGENDA

Requests to Address the Commission

- J-1 Lawrence Hao and Francine Palama Keaukaha Lease Transfer Issue
- J-2 Jan Makepa Waianae Valley Homestead Association
- J-3 Randy Akau Various Concerns
- J-4 Summer Yadao, Chasetyn Hasegawa, Samuel Wampler, Connye Busa Waipouli
- J-5 Kekoa Enomoto Act 236 Lease Renewals
- J-6 Germaine Meyers Various Concerns
- J-7 De Mont Manaole Various Concerns
- J-8 Princeslehuanani Kumaewakainakaleomomona Pastoral Lots on Oahu
- J-9 Patty Teruya Kahanamoku Various Concerns
- J-10 Blossom Feiteira Various Concerns
- J-11 De Gray Vanderbilt Ka Ohana O Kalaupapa

III. ANNOUNCEMENTS AND ADJOURNMENT

- A. Next Regular HHC Meeting –July 15 & 16, 2024, Hale Ponoi, 91-5420 Kapolei Parkway, Kapolei, Oahu, 96818
- B. Adjournment

Kali Watson, Chairman

Hawaiian Homes Commission

COMMISSION MEMBER

Zachary Z. Helm, Molokaʻi Pauline N. Namuʻo, Oʻahu Makai Freitas, West Hawaiʻi Walter Kaneakua, Oʻahu Dennis L. Neves, Kauaʻi Michael L. Kaleikini, East Hawaiʻi Sanoe Marfil, Oʻahu Archie Kalepa, Maui If you need an auxiliary aid/service or other accommodation due to a disability, contact Michael Lowe at 620-9512 or michael.l.lowe@hawaii.gov as soon as possible, preferably by June 16, 2024. If a response is received after that, we will try to obtain the auxiliary aid/service or accommodation, but we cannot guarantee that the request will be fulfilled. Upon request, this notice is available in alternate formats.

Public Testimony on Agendized Items can be provided either as (1) in person at the meeting location by filling out a form at the reception table, (2) written testimony mailed to *Commission Testimony*, *P.O. Box 1879*, *Honolulu*, *HI*, 96815, or emailed to *DHHL.icro@hawaii.gov* by June 16, 2024, or (3) live, oral testimony online by joining the Zoom meeting and relabeling your profile to include the agenda item you wish to testify on. Please keep your computer muted and your camera off until you are called. You will need a computer with internet access, a video camera, and a microphone to participate.

Disruption of Interactive Technology – If all participating Commissioners cannot maintain audiovisual communication and a quorum is lost, the meeting will automatically be recessed for 30 minutes. During that time, an attempt to restore audiovisual communication will be made. If such an attempt to restore is unsuccessful within 30 minutes, all Commissioners, public members, staff, and other interested individuals shall log on again to the Zoom link on this Notice, whereby audio communication will be established for all participants, and the meeting will continue. If reconvening the meeting is impossible because audio and visual communication cannot be re-established, the meeting will be terminated.

<u>ITEM D-2 EXHIBIT</u>			
APPROVAL OF CONSENT TO MORTGAGE			
LESSEE	LEASE NO.	AREA	
GUZMAN, Francine K.	3131	Nanakuli, Oahu	
IRVINE, Johnathan R.H.	9504	Waiehu Kou II, Maui	
JULIUS, Jon M.P.	9752	Maluohai, Oahu	
KEAWEMAHI, Wendell L.	13021	Anahola, Kauai	
KELIIKOA, William K.	5621	Lualualei, Oahu	
KIPAPA, George K.K.	8772	Waimanalo, Oahu	
KUAIWA, Christopher L.	5183	Nanakuli, Oahu	
KUKAHIKO, Ian M.A.	11374	Kaupea, Oahu	
KUMUKOA, MaryAnn M.K.	3320	Nanakuli, Oahu	
LOGSDON, Vernette M.	9783	Maluohai, Oahu	
PAUOLE, Candace U.	11379	Kaupea, Oahu	
SOUZA, Michele L.K.	3833	Paukukalo, Maui	
YUEN-CARVALHO, Victoria M.	12807	Maluohai, Oahu	

<u>ITEM D-3 EXHIBIT</u>			
APPROVAL OF HOMESTEAD APPLICATION TRANSFER / CANCELLATIONS			
APPLICANT	AREA		
AONA, Ralph K.	Maui IW Res to Oahu IW Res		
IOKIA, Matthew K.	Maui IW Res to Oahu IW Res		
KAA, Karlotta Ann K.	Hawaii IW Res		
KANE, Cameron K.	Maui IW Res		
LAIKONA, Frances L.K.S.	Oahu IW Res		
LEE LOY, Emmett E.	Maui IW Res to Oahu IW Res		
NATANIELA, Maxine L.	Oahu IW Res		
SOARES, Alice N.P.	Kauai IW Res		
WYNN, Frances F.	Waimea Area / Hawaii IW Agr		
ZAMORA, Desiree N.	Oahu IW Res		
	* IW = Islandwide		

<u>ITEM D-4 EXHIBIT</u> APPROVAL TO CERTIFY APPLICATIONS OF QUALIFIED APPLICANTS

APPLICANT	AREA
ALDEGUER, Alma K.	Oahu IW Agr
ALDEGUER, Alma K.	Oahu IW Res
BULLOCK, Deborah U.	Oahu IW Agr
BULLOCK, Deborah U.	Oahu IW Res

ITEM D-4 EXHIBIT APPROVAL TO CERTIFY APPLICATIONS OF QUALIFIED APPLICANTS (continued)

APPLICANT	AREA
CHONG, Tahiti S.K.	Hawaii IW Agr
CHONG, Tahiti S.K.	Hawaii IW Res
DAVIDS, Chelsie H.	Molokai IW Agr
DELIMA, Sasha	Oahu IW Agr
DELIMA, Sasha	Oahu IW Res
EZERA, Lionel K.	Oahu IW Res
GOHIER, Cheyenne P.L.	Oahu IW Res
HAILI, Brian K.	Oahu IW Res
HAUANIO, Edward	Nanakuli Area / Oahu IW Res
HOPEAU, Shelby H.K.	Oahu IW Agr
HOPEAU, Shelby H.K.	Oahu IW Res
KAHALEUAHI-MEYER, Richard L., III	Oahu IW Res
KAMANO, Terrence N.	Oahu IW Agr
KAUHI, Harry Jr.	Oahu IW Res
KEKAULA, Tusi D.	Hawaii IW Res
KEKINO, Jerome K.K.W.	Oahu IW Res
KUNIPO, Edward K.	Oahu IW Res
LAKALO, John Henry K.	Oahu IW Agr
LAKALO, John Henry K.	Oahu IW Res
LAWELAWE, Waika M.	Oahu IW Res
LAWELAWE, Waika M.	Hawaii IW Agr
MORTON, Alvina W.	Oahu IW Agr
MORTON, Alvina W.	Oahu IW Res
NUUANU-KUHIIKI, Joey N.	Oahu IW Agr
NUUANU-KUHIIKI, Joey N.	Oahu IW Res
ODEN, Kalai K.	Oahu IW Res
PEASE, Patricia Anne	Oahu IW Res
VELORIA, Hannah H.	Hawaii IW Agr
VELORIA, Hannah H.	Hawaii IW Res
VIELA, Jay K.	Maui IW Agr
VIELA, Jay K.	Maui IW Res
VIERRA, Debbie-Ann K.	Oahu IW Agr
VIERRA, Debbie-Ann K.	Oahu IW Res

<u>ITEM D-5 EXHIBIT</u> REINSTATEMENT OF DEFERRED APPLICATION

BEAMAN, Arline	
CHING, David M.	
HAUANIO, Edward	
KEOLA-GALLARDE, Edwina	
MINIER, Sharlene	
NAKI, Luis K.	

ITEM D-5 EXHIBIT		
REINSTATEMENT OF DEFERRED APPLICATION (continued)		
NAMOCOT, Wenda		
VELLES, Goldie L.		

<u>ITEM D-7 EXHIBIT</u> APPROVAL OF ASSIGNMENT OF LEASEHOLD INTEREST

LESSEE	LEASE NO.	AREA
FISH, Velma	8284	Waimanalo, Oahu
KAHUMOKU, Michael K.	3965	Waimanalo, Oahu
KAUVAKA, Jaylene M.	3676	Anahola, Kauai
KUPA, Marilyn L.	4457	Waianae, Oahu
SILVA, Myra M.	6545	Anahola, Kauai
STONE, Samson R.P.	11133	Anahola, Kauai
AH QUIN, Joseph W., Jr.	11055	Anahola, Kauai
GO, Gaylynn L.	11112	Anahola, Kauai
KEKAHU, Charity F.	11120	Anahola, Kauai
KEKAHU, Charles K.	11120	Anahola, Kauai
PONCE, Ioana N. K.	11160	Anahola, Kauai
ENOKA, Clarence C. K.	13082	Anahola, Kauai
MAHI, Samuel K. P.	5379	Panaewa, Hawaii
MAHI, Keola K.	5379	Panaewa, Hawaii
PANTOHAN, Roseelaine M.	8857	Hanapepe, Kauai
PREM, Elizabeth K.	13025	Anahola, Kauai
TUNG-LOONG-CANTERO, Mendy U.	13001	Anahola, Kauai

<u>ITEM D-8 EXHIBIT</u> APPROVAL OF AMENDMENT OF LEASEHOLD INTEREST

LESSEE	LEASE NO.	AREA
KAAHANUI, Elizabeth L.	7827	Hoolehua, Molokai
KALELEIKI, Sarah-Therese K.	10353	Waiohuli, Maui
PURCELL, Avis M.	7600	Waiohuli, Maui

ITEM D-9 EXHIBIT

APPROVAL TO ISSUE A NON-EXCLUSIVE LICENSE FOR ROOFTOP PHOTOVOLTAIC SYSTEMS FOR CERTAIN LESSEES

LESSEE	LEASE NO.	AREA
BEERS, Georgiana Mapuana	5204	Nanakuli, Oahu
GOMES, Alika M.	5417	Paukukalo, Maui
HAINA, Anela N.	11510	Leialii, Maui
HOKOANA, Miriam K.	8936	Waianae, Oahu
JOSEPH, Agnes L.	2248	Waimanalo, Oahu
KAHALE, Gaylord D. C.	4587	Lualualei, Oahu

ITEM D-9 EXHIBIT

APPROVAL TO ISSUE A NON-EXCLUSIVE LICENSE FOR ROOFTOP PHOTOVOLTAIC SYSTEMS FOR CERTAIN LESSEES (continued)

LESSEE	LEASE NO.	AREA
KAHANAOI, Edward	12397	Nanakuli, Oahu
GOMES, Cy	4529	Nanakuli, Oahu
GOMES, Viola	4529	Nanakuli, Oahu
GOODWIN, Ginger L. K.	392	Nanakuli, Oahu
KAWAA, Kaloheaulani C.	12145	Kaupea, Oahu
KEALAKAI, Joseph L., Jr.	9984	PKE, Oahu
KALUAKINI, Leeann M. K. A.	12196	Waiehu 4, Maui
LAFAELE, Esther M. P.	2589	Waimanalo, Oahu
LESLIE, Gordon K.	11867	Kanehili, Oahu
MEYERS, Bronson L. K.	5345	Waianae, Oahu
MEYERS, George	5158	Nanakuli, Oahu
MEYERS, Tiffany K. A.	5158	Nanakuli, Oahu
RIVERA, Duane F. K.	7582	Waiohuli, Maui
YOUNG, Michael K.	11453	Leaialii, Maui

ITEM D-15 EXHIBIT

APPROVAL OF SUPPLEMENTAL DWELLING UNIT (SDU) FOR CERTAIN LESSEE

LESSEE	LEASE NO.	AREA
MARFIL, Byron H.	5142	Nanakuli, Oahu

ITEM NO. E-1 EXHIBIT

APPROVAL OF LEASE AWARD DISCOVERY HARBOUR SUBDIVISION RESIDENTIAL VACANT LOTS – KA'U, HAWAII'I

NAME	APPL DATE	LOT NO.	TAX MAP KEY	LEASE NO.
BLOSSOM K TOAFILI	03/11/1915	616	(3) 9-4-017-077	13084

EXHIBIT C RFP-24-004

ITEM NO. F-1

ANNUAL RENEWAL OF RIGHT OF ENTRY PERMIT(S), OAHU ISLAND – KALAELOA

NO.	ACRE	PERMITTEE/ADDRESS	TMK	Date Started
592	1.000	Close Construction, Inc.	(1) 9-1-013-061(P)	7/1/2013
595	0.706	R & KA Equipment, 94-1167 Mopua Loop	(1) 9-1-013:024(P)	4/1/2005
605	0.580	Hawaii Steam, Inc.	(1) 9-1-013:061 (p)	7/1/2013
607	0.217	Eugene Cacho, Kahu Trucking	(1) 9-1-013:024(P)	8/1/2005
611	2.295	Discount Storage, LLC & Containers Hawaii dba The Storage Room, Inc.	(1) 9-1-013:024(P)	8/1/2005
615	0.220	Na Kane Trucking	(1) 9-1-013:027 (p)	7/1/2013

ITEM NO. F-1 ANNUAL RENEWAL OF RIGHT OF ENTRY PERMIT(S), OAHU ISLAND – KALAELOA (continued)

NO.	ACRE	PERMITTEE/ADDRESS	TMK	Date Started
618	0.310	Benjamin Kahalehoe	(1) 9-1-013:048(P)	10/1/2006
619	0.660	Miller's Paving, LLC.	(1) 9-1-013:117 (p)	12/1/2008
620	4.753	Coastal Construction Co.	(1) 9-1-013:027(P)	9/1/2005
621	0.210	American Drilling Company	(1) 9-1-013:117 (por)	9/12/2008
628	0.344	D II's Welding Services, LLC	(1) 9-1-013:027 (p)	7/1/2009
630	0.689	C J Peterson Services, Inc.	(1) 9-1-013:027 (p)	7/1/2009
631	0.359	J. Jeramiah Trucking Co.	(1) 9-1-13:117 (p)	7/1/2010
632	0.344	Xtreme Trucking, Inc.	(1) 9-1-013:027 (p)	7/1/2009
634	0.250	F.P.S. Building Contractors	(1) 9-1-013:038 (p)	11/16/2009
637	0.320	T & C Plumbing	(1) 9-1-013:027 (p)	6/15/2009
638	0.017	American Hauling, Inc.	(1) 9-1-013:024(P)	12/1/2003
639	0.505	Maunalei Trucking	(1) 9-1-013:117 (p)	9/29/2008
647	9.000	Road & Highway Builders	(1) 9-1-013:061 (p)	7/1/2013
648	4.000	Hawaii Explosives and Pyrotechnics, Inc.	(1) 9-1-013:040(P)	10/1/2003
649	0.925	Aloha Trucking LLC	(1) 9-1-013:027 (p)	12/1/2009
650	0.459	JJS Construction	(1) 9-1-013:061(P)	12/1/2003
651	0.460	Hawaiian Dredging Construction, Inc.	(1) 9-1-013:061 (p)	7/1/2013
626	1.081	VIP Sanitation, Inc.	(1) 9-1-013:009	3/1/2005
640	25.000	The Pasha Group	(1) 9-1-013:061(P)	1/10/2004
512	5.000	Albert Cummings, III and Ihilani T.D. Miller-Cummings	(1) 9-1-013:040(P)	3/1/2004
731	1.180	EC Trucking LLC	(1) 9-1-013:024(p)	10/1/2023

Hawaiian Homes Commission Meeting June 17 & 18, 2024 Hale Pono'i, Kapolei, Oahu

C-ITEMS



HAWAIIAN HOMES COMMISSION RESOLUTION NUMBER 310

HONORING ZACHARY ZANE HELM FOR HIS SERVICE TO THE HAWAIIAN HOMES COMMISSION

WHEREAS, Zachary Zane Helm was appointed to the Hawaiian Homes Commission ("Commission") on April 16, 2018, by Governor David Y. Ige; and,

WHEREAS, Commissioner Helm was born on April 1, 1951, in Ho'olehua, the second youngest of seven, son of George Jarrett Helm and Melani Mae Koko Kanohowailuku, and was raised on Hawaiian Homestead Lands in Kalama'ula, Moloka'i. He attended Holomua Elementary and Moloka'i High School, and during his sophomore year, he transferred to John F. Kennedy Memorial High School in Seattle, Washington, becoming part of its first graduating class. Commissioner Helm continued his academic journey at Wenatchee Valley Junior College before graduating from Central Washington University with a bachelor's degree in Recreation Management in 1974; and,

WHEREAS, Commissioner Helm Commissioner Helm served as a Program Director for the Boys and Girls Club of America in Seattle. His leadership extended to coaching various sports including youth Pop Warner, soccer, baseball, and basketball, while also serving as a basketball official. Beyond his professional endeavors, Commissioner Helm is a gifted musician and the co-producer of the "Sweet and Lovely" album in 2005-06, which received five Nā Hōkū Hanohano Awards and a Grammy® nomination. He traveled the world with his daughter Raiatea, promoting her music. He was an integral part of her start in the music industry, providing support and guidance that helped her achieve significant success; and,

WHEREAS, Commissioner Helm, organized numerous community events, such as the George Helm Basketball Tournament, The Youth Invitational Basketball Tournament, and the Prince Kūhiō Celebration, and volunteered for organizations like the Moloka'i Little League Association and the Kalama'ula Hawaiian Homestead Association; and,

WHEREAS, Commissioner Helm has a deep passion for farming, landscaping, and cooking, nurturing a variety of animals over the years, including chickens, pigs, cows, and goats, reflecting his connection to the land and traditional Hawaiian practices. His dedication to Moloka'i's development extends to advocating for infrastructure improvements, land acquisition, and funding appropriations, aligned with the vision of Prince Kūhiō and the welfare of Hawaiian beneficiaries. Commissioner Helm's strong commitment to stewardship



HAWAIIAN HOMES COMMISSION

and follow-through is evident in his view of each opportunity as a responsibility to steward what he receives, shaping his character with a deep commitment to fulfilling his obligations with unwavering dedication; and.

WHEREAS, Commissioner Helm's career includes 28 years as the Maui County Parks and Recreation Department Moloka'i District Supervisor and 4.5 years as the Maui County Parks and Recreation Deputy Director, retiring on January 1, 2014, with 33.5 years of service. During his tenure as District Supervisor and Deputy Director, Commissioner Helm was instrumental in securing funding for a new Maintenance Shop for the Waiehu municipal golf course, new Community and Recreational Centers for Maunaloa and Kualapu'u Communities on Moloka'i, and a new maintenance shop for the Maintenance section on Moloka'i. He served on the Maui County Liquor Commission from 2001 to 2005 and the Liquor Adjudication Board from 2010 to 2013. Commissioner Helm played an intricate part in securing funding for the current Kiowea Park Pavilion and the restroom facilities, as well as the new Pavilion and Kalaniana'ole Hall restoration, and contributed to the Malama Cultural Park restoration and the Ho'olehua Water system improvements.; and,

WHEREAS, Commissioner Helm served as President of the Kalama'ula Hawaiian Homestead Association on Moloka'i from 1998 to 2005, Commissioner Helm created and organized the removal of over 2,000 abandoned vehicles and appliances on Hawaiian Homelands on the island Moloka'i, and organized the Kūhiō Day Celebrations in 2004-2005; and,

WHEREAS, Commissioner Helm organized and coordinated community youth sports activities such as basketball, volleyball, soccer, and tennis, and served as a High School Basketball Official for the Maui Interscholastic League for Varsity Boys and Girls for 20 years, a Baseball Head Coach for Little League Junior Division, and a Head Basketball Coach for the Parks and Recreation Youth Basketball League for 10 years; and,

WHEREAS, Commissioner Helm is a businessman, beneficiary, and a small-scale commercial farmer, producing various crops such as dryland taro, Asian eggplant, long beans, wing beans, okra, cantaloupe, and watermelon on 2 acres of Hawaiian Homelands. He plans to produce various types of mangoes, increase various types of fruit trees, and enter the flower market with a large scale of Tahitian puakenikeni, plumeria, and pakalana flowers; and,

WHEREAS, Commissioner Helm puts God and family at the core of his life. He shares a loving bond with his wife of 43 years, Henrietta Pa'aluhi Stuart Holi Helm, his two sons Carlton and Curtis, his daughter Raiatea, his son-in-law Bill Harrison, his daughters-in-law Crissy and Nicole, and his three grandsons, Tia, Lehiwa, and Aronui. Commissioner Helm prioritizes his family above all else, demonstrating his willingness to go above and beyond for their well-being and happiness; and,



HAWAIIAN HOMES COMMISSION

NOW, THEREFORE, BE IT RESOLVED, the undersigned, duly recognized as the chairman and members of the Hawaiian Homes Commission, do set forth their signatures in recognition of Zachary Zane Helm and his service to the legacy of Prince Jonah Kūhiō Kalaniana'ole and the thousands of beneficiaries of the Hawaiian Homes Commission Act.

ADOPTED THIS 17th day of June 2024, Kapolei, Oʻahu, State of Hawaiʻi, by the Hawaiian Homes Commission in a Regular Meeting assembled

Michael K. Kaleikini, Member Walter Kaneakua, Jr., Member OFFERED BY: Kali Watson, Chair Pauline N. Namu'o, Member Makai Freitas, Member Sanoe K. Marfil, Member

State of Hawaii Department of Hawaiian Home Lands

June 17 – 18, 2024

TO:

Chair Kali Watson and Members of the Hawaiian Homes Commission

FROM:

Gigi O. Cairel, HHL Grants Specialist Gigi Cairel

SUBJECT:

Approval of Fiscal Year 2025 Department of Hawaiian Home Lands (DHHL)

Budget to support the DHHL Resource Development initiative

RECOMMENDED MOTION/ ACTION

- (1) That the Hawaiian Homes Commission approve \$4,200,000 from trust account number T-25-902 to support the Department of Hawaiian Home Lands Resource Development Initiative; and
- (2) Authorize the Chairman to shift funding between budget line items in the overall department budget between budget line items, not to exceed \$500,000.

BACKGROUND

According to the DHHL Planning System, funding is a major tool for the implementation of Hawaiian Homes Commission-approved DHHL Plans, DHHL construction and improvement projects, and DHHL native Hawaiian Rehabilitation programs.

Through the Inflation Reduction Act (IRA), 2022, and Infrastructure Investment and Jobs Act (IIJA), 2021, referred to as the President's Bi-partisan Infrastructure Law (BIL), the Federal government has made unprecedented funding levels and resources available to communities nationwide. Much of this infusion of federal resources is available through the year 2026. The purpose of the IIJA is to modernize our nation's infrastructure, with an investment of \$1.2 trillion. The IRA is the single largest climate investment in American history. Its goal is to build a new, clean economy, with an investment of \$390 billion. The IRA will invest in climate and clean energy programs and initiatives.

In 2023, the Department of Hawaiian Home Lands (DHHL) launched a major effort to access these Federal funds. This is a significant opportunity to leverage the \$600 million appropriation from State Act 279 SLH 2022 and DHHL Trust Resources. With a goal to reduce the Hawaiian Homes Application wait list, where native Hawaiian beneficiaries have applied for

a homesteading opportunity on Hawaiian Home Lands, seeking federal funds at this time is critical.

DISCUSSION

The Department of Hawaiian Home Lands (DHHL) seeks a budget of \$4.2 million in Fiscal Year 2024 - 2025 to support the Resource Development Initiative, specifically for procuring multiple qualified providers with expertise to assist in all aspects of resource development, such as the following:

- Project planning and scoping
- Grant writing and assembling proposal packages
- Policy advocacy
- Streamlining internal capacity in Federal grants management

Please refer to Exhibit A for further budget detail.

Project Planning

The DHHL Resource Development Team identified Project Planning and Scoping as an area to focus on internally. While the department has many projects, the project scope, scaling, budget and timelines need more clarity to present to a potential funder. Vendors will assess and gather project information that will help to better match the best funder for a given project.

Grant writing and assembling proposal packages

DHHL staff capacity is limited in this area. With the short window of opportunity to access the federal funds, more skilled hands are needed at this time to ramp up department efforts in grant writing. Also, most federal proposals require supporting documentation and technical studies, such as Benefit-Cost analyses and Preliminary Engineering Reports, particularly for construction projects.

Policy advocacy

In pursuing federal funds, we have discovered policy-level and administrative challenges. Some are at the federal level and other matters are at the state level that could be addressed through legislation or agency program rule changes. Such structural and systemic changes need to be addressed in order for the department to more efficiently access, receive and spend federal funds.

Streamlining DHHL Internal Federal Grants Administration capacity

With the anticipated infusion of increased federal funds, it is important to prepare the department on the receiving end – project management, federal grants administration and compliance. With our experience thus far, we are experiencing challenges in limited staff capacity, technical

expertise, and federal and state system compatibility. DHHL intends to seek additional support with grants administration, including but not limited to the following:

- Internal systems and work flow processes
- Project management and staffing challenges
- Internal communication and coordination
- Federal reporting and compliance

Given the short window of time to access this infusion of federal funds, the department will focus its efforts on accessing federal resources and, as needed, pursue other state, local, and private resources. The requested budget will primarily be used for procuring multiple vendors for professional services on a large-scale in all aspects of federal fund development and administration. With this \$4.2 million investment, the department's goal is to raise a minimum \$10 million in the first year, Fiscal Year 2024 – 2025.

We off to a good start — the department was able to recover the previous \$5 million (annual) Congressional set-aside in water infrastructure financing. Further, we submitted nine (9) proposals, totaling over \$33 million and are awaiting funder responses.

DHHL is in a good position to successfully access federal funds because it has several advantages, including:

Good track record. DHHL has already accessed Federal funds and has years of
experience working with US Department of Housing and Urban Development (HUD)
and US Department of Agriculture Rural Development (USDA RD), primarily. These
are the two most widely used funding agencies for affordable housing and environmental
infrastructure.

Over the years, DHHL has successfully obtained the following major federal funds:

- \$22,000,000 (annual) for affordable housing, Native American Housing and Self-Determination Act (NAHASDA) funds, US Department of Housing and Urban Development (HUD);
- \$50,000,000 (one-time) for water infrastructure, Water and Environment Program funds, US Department of Agriculture Rural Development (USDA-RD);
- o \$17,000,000 (one-time) for telecommunications Tribal Broadband Connectivity Program, funded by the National Communication and Information;
- Various other funds to support Community Development, Land Stewardship, and other programs.

- Service to native Hawaiians. The department serves the needs for a special population, that is located in both urban and rural areas across the state. This helps the Federal government meet its goals to invest in what's called "disadvantaged communities."
- Leverage resources. Being land-based and with our own resources, DHHL has great leveraging power to match federal dollars. This gives DHHL an advantage over many other jurisdictions.

In conclusion, DHHL is an important and attractive candidate for more investment from the federal government and has a strong competitive advantage in the Federal Funds arena.

From November 2023 to present, the DHHL Resource Development Initiative has achieved the following with two (2) staff and no other financial commitment from the department:

- Re-instatement of a previous \$5,000,000 annual Congressional set aside, for water infrastructure financing.
- Submitted nine (9) proposals totaling \$33,870,000. (See Exhibit B).
- Secured two (2) technical assistance providers at no cost to supplement staffing resources and pursuing a third provider at no cost.
- Initial planning and organizing the internal foundation to aggressively pursue federal funds.
- Conducted initial outreach to Congress and federal agencies about DHHL and its needs.

The requested budget today will propel the department's efforts to more aggressively access federal funds given the short window of federal opportunity, which ends in 2026.

Technical assistance resources

The federal government, Governor's office, and the philanthropic community provides free quality technical assistance (TA) to help applicants, such as DHHL and communities, to apply for and manage federal funds. TA Providers are a good resource to fill staffing gaps and needed expertise at DHHL. DHHL has successful experience with such TA sponsored by HUD, USDA-RD, US Environmental Protection Agency, among others. DHHL is looking to access more on a larger scale.

Federal cost share and match funds

Many federal opportunities require what's called "cost share", where applicants are required to invest non-federal dollars in the project. DHHL has a great advantage due to its own trust resources and the \$600 million state allocation. We will be exploring how to demonstrate and commit the required cost-share element in federal proposals. Given this will affect the department's budget, staff anticipates a future submittal to the Hawaiian Homes Commission.

Authority

Pursuant to Hawaii Administrative Rules (HAR) 10-2-16, functions and duties, administrative in nature, be delegated to the Chairman, including to approve plans for construction of homes and improvements. As part of the DHHL Planning System, funding is a major tool for the implementation phase for Hawaiian Homes Commission-approved plans and DHHL construction and improvement projects and DHHL native Hawaiian Rehabilitation programs. Submitting proposals to federal and other funding sources will leverage DHHL funds to implement critical projects. And, given the DHHL Planning System, funding is a major tool in the implementation of HHC-approved plans and department projects to construct homes and improvements as well as native Hawaiian socio-economic rehabilitation programs.

Chapter 6.1 of Title 10 HAR, DHHL prepares the Native Hawaiian Development Program Plan (NHDPP) every two years for review and approval by the Hawaiian Homes Commission (HHC). The goal of the NHDPP is to "increase the self-sufficiency and self-determination of native Hawaiian individuals and native Hawaiian communities." This is accomplished through the NHDPP by "improve[ing] the general welfare and conditions of social, cultural, and other programs." The NHDPP is funded directly by the Native Hawaiian Rehabilitation Fund (NHRF). HAR 10-6.1-6 also allows the NHDPP to be funded by federal, state, county and private sources.

RECOMMENDATION

DHHL staff respectfully requests approval of the recommended motion as stated above.

State of Hawaii Department of Hawaiian Home Lands

June 17 - 18, 2024

TO: Chair Kali Watson and Members of the Hawaiian Homes Commission

FROM: Paula Aila, Acting Administrator, CAD

SUBJECT: Approval of Fiscal Year 2025 Department of Hawaiian Home Lands (DHHL)

Budget to support the DHHL System Modernization initiative

RECOMMENDED MOTION/ ACTION

(1) That the Hawaiian Homes Commission approve \$2,700,000 from trust account number T25 902-1 to support the Department of Hawaiian Home Lands System Modernization Initiative; and

(2) Authorize the Chairman to shift funding between budget line items in the overall department budget between budget line items, not to exceed \$500,000.

BACKGROUND

In 2019, the DHHL launched the beginning of a systems modernization initiative with the implementation of Salesforce, a customer relationship management (CRM) platform. The intended goal was to eventually convert APPX, the main database files which holds customer information and other software applications utilized by different divisions like file management, billing, payments, maps, etc. over a five-year plan. There were two primary reasons for starting this work, 1) the shared drives which holds files, folders, and other critical information was reaching storage capacity and would cease to accept new files, etc. and 2) to seek software applications that could be integrated into Salesforce to consolidate everything into a single entity.

The starting point for this work was the implementation of the Contact Center, then the Awards section, then the Contested Case process. This enabled those staff members the ability to use the case management system whereby different staff members could access case the same account information, upload files, enter notes, etc. At the time, the plan was to add more divisions onto Salesforce, however, there was a change in direction in previous administrations and a lack of funding, so the work stopped.

Prior to 2019, the department attempted to modernize the systems, however, after the due diligence was completed, the cost was exorbitant at \$10 million in part due to the costs of systems and

software applications at the time. In addition, there was limited applications, but more options available today at competitive costs.

Today, the department is committed to a full system conversion and would like to proceed to move the department off an aging and antiquated system to a modernized system conducive to the twenty-first (21st) century.

In early 2024, the Salesforce team including consultants hosted Discovery sessions with the DHHL Administrators and staff to gather information about the challenges they were facing related to the different systems and how the systems could work better for them. There were three recurring themes mentioned in every session. These themes, described as pain points included 1) Land Inventory, 2) Case Management, and 3) Self-Service options.

After the discovery sessions, the Salesforce team did their due diligence to find solutions to the pain points. The following are the solution and product recommendations:

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Theme	Solution	Product		
Land Inventory	Single consolidated land database and other related data	Salesforce Service Cloud as the configurable relational database and automation platform		
Land Inventory	ArcGIS interaction and integration with land related data	Salesforce Maps– ArcGIS Esri connector		
Land Self Case Management	Files / Documents Integration with data, searchable filesviewed in the context of land or other records/data	DocuSign CLM Sales force "pluġn" to relate files to records and AmazonTextract OCR for searchable documents		
Land Self Case Management	Online self-service for all stakeholder groups to submit and view leases, loans, cases, payments etc	Salesforce Experience Cloud self service portal + s,Chargent(Salesforce "plug in" prebuilt connector to payment gateways)		
Land Self Service	Integration capability e.g. Oracle Fusion, Utility Star, Batch Printer, etc	Salesforce Service Cloud is API enabled		
Land Self Case Inventory Service Management	Case Managementfor customer requests, R&M, and selfservice Knowledge repository for interna staff use and public use (where relevant)	Salesforce Service Cloud- robust case I management and knowledge functionality at scale such as routing to vendors, Al botsetc		
Land Case Inventory Management	Proactive Notifications for emergency management, newslettersetc	Salesforce Marketing Cloud-marketing automation tool integrated with Salesforce Service Cloud for personalized SMS, email, etc		

Full system Migration:

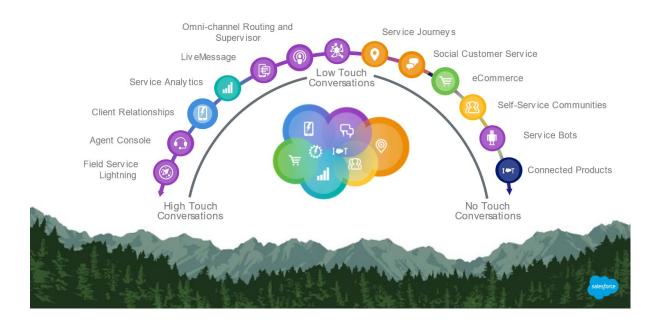
The following are some of the advantages to a full system migration. There are more features and benefits associated with the different applications, but these are the large categories the Salesforce team is working toward based on the pain points.

- 1. <u>Migration and Integration</u>: Replace systems that are separate and don't talk to each other creating burdensome and time-consuming manual processes. Integrating Salesforce and other applications that talk to each other will eliminate these manual processes,
- 2. <u>Data mining and cleansing</u> Correcting data errors and avoiding bottlenecks in the data process. This work is critical to prepare records for migration into Salesforce.

- 3. <u>Efficiency:</u> Provide staff the ability to dedicate time to critical and more important tasks like lease transfers, successorship, bill payments, etc. while other tasks like processing contact information requests, online applications, etc. can be submitted by beneficiaries via a public portal. Staff is challenged with manual processes and increases processing times.
- 4. <u>Lease & applications:</u> Provide beneficiaries access to lessee and application information via a public portal.
- 5. <u>Records management:</u> Provide enhanced searchable information of customer files via an intelligent repository feature. This will reduce the time spent by staff and beneficiaries searching for files.
- 6. <u>Data Security:</u> Protect data in the cloud utilizing enhanced security features imbedded in Salesforce and other software applications.
- 7. **Bill invoicing & bill payment:** Offer an online bill-payment option which increases speed for receivables and revenue deposits while reducing manual payment processes like manual receipts. This service should have a positive impact on delinquent accounts and collection efforts. This integrated product will also enable batch printing of bills.
- 8. Land inventory: Provide integrated access to land inventory through ArcGIS maps.
- 9. Other technology: Incorporate AI, Chatbot, Google and other technology as applicable.
- 10. **Beneficiary engagement:** Expand and enhance customer engagement with the department through multiple access points. The in-person engagement will continue for those who choose this form of engagement. In addition, the Salesforce integration will provide a public portal to accommodate self-service options, SMS text messaging, mobile accessibility and more*.

*Beneficiary engagement: Below describes the access touch points from a high touch engagement to a no touch, self-service option.

Deliver Service Conversations Across Every Channel



Consultant Experience:

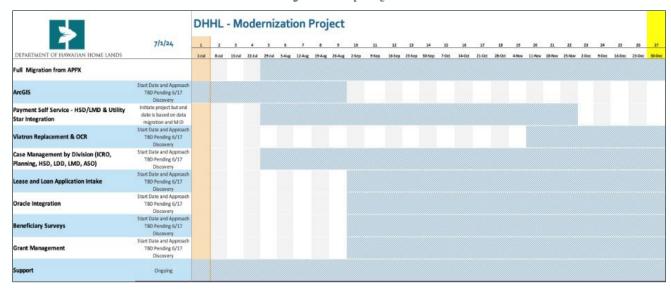
The department is working with consultants who have extensive experience in full system migration and integration of software applications within the State of Hawai'i and internationally. The consultants have worked with other State agencies and private sector companies in Hawai'i such as:

- Department of Hawaiian Home Lands (DHHL)
- Department of Consumer and Commerce Affairs (DCCA)
- Department of Agriculture (DOA)
- Department of Health (DOH)
- Department of Education (DOE)
- Department of Labor and Industrial Relations (DLIR)
- Department of Business Economic Development and Tourism (DBEDT)
- Public Utilities Commission (PUC)
- Ethics Commission
- Enterprise Technology Services (ETS)
- OHA
- Servco
- Kamehameha Schools
- University of Hawaii
- Hawaii Pacific University
- HMSA
- St. Francis Hospital
 - o And more

Salesforce Roadmap:

The Salesforce team would like to start the work toward full migration on July 1, 2024. Here is the initial roadmap for July to December 2024.

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Budget Allocation:

The budget will support the following areas:

- 1. APPX migration to Salesforce.
- 2. Public Portal for beneficiaries to access information.
- 3. Land inventory search via ArcGIS maps
- 4. Records management
- 5. On-line Bill Payment and bill invoicing for residential and commercial customers.

2025 Budget Request - Sales force						
Services & Applications	Number	Annual Renewal Cost	Implementation Cost (One time Cost)			
SF Licenses & APPXMigration	100 licenses	\$ 267,184.00	\$ 585,000.00			
Service Experience Cloud - Public Portal	100 public users		\$ 360,000.00			
Maps	20 licenses	\$ 15,360.00	\$ 180,000.00			
Records Management	40 licenses	\$ 79,029.00	\$ 556,000.00			
Billing & Payments	500 transactions	\$ 1,280.00	\$ 614,000.00			
		\$ 362,853.00	\$ 2,295,000.00			
Subtotal: Annual Renewal Cost + Implementation			\$ 2,657,853.00			

RECOMMENDATION

DHHL staff respectfully requests approval of the recommended motion as stated above.

DEPARTMENT OF HAWAIIAN HOME LAND

Office of the Chair (OCH)

Year 1 Planned Budget for the OCH Resource Development Initiative

Fiscal Year 2024 - 2025

Subject to change

Object			
Code	Account T-25-902		
7110			
	(1) Project planning and pre-development		
	Purpose: To build Project Plans		
	Tasks:		
	(a) Project scoping (scope, budget, timeline, objectives, etc), scaling, components breakdown to address funding opportunities		
	(b) Conduct Household income surveys to qualify project		
	(c) Research existing fed, state, local planing docs for project compatibility		
	(d) Research funding opportunities, interface with funder		
	(e) Find funder match		
	Deliverables:		
	50 project plans X \$21,000 (average)	\$1,050,000	
	20 household income surveys X \$30,000		
	(average)	\$600,000	
			\$1,650,000
	(2) Grant writing		
	Purpose: To draft, prepare, assemble and submit grant proposals		
	Tasks:		
	(a) Narrative and budget, including federal forms (SF 424), multi-year project budgets, etc - draft, review/edit		
	(b) Create, prepare and gather supporting documents program- amd financial-related		
	(c) CreateTemplates — DHHL profile material		
_	(d) Create Templates for community support letters		
	(e) Assemble the proposal, final submission		

	(f) Respond to follow up funder questions		
	(1) Respond to follow up funder questions	-	
	Deliverables:	-	
-		\$150,000	
	10 proposals X \$15,000 (simple)	\$150,000	
	15 proposals X \$25,000 each (complex)	\$375,000	
	18 technical studies \$30000 (average)	1	
	required for application (eg Benefit-Cost analysis)	Φ540.000	
	anarysis)	\$540,000	01.065.006
			\$1,065,000
	(3) Policy advocacy		
	Purpose: To address funding program rule		
	inconsistency or incomppatibility to DHHL		
	projects		
	Tasks:		
	(a) Research federal and state law amd		
	regulation		
	(b) Educate, increase awareness, outreach to		
	Congress and federal agencies	1	
	(c) Material development DHHL		
	(d) Prepare policy briefing paers		
	Deliverables:	i i	
	Interface with Congress and federal		
	agencies \$325 per hour (average) X 40		
	hours per month	\$156,000	
	Material development, printing,		
	copying, digital design templates and draft		
	consistent messaging (up to 10 pieces)	\$304,000	
	Issue up to five (5) Briefing papers and		
	follow up with Congress and Federal agencies	\$125,000	
			\$585,000
		 	+,
		 	
	(4) Post-award federal grants administration	compliance	reporting
	Purpose: To build DHHL capacity and skill	Comphance,	1 cpor ting
	Tasks:		
	(a) Assess and Establish an internal grant	1	
	performance monitoring and controls system	 	
	(b) Build internal capacity (training, checklists,		
	templates, workflow)	 	
	(c) Project management and implementation		

(d) TA/Support to ASO and Fiscal office functions to receive, track, and report on Federal dollars		
Deliverables:		
Assessment of internal control systems for federal grans moitoring and performance	\$100,000	
Minimum 2 trainings on federal grants monitoring, administration and compliance	\$50,000	
Up to ten (10) tools developed for work efficiency checklists, templats, workflow process	\$500,000	
Project manage up to ten (10) X \$25,000 federally-funded projects	\$250,000	
		\$900,000
-	TOTAL	\$4,200,000

HHC Item C-3 Exhibit A

DEPARTMENT OF HAWAIIAN HOME LANDS Proposal Chart

				FUNDED	FUNDED
	TOTAL PROPOSALS	PENDING	NOT FUNDED	FULLY	PARTIALLY
_	9	7	2	0	0
TOTALS	\$33,870,000	\$20,870,000	\$13,000,000	\$0	\$0

No.	Date	Island	Project	Funding Source	Request	Status
2024-001	3/11/2024	Maui	Kahikinui tank	Congress (Sen. Hirono)	\$1,010,000	Awaiting response
2024-002	3/22/2024	Molokai	Molokai Cesspool (Pilot)	Congress (Sen. Hirono)	\$4,960,000	Awaiting response
2024-003	3/29/2024	State	Large Capacity Cesspool assessment	Congress (Sen. Hirono)	\$3,200,000	Awaiting response
2024-004	3/29/2024	State	Wildfire Response, Prevention	Congress (Sen. Hirono)	\$10,000,000	Not Funded
2024-005	34/29/24	State	Wildfire Response, Prevention	Congress (Rep. Tokuda)	\$2,200,000	Awaiting response
			Down payment assistance			
2024-006	5/1/2024	Maui	(Pu'uhona)	Fed Home Loan Bank	\$3,000,000	Awaiting response
2024-007	4/29/2024	Oahu	Papakolea sewer	Congress (Rep. Case)	\$3,500,000	Awaiting response
2024-008	2/27/2024	Hawaii	Kohala Moku Marine Sediment Reduction Project	UH Sea Grant	\$3,000,000	Awaiting response
2024-009	4/19/2024	Hawaii	Panaewa Lot 184 subsistence agriculture (1)	Congress (Rep. Tokuda)	\$3,000,000	Not funded
				_	\$33,870,000	TOTAL

Notes:

(1) Re-submit proposal to Congress in FY 2025-2026

HHC Item C-xxx Exhibit B

STATE OF HAWAII DEPARTMENT OF HAWAIIAN HOME LANDS

June 17-18, 2024

To: Chairman and Members, Hawaiian Homes Commission

From: Oriana Leao, NAHASDA Government Relations Program Specialist

Subject: For Information Only – Legislative Proposals for 2025

RECOMMENDATION/ACTION:

None; For information only.

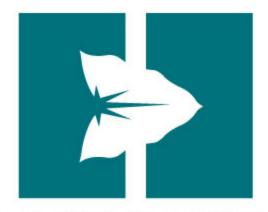
DISCUSSION

In preparation for next legislative session, the focus now is on outreach both internally and externally. As the body charged with setting the policy for DHHL, it is most appropriate to begin outreach with each one of you. If there are issues that you believe require legislative action, this input is requested now and will be collected until July 31, 2024. Anyone interested in submitting recommended legislative action can fill out the form included with this submittal.

In addition to the Commission and DHHL staff, an email will be sent to homestead associations, beneficiary organizations, testifiers on DHHL related measures, and other stakeholders/ organizations. It is important to point out that a request for proposed legislative action by the HHC, DHHL staff, beneficiary organizations, beneficiaries or other stakeholders/organizations does not guarantee inclusion in DHHL's legislative package, but will be reviewed and considered. Requests for legislative action could be routed through area legislators and other requests such as Grant in Aid (GIA) applications must still be submitted as provided for by the legislature.

RECOMMENDED MOTION/ACTION

None; For information only.



HAWAIIAN HOME LANDS TRUST

Department of Hawaiian Home Lands

Proposed Legislative Action Request for 2025

Name:		
Organization:		
Address:		
Email:		
Lessee: Y / N	Applicant: Y / N	Beneficiary: Y / N
Issue:		
Bill: Y / N	Resolution: Y / N	Other: Y / N
Statement explaining why legislative action is design	you need the legislative ac ed to correct?	ction and what problem the
Does your proposal requir	e an amendment to the HH	ICA? Y / N
Does your proposal requir	e funding? Y / N	
If ves. how much funding?		

STATE OF HAWAI'I

DEPARTMENT OF HAWAIIAN HOME LANDS

June 17, 2024 – June 18, 2024

To: Chairman and Members, Hawaiian Homes Commission

From: David Hoke, Administrator, Enforcement Unit

Subject: For Information Only – Monthly Enforcement Unit Efforts and Statistics (May 12,

2024 – June 9, 2024)

RECOMMENDED ACTIONS:

None. For information only.

DISCUSSION:

Requests for Investigations: 11

Oahu: 7Maui: 2

Kauai: 0East Hawaii: 1

- West Hawaii: 1

Molokai: 0Lanai: 0

Reports generated during window (to include follow-ups): 22

Total requests in calendar year: 63

Operations:

- LMD trespassing and clean up in King's Landing, LDD removal of demolished structure on vacant parcel in Makuu,

Beneficiary Engagement:

- Ekklesia Neighborhood Security Watch (NSW)
- MAHA
- Maku'u Farmers Association
- Keaukaha Panaewa Farmers Association NSW
- Ahahui O Kauluokahai Association

Interagency Collaboration:

- Mitch Roth, Hawaii County Mayor
- DOT Homeless Coordinator
- Federal Law Enforcement Agency Confidential to deconflict
- FBI Threat Team Hawaii
- AG Investigator
- State of Hawaii Sheriffs
- County Police (HPD D8 Narco/Vice, HCPD Deputy Chief, Community Police)

Other Enforcement Unit Updates:

- Assisted EHDO to execute a LROE for a residential property with no lessee due to pending successorship with reports of criminal activity.
- Based on an EU investigation, OCH approved HSD to secure a residential home in PKE in which the lessee died, did not designate a successor, and reports of criminal activity.
- Assisted LMD with service of Notice of Default to assist with collection efforts.
- 29 homes were identified in Papakolea as possibly vacant. Will be able to provide HHC with a more accurate number and breakdown of the situation during July's HHC Meeting.

Pilot program update:

- 1 new reports of organized criminal activity in the various homesteads that fall into the area of the pilot program.
- 8 reports have been submitted to HPD since the pilot program began on January 1, 2024 and are still pending a disposition from HPD.
- Per crimempping.com as recommended by HPD, the following crimes were reported in the homesteads that fall into our pilot program but none of them appear to be organized criminal activity.
 - Nanakuli Property Damage x 3, Simple Assault, Theft
 - Waianae Valley Simple Assault, Theft
 - Maluohai Rape
 - Maluohai Theft
 - Kaupea Motor Vehicle Theft
 - Series Seven Fraud
 - Kauluokahai, Kanehili, Princess Kahanu Estates, Lualualei, Waianae Kai None

Hawaiian Homes Commission Meeting June 17 & 18, 2024 Hale Pono'i, Kapolei, Oahu

D-ITEMS

STATE OF HAWAII

DEPARTMENT OF HAWAIIAN HOME LANDS

June 17, 2024

TO:

Chairman and Members, Hawaiian Homes Commission

FROM:

Juan Garcia, HSD Administrator

Homestead Services Division

SUBJECT:

Homestead Services Division Status Reports

RECOMMENDED MOTION/ACTION

NONE

DISCUSSION

The following reports are for information only:

Exhibit A: Homestead Lease & Application Totals and Monthly Activity Reports

Exhibit B: Delinquency Report

Exhibit C: DHHL Guarantees for U.S. Small Business Administration

Exhibit D: DHHL Guarantees for FHA Construction Loans

June 17, 2024

SUBJECT: Homestead Lease and Application Totals and Monthly Activity Reports

LEASE ACTIVITY REPORT

Month through May 31, 2024

	As of			As of	
	4/30/24	Add	Cancel	5/31/24	
Residential	8,506	3	2	8,507	
Agricultural	1,105	0	0	1,105	
Pastoral	438	0	0	438	
Total	10,049	· 3	2	10,050	

The cumulative number of Converted Undivided Interest Lessees represents an increase of 572 families moving into homes. Their Undivided Interest lease was converted to a regular homestead lease.

nomestead lee	As of 4/30/24	Converted	Rescinded/ Surrendered/ Cancelled/	As of 5/31/24
Undivided	739	2	0	737
Balance as of	5/31/2024			
Awarded		1,4		
Relocated to U	INDV	7		
Reinstated to l	JNDV	1		
Rescinded		123		
Surrendered		6		
Cancelled		4		
Converted			572	
Balance to Co	nvert		737	

Lease Report For the Month Ending May 31, 2024

	RESIDENCE			AGRICULTURE				PASTURE				TOTAL LEASES				
			TOTAL	AL Last Month Add Cancel To			TOTAL	TAL Last Month Add Cancel			TOTAL	Last Month	ast Month Add Cancel		TOTAL	
OAHU	41	4	0	42	0	0	0	0	0	0	0	0	41	1	0	42
Kakaina Kalawahine	90	1 0	0	90	0	0	0	0	0	0	0	0	90	0	ő	90
Kanehili	399	0	0	399	0	0	0	0	0	0	0	0	399	0	0	399
Kapolei	173	0	0	173	0	0	0	0	0	0	0	0	173	0	0	173
Kauluokahai	154	0	0	154	0	0	0	0	0	0	0	0	154	0	0	154
Kaupea	323	0	0	323	0	0	0	0	0	0	0	0	323	0	0	323
Kaupuni	19	0	0	19	0	0	0	0	0	0	0	0	19	0	0	19
Kewalo	248	0	0	248	0	0	0	0	0	0	0	0	248 50	0	0	248 50
Kumuhau	50	0	0	50 149	0 30	0	0	30	0	0	0	0	179	0	0	179
Lualualei Malu'ohai	149 225	0	0	225	0	0	0	0	0	0	0	0	225	0	0	225
Nanakuli	1,045	0	0	1,045	0	0	0	0	0	0	0	0	1,045	0	0	1,045
Papakolea	64	0	0	64	0	0	0	0	0	0	0	0	64	0	0	64
Princess Kahanu Estates	268	0	0	268	0	0	0	0	0	0	0	0	268	0	0	268
Waiahole	0	0	0	0	16	0	0	16	0	0	0	0	16	0	0	16
Waianae	420	1	0	421	12	0	0	12	0	0	0	0	432	1	0	433
Waimanalo	713	0	1	712	2	0	0	2	0	0	0	0	715	0 2	1 1	714 4,442
TOTAL	4,381	2	1	4,382	60	0	0	60	0	0	0		4,441			4,442
MAUI																
Hikina	31	0	0	31	0	0	0	0	0	0	0	0	31	0	0	31
Kahikinui	0	0	0	0	0	0	0	0	100	0	0	100	100	0	0	100
Keokea	0	0	0	0	64	0	0	64	0	0	0	0	64 103	0	0	64 103
Leialii Baukukala	103	0	0	103 178	0	0	0	0	0	0	0	0	178	0	0	178
Paukukalo Waiehu 1	178 39	0	0	178 39	0	0	0	0	0	0	0	0	39	0	0	39
Waiehu 2	109	0	0	109	0	0	0	0	0	0	0	0	109	0	0	109
Waiehu 3	113	0	0	113	0	0	0	0	0	0	0	0	113	0	0	113
Waiehu 4	98	0		98	0	0	0	0	0	0	0	0	98	0	0	98
Waiohuli	590	0	0	590	0	0	0	0	0	0	0	0	590	0	0	590
TOTAL	1,261	0	0	1,261	64	0	0	64	100	0	0	100	1,425	0	0	1,425
EAST HAWAII																
Discovery Harbour	3	0	0	3	0	0	0	0	0		0	0	3	0	0	3
Kamaoa	0	0	0	0	0	0	0	0	25		0	25	25			25
Kaumana	47	0	0	47	0	0	0	0	0	0	0	0	47	0		47
Keaukaha	472	0	0	472	0	0	0	0	0	0	0	0	472 3	0	0	472 3
Kurtistown	3	0	0	3 0	0 120	0	0	0 120	0	0	0	0	120	0		120
Makuu	0 13	0	0	13	276	0	0	276	0		0	0	289	0		289
Panaewa Piihonua	17	0	0	17	0	0	0	0	0		0	0	17	0		17
Puueo	0	0	0	0	11	0	0	11	0		0	0	11	0	0	11
University Heights	4	0	0	4	0	0	0	0	0	0	0	0	4	0	0	4
Waiakea	283	0	0	283	0	0	0	0	0		0	0	283			283
TOTAL	842	0	0	842	407	0	0	407	25	0	0	25	1,274	0	0	1,274
WEST HAWAII																
Honokaia	0	0	0	0	0	0	0	, 0	24	0	0	24	24	0	0	24
Humuula	0	0	0	0	0	0	0	0	5		0	5	5			5
Kamoku	0	0	0	0	0	0	0	0	16		0	16	16			16
Kaniohale	224	0	0	224	0	0	0	0	0	0	0	0	224			224
Kawaihae	192	0	0	192	0	0	0	0	1	0	0	1	193 274			193 274
Laiopua	274 30	0	0	274 30	0	0	0	0	0		0	0	30			30
Lalamilo Nienie	30 0	0	0	30 0	0	0	0	0	21	-	0	21	21		-	21
Puukapu/Waimea/Kuhio Vil	118	0	0	118	111	0	0	111	218		0	218	447			447
Puupulehu	33	0	0	33	0	0	0	0	0		0	0	33			33
TOTAL	871	Ö	0	871	111	0	0	111	285		0	285	1,267	0	0	1,267
KAUAI																
Anahola	550	1	1	550	46	0	0	46	C	0	0	0	596	, 1	1	596
Hanapepe	47	0	0	47	0	0	0	0	ď		0	0	47			47
Kekaha	117	0	0	117	0	0	0	0	ď		0	0	117			117
Puu Opae	0		0	0	0	0	0	0	1	0	0	1	1			1
TOTAL	714	1	1	714	46	0	0	46	1	0	0	1	761	1	1	761
MOLOKAI																
Hoolehua	152	0	0	152	345	0	0	345	21	0	0	21	518	3 (0	518
Kalamaula	167	0	0	167	69		0	69	3		0	3	239			239
Kapaakea	47	0	0	47	0		0	0	3		0	3				50
Moomomi	0	0	0	0	3		0	3	(0	0				3
One Alii	27	0	0	27	0		0	0	(0	0				27
TOTAL	393	0	0	393	417	0	0	417	27	0	0	27	837) 0	837
LANAI																· · · · · · · · · · · · · · · · · · ·
Lanai	44		0	44	0		0	0	(0	0				44
TOTAL	44	0	0	44	0	0	0	0	(0	0	0	44	1 (0	44
STATEWIDE TOTAL	8,506	3	2	8,507	1,105	0	0	1,105	438	3 0	0	438	10,049) ;	3 2	10,050
1	5,000			-11	.,			,								

Statewide Lease Application and Applicant Totals as of June 1, 2024

ISLAND	<u>AC</u>	AREA / TYPE	5/1/2024 TOTALS	ADDS	DELETES	6/1/2024 TOTALS					
Oʻahu	113	Nānākuli Res	153	1	1	153	0.98%	Otabil	APP TYPE	TOTALO	
Oanu	123	Papakolea / Kewalo Res	64	0	0	64	0.96%	Agr	Pas	Res	
	133	Waimānalo Res	516	0	1	515	3.30%	4,163	+ 0	+ 11,465	= 15,628
	143	Wai'anae Res	135	0	1	134	0.86%	26.64%	0.00%	73.36%	100.00%
	191	Oʻahu Islandwide Agr	4,163	10	5	4,168	26.64%	20.0170	0.0070	70.0070	100.0070
	193	Oʻahu Islandwide Res	10,597	20	13	10,604	67.81%				
		Total Oʻahu Apps	15,628	31	21	15,638	100.00%				
			,			,					
Maui	213	Paukūkalo Res	50	0	0	50	0.53%	MAIII	APP TYPE T	OTALS	
Maai	221	Kula Agr	4	0	Ö	4	0.04%	Agr	Pas	Res	
	222	Kula Pas	3	0	0	3	0.03%		+ 625	+ 3,981	= 9,440
	291	Maui Islandwide Agr	4,830	13	7	4,836	51.15%	51.21%	6.62%	42.17%	100.00%
	292	Maui Islandwide Pas	622	1	1	622	6.58%	01.2170	0.0270	12.11.70	100.0070
	293	Maui Islandwide Res	3,931	16	8	3,939	41.66%				
		Total Maui Apps	9,440	30	16	9,454	100.00%				
		44-	-,			-,					
Hawaiʻi	313	Keaukaha / Waiākea Res	65	0	0	65	0.42%	HAWAI	I APP TYPE	TOTALS	
	321	Pana'ewa Agr	13	0	0	13	0.08%	Agr	Pas	Res	
	333	Kawaihae Res	16	0	0	16	0.10%			+ 6,068	= 15,516
	341	Waimea Agr	10	0	0	10	0.06%	47.82%	13.08%	39.11%	100.00%
	342	Waimea Pas	46	0	0	46	0.30%				
	343	Waimea Res	44	0	0	44	0.28%				
	391	Hawaiʻi Islandwide Agr	7,396	6	6	7,396	47.64%				
	392	Hawai'i Islandwide Pas	1,983	3	0	1,986	12.79%				
	393	Hawai'i Islandwide Res	5,943	11	4	5,950	38.32%				
		Total Hawai'i Apps	15,516	20	10	15,526	100.00%				
Kaua'i	511	Anahola Agr	3	0	0	3	0.07%	KAUAʻI	APP TYPE	TOTALS	
	512	Anahola Pas	20	0	0	20	0.45%	Agr	Pas	Res	
	513	Anahola Res	40	0	0	40	0.91%	2,322	+ 342	+ 1,741	= 4,405
	523	Kekaha Res	8	0	0	8	0.18%	52.71%	7.76%	39.52%	100.00%
	532	Puʻu ʻÖpae Pas	7	1	1	7	0.16%				
	591	Kaua'i Islandwide Agr	2,319	3	1	2,321	52.68%				
	592	Kaua'i Islandwide Pas	315	0	2	313	7.10%				
	593	Kaua'i Islandwide Res	1,693	3	2	1,694	38.45%				
		Total Kauaʻi Apps	4,405	7	6	4,406	100.00%				
Moloka'i	613	Kalama'ula Res	3	0	0	3	0.14%	MOLOKA	A'I APP TYPE	E TOTALS	
	621	Hoʻolehua Agr	17	0	0	17	0.78%	Agr	Pas	Res	
	622	Ho'olehua Pas	1	0	0	1	0.05%	1,141	+ 203	+ 821	= 2,165
	623	Hoʻolehua Res	7	0	0	7	0.32%	52.70%	9.38%	37.92%	100.00%
	633	Kapa'akea Res	6	0	0	6	0.28%				
	643	One Ali'i Res	1	0	0	1	0.05%				
	691	Moloka'i Islandwide Agr	1,124	4	0	1,128	51.98%				
	692	Moloka'i Islandwide Pas	202	0	0	202	9.31%				
	693	Moloka'i Islandwide Res	804	2	1	805	37.10%				
		Total Molokaʻi Apps	2,165	6	1	2,170	100.00%				
								_			
Lānaʻi	713	Lāna'i Res	70	1	0	71	100.00%		APP TYPE		
		Total Lānaʻi Apps	70	1	0	71	100.00%	Agr	Pas	Res	
								0 -	+ 0	+ 70	= 70
								0.00%	0.00%	100.00%	100.00%

	STATEWI	DE TOTALS	STATEW	DE APP TY	PE TOTALS	
5/1/2024	Adds	Deletes	6/1/2024	Agr	Pas	Res
47,224	95	54	47,265	19,879	3,199	24,146
,			,	,	,	,

DHHL Applicant Summary as of June 1, 2024

*Total Number of DHHL APPLICANTS:	29,531	100.00%
Individuals with RESIDENTIAL and PASTORAL applications:	2,450	8.30%
Individuals with RESIDENTIAL and AGRICULTURAL applications:	15,283	51.75%
Individuals with only PASTORAL applications:	750	2.54%
Individuals with only AGRICULTURAL applications:	4,613	15.62%
Individuals with only RESIDENTIAL applications:	6,435	21.79%

^{*} The number of applicants in each category is determined by a "unique identifier" (*i.e.*, SSN) which ensures that each applicant is counted only once even if the individual holds the maximum two lease applications and appears twice on the DHHL waitlist.

DELINQUENCY REPORT - STATEWIDE June 17, 2024 (\$Thousands)

tals)24	477	\$ 30.7%	31.1%	13.3%	10.2%	13.4%	32.6%	26.2%	100%	31.0%	0.0% 48.0% 0.0% 100.0% 100.0% 18.9% 5.4% 88.1% 5.7% 7.5% 10.4%	:
% of Totals	12/15/15	No. 28.7%	26.2%	13.2%	16.5%	14.0%	33.3%	24.9%	100%	40.9%	0.0% 50.0% 0.0% 100.0% 100.0% 100.0% 21.5% 6.0% 6.0% 13.4%	
(0.000)	(000s)	Amt. 7,521	2,541	149	305	344	2,970	13,830 16.4%		13,830	10,405 10,405 24,235 24,235	
180 Days (Seylore)	iou Days (v	No. 67	37	~	∞	5	17	135 14.7%		135	90 225 225	
(AciH)	(1000)	Amt. 1,090	389	4	135	54	1,424	3,096 3.7%	5,867	8,963	6,613 429 7 204 7,259 7,259 270 148 30,267 30,685 41,039 46,906	•
ISK 90 Days (High)	30 Days	No.	9	_	ю	2	임	34 3.7%	249	283	0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	
œ	(000s)	Amt. 1,417	125	88	6	7	312	2,046 2.4%	0	2,046	2,168 2,168	
) (Medium)	-) 5 Cay 3 C	No. 12	7	—	_	-	91	23 2.5%	0	23	00000000000000000000000000000000000000	
	ŝ	1,027	339	802	144	699	203	3,185 3.8%	0	3,185	0 0 0 0 121 121 3,741 3,741	
30 Dave (low)	20	No.	2	7	~	2	41	36 3.9%	0	36	000000000 00 00 777	
Delinguency	(000s)	Amt. 11,055	3,394	1,043	681	1,074	4,910	22,157 26.2%	5,867	28,024	0 6,613 429 0 7 204 0 6 6 7,259 10,673 30,267 41,768 71,184	
Total Deling		No. 105	90	10	13	13	37	228 24.9%	249	477	0 16 190 7 7 839 839	
standing	(s000)	Amt. 36,050	10,896	7,817	6,657	8,032	15,045	84,497 100.0%	5,867	90,364	67 35,831 893 74 7 204 1,366 8,448 15,362 12,117 531,693 559,172 682,116	
Total Outstanding		366 366	191	9/	79	93	11	916 100.0%	249	1,165	274 274 32 32 10 10 6 6 120 2,917 3,163 4,400 4,649	
		DIRECT LOANS OAHU	EAST HAWAII	WEST HAWAII	MOLOKAI	KAUAI	MAUI	TOTAL DIRECT	Advances (including RPT)	DHHL LOANS & Advances	LOAN GUARANTEES as of June 30, 2023 SBA USDA-RD Habitat for Humanity Maui County Nanakuli NHS City & County FHA Interim OHA TOTAL GUARANTEE PMI Loans HUD REASSIGNED for Recovery FHA Insured Loans TOTAL INS. LOANS OVERALL TOTALS(EXC Adv/RPT's) ADJUSTED TOTALS	

Note: HUD 184A loan program has 666 loans, with a total outstanding principal balance of \$128,639,724 as of June 30, 2023. 53 Loans, totaling \$5,837,337 are delinquent.

The deferred interest for 442 loans comes out to \$1,963,064.31 as of 5/31/2024.

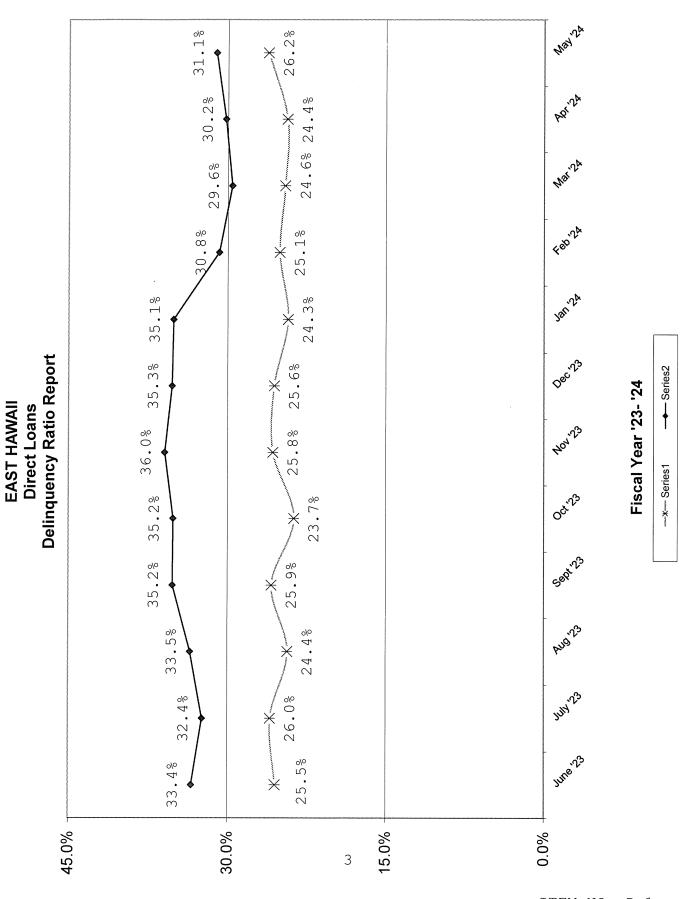
ITEM NO. D-1 EXHIBIT B

May.24 30.7% 26.2% POLSA 29.1% 24.4% 29.1% 24.6% 680.Jy 30.7% 25.1% 12r. 24 24.3% 29.0% 31.4% 25.6% → Series2 **Delinquency Ratio Report** Fiscal Year '23 - '24 25.8% 31.2% ---X---Series1 Oct. No 23.7% 25.9% 30.0% 28.9% 24.4% MH123 26.0% 30.8% 29.5% 25.5% X 45.0% 30.0% 15.0% %0.0 2

Direct Loans

OAHO

ITEM NO. D-1
EXHIBIT B

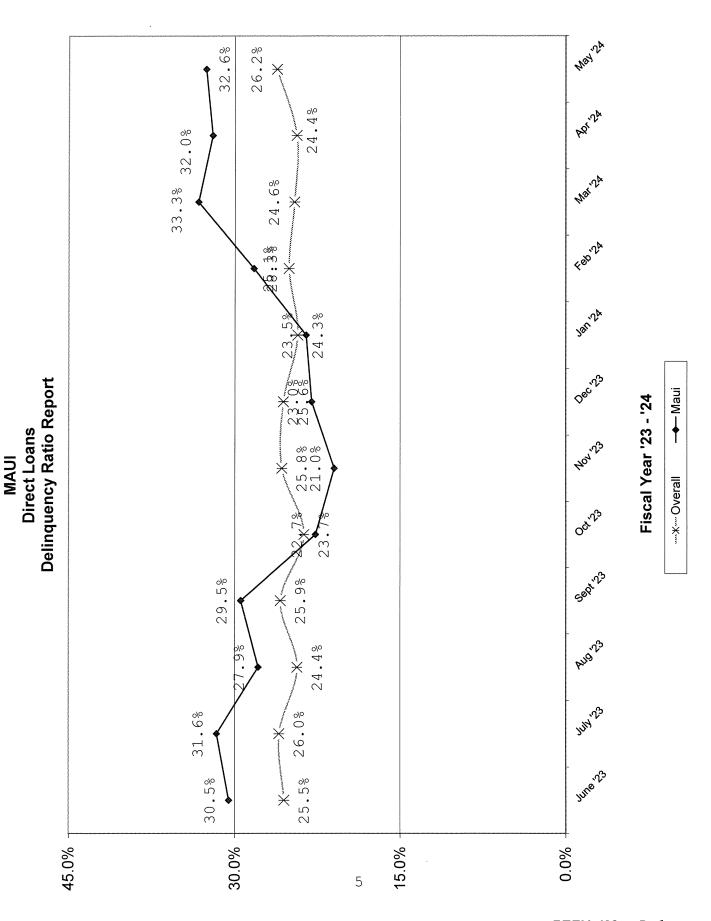


ITEM NO. D-1 EXHIBIT B

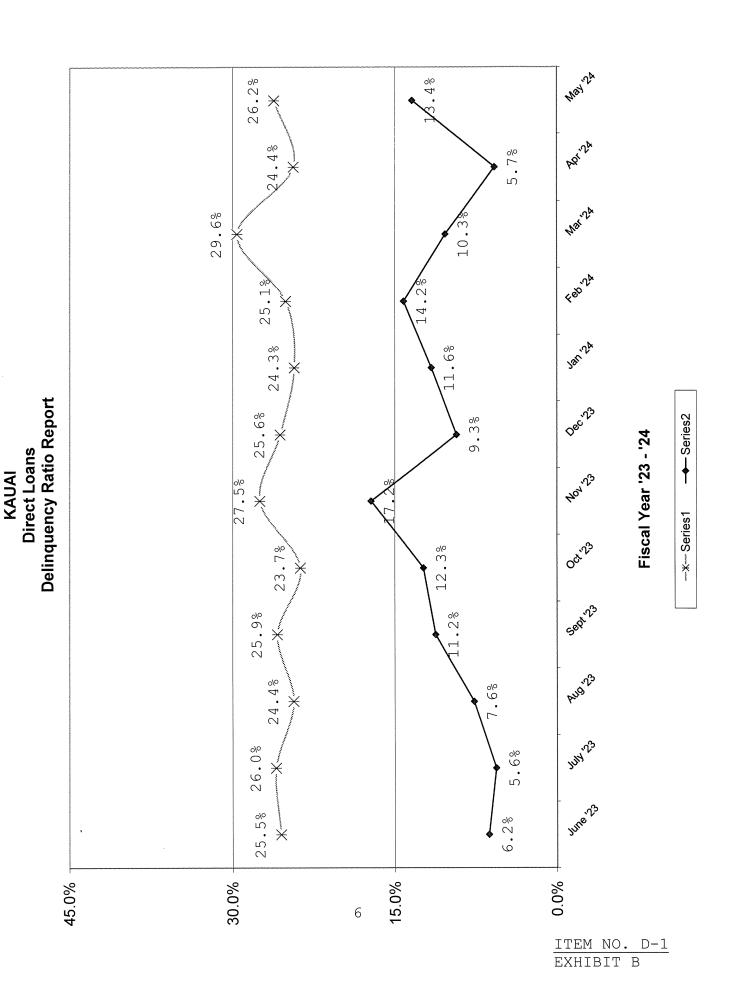
May 24 26.2% 13.3% por 2ª 24.4% Mar.24 24.6% 7.3% Key JA 25.1% 0 8 % Jan 24 24.3% 13.5% 08c, 152 25.6% 16.1 **Delinquency Ratio Report** ----Series2 Fiscal Year '23 - '24 404.53 16.0% 25.8% Oct.Az 23.7% 14.0% 25.9% 13.2% MOJ23 24.4% 10.2% MH123 26.0% 14.3 25.5% 16.1% × 45.0% 30.0% 15.0% 0.0% 4

WEST HAWAII Direct Loans

ITEM NO. D-1
EXHIBIT B



ITEM NO. D-1
EXHIBIT B



May 24 26.2% 10.2% POL.SY 24.4% 10.2% Mar. 2ª 24.6% 10.2% 680,5% 25.1% 8.3% Jan 24 24.3% Osc. Jy **Delinquency Ratio Report** 25.6% 12.5% Fiscal Year '23 - '24 401.53 11.0% 25.8% OQ.123 23.7% 10.3% 25.9% 10.5% Majza 11.2% 24.4% MH-523 12.9% 26.0% 25.5% × 45.0% 30.0% 15.0% %0.0 7

Direct Loans

MOLOKAI

ITEM NO. D-1
EXHIBIT B

June 17, 2024

SUBJECT: DHHL Guarantees for U.S. Small Business

Administration

DISCUSSION: The Department issued guarantees for the following

SBA loans:

LEASE NO.	<u>AREA</u>	LESSEE	Loan <u>Amount</u>	Date <u>Approved</u>
11523	Leialii	Storer, Kalikolehua E.K.P.K.K.	\$500 , 000	5/22/24

<u>No.</u>	<u>Balance</u>	
FY Ending 6/30/23	0	\$ -0-
Previous Months	1	\$284,900
This Month	1	500,000
FY '23-'24 to date		\$784,900

SUBJECT: DHHL Guarantees for FHA Construction Loans

DISCUSSION: The Department issues guarantees to FHA lenders

during the construction period of a home, as FHA does not insure the loan until the home is completed. The loan term for these loans do not exceed fifteen (15) months from the date of loan signing. The following

FHA Interim Construction loans were issued

guarantees:

*Note: FHA loans are insured by the U.S. Department of

Housing and Urban Development (HUD) and do not impact

the State's guaranty ceiling.

LEASE NO.	<u>AREA</u>	LESSEE	Loan <u>Amount</u>	Date <u>Approved</u>
11046	Anahola	Kuehu, Chanel L.	\$514 , 625	5/22/24

	No.	Balance
FY Ending 6/30/23	5	\$ 1,681,571
Previous Months This Month FY '23-'24 to date	9 1 10	\$ 3,500,473 514,625 \$ 4,015,098

STATE OF HAWAII

DEPARTMENT OF HAWAIIAN HOME LANDS

June 17, 2024

TO: Chairman and Members, Hawaiian Homes Commission

THROUGH: Juan Garcia, HSD Administrator

Homestead Services Division

FROM: Dean Oshiro, Loan Services Manager

SUBJECT: Approval of Consent to Mortgage

RECOMMENDED MOTION/ACTION

To approve the following consents to mortgages for Federal Housing Administration (FHA) insured loans, Department of Veterans Affairs (VA) loans, United States Department of Agriculture, Rural Development (USDA, RD) guaranteed loans, United States Housing and Urban Development (HUD 184A) guaranteed loans and Conventional (CON) loans insured by private mortgage insurers.

DISCUSSION

PROPERTY	LESSEE	LENDER	LOAN AMOUNT
OAHU			
Nanakuli Lease No. 5183 TMK: 1-8-9-013:045	KUAIWA, Christopher L. (Cash-out Refi) FHA	HomeStreet Bank	\$ 365,700
Kaupea Lease No. 11379 TMK: 1-9-1-139:101	PAUOLE, Candace U. (Purchase)HUD 184A	Bank of Hawaii	\$ 751,000
Lualualei Lease No. 5621 TMK: 1-8-6-023:064	KELIIKOA, William K. (Rate/Term Refinance) VA	Department of Veterans Affairs	\$ 295,684

OAHU

Nanakuli Lease No. 3320 TMK: 1-8-9-005:003	KUMUKOA, MaryAnn M. K. (Purchase)USDA RD	SecurityNat- ional Mortg- age	\$ 666,666
Maluohai Lease No. 12807 TMK: 1-9-1-120:083	YUEN-CARVALHO, Victoria M. (Cash- out Refi) HUD 184A		\$ 146,450
Nanakuli Lease No. 3131 TMK: 1-8-9-004:123	GUZMAN, Francine K. (Cash- out Refi) FHA	Guild Mortgage	\$ 446,340
Waimanalo Lease No. 8772 TMK: 1-4-1-038:008	KIPAPA, George K. K. (Cash- out Refi) HUD 184A	_	\$ 213,615
Maluohai Lease No. 9752 TMK: 1-9-1-119:067	JULIUS, Jon M. P. (Rate/Term Refinance) VA	Department of Veterans Affairs	\$ 217,000
Kaupea Lease No. 11374 TMK: 1-9-1-139:080	KUKAHIKO, Ian M. A. (Purchase)FHA	SecurityNat- ional Mortg- age	\$ 622,800
Maluohai Lease No. 9783 TMK: 1-9-1-119:018	LOGSDON, Vernette M. (Cash- out Refi) HUD 184A	HomeStreet Bank	\$ 251,600
MAUI			
Paukukalo Lease No. 3833 TMK: 2-3-3-005:058	SOUZA, Michele L. K. (Cash-out Refi) FHA		\$ 355,600
Waiehu Kou 2 Lease No. 9504 TMK: 2-3-2-023:010	IRVINE, Jonathan R. H. (Cash-out Refi) FHA	loanDepot.c- om, LLC	

KAUAI

Anahola Lease No. 13021

TMK: 4-4-8-022:133

KEAWEAMAHI, Wendell L. (Rate/Term

Refinance) FHA

SecurityNat- \$ 320,000

ional Mortg-

age

RECAP	NO.	FHA AMOUNT	NO.	VA AMOUNT
FY Ending 6/30/23	167	\$ 58,188,156	9	\$ 2,325,526
Prior Months This Month Total FY '23-'24	82 6 88	30,026,586 2,620,440 32,647,026	21 2 23	6,171,432 512,684 6,684,116
		HUD 184A AMOUNT		USDA-RD AMOUNT
FY Ending 6/30/23	23	\$ 8,018,714	3	\$ 1,081,858
Prior Months This Month Total FY '23-'24	14 4 18	\$ 5,896,137 1,362,665 7,258,802	2 1 3	\$ 714,121 666,666 1,380,787

STATE OF HAWAII

DEPARTMENT OF HAWAIIAN HOME LANDS

June 17, 2024

TO: Chairman and Members, Hawaiian Homes Commission

THROUGH: Juan Garcia, HSD Administrator

FROM: Nicole F. Bell, Application Branch Supervisor

Homestead Services Division

SUBJECT: Approval of Homestead Application Transfers/Cancellations

RECOMMENDED MOTION/ACTION

To approve the transfers and cancellations of applications from the Application Waiting Lists for reasons described below:

DISCUSSION

1. Requests of Applicants to Transfer

MAUI ISLANDWIDE RESIDENTIAL LEASE LIST

AONA, Ralph K.	07/08/2004	OAHU	RES	04/15/2024
IOKIA, Matthew K.	03/30/2009	OAHU	RES	03/12/2024
LEE LOY, Emmett E.	10/05/1999	OAHU	RES	03/13/2024

2. Deceased Applicants

WAIMEA AREA / HAWAII ISLANDWIDE AGRICULTURAL LEASE LIST

WYNN, Frances F. Applicant's date of death occurred on

01/04/1991, which is prior to the 10/26/1998 amendment of the HAR section 10-3-8, which allows for qualified successors to participate in the Public Notice process. Remove application dated 06/11/1952.

3. Awards of Leases

OAHU ISLANDWIDE RESIDENTIAL LEASE LIST

NATANIELA, Maxine L.

Assigned Residential Lease #6790, Lot 105 in Lualualei, Oahu dated 10/14/2022. Remove application dated 02/11/1994.

ZAMORA, Desiree N.

Assigned Residential Lease #12883, Lot 17007 in Kaupea, Oahu dated 05/01/2020. Remove application dated 02/08/2008.

MAUI ISLANDWIDE RESIDENTIAL LEASE LIST

KANE, Cameron K.

Assigned Residential Lease #7662, Lot 309 in Waiohuli, Maui dated 06/06/2023. Remove application dated 08/16/2016.

HAWAII ISLANDWIDE RESIDENTIAL LEASE LIST

KAAA, Karlotta Ann K.

Assigned Residential Lease #9599, Lot 2 in Waimanalo, Oahu dated 11/08/2023. Remove application dated 02/07/2006.

KAUAI ISLANDWIDE RESIDENTIAL LEASE LIST

SOARES, Alice N.P.

Assigned Residential Lease #8883, Lot 42 in Hanapepe, Kauai dated 08/12/2022. Remove application dated 04/13/2018.

4. Native Hawaiian Qualification

NONE FOR SUBMITTAL

5. Voluntary Cancellation

NONE FOR SUBMITTAL

6. Successorship

OAHU ISLANDWIDE RESIDENTIAL LEASE LIST

LAIKONA, Frances L.K.S.

Succeeded to Oahu Islandwide Residential application of Spouse, Moses N. Laikona dated 06/16/1994. Remove application dated 12/23/2008.

7. Additional Acreage

NONE FOR SUBMITTAL

8. HHC Adjustments

NONE FOR SUBMITTAL

Last Month's Transaction Total	22
Last Month's Cumulative FY 2023-2024 Transaction Total	385
Transfers from Island to Island	3
Deceased	1
Cancellations:	
Awards of Leases	5
NHQ	0
Voluntary Cancellations	0
Successorship	1
Additional Acreage	0
HHC Adjustments	0
This Month's Transaction Total	10
This Month's Cumulative FY 2023-2024 Transaction Total	395

STATE OF HAWAII

DEPARTMENT OF HAWAIIAN HOME LANDS

June 17, 2024

TO: Chairman and Members, Hawaiian Homes Commission

THROUGH: Juan Garcia, HSD Administrator

FROM: Nicole F. Bell, Application Branch Supervisor

Homestead Services Division

SUBJECT: Approval to Certify Applications of Qualified Applicants for

the month of May 2024

RECOMMENDED MOTION/ACTION

To approve the certification of applications of qualified applicants for the month of May 2024. The Department has verified the native Hawaiian blood quantum requirement of each applicant according to section 10-3-2 of the Hawaii Administrative Rules.

DISCUSSION

At its October 2020 regular meeting, the Hawaii Homes Commission adopted the recommendation of the HHC Investigative Committee on the Native Hawaiian Qualification Process to recall to the HHC, pursuant to Hawaii Administrative Rules § 10-2-16(a), the authority to accept the Native Hawaiian Quantum (NHQ) determination for an individual as a function requiring the exercise of judgement or discretion. The recommendation included a process to implement the Commission's review and acceptance of NHQ determinations. These applicants have been deemed by the Department to have met the native Hawaiian blood quantum requirement through the kumu 'ohana process.

NANAKULI AREA / OAHU ISLANDWIDE RESIDENTIAL LEASE LIST

HAUANIO, Edward

07/20/1971

OAHU ISLANDWIDE AGRICULTURAL LEASE LIST

DELIMA, Sasha

02/22/2024

NUUANU-KUHIIKI, Joey N.	03/11/2024
VIERRA, Debbie-Ann K.	03/11/2024
BULLOCK, Deborah U.	03/12/2024
MORTON, Alvina W.	03/14/2024
KAMANO, Terrence N.	03/18/2024
HOPEAU, Shelby H.K.	03/20/2024
LAKALO, John Henry K.	03/20/2024
ALDEGUER, Alma K.	04/12/20214
OAHU ISLANDWIDE RESIDENTIAL LEASE LIST	
HAILI, Brian K.	02/20/2024
ODEN, Kalai K.	02/20/2024
KUNIPO, Edward K.	02/21/2024
DELIMA, Sasha	02/22/2024
NUUANU-KUHIIKI, Joey N.	03/11/2024
PEASE, Patricia Anne	03/11/2024
VIERRA, Debbie-Ann K.	03/11/2024
BULLOCK, Deborah U.	03/12/2024
EZERA, Lionel K.	03/12/2024
MORTON, Alvina W.	03/14/2024
HOPEAU, Shelby H.K.	03/20/2024
LAKALO, John Henry K.	03/20/2024
ALDEGUER, Alma K.	04/12/2024
GOHIER, Cheyenne P.L.	04/15/2024
LAWELAWE, Waika M.	04/16/2024

KEKINO, Jerome K.K.W.	04/17/2024
KAHALEUAHI-MEYER, Richard L., III	04/18/2024
KAUHI, Harry Jr.	04/18/2024
MAUI ISLANDWIDE AGRICULTURAL LEASE LIST	
VIELA, Jay K.	04/01/2024
MAUI ISLANDWIDE RESIDENTIAL LEASE LIST	
VIELA, Jay K.	04/01/2024
HAWAII ISLANDWIDE AGRICULTURAL LEASE LIST	
CHONG, Tahiti S.K.	02/20/2024
VELORIA, Hannah H.	02/22/2024
LAWELAWE, Waika M.	04/16/2024
HAWAII ISLANDWIDE RESIDENTIAL LEASE LIST	
CHONG, Tahiti S.K.	02/20/2024
VELORIA, Hannah H.	02/22/2024
KEKAULA, Tusi D.	04/16/2024
MOLOKAI ISLANDWIDE AGRICULTURAL LEASE LIST	
DAVIDS, Chelsie H.	02/22/2024
Previous Cumulative Total for Current FY	511
Current Month's Total Fiscal Year Total: July 2023-June 2024	37 548

STATE OF HAWAII

DEPARTMENT OF HAWAIIAN HOME LANDS

June 17, 2024

TO: Chairman and Members, Hawaiian Homes Commission

THROUGH: Juan Garcia, HSD Administrator

FROM: Nicole F. Bell, Application Branch Supervisor

Application Branch, Homestead Services Division

SUBJECT: Reinstatement of Deferred Application

RECOMMENDED MOTION/ACTION

To reinstate an application that was deferred due to the applicant not responding to two successive contacts as required by the department's administrative rules.

DISCUSSION

Section 10-3-10(b) of the *Hawaii Administrative* Rules states in part that "Whenever an applicant does not respond to any two successive requests from the department for updated information, the department shall place such applicant on a deferred status until such time as updated information is received."

The following applicants were deferred and has since contacted the department with updated information:

NANAKULI AREA AND OAHU ISLANDWIDE RESIDENTIAL LEASE LIST

	APPLICATION	HHC ACTION	CONTACT DATE
APPLICANT	DATE	TO DEFER	WITH DEPARTMENT
HAUANIO, Edward	07/20/1971	08/27/1981	04/23/2024

WATMANALO	AREA	AND	OAHU	ISLANDWIDE	RESIDENTIAL	LEASE	LIST
					The state of the s		

		ATTENDED TO THE PARTY OF THE PA	
APPLICANT	APPLICATION DATE	HHC ACTION TO DEFER	
KEOLA-GALLARDE, Edwina	02/11/1964	07/25/1995	02/24/2021
WAIANAE AREA AND OAHU I	SLANDWIDE RESI	DENTIAL LEASE	LIST
APPLICANT	APPLICATION DATE	HHC ACTION TO DEFER	
CHING, David M., Jr.	09/30/1974	02/28/1986	10/28/2020
NAMOCOT, Wenda	10/26/1976	08/29/1995	03/11/2014
OAHU ISLANDWIDE RESIDEN	TIAL LEASE LIS	Г	
APPLICANT	APPLICATION DATE	HHC ACTION TO DEFER	
BEAMAN, Arline		08/29/1995	
MINIER, Sharlene		09/26/1995	
VELLES, Goldie L.	02/23/1978	09/26/1995	02/24/2021
MOLOKAI ISLANDWIDE RESI	DENTTAL LEASE	T.T STT	
MOLOKAT ISLANDWIDE KEST	DEMITAL HEADE		
APPLICANT	APPLICATION DATE	HHC ACTION TO DEFER	
NAKI, Luis K.	10/30/1978	06/29/1984	10/28/2019
			_
Previous Cumulative Total	l for Current FY		0
Current Month's Total	2022 Tuno 2024		<u>Q</u>

Fiscal Year Total: July 2023-June 2024





D-6

Pending Named Successor Workshop

June 6, 2024



Hawaii Administrative Rule

Chapter 3 - Native Hawaiian Rehabilitation Program Subchapter 1 - Applications for Homestead Leases

§ 10-3-8 Transfer of Application Rights

- (a) An applicant may designate an individual relative who is at least eighteen years of age and a native Hawaiian (fifty-percent Hawaiian ancestry) from among the following to succeed to the applicant's application rights upon the death of the applicant:
 - 1. Husband or wife;
 - 2. Child;
 - 3. Grandchild;
 - 4. Father or mother;
 - 5. Widow or widower of a child;
 - 6. Brother or sister;
 - 7. Widow or widower of a child; or
 - 8. Nephew or niece



Hawaii Administrative Rule § 10-3-8 (cont.)

• Designate a successor at the time the application is filed at the Department

Designation shall be filed in writing

 Department shall acknowledge the designation in order for the designation to be deemed filed

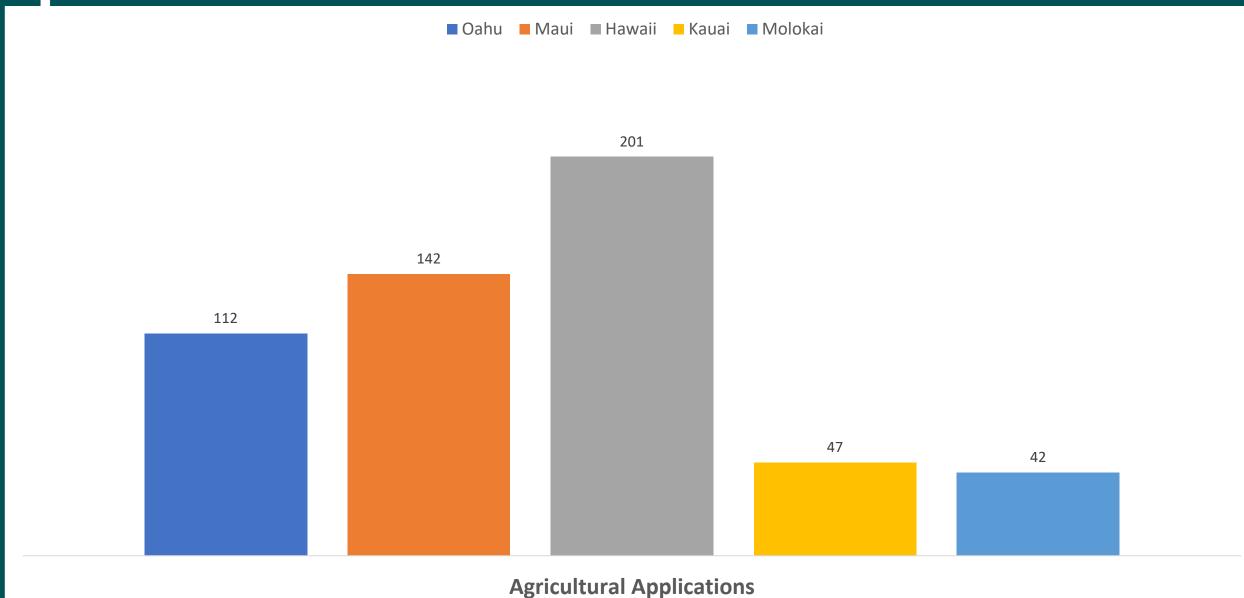
 Applicant may change designation of successor at any time; changes/updates shall be filed in writing



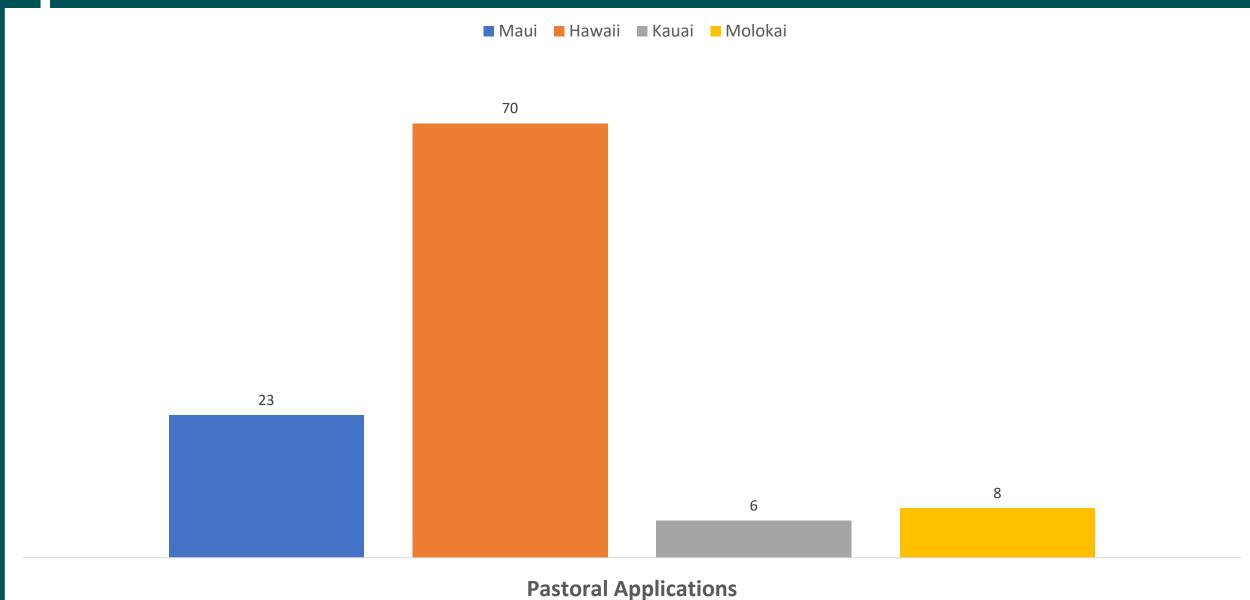
Number of applications pending successorship: 1,275

Number of deceased applicants with a named successor: 870

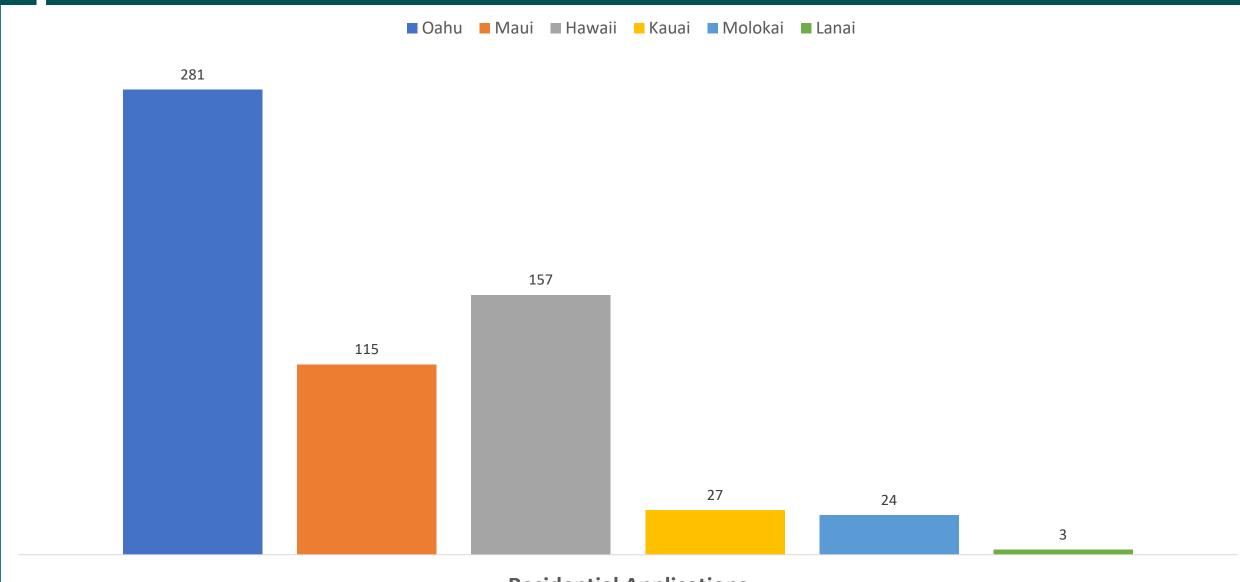












Residential Applications



Pending Successorship Audit

Number of applications with pending successorship, in which the Department has been unsuccessful in making contact with the named successor: 529

Previous version of successorship form

Special Public Notice



Pending Successorship Audit

Named successor appears to be deceased

Obituary

Accessing death record



Pending Successorship Audit

Named successor appears to not quality

KO not completed

KO completed

Current procedures/Quitclaim form



Next Steps

Adopt Hawaiian Homes Commission Policy

Amend Hawaii Administrative Rule, Section 10-3-8



Mahalo



DEPARTMENT OF HAWAIIAN HOME LANDS

www.dhhl.hawaii.gov

STATE OF HAWAII

DEPARTMENT OF HAWAIIAN HOME LANDS

June 17, 2024

TO: Chairman and Members, Hawaiian Homes Commission

THROUGH: Juan Garcia, Administrator /

Homestead Services Division

FROM: Ross K. Kapeliela, Acting ODO Supervisor

Homestead Services Division

SUBJECT: Approval of Assignment of Leasehold Interest

RECOMMENDED MOTION/ACTION

1. To approve the assignment of the leasehold interest, pursuant to Section 208, Hawaiian Homes Commission Act, 1920, as amended, and subject to any applicable terms and conditions of the assignment, including but not limited to the approval of a loan.

2. To approve and accept that the transferees are of no less than the required 25% or 50% Hawaiian ancestry as appropriate pursuant to Section 208, Hawaiian Homes Commission Act, 1920, as amended.

DISCUSSION

Sixteen (16) assignments of lease.

1. Lessee Name: Velma Fish

Res. Lease No. 8284, Lot No. 16

Lease Date: 2/15/1993 Area: Waimanalo, Oahu

Property Sold & Amount: No, N/A

Improvements: 3 bedroom, 2 bath dwelling

Transferee Name: Matthew M. K. Solomon

Relationship: Grandson Loan Assumption: No

Applicant: No

Reason for Transfer: "Giving lease to relative."

2. Lessee Name: Michael K. Kahumoku Res. Lease No. 3965, Lot No. 29

Lease Date: 2/25/1972 Area: Waimanalo, Oahu

Property Sold & Amount: Yes, \$125,050.00 Improvements: 6 bedroom, 2-1/2 bath dwelling

Transferee Name: Jason L. Kahumoku

Relationship: Brother Loan Assumption: No

Applicant: No

Reason for Transfer: "Giving lease to relative." Special Condition: Transferees to obtain funds to pay purchase

price.

3. Lessee Name: Jaylene M. Kauvaka Res. Lease No. 3676, Lot No. 34

> Lease Date: 10/21/1966 Area: Anahola, Kauai

Property Sold & Amount: Yes, \$375,000.00 Improvements: 3 bedroom, 1-1/2 bath dwelling

Transferee Name: Ema I. Kauvaka & Sela L. Kauvaka

Relationship: Daughters Loan Assumption: No

Applicant: No

Reason for Transfer: "Giving lease to relative." Special Condition: Transferee to obtain funds to pay purchase

price.

4. Lessee Name: Marilyn L. Kupa Res. Lease No. 4457, Lot No. 98

> Lease Date: 2/1/1978 Area: Waianae, Oahu,

Property Sold & Amount: No, N/A

Improvements: 3 bedroom, 2 bath dwelling

Transferee Name: Marilyn L. Kupa & Eshan U. Holi

Relationship: Lessee & Grandniece

Loan Assumption: No

Applicant: No

5. Lessee Name: Myra M. Silva

Res. Lease No. 6545, Lot No. 19

Lease Date: 4/26/1990 Area: Anahola, Kauai

Property Sold & Amount: No, N/A

Improvements: 3 Bedroom, 1 bath dwelling

Transferee Name: Julia M. Marshall

Relationship: Daughter Loan Assumption: No

Applicant: No

Reason for Transfer: "Moving off Island."

6. Lessee Name: Samson R. P. Stone Res. Lease No. 11133, Lot No. 2

Lease Date: 1/31/2009 Area: Anahola, Kauai

Property Sold & Amount: Yes, \$200,000.00 Improvements: 3 bedroom, 2 bath dwelling

Transferee Name: Kaimana K. A. Stone

Relationship: Son Loan Assumption: Yes

Applicant: No

Reason for Transfer: "Giving lease to relative." Special Condition: Transferee to obtain funds to pay purchase

price.

7. Lessee Name: Joseph W. Ah Quin, Jr. Res. Lease No. 11055, Lot No. UNDV054

Lease Date: 5/13/2006 Area: Anahola, Kauai

Property Sold & Amount: No, N/A

Improvements: None

Transferee Name: Adam Nizo Ah Quin

Relationship: Brother Loan Assumption: No

Applicant: No

8. Lessee Name: Gaylynn L. Go

Res. Lease No. 11112, Lot No. UNDV111

Lease Date: 5/13/2006 Area: Anahola, Kauai

Property Sold & Amount: No, N/A

Improvements: None

Transferee Name: Joshua K. O. O. Y. Go

Relationship: Son Loan Assumption: No

Applicant: No

Reason for Transfer: "Giving lease to relative."

9. Lessee Name: Charity F. Kekahu

Res. Lease No. 11120, Lot No. UNDV119

Lease Date: 5/13/2006 Area: Anahola, Kauai

Property Sold & Amount: No, N/A

Improvements: None

Transferee Name: Charles K. Kekahu

Relationship: Father Loan Assumption: No

Applicant: No

Reason for Transfer: "Giving lease to relative." See

simultaneous transfer below.

10. Lessee Name: Charles K. Kekahu

Res. Lease No. 11120, Lot No. UNDV119

Lease Date: 5/13/2006 Area: Anahola, Kauai

Property Sold & Amount: No, N/A

Improvements: None

Transferee Name: Daniel K. K. Fernandez-Kekahu

Relationship: Brother Loan Assumption: No

Applicant: No

11. Lessee Name: Ioana N. K. Ponce

Res. Lease No. 11160, Lot No. UNDV159

Lease Date: 5/13/2006 Area: Anahola, Kauai

Property Sold & Amount: No, N/A

Improvements: None

Transferee Name: Samuel N. Keopuhiwa Jr.

Relationship: Brother Loan Assumption: No

Applicant: No

Reason for Transfer: "Giving lease to relative."

12. Lessee Name: Clarence C. K. Enoka Res. Lease No. 13082, Lot No. 3 Lease Date: To be determined

Area: Anahola, Kauai

Property Sold & Amount: No, N/A

Improvements: None

Transferee Name: Zachariah M. Enoka

Relationship: Son Loan Assumption: No

Applicant: No

Reason for Transfer: "Giving lease to relative."

13. Lessee Name: Samuel K. P. Mahi & Keola K. Mahi

Agr. Lease No. 5379, Lot No. 115

Lease Date: 4/22/1925 Area: Panaewa, Hawaii

Property Sold & Amount: No, N/A

Improvements: None

Transferee Name: Mikihala K. Mahi

Relationship: Sister Loan Assumption: No

Applicant: No

14. Lessee Name: Roseelaine M. Pantohan

Res. Lease No. 8857, Lot No. 11

Lease Date: 5/1/2000 Area: Hanapepe, Kauai

Property Sold & Amount: No, N/A

Improvements: None

Transferee Name: Jamie K. Koerte

Relationship: Cousin Loan Assumption: No

Applicant: Yes, Kauai IW Res., 9/24/2013

Reason for Transfer: "Other: Property is in default."

15. Lessee Name: Elizabeth K. Prem Res. Lease No. 13025, Lot No. 47

Lease Date: 12/27/2023 Area: Anahola, Kauai

Property Sold & Amount: No, N/A

Improvements: None

Transferee Name: Elizabeth K. Prem & Leann Puanani Prem

Relationship: Lessee & Granddaughter

Loan Assumption: No

Applicant: No

Reason for Transfer: "Adding relative to lease."

16. Lessee Name: Mendy U. Tung-Loong-Cantero

Res. Lease No. 13001, Lot No. 49

Lease Date: 3/13/2024 Area: Anahola, Kauai

Property Sold & Amount: No, N/A

Improvements: None

Transferee Name: Stinee M. A. Tung-Loong Hew Len

Relationship: Sister Loan Assumption: No

Applicant: No

Reason for Transfer: "Giving lease to relative."

Assignments for the Month of June `24 16

Previous FY '23 - '24 balance 91
FY '23 - '24 total to date 107

Assignments for FY '22 - '23

179

DEPARTMENT OF HAWAIIAN HOME LANDS

June 17, 2024

TO:

Chairman and Members, Hawaiian Homes Commission

THROUGH: Juan Garcia, Administrator

Homestead Services Division

FROM:

Ross K. Kapeliela, Acting ODO Supervisor

Homestead Services Division

SUBJECT: Approval of Amendment of Leasehold Interest

RECOMMENDED MOTION/ACTION

To approve the amendment of the leasehold interest listed below.

DISCUSSION

Three (3) amendments of lease.

1. Lessee: Elizabeth L. Kaahanui

Agr. Lease No.:

7827

Lot No., Area, Island: 126-C-1, Hoolehua, Molokai

Amendment:

To amend the property description

and lot number. (Successorship)

2. Lessee:

Sarah-Therese K. Kaleleiki

Res. Lease No.:

10353

Lot No., Area, Island: UNDV056, Waiohuli, Maui

Amendment:

To amend the commencement date, lot

number, and property description due to final subdivision approval.

(UI Conversion)

Lot No., Area, Island: Amendment:	150, Waiohuli, Maui To amend the commencemen number, and property des due to final subdivision (Transfer)	cription
Amendments for the Month of J Previous FY '23 - '24 balance FY '23 - '24 total to date		3 <u>63</u> 66
Amendments for FY '22 - '23		88

7600

Avis M. Purcell

3.

Lessee:

Res. Lease No.:

DEPARTMENT OF HAWAIIAN HOME LANDS

June 17, 2024

TO:

Chairman and Members, Hawaiian Homes Commission

THROUGH:

Juan Garcia, Administrator

Homestead Services Division

FROM:

Ross K. Kapeliela, Acting ODO Supervisor

Homestead Services Division

SUBJECT:

Approval to Issue a Non-Exclusive License for Rooftop

Photovoltaic Systems for Certain Lessees

RECOMMENDED MOTION/ACTION

To approve the issuance of a non-exclusive license to allow the Permittee to provide adequate services related to the installation, maintenance, and operation of a photovoltaic system on the premises leased by the respective Lessees.

The non-exclusive license is necessary as the Lessee can not issue his/her own licenses.

DISCUSSION

Eighteen (18) non-exclusive licenses.

1. Lessee:

Georgiana Mapuana Beers

Res. Lease No.:

5204

Lot No., Area, Island: 73, Nanakuli, Oahu

Permittee:

Holu Hou Energy

2. Lessee:

Alika M. Gomes

Res. Lease No.:

5417

Lot No., Area, Island: 22, Paukukalo, Maui

Permittee:

Sunrun Installation Services, Inc.

3. Lessee: Anela N. Haina

Res. Lease No.: 11510

Lot No., Area, Island: 96, Leialii, Maui

Permittee: Sunrun Installation Services, Inc.

4. Lessee: Miriam K. Hokoana

Res. Lease No.: 8936

Lot No., Area, Island: 80, Waianae, Oahu

Permittee: Sunrun Installation Services, Inc.

5. Lessee: Agnes L. Joseph

Res. Lease No.: 2248

Lot No., Area, Island: 10, Waimanalo, Oahu

Permittee: Sunrun Installation Services, Inc.

6. Lessee: Gaylord D. C. Kahale

Res. Lease No.: 4587

Lot No., Area, Island: 77, Lualualei, Oahu

Permittee: Sunrun Installation Services, Inc.

7. Lessee: Edward Kahanaoi

Res. Lease No.: 12397

Lot No., Area, Island: 19A, Nanakuli, Oahu

Permittee: Holu Hou Energy

8. Lessee: Cy Gomes & Viola Gomes

Res. Lease No.: 4529

Lot No., Area, Island: 109, Nanakuli, Oahu

Permittee: Sunrun Installation Services, Inc.

9. Lessee: Ginger L. K. Goodwin

Res. Lease No.: 392

Lot No., Area, Island: 138, Nanakuli, Oahu

Permittee: Sunrun Installation Services, Inc.

10. Lessee: Kaloheaulani C. Kawaa

Res. Lease No.: 12145

Lot No., Area, Island: 16986, Kaupea, Oahu

Permittee: Sunrun Installation Services, Inc.

11. Lessee: Joseph L. Kealakai, Jr.

Res. Lease No.: 9984

Lot No., Area, Island: 173, PKE, Oahu

Permittee: Sunrun Installation Services, Inc.

12. Lessee: Leeann M. K. A. Kaluakini

Res. Lease No.: 12196

Lot No., Area, Island: 78, Waiehu 4, Maui

Permittee: Sunrun Installation Services, Inc.

13. Lessee: Esther M. P. Lafaele

Res. Lease No.: 2589

Lot No., Area, Island: 84, Waimanalo, Oahu

Permittee: Sunrun Installation Services, Inc.

14. Lessee: Gordon K. Leslie

Res. Lease No.: 11867

Lot No., Area, Island: 18432, Kanehili, Oahu

Permittee: Sunrun Installation Services, Inc.

15. Lessee: Bronson L. K. Meyers

Res. Lease No.: 5345

Lot No., Area, Island: 94, Waianae, Oahu

Permittee: Sunrun Installation Services, Inc.

16. Lessee: George Meyers & Tiffany K. A. Meyers

Res. Lease No.: 515

Lot No., Area, Island: 7, Nanakuli, Oahu Permittee: Holu Hou Energy

17. Lessee: Duane F. K. Rivera

Res. Lease No.: 7582

Lot No., Area, Island: 190, Waiohuli, Maui

Permittee: Sunrun Installation Services, Inc.

18. Lessee: Michael K. Young

Res. Lease No.: 11453

Lot No., Area, Island: 54, Leialii, Maui

Permittee: Sunrun Installation Services, Inc.

Non-Exclusive License for	the Month of June '24 1	L 8
Previous FY '23 - '24 bal	ance 20	61
FY '23 - '24 total to dat	ze	79
Non-Exclusive License for	: FY '22 - '23	02

DEPARTMENT OF HAWAIIAN HOME LANDS

June 17, 2024

Chairman and Members, Hawaiian Homes Commission TO:

THROUGH: Juan Garcia, Administrator

Homestead Services Division

Ross K. Kapeliela, Acting ODO Supervisor FROM:

Homestead Services Division

Cancellation of a Tenant in Common Interest -SUBJECT:

WAYTON PUNAHELE WAIOLAMA, and transfer of unclaimed

interest to remaining lessees WAYNDEE A. WAIOLAMA,

JEMIMA A. WAIOLAMA, JOSCELYN A. WAIOLAMA,

JAZMEN A. WAIOLAMA and JOHN WAYNE A. WAIOLAMA

Residential Lease No. 4482, Lot No. 33,

Waianae, Oahu

RECOMMENDED MOTION/ACTION

To approve the cancellation of Wayton P. Waiolama's 25% tenant in common interest to Residential Lease No. 4482, Lot No. 33, situated at Waianae, Oahu, Hawaii, pursuant to the Hawaiian Homes Commission Act of 1920, as amended, as there were no claimants to the public notice; and

To approve the Department's proposal to transfer Decedent's unclaimed interest in equal portions to the Wayndee K. Waiolama, Jemima A. Waiolama, Joscelyn A. Waiolama, Jazmen A. Waiolama and John Wayne A. Waiolama.

DISCUSSION

Wayne K. Waiolama (Wayne), Crayton K. Waiolama (Crayton), Wayndee K. Waiolama (Wayndee) and Wayton P. Waiolama (Decedent), received Residential Lease No. 4482, Lot No. 33, situated at Waianae, Oahu, Hawaii (Lease) by way of Transfer Through Successorship dated January 14, 1994, as tenants in common.

Subsequently, on January 14, 1994, Wayne designated his wife, Jo Ann K. Waiolama, and children, Jemima A. Waiolama (Jemima), Joscelyn A. Waiolama (Joscelyn), Jazmen A. Waiolama (Jazmen), and John Wayne A. Waiolama (John Wayne) as joint tenant successors to his 25% tenant in common interest.

Wayne passed away on February 14, 2013.

On January 14, 1994, the Decedent designated his brother, Crayton, as successor to his 25% tenant in common interest.

Crayton, on July 3, 2017, designated his sister and colessee, Joscelyn, as the person to succeed to all of his rights, title and 25% tenant in common interest to the lease.

On May 26, 2022, a death certificate was received notifying the Department that Crayton passed away on March 14, 2022.

On July 18, 2022, a death certificate was received notifying the Department that the Decedent passed away on June 25, 2016.

In compliance with the Administrative Rules 10-3-63, the Department published legal ads in the Honolulu Star Advertiser, The Hawaii Tribune Herald, West Hawaii Today, The Maui News, and The Garden Island newspapers on December 7, 14, 21 and 28, 2022, to notify all interested, eligible and qualified heirs of the Decedent, to submit their lease successorship claims.

Pursuant to Section 209 of the Hawaiian Home Commission Act of 1920 (Act), as amended, when a lessee fails to designate a successor, the commission is authorized to terminate the lease or to continue the lease by designating a successor. Section 209 states in part that the department may select from only the following qualified relatives in priority order:

- 1. Husband or wife; or
- 2. If there is no husband or wife, then the children; or
- 3. If there is no husband, wife, or child, then the grandchildren; or
- 4. If there is no husband, wife, child, or grandchild, then brothers or sisters; or
- 5. If there is no husband, wife, child, grandchild, brother, or sister, then from the following relatives of the lessee who are native Hawaiian: father and mother, widows or widowers of the children, widows or widowers of the brothers and sisters, or nieces and nephews.

DEPARTMENT OF HAWAIIAN HOME LANDS

June 17, 2024

TO:

Chairman and Members, Hawaiian Homes Commission

THROUGH: Juan Garcia, Administrator

Homestead Services Division

FROM:

Ross K. Kapeliela, Acting Oahu District Office Supervisor

Homestead Services Division

SUBJECT:

Request for Additional Time Extension in the Matter of Commission

Designation of Successor –

GEORGE STEVEN KUOKALANI MIKAELE

Residential Lease No. 1650, Lot No. 100, Nanakuli, Oahu

RECOMMENDED MOTION/ACTION

To approve the request for an additional 138 days to be added to the Time Extension currently provided to complete the transfer through successorship from George S.K. Mikaele to his niece, Mahina N. Hendrickson-Kea, as successor to Residential Lease No. 1650, Lot No. 100, Nanakuli, Oahu, for the remaining term of the lease.

DISCUSSION

On August 21, 2023, the Hawaiian Homes Commission approved the selection of Mahina N. Hendrickson-Kea (Mahina) to succeed to her uncle George S.K. Mikaele's Department of Hawaiian Home Lands Residential Lot Lease No. 1650, Lot No. 10, located in Nanakuli, Oahu. (Exhibit A)

The Commission's selection of Mahina stipulated that her right and interest in the lease does not vest until Mahina has signed that: (i) Transfer Through Successorship of Lease; (ii) Lease Addendum; and such necessary and appropriate instruments; and that if Mahina did not sign all such documents on or before October 31, 2023 (the deadline) that the Commission's selection of Mahina as successor would be automatically revoked. The Commission also authorized the Department to extend the Deadline up to 60 days for good cause, not to exceed December 31, 2023.

Mahina could not meet the extended execution deadline of December 31, 2023, citing that she would be off island and that she was working on obtaining a loan to pay the appraised value, and as such, the Department is requesting an additional extension of 138 days be granted for good cause not to exceed Friday, May 17, 2024.

Mahina executed the *Transfer Through Successorship of Lease* and *Lease Addendum* on Friday, May 17, 2024.

The Department respectfully requests approval of its recommendation.

DEPARTMENT OF HAWAIIAN HOME LANDS

August 21, 2023

TO: Chairman and Members, Hawaiian Homes Commission

THROUGH: Juan Garcia, HSD Administrator

Homestead Services Division

FROM: Ross K. Kapeliela, Acting Oahu District Supervisor

Homestead Services Division

SUBJECT: Commission Designation of Successor -

GEORGE STEVEN K. MIKAELE

Residential Lease No. 1650, Lot No. 100,

Nanakuli, Oahu

RECOMMENDED MOTION/ACTION

1. To approve the designation of Mahina N. Hendrickson-Kea (Mahina) as successor to Residential Lease No. 1650, Lot No. 100, situated in Nanakuli, Oahu (Lease), for the remaining term of the Lease; subject to payment to the Department within 90 days from the completion of the lease successorship for the appraised value of \$145,500.00 or the outstanding lease-related debts, whichever is greater; and

- 2. To approve and accept that Mahina is no less than the required 50% Hawaiian ancestry and therefore is a qualified successor pursuant to Section 209 of the Hawaiian Homes Commission Act of 1920;
- 3. To stipulate that Mahina's successorship rights and interest in the Lease do not vest until Mahina has signed that: (i) Transfer Through Successorship of Lease; (ii) Lease Addendum; and such necessary and appropriate instruments; and that if Mahina does not sign all such documents on or before October 31, 2023 (the Deadline) that the Commission's selection of Mahina as successor is automatically revoked;
- 4. To authorize the Department to extend the Deadline up to 60 days for good cause; and

ITEM NO D-11 EXHIBIT A

DEPARTMENT OF HAWAIIAN HOM LANDS

June 17, 2024

TO:

Chairman and Members, Hawaiian Homes Commission

THROUGH: Juan Garcia, Administrator

Homestead Services Division

FROM:

David Bush, Acting District Supervisor

Molokai District Office

SUBJECT:

Request to Surrender Interest in Lease - Residential Lot Lease No. 3880,

Lot No. 80, Kalamaula, Molokai, Co Lessees, Corina N. Gomes (fka) Corina

N. Keahi, Andrew Gomes (fka) Andrew Keahi-Naki, Precious Keahi

RECOMMENDED MOTION/ACTION

To approve the surrender of Corina N. Gomes' joint tenant leasehold interest in Department of Hawaiian Home Lands Residential Lease No. 3880, Lot No. 80, situated at Kalamaula, Molokai (Lease), and further identified as Tax Map Key: 2-5-2-008:062, subject to the waiver of any net proceeds to her respective interest in the Lease.

DISCUSSION

Lot No. 80, covered by the Lease, is situated in the Kalanianaole Colony 1st Series. situate at Kalamaula on the Island of Molokai, and was awarded to Jacob Keahi III (Jacob), commencing on April 23, 1971.

On September 9, 2000, Jacob designated his daughter, Corina N. Gomes (Corina) and his grandchildren, Andrew Gomes (fka) Andrew Keahi-Naki (Andrew), David Gomes (fka) David Keahi-Naki (David) and Precious Keahi (Precious), as the persons to succeed to all his rights, title, and interest in and to the Lease together with all of his interest in and to all of the improvements on the land demised thereby as joint tenancy.

On September 24, 2000, Jacob died.

By way of the Transfer Through Successorship lease document, dated April 14, 2003, all the rights title and interest to the Lease was transferred as joint tenant interest to Corina, Andrew. David and Precious.

On November 21, 2023, The Hawaiian Homes Commission approved David's request to surrender his joint tenant interest in the Lease. By way of Amendment to Lease, dated April 12, 2024, all the rights title and interest to the Lease was transferred as tenants in common interest to Corina, Andrew and Precious.

Corina now wants to surrender her tenant in common interest in the Lease. (See Exhibit A)

Outstanding Department loan number 17966 has an outstanding balance in the amount of approximately \$52,000, as of May 20, 2024. Real property taxes and lease rent are paid to date.

The Department request approval of its recommendation.

JOSH GREEN, M.D. GOVERNOR STATEOF HAWAII Ax Kiia dina -- ka Vi ka libra la Honzen

SYLVIA J. LUKE E.I. GOVERNOR
STATE OF HAWAII
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STATE OF HAWAII DEPARTMENT OF HAWAIIAN HOME LANDS

Ka 'Oihana 'Aina Ho'opulapula Hawai'i P O BOX 2009 KAUNAKAKAI, HAWAII 96748

KALI WATSON CHARNIAN IIHC Ka Luna Ila'olete

KATIE L. DUCATY
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NOTICE OF SURRENDER OF LEASE

,

I understand that the surrender of my interest in and to the Lease is not effective until:

- The surrender is accepted by the Chairman of the Hawaiian Homes 1. Commission ("Commission");
- 2. The surrender is ratified by the Hawaiian Homes Commission; and
- 3. A Surrender of Lease Interest document is executed by the Department of Hawaiian Home Lands ("Department") and me.

Until the Surrender of Lease Interest document is executed, I remain responsible and liable for the following:

- 1. The premises demised under the Lease:
- 2. Payment of real property taxes on the premises demised under the Lease;
- 3. Payment of all taxes, assessments and charges of any kind arising out of the improvements on the premises demised under the Lease;
- Maintaining homeowners' and hurricane insurance policies on any and all 4. structures located on the premises demised under the Lease.

I further state that I am gifting this lease to my son, Andrew, and daughter, Precious, and no monies are being exchanged. I waive all my rights to any net proceeds resulting from surrendering my leasehold interest in the lease.

	Com	<u> </u>	
	Lessee Sign	ature	
	Lease No	3880	Lot No. 80
	Date: 4/1	r/>-4	
Surrender Accepted / Rejec	ted		
Kali Watson Chairman, Hawaiian Home	S		
Commission Date:		and control of the co	
Ratified by the Hawaiian H	omes		
Commission on			

DEPARTMENT OF HAWAIIAN HOME LANDS

June 17, 2024

Chairman and Members, Hawaiian Homes Commission TO:

THROUGH: Juan Garcia, HSD Administrator /

Homestead Services Division

James W. Du Pont, West Hawaii District Supervisor FROM:

Homestead Services Division

SUBJECT: Commission Designation of Successor - REBECCA TOMAS

Residential Lot Lease No. 3747, Lot No. 82

Kuhio Village, Hawaii

RECOMMENDED MOTION/ACTION

1. To approve the designation of Ryan N. Tomas (Ryan) as successor to Residential Lease No. 3747, Lot No. 82, situated in Kuhio Village, Hawaii (Lease), for the remaining term of the Lease; and

- 2. To approve and accept that Ryan is no less than the required 25% Hawaiian ancestry and is therefore a qualified successor pursuant to Section 209 of the Hawaiian Homes Commission Act, 1920, as amended;
- 3. To stipulate that Ryan's successorship rights and interest in the Lease do not vest until Ryan has signed that: (i) Transfer Through Successorship of Lease; (ii) Lease Addendum; and such necessary and appropriate instruments; and that if Ryan does not sign all such documents on or before August 31, 2024 (the Deadline) that the Commission's selection of Ryan as successor is automatically revoked;
- 4. To authorize the Department to extend the Deadline up to 60 days for good cause; and
- 5. To declare that if Ryan's selection as the successor is revoked, the Commission will consider other successorship claims to the leasehold interest received prior to

the public notice closing date of April 7, 2023; and if there are no eligible successors from these respondents, then under Section 209(a) of the Hawaiian Homes Commission Act, 1920, as amended, "...the land subject to the lease shall resume its status as unleased Hawaiian home lands and the department is authorized to lease the land to a native Hawaiian as provided by the Act;" and

6. To amend the lease title and Lessors' name, to update the property description to incorporate the currently used terms, covenants, and conditions of the lease.

DISCUSSION

Rebecca Tomas (Decedent) received the Lease commencing on May 31, 1969.

On September 7, 2020, the Decedent passed away naming her son, Schanen I. Tomas, as her primary successor. Unfortunately, Schanen passed away on May 17, 2022, leaving no named successor to the Lease.

Pursuant to Administrative Rule 10-3-63, the Department published legal notices in the Honolulu Star Advertiser, the Hawaii Tribune Herald, the West Hawaii Today, The Maui News, and The Garden Island newspapers on December 7, 14, 21, and 28, 2022, to notify all interested, eligible and qualified heirs of the Decedent, to submit their successorship claims to the Lease.

On January 10, 2023, the Department received a successorship claim from the Decedent's grandson, Ryan, who has been determined to be of at least 25% Hawaiian ancestry and is thus eligible for successorship to the lease.

Pursuant to Section 209 of the Hawaiian Homes Commission Act of 1920, as amended (Act), when a lessee fails to designate a successor, the commission is authorized to terminate this lease or continue the lease by designating a successor. Section 209 states in part that the department may select from only the following qualified relatives of the decedent:

1. Husband or wife; or

- 2. If there is no husband or wife, then the children; or
- 3. If there is no husband, wife, or child, then the grandchildren; or
- 4. If there is no husband, wife, child, or grandchild, then the brothers or sisters; or
- 5. If there is no husband, wife, child, or grandchild, brother, or sister, then from the following relatives of the lessee who are native Hawaiian: father and mother, widows or widowers of the children, widows or widowers of the brothers and sisters, or nieces and nephews.

Improvements to the homestead lot consist of a 5-bedroom, 1-bath, single family dwelling, which was constructed in 1962.

There is no mortgage on the home. The lease rent and real property tax is current.

The Department requests approval of its recommendation.

DEPARTMENT OF HAWAIIAN HOME LANDS

June 17, 2024

TO: Chairman and Members, Hawaiian Homes Commission

THROUGH: Juan Garcia, HSD Administrator

Homestead Services Division

FROM: James W. Du Pont, West Hawaii District Supervisor

Homestead Services Division

SUBJECT: Commission Designation of Successor - MARVIN K.

MEDEIROS, Agricultural Lot Lease No. 4978, Lot No. 17

Waimea, Hawaii

RECOMMENDED MOTION/ACTION

1. To approve the designation of Clarice K. Medeiros (Clarice) as successor to Agricultural Lease No. 4978, Lot No. 17, situated in Waimea, Hawaii (Lease), for the remaining term of the Lease; and

- 2. To approve and accept that Clarice is no less than the required 25% Hawaiian ancestry and is therefore a qualified successor pursuant to Section 209 of the Hawaiian Homes Commission Act, 1920, as amended;
- 3. To stipulate that Clarice's successorship rights and interest in the Lease do not vest until Clarice has signed that: (i) Transfer Through Successorship of Lease; (ii) Lease Addendum; and such necessary and appropriate instruments; and that if Clarice does not sign all such documents on or before August 31, 2024 (the Deadline) that the Commission's selection of Clarice as successor is automatically revoked;
- 4. To authorize the Department to extend the Deadline up to 60 days for good cause; and
- 5. To declare that if Clarice's selection as the successor is revoked, the Commission will consider other successorship claims to the leasehold interest received prior to

the public notice closing date of April 7, 2022; and if there are no eligible successors from these respondents, then under Section 209(a) of the Hawaiian Homes Commission Act, 1920, as amended, "...the land subject to the lease shall resume its status as unleased Hawaiian home lands and the department is authorized to lease the land to a native Hawaiian as provided by the Act;" and

6. To amend the lease title and Lessors' name, to update the property description to incorporate the currently used terms, covenants, and conditions of the lease.

DISCUSSION

Marvin K. Medeiros (Decedent) received the Lease commencing on December 14, 1979.

On December 13, 2019, the Decedent passed leaving no named successor to the Lease.

Pursuant to Administrative Rule 10-3-63, the Department published legal notices in the Honolulu Star Advertiser, the Hawaii Tribune Herald, the West Hawaii Today, The Maui News, and The Garden Island newspapers on December 7, 14, 21, and 28, 2021, to notify all interested, eligible and qualified heirs of the Decedent, to submit their successorship claims to the Lease.

On January 14, 2022, the Department received a successorship claim from the Decedent's sister, Clarice, who has been determined to be of at least 25% Hawaiian ancestry and is thus eligible for successorship to the lease.

Pursuant to Section 209 of the Hawaiian Homes Commission Act of 1920, as amended (Act), when a lessee fails to designate a successor, the commission is authorized to terminate this lease or continue the lease by designating a successor. Section 209 states in part that the department may select from only the following qualified relatives of the decedent:

- 1. Husband or wife; or
- If there is no husband or wife, then the children;

- 3. If there is no husband, wife, or child, then the grandchildren; or
- 4. If there is no husband, wife, child, or grandchild, then the brothers or sisters; or
- 5. If there is no husband, wife, child, or grandchild, brother, or sister, then from the following relatives of the lessee who are native Hawaiian: father and mother, widows or widowers of the children, widows or widowers of the brothers and sisters, or nieces and nephews.

There are no improvements on the lot.

The lease rent and real property tax is current.

The Department requests approval of its recommendation.

DEPARTMENT OF HAWAIIAN HOME LANDS

June 17, 2024

Chairman and Members, Hawaiian Homes Commission TO:

THROUGH: Juan Garcia, Administrator

Homestead Services Division

Ross K. Kapeliela, Acting ODO Supervisor FROM:

Homestead Services Division

SUBJECT: Approval of Supplemental Dwelling Unit (SDU) for

Certain Lessee

RECOMMENDED MOTION/ACTION

approve the Supplemental Dwelling Unit of the leasehold interest listed below.

DISCUSSION

One (1) supplemental dwelling unit lease.

1. Lessee: Byron H. Marfil

Res. Lease No.: 5142

Lot No., Area, Island: 57, Nanakuli, Oahu

Intended use: Ohana

Supplemental dwelling unit for the Month of June '24 1 Previous FY '23 - '24 balance FY '23 - '24 total to date

Supplemental dwelling unit for FY '22 - '23 1

Hawaiian Homes Commission Meeting June 17 & 18, 2024 Hale Pono'i, Kapolei, Oahu

E-ITEMS

DEPARTMENT OF HAWAIIAN HOME LANDS

June 17, 2024

TO: Chairman and Members, Hawaiian Homes Commission

THROUGH: R. Kalani Fronda, Acting Administrator

Land Development Division

FROM: Michelle Hitzeman, Acting Housing Project Branch Mgr

Housing Project Branch

SUBJECT: Approval of Lease Award

RECOMMENDED MOTION/ACTION

Approve the awards of Department of Hawaiian Home Lands Lot Leases to the applicants listed below for ninety-nine (99) years, subject to the purchase of the existing improvements on the lot by way of a loan or cash.

DISCUSSION

Discovery Harbour Subdivision–Residential Vacant Lots – Ka'ū, Hawai'i

<u>NAME</u> <u>APPL DATE</u> <u>LOT NO</u> <u>TAX MAP KEY</u> <u>LEASE NO</u>

BLOSSOM K TOAFILI 03/11/2015 616 (3) 9-4-017-077 13084

Signature: Roderick Fronda (Jun 10, 2024 09:16 HST)

Email: roderick.k.fronda@hawaii.gov

Hawaiian Homes Commission Meeting June 17 & 18, 2024 Hale Pono'i, Kapolei, Oahu

F-ITEMS

DEPARTMENT OF HAWAIIAN HOME LANDS

June 17-18, 2024

To:

Chairman and Members, Hawaiian Homes Commission

Thru:

Linda Chinn, Acting Administrator

Land Management Division

From:

Kalei Young, Supervising Land Agent K4

Land Management Division

Subject:

Approval to Annual Renewal of Right of Entry Permit(s) and Conversion to

Revocable Permits, Oahu Island - Kalaeloa

<u>RECOMMENDED MOTION/ACTION</u>: That the Hawaiian Homes Commission (HHC) approve the following actions:

- A) Renew all Oahu Island Kalaeloa Right of Entry Permit(s) as listed on Exhibit "A" and identified by approximate location on the Oahu Island Map Exhibit "A-1" that are in compliance, as of June 10, 2024.
- B) Authorize a three (3) month hold-over period for all Oahu Island outside of Kalaeloa Right of Entry Permit(s) that would be presented for renewal at the Hawaiian Homes Commission regular monthly meeting scheduled for September 16-17, 2024.
- C) Pursuant to the Hawaiian Homes Commission approval of LMD Agenda Item No. F-1, at its regularly scheduled monthly meeting held on April 21-22, 2024, all renewed Right of Entry Permit(s) that have met compliance in accordance with its respective agreement shall be converted to Revocable Permits. Inspection report is referenced under Exhibit "B" attached hereto.
- D) The revocable permit annual renewal period shall be on a month-to-month basis, for up to twelve (12) months, but no longer than June 30, 2025.
- E) Authorize the Chairman to negotiate and set forth other terms and conditions that may be deemed to be appropriate and necessary.

DISCUSSION

This submittal represents annual renewals for all Oahu Island - Kalaeloa, Oahu ROE permit(s) only, which shall effectively expire on June 30, 2024. As a means of maintaining a process by which PERMITEE'S can be assured that their permits have been renewed, notification letters will be transmitted accordingly.

Please note that this submittal does not address Right of Entry (ROE) permits on O'ahu Island outside of Kalaeloa. The Land Management Division (LMD) plans to discuss those permits at the Hawaiian Homes Commission's regularly scheduled monthly meeting in September 2024. Therefore, LMD respectfully recommends that the Commission approve holding over these respective ROEs for the three-month period from July 1 to September 30, 2024.

For information purposes Exhibit "A" references all Right of Entry Permits on Oahu Island - Kalaeloa, organized by acreage, land use, and commencement date. These permits will be converted to Revocable Permits. While these permits generate additional revenue for the Trust, their primary purpose is to allow DHHL to efficiently manage its lands through short-term dispositions. These are typically used for land not needed for longer-term dispositions, such as homesteading or general leases, over a 20-year period or as dictated by DHHL's respective island plans. DHHL's total land inventory on O'ahu Island covers approximately 8,154 acres, or 4% of DHHL's statewide inventory. The short-term dispositions within the O'ahu Island - Kalaeloa inventory cover approximately 61 acres, or almost 1% of the island's inventory.

Revocable Permits assist in maintaining a presence on DHHL lands, thereby reducing costs associated with land management activities such as signage, landscaping, fencing, trash removal, and preventing trespassing on unencumbered lands. Permittees are required to assume responsibility for the land, post insurance, indemnify the department, and manage and maintain the land.

In 2013, during the interim process approved by the HHC, all RPs that complied with the terms and conditions of their permits were converted to Right-of-Entry (ROE) permits until the new RP Program was approved and adopted. ROE permits are intended for short-term dispositions prior to other longer-term arrangements and should be used on an as-needed basis for specific projects. They are not suitable for the month-to-month use of Hawaiian home lands.

With the approval of the new Revocable Permit Program, the Land Management Division (LMD) recommended that all Right-of-Entry (ROE) permits carried over from the old program, as well as those issued or renewed under the Interim Process, be converted to Revocable Permits. This is the appropriate documentation for the short-term dispositions authorized under Section 171-55, HRS, as amended

Staff have conducted site visits to all ROE Permit parcels on Oahu Island – Kalaeloa, confirmed full compliance, and recommend converting these permits to Revocable Permits.

The table below shows the revenue generated from ROE permits on O'ahu Island - Kalaeloa for FY 2023 compared to the proposed revenue for FY 2024. This revenue accounts for 75.0% (\$1,930,839) of the total ROE revenue (\$2,565,486) that DHHL receives statewide. O'ahu Island - Kalaeloa has 27 of the 145 ROE permits statewide, which are used for industrial and stabling purposes.

FY 2023		Total
Agriculture	\$0	-
Caretaker/Landscape	\$0	-
Commercial	\$0	-
Community	\$0	-
Industrial	\$1,928,293	26
Office	\$0	-
Pastoral	\$0	-
Preservation	\$0	-
Recreation	\$0	-
Research	\$0	-
Stabling	\$2,546	1
	\$1,930,839	27

LMD respectfully recommends increasing rental rates that meet the methodology as described under the new revocable permit program. Increases do fluctuate to meet the methodology of calculation.

AUTHORITY / LEGAL REFERENCE:

Section 204(a), Hawaiian Homes Commission Act, 1920, as amended.

§171-6, -13, and -55, Hawaii Revised Statutes, as amended, governs the revocable permit process.

RECOMMENDATION:

Land Management Division respectfully requests approval of the motion as stated.

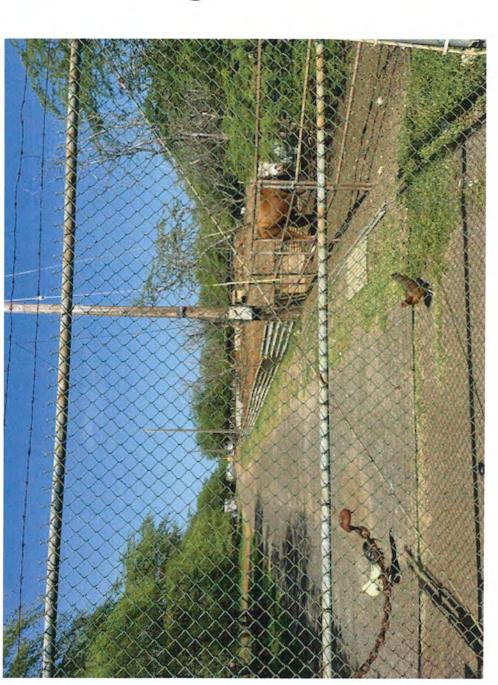
_	RIGHT OF	ENTRY PER	RIGHT OF ENTRY PERMITS - O'AHU ISLAND - Kalaeloa, as of JUNE 2024	as of JUNE 2024	Den	Denotes Beneficiary	lary	Terminated Acct. Denotes Delingent - Notices Issued	Rental Rate
Ŏ.	ACRE	USE	PERMITTEE/ADDRESS	ТМК	Date Started	Current Annual Rent	Proposed Annual Rent	Comments: rent amount and reasons (site issues - insufficient/no infrastructure, no legal access, substandard lot size or irregular shape, etc.)why no long-term disposition	Rent/sf/mo Rent/ac/mo
592	1.000	Industrial	Close Construction, Inc.	(1) 9-1-013-061(P)	7/1/2013	\$44,321	\$44,321	Rent is current; portion of a larger parcel that is designated for industrial use. Insufficient infrastructure, irregular shape,	\$0.08
262	0.706	Industrial	R & KA Equipment, 94-1167 Mopua Loop	(1) 9-1-013:024(P)	4/1/2005	\$23,793	\$41,638	Rent is current; portion of a larger parcel that is designated for industrial use. Insufficient infrastructure, substandard lot size or irregular shape.	\$0.11
909	0.580	Industrial	Hawaii Steam, Inc.	(1) 9-1-013:061 (p)	7/1/2013	\$40,388	\$41,600	Rent is current; Property is a portion of a larger parcel that is designated for industrial use. Insufficient infrastructure, irregular shape.	\$0.14
209	0.217	Industrial	Eugene Cacho, Kahu Trucking	(1) 9-1-013:024(P)	8/1/2005	\$8,182	\$12,273	Rent is current. Property is a portion of a larger parcel that is designated for industrial use. Insufficient infrastructure, irregular shape.	\$0.11
611	2.295	Industrial	Discount Storage, LLC & Containers Hawaii	(1) 9-1-013:024(P)	8/1/2005	\$95,460	\$128,871	Rent is current, portion of a larger parcel that is designated for industrial use. Insufficient infrastructure, irregular shape.	\$0.11
615	0.220	Industrial	Na Kane Trucking	(1) 9-1-013:027 (p)	7/1/2013	\$12,273	\$12,273	Rent is current; portion of a larger parcel that is designated for industrial use. Insufficient infrastructure, irregular shape.	\$0.11
618	0.310	Industrial	Benjamin Kahalehoe	(1) 9-1-013:048(P)	10/1/2006	\$13,344	\$18,682	Rent is current; portion of a larger parcel that is designated for industrial use. Insufficient infrastructure, irregular shape.	\$0.12
619	0.660	Industrial	Miller's Paving, LLC.	(1) 9-1-013:117 (p)	12/1/2008	\$30,765	\$52,301	Rent is current; portion of a larger parcel that is designated for industrial use. Insufficient infrastructure, irregular shape.	\$0.15
620	4.753	Industrial	Coastal Construction Co.	(1) 9-1-013:027(P)	9/1/2005	\$174,176	\$243,846	Rent is current; portion of a larger parcel that is designated for industrial use. Insufficient infrastructure, irregular shape.	\$0.10
621	0.210	Industrial	American Drilling Company	(1) 9-1-013:117 (por)	9/12/2008	\$13,637	\$16,364	Rent is current, portion of a larger parcel that is designated for industrial use. Insufficient infrastructure, irregular shape.	\$0.15
628	0.344	Industrial	D II's Welding Services, LLC	(1) 9-1-013:027 (p)	7/1/2009	\$13,696	\$17,805	Rent is current. Property is a portion of a larger parcel that is designated for industrial use. Insufficient infrastructure, irregular shape.	\$0.10
630	0.689	Industrial	C J Peterson Services, Inc.	(1) 9-1-013:027 (p)	7/1/2009	\$37,957	\$37,957	Rent is current; portion of a larger parcel that is designated for industrial use. Insufficient infrastructure, irregular shape.	\$0.11
631	0.359	Industrial	J. Jeramiah Trucking Co.	(1) 9-1-13:117 (p)	7/1/2010	\$12,641	\$27,810	Rent is current; portion of a larger parcel that is designated for industrial use. Insufficient infrastructure, irregular shape.	\$0.15
632	0.344	Industrial	Xtreme Trucking, Inc.	(1) 9-1-013:027 (p)	7/1/2009	\$13,696	\$17,805	Rent is current, portion of a larger parcel that is designated for industrial use. Insufficient infrastructure, irregular shape.	\$0.10
634	0.250	Industrial	F.P.S. Building Contractors	(1) 9-1-013:038 (p)	11/16/2009	\$4,916	\$5,063	Rent is current; portion of a larger parcel that is designated for industrial use. Insufficient infrastructure, irregular shape.	\$0.04
637	0.320	Industrial	T & C Plumbing	(1) 9-1-013:027 (p)	6/15/2009	\$20,475	\$20,475	Rent is current. Property is a portion of a larger parcel that is designated for industrial use. Insufficient infrastructure, irregular shape.	\$0.12
638	0.017	Industrial	American Hauling, Inc.	(1) 9-1-013:024(P)	12/1/2003	\$6,620	\$6,819	Rent is current; portion of a larger parcel that is designated for industrial use. Insufficient infrastructure, substandard lot size or irregular shape.	\$0.77
639	0.505	Industrial	Maunalei Trucking	(1) 9-1-013:117 (p)	9/29/2008	\$39,848	\$39,848	Rent is current. Property is a portion of a larger parcel that is designated for industrial use. Insufficient infrastructure, irregular shape.	\$0.15
647	9.000	Industrial	Road & Highway Builders	(1) 9-1-013:061 (p)	7/1/2013	\$374,243	\$385,470	Rent is current; portion of a larger parcel that is designated for industrial use. Insufficient infrastructure, irregular shape.	\$0.0\$
648	4.000	Industrial	Hawaii Explosives and Pyrotechnics, Inc.	(1) 9-1-013:040(P)	10/1/2003	\$6,819	\$7,024	Rent is current; portion of a larger parcel that is designated for industrial use. Insufficient infrastructure, irregular shape.	\$146.32
649	0.925	Industrial	Aloha Trucking LLC	(1) 9-1-013:027 (p)	12/1/2009	\$32,730	\$47,459	Rent is current; portion of a larger parcel that is designated for industrial use. Insufficient infrastructure, irregular shape.	\$0.10
059	0.459	Industrial	JJS Construction	(1) 9-1-013:061(P)	12/1/2003	\$16,365	\$18,820	Rent is current; portion of a larger parcel that is designated for industrial use. Insufficient infrastructure, irregular shape.	\$0.0\$
651	0.460	Industrial	Hawaiian Dredging Construction, Inc.	(1) 9-1-013:061 (p)	7/1/2013	\$16,365	\$18,820	Rent is current; portion of a larger parcel that is designated for industrial use. Insufficient infrastructure, irregular shape.	\$0.0\$
626	1.081	Industrial (Parking)	VIP Sanitation, Inc.	(1) 9-1-013:009	3/1/2005	\$56,322	\$58,012	Rent is current; portion of a larger parcel that is designated for industrial use. Insufficient infrastructure, irregular shape.	\$0.10

e	The Pasha Group	(1) 9-1-013:061(P)	1/10/2004	\$701,721	1/10/2004 \$701,721 \$1,052,582 shape.	Rent is current; portion of a larger parcel that is designated for industrial use. Insufficient infrastructure, irregular shape.	\$0.08
Albert Cummings, III and Ihilani T.D. Miller-Cummings		(1) 9-1-013:040(P)	3/1/2004	\$2,546	\$2,622	Rent is current. Property is a portion of a larger parcel that is designated for industrial use. Insufficient infrastructure, irregular shape.	\$43.71
EC Trucking LLC		(1) 9-1-013:024(p)	10/1/2023	\$117,540	10/1/2023 \$117,540 \$117,540 shape.	Rent is current; portion of a larger parcel that is designated for General Ag use. Insufficient infrastructure, irregular shape.	\$0.19

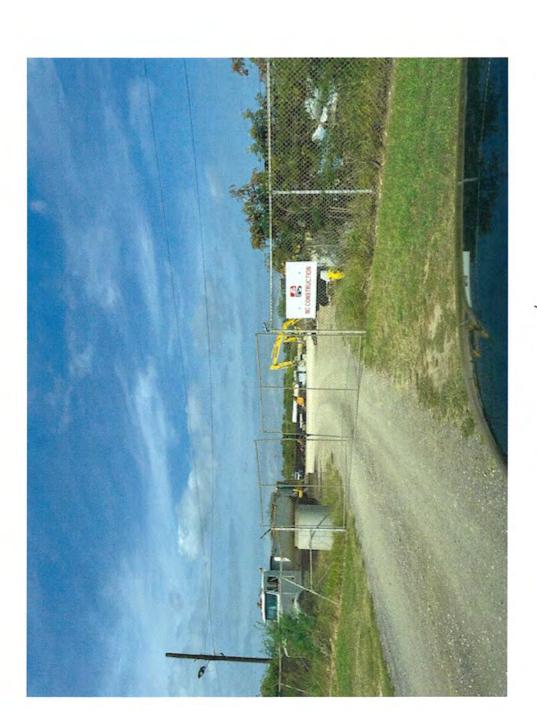
Exhibit "A-1" Item No. F-1

GL/LI/ROE/RP NO.: ROE 512	ADDRESS:	BY: Young	
NAME: Cummings Ranch	TMK/ZONING:	PERMITTED USE: Stabiling	
LOCATION: Kalaeloa	AREA: 5 acres	COI/BOND: Current	
RENTAL CURRENT:	DCCA COMPLIANT:	DATE: 05/01/2024	
ITEM	ACTION NEEDED COMMENTS	DHHL ACTION TAKEN	COMPLETED
BUILDINGS, IMPROVEMENTS & OPERATIONS:	AATIONS:		
1. Repair/Painting	N/A		
2. Fence or wall	N/A		
3. Site work	OK		
4. Tenant sign(s)	N/A		
5. Other Info/Illegal Structure(s)	OK		
	XC		
I. Landscaping	Ś		
2. Housekeeping	OK		
3. Parking/Driveway	OK		
4. Land Use Compliance	OK		
5. Environmental Compliance Concerns	None		
6. Miscellaneous			
SUBLESSEE(S) OF RECORD			

NUMMINUS RANCH

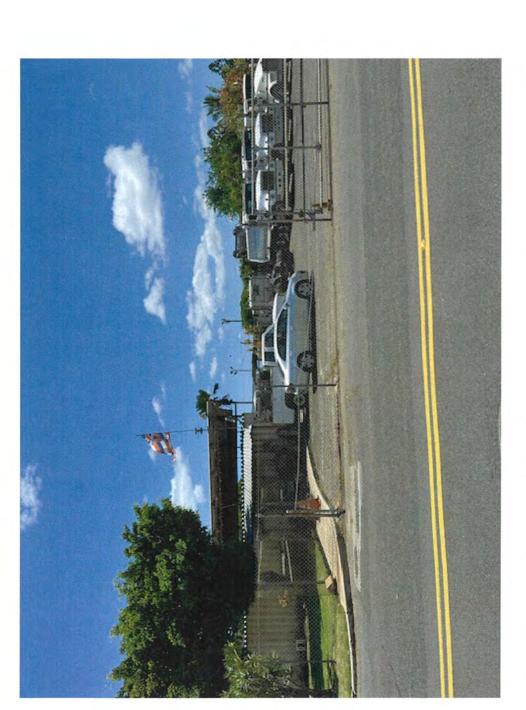


ITEM MPROVEMENTS & OPERAT	TMK/ZONING: AREA: 1 acre DCCA COMPLIANT:	PERMITTED USE: Storage & Crushing	& Crushing
ITEM MPROVEMENTS & OPERAT	AREA: tacre DCCA COMPLIANT:		Dimino S
RENTAL CURRENT: ITEM BUILDINGS, IMPROVEMENTS & OPERATION 1. Repair/Painting N/A	DCCA COMPLIANT:	COI/BOND: non-compliant	
BUILDINGS, IMPROVEMENTS & OPERATION 1. Repair/Painting		DATE: 05/01/2024	
BUILDINGS, IMPROVEMENTS & OPERATION 1. Repair/Painting N/4	ACTION NEEDED COMMENTS	DHHL ACTION TAKEN	COMPLETED
	SZ		
	4		
2. Fence or wall	4		
3. Site work	>		
4. Tenant sign(s)	А		
5. Other Info/Illegal Structure(s) OK GENERAL	~		
1. Landscaping	A		
2. Housekeeping	>		
3. Parking/Driveway	>		
4. Land Use Compliance	\ \ \		
5. Environmental Compliance Concerns	~		
6. Miscellaneous			
SUBLESSEE(S) OF RECORD			
Unaut	Unauthorized Sublessee	violation notice sent	non-compliant



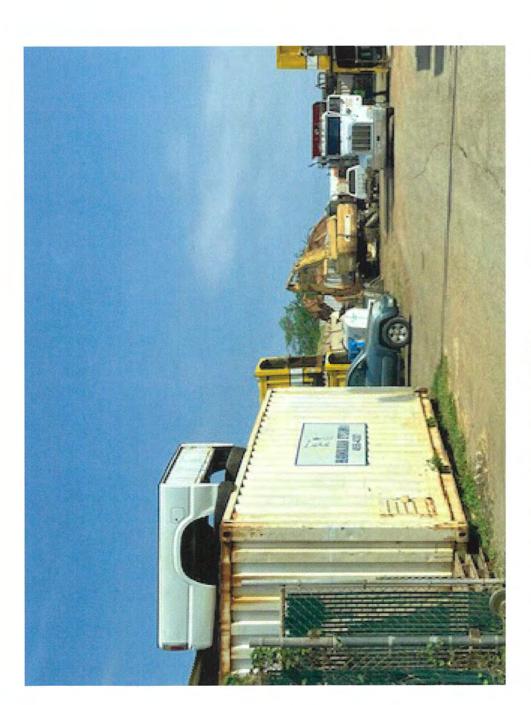
CLOSE COMSTRUCTION

GL/LI/ROE/RP NO.: 595	ADDRESS:	DI: tourig	
NAME: RK & A Trucking	TMK/ZONING:	PERMITTED USE: Storage	
LOCATION: Kaleloa	AREA: 0.706	COI/BOND: Current	
RENTAL CURRENT:	DCCA COMPLIANT:	DATE: 05/01/2024	
ITEM	ACTION NEEDED COMMENTS	DHHL ACTION TAKEN	COMPLETED
BUILDINGS, IMPROVEMENTS & OPERATIONS:	ATIONS:		
1. Repair/Painting	OK		
2. Fence or wall	OK		
3. Site work	OK		
4. Tenant sign(s)	N/A		
5. Other Info/Illegal Structure(s) GENERAL	OK		
1. Landscaping	OK		
2. Housekeeping	OK		
3. Parking/Driveway	OK		
4. Land Use Compliance	OK		
5. Environmental Compliance Concerns	OK		
6. Miscellaneous			
aubicasasa(s) of necond			



RK+A TRUCKIND

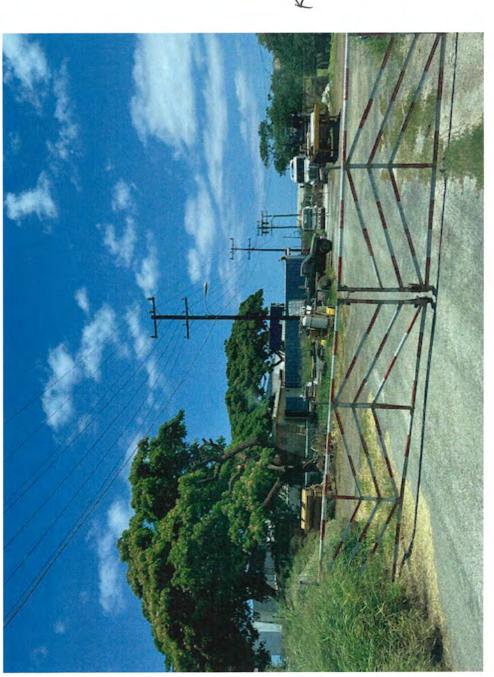
GL/LI/ROE/RP NO.: 605	ADDRESS:		BV: Young	
NAME: Hawaiian Steam	TMK/ZONING:		PERMITTED USE: Stoarge	
LOCATION: Kalaeloa	AREA: 0.6 acres		COI/BOND: Current	
RENTAL CURRENT: yes	DCCA COMPLIANT:		DATE: 05/01/2024	
ITEM	ON NEEDED	COMMENTS	DHHL ACTION TAKEN	COMPLETED
BUILDINGS, IMPROVEMENTS & OPERATIONS:	KALIONS:			
1. Repair/Painting	N/A			
2. Fence or wall	OK			
3. Site work	OK			
4. Tenant sign(s)	N/A			
5. Other Info/Illegal Structure(s)	OK			
1. Landscaping	N/A			
2. Housekeeping	OK			
3. Parking/Driveway	OK			
4. Land Use Compliance	OK			
5. Environmental Compliance Concerns	OK			
6. Miscellaneous				
SUBLESSEE(S) OF RECORD				



HAWALLAN STEAM

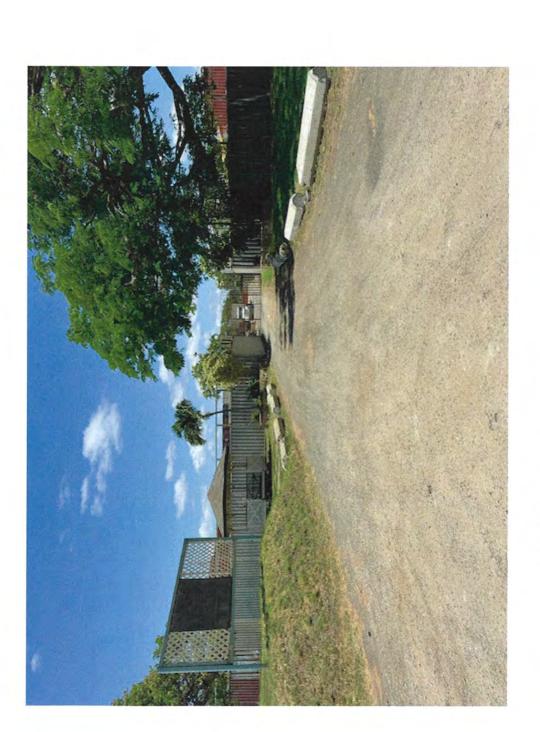
GL/LI/ROE/RP NO.: 607	ADDRESS:		BY: Young	
NAME: Kahu Trucking	TMK/ZONING:		PERMITTED USE: Storage	ge
LOCATION: Kalaeloa	AREA: 0.217 acres		COI/BOND: Current	
RENTAL CURRENT: yes	DCCA COMPLIANT:	=	DATE: 05/01/2024	
ITEM	ACTION NEEDED	COMMENTS	DHHL ACTION TAKEN	COMPLETED
BUILDINGS, IMPROVEMENTS & OPERATIONS:	ATIONS:			
1. Repair/Painting	N/A			
2. Fence or wall	N/A			
3. Site work	OK			
4. Tenant sign(s)	N/A			
5. Other Info/Illegal Structure(s)	OK			
GENERAL				
1. Landscaping	OK			
2. Housekeeping	OK			
3. Parking/Driveway	N/A			
4. Land Use Compliance	OK V			
5. Environmental Compliance Concerns	λO			
6. Miscellaneous				
SUBLESSEE(S) OF RECORD				

KAHU TRUCKIND



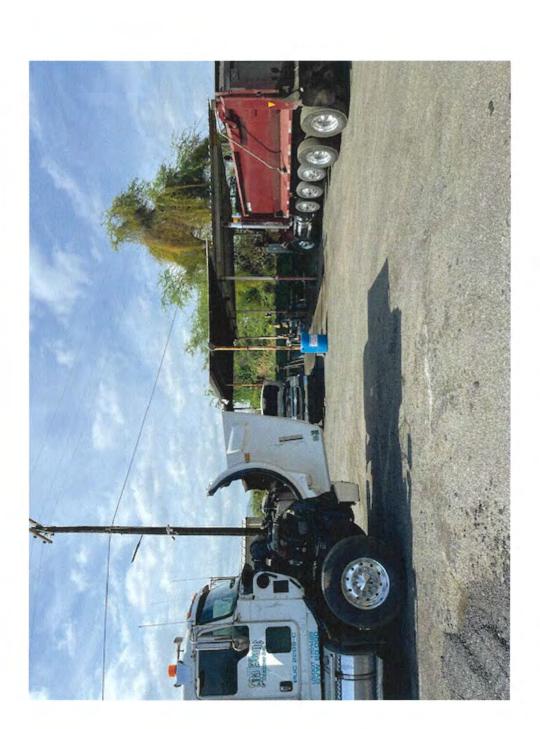
;

TMKZONING: PERMITTED USE: Storage	GL/LI/ROE/RP NO.: 611	ADDRESS:		DI : roung	
AREA; 2295 seres	E: Discount Storage	TMK/ZONING:		PERMITTED USE: Sto	rage
DCCA COMPLIANT: DATE; GEOLIGO24	ATION: Kalaeloa	AREA: 2.295 acres		COI/BOND: Current	
ON NEEDED COMMENTS DHHL ACTION TAKEN COMMENTS DHHL ACTION TAKEN	TAL CURRENT: yes		2	DATE: 05/01/2024	
1. Repair/Painting	ITEM ITEM OF HER DRICE INDODUCEMENTS & OPED	ON NEED	COMMENTS	DHHL ACTION TAKEN	COMPLETED
oncerns	BUILDINGS, IMPROVEMENTS & OPER	CATIONS:			
oncerns	1. Repair/Painting	N/A			
oncerns	2. Fence or wall	OK			
oncerns	3. Site work	OK			
oncerns	4. Tenant sign(s)	N/A			
iance Concerns	5. Other Info/Illegal Structure(s) GENERAL	OK			
iance Concerns	1. Landscaping	N/A			
iance Concerns	2. Housekeeping	OK			
iance Concerns	3. Parking/Driveway	OK			
Compliance Concerns OF RECORD	4. Land Use Compliance	OK			
6. Miscellaneous SUBLESSEE(S) OF RECORD	5. Environmental Compliance Concerns) Yo			
SUBLESSEE(S) OF RECORD	6. Miscellaneous				
	SUBLESSEE(S) OF RECORD				



DISCOUNT STORAGE

GL/LI/ROE/RP NO.: 615	ADDRESS:	BY: Young	
NAME: Na Kane Trucking	TMK/ZONING:	PERMITTED USE: Storage	
LOCATION: Kalaeloa	AREA: 0.22 acres	COI/BOND; Current	
RENTAL CURRENT: yes	DCCA COMPLIANT:	DATE: 05/01/2024	
ITEM ITEM	ACTION NEEDED COMMENTS	DHHL ACTION TAKEN	COMPLETED
BUILDINGS, IMPROVEMENTS & OPERATIONS:	.KATIONS:		
1. Repair/Painting	N/A		
2. Fence or wall	OK		
3. Site work	OK		
4. Tenant sign(s)	N/A		
5. Other Info/Illegal Structure(s) GENERAL	OK		
1. Landscaping	N/A		
2. Housekeeping	OK		
3. Parking/Driveway	OK		
4. Land Use Compliance	OK		
5. Environmental Compliance Concerns	OK		
6. Miscellaneous			
SUBLESSEE(S) OF RECORD			



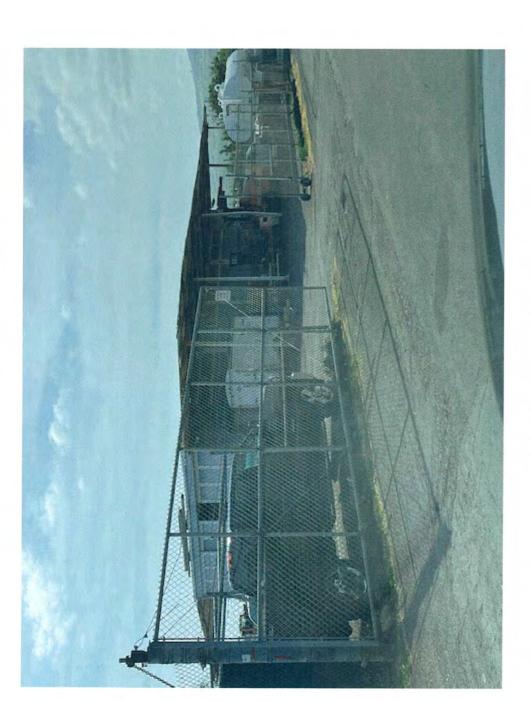
NA KANE TRUCKIND

NAME, contact				
AREA: 031 ITEM	L: ben Kanalenoe	TMK/ZONING:	PERMITTED US	E: Storage
DN NEEDED COMMENTS COMMENTS	LOCATION: Kalaeloa	AREA: 0.31	COI/BOND: Curren	£
ON NEEDED COMMENTS	TAL CURRENT: yes		DATE: 05/01/2024	
BUILDINGS, IMPROVEMENTS & OPERATIONS: 1. Repair/Painting OK 2. Fence or walf OK 3. Site work N/A 4. Tenant sign(s) N/A 5. Other Info/Illegal Structure(s) OK GENERAL N/A 1. Landscaping OK 2. Housekeeping OK 3. Parking/Driveway OK 4. Land Use Compliance OK 5. Environmental Compliance Concerns OK 6. Miscellaneous OK SUBLESSEE(s) OF RECORD	ITEM	ON NEEDED		COMPLETED
ainting wall k ign(s) fo/Illegal Structure(s) ping briveway c Compliance mental Compliance Concerns neous EE(S) OF RECORD	BUILDINGS, IMPROVEMENTS & OPE	RATIONS:		
kk ign(s) fo/Illegal Structure(s) ping ceping briveway c Compliance mental Compliance Concerns neous iE(S) OF RECORD	1. Repair/Painting	OK		
ign(s) fo/Illegal Structure(s) ping ceping Driveway e Compliance mental Compliance Concerns neous EE(S) OF RECORD	2. Fence or wall	OK		
ign(s) fo/Illegal Structure(s) ping ceping Driveway e Compliance mental Compliance Concerns areous EE(S) OF RECORD	3. Site work	OK		
fo/Illegal Structure(s) ping ceping Driveway e Compliance mental Compliance Concerns areous EE(S) OF RECORD	4. Tenant sign(s)	N/A		
ping Seping Driveway e Compliance mental Compliance Concerns neous EE(S) OF RECORD	5. Other Info/Illegal Structure(s)	OK		
vay pliance Compliance Concerns OF RECORD	GENERAL			
vay pliance Compliance Concerns OF RECORD	1. Landscaping	N/A		
vay pliance Compliance Concerns OF RECORD	2. Housekeeping	OK		
Compliance Concerns OF RECORD	3. Parking/Driveway	OK		
Compliance Concerns OF RECORD	4. Land Use Compliance	OK		
6. Miscellaneous SUBLESSEE(S) OF RECORD	5. Environmental Compliance Concerns	OK		
SUBLESSEE(S) OF RECORD	6. Miscellaneous			
	SUBLESSEE(S) OF RECORD			



BEH KAHALEHOE, BOAT BUILDING

GL/LI/ROE/RP NO.: 619	ADDRESS:	BY: Young	
NAME: Millers Paving	TMK/ZONING:	PERMITTED USE: Storage	əß
LOCATION: Kalaeloa	AREA: 0.66 acres	COI/BOND: Current	
RENTAL CURRENT: yes	DCCA COMPLIANT:	DATE: 05/01/2024	
ITEM	ACTION NEEDED COMMENTS	DHHL ACTION TAKEN	COMPLETED
BUILDINGS, IMPROVEMENTS & OPERATIONS:	RATIONS:		
1. Repair/Painting	OK		
2. Fence or wall	OK		
3. Site work	OK		
4. Tenant sign(s)	N/A		
5. Other Info/Illegal Structure(s) GENERAL	OK		
I. Landscaping	OK		
2. Housekeeping	OK		
3. Parking/Driveway	OK		
4. Land Use Compliance	OK		
5. Environmental Compliance Concerns	OK		
6. Miscellaneous			
SUBLESSEE(S) OF RECORD			



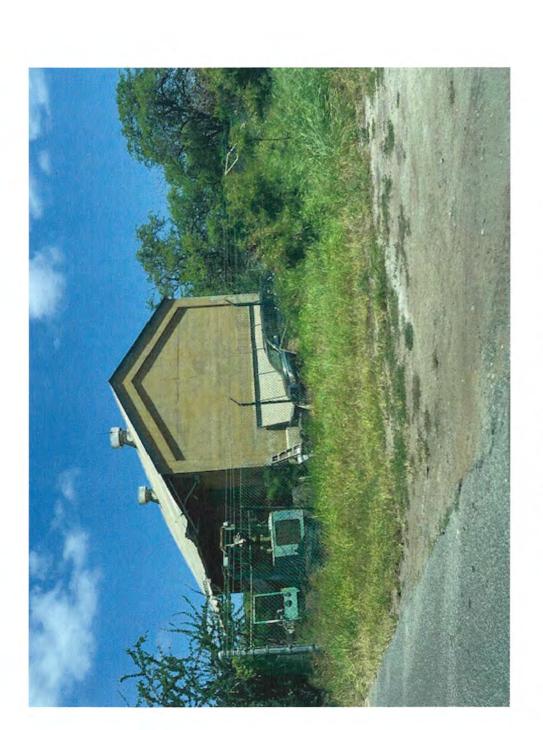
MILLERS PAUND

GL/LI/ROE/RP NO.: 620	ADDRESS:		BY: Young	
NAME: Coastal Construction	TMK/ZONING:	NG:	PERMITTED USE: Storage	USE: Storage
LOCATION: Kalaeloa	AREA: 4.753 acres	acres	COI/BOND: Current	rrent
RENTAL CURRENT: yes	DCCA COM	COMPLIANT:	DATE: 05/01/2024	
ITEM	ACTION NEEDED	COMMENTS	DHHL ACTION TAKEN	EN COMPLETED
BUILDINGS, IMPROVEMENTS & OPERATIONS:	RATIONS:			
1. Repair/Painting	OK Xo			
2. Fence or wall	NO No			
3. Site work	OK Yo			
4. Tenant sign(s)	N/A			
5. Other Info/Illegal Structure(s) GENERAL	N N		2 d	
1. Landscaping	N/A			
2. Housekeeping	OK			
3. Parking/Driveway	OK			
4. Land Use Compliance	OK			
5. Environmental Compliance Concerns	QK			
6. Miscellaneous	ш	Encroachment	Violation Letter	Tenant Corrected
SUBLESSEE(S) OF RECORD				-



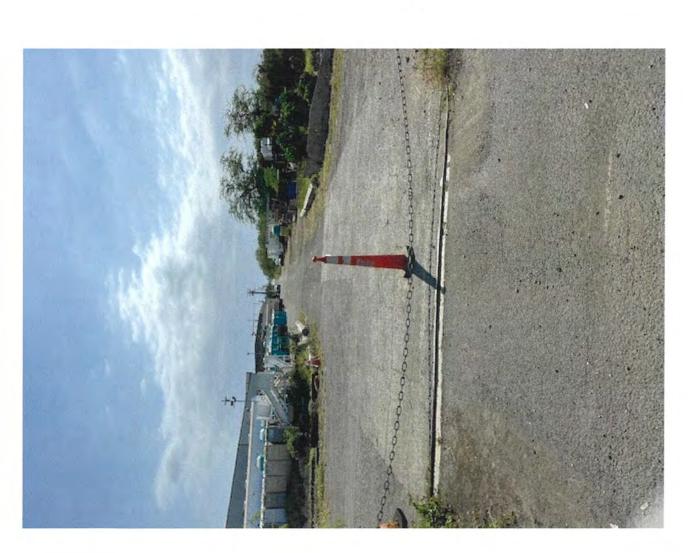
COASTAL CONSTRUCTION

OLI LIVE EIN TONGE	ADDRESS		BY: Young	
NAME: Amerrican Drilling	TMK/ZONING:	ING:	PERMITTED USE: Storage	JSE: Storage
LOCATION: Kalaeloa	AREA: 0.21 acres	acres	COI/BOND: Current	ent
RENTAL CURRENT: yes	DCCA CON	COMPLIANT:	DATE: 05/01/2024	
ITEM	ACTION NEEDED	COMMENTS	DHHL ACTION TAKEN	COMPLETED
BUILDINGS, IMPROVEMENTS & OPERATIONS:	ATIONS:			
1. Repair/Painting	OK			
2. Fence or wall	OK			
3. Site work	OK			
4. Tenant sign(s)	N/A			
5. Other Info/Illegal Structure(s)	9 K			
OENEKAL				1
1. Landscaping	N/A			
2. Housekeeping	OK			
3. Parking/Driveway	OK			
4. Land Use Compliance	OK			-6
5. Environmental Compliance Concerns	OK			
6. Miscellaneous		Encroachment	Violation Letter	Tenant Corrected
SUBLESSEE(S) OF RECORD				

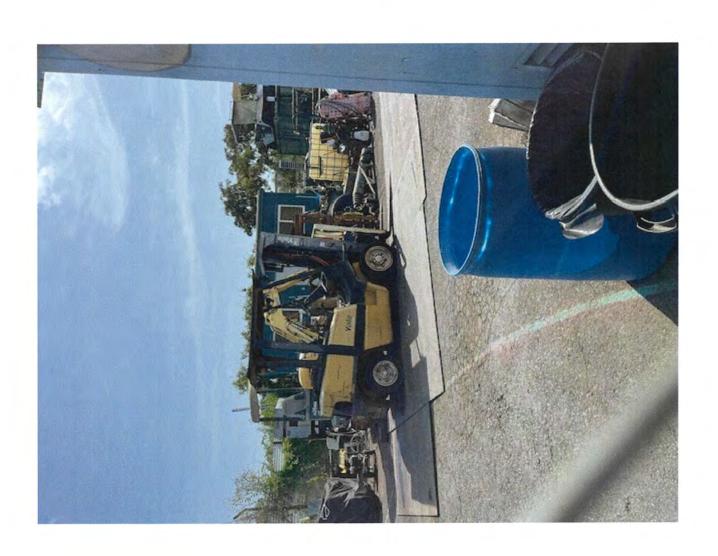


AMERICHA DRILLING

GL/LI/ROE/RP NO.: 626	ADDRESS:		DI: round	
NAME: VIP Sanitation	TMK/ZONING:	ING:	PERMITTED USE; Storage	SE: Storage
LOCATION: Kalaeloa	AREA: 1.081 acres	acres	COI/BOND: Current	Ti.
RENTAL CURRENT: yes	DCCA CON	COMPLIANT:	DATE: 05/01/2024	
ITEM ACTIONS.	ACTION NEEDED	COMMENTS	DHHL ACTION TAKEN	N COMPLETED
BUILDINGS, IMPROVEMENTS & OFFI	N/A			
1. Repair/Painting				
2. Fence or wall	SK SK			
3. Site work	OK			
4. Tenant sign(s)	N/A			
5. Other Info/Illegal Structure(s) GENERAL	OK			
1. Landscaping	N/A			
2. Housekeeping	OK			
3. Parking/Driveway	OK			
4. Land Use Compliance	OK			
5. Environmental Compliance Concerns	OK			
6. Miscellancous		Encroachment	Violation Letter	Tenant Corrected
SUBLESSEE(S) OF RECORD				



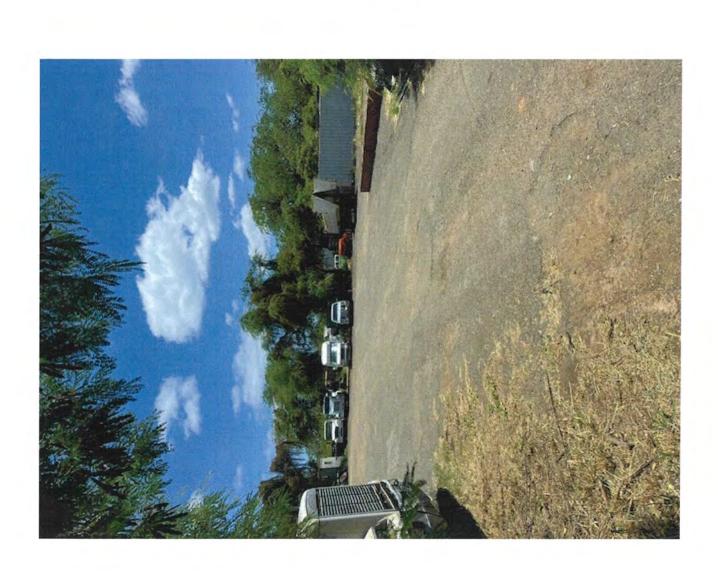
PERMITTED USE: Storage
COI/BOND: Current
DATE: 05/01/2024
DHHL ACTION TAKEN COMPLETED



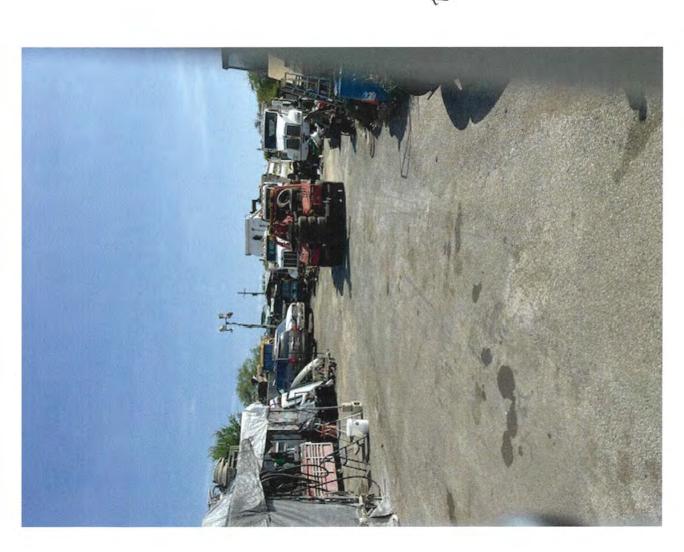
THINGTONING: PERMITTED USE: Storage	GL/LI/ROE/RP NO.: 630	ADDRESS:	BY: Young	
AREA: 0 689 acros COLIBOND: Current	NAME: CJ Peterson	TMK/ZONING:	PERMITTED USE:	Storage
DCCA COMPLIANT: ITEM	CATION: Kalaeloa	AREA: 0.689 acres	COI/BOND: Current	
ITEM ACTION NEEDED COMMENTS DHHL ACTION TAKEN	NTAL CURRENT: yes		DATE: 05/01/2024	
BUILDINGS, IMPROVEMENTS & OPERATIONS: 1. Repair/Painting OK 2. Fence or wall OK 3. Site work N/A 4. Tenant sign(s) OK 5. Other Infvillegal Structure(s) OK GENERAL. N/A 1. Landscaping Weeds on fence 2. Housekeeping Weeds on fence 3. Parking/Driveway OK 4. Land Use Compliance Concerns OK 5. Environmental Compliance Concerns OK 6. Miscellaneous OK 8. Land Use Corne or Concerns OK	ITEM	ON NEEDED	DHHL ACTION TAKEN	COMPLETED
1. Repair/Painting OK 2. Fence or wall OK 3. Site work OK 4. Tenant sign(s) NI/A 5. Other Info/Illegal Structure(s) OK 6. Other Info/Illegal Structure(s) OK 1. Landscaping Weeds on fence 2. Housekeeping Weeds on fence 3. Parking/Driveway OK 4. Land Use Compliance OK 5. Environmental Compliance OK 6. Miscellaneous OK SUBLESSEE(s) OF RECORD)	BUILDINGS, IMPROVEMENTS & OPER	RATIONS:		
2. Fence or wall OK 3. Site work OK 4. Tenant sign(s) NI/A 5. Other Info/Illegal Structure(s) OK GENERAL I. Landscaping 2. Housekeeping Weeds on fence 3. Parking/Driveway OK 4. Land Use Compliance OK 5. Environmental Compliance OK 6. Miscellaneous OK 8. Environmental Compliance OK	1. Repair/Painting	OK		
3. Site work OK 4. Tenant sign(s) N/A 5. Other Info/Illegal Structure(s) OK GENERAL N/A 1. Landscaping Weeds on fence 2. Housekeeping Weeds on fence 3. Parking/Driveway OK 4. Land Use Compliance OK 5. Environmental Compliance Concerns OK 6. Miscellaneous OK SUBLESSEE(s) OF RECORD Author of the compliance Concerns	2. Fence or wall	OK		
4. Tenant sign(s) N/A 5. Other Info/Illegal Structure(s) OK GENERAL. N/A 1. Landscaping Weeds on fence 2. Housekeeping OK 3. Parking/Driveway OK 4. Land Use Compliance OK 5. Environmental Compliance Concerns OK 6. Miscellaneous OK 8. G. Miscellaneous OK	3. Site work	OK		
5. Other Info/Illegal Structure(s) OK GENERAL N/A 1. Landscaping Weeds on fence 2. Housekeeping Weeds on fence 3. Parking/Driveway OK 4. Land Use Compliance OK 5. Environmental Compliance Concerns OK 6. Miscellaneous SUBLESSEE(s) OF RECORD		N/A		
GENEKAL. N/A 1. Landscaping Weeds on fence 2. Housekeeping OK 3. Parking/Driveway OK 4. Land Use Compliance OK 5. Environmental Compliance Concerns OK 6. Miscellaneous OK SUBLESSEE(S) OF RECORD OF RECORD		OK		
N/A	GENEKAL			
Weeds on fence phone call OK OK mpliance Concerns OK RECORD RECORD	1. Landscaping	N/A		
mpliance Concerns RECORD	2. Housekeeping	Weeds on fence	phone call	tenant applied poison; allow to die
	3. Parking/Driveway	OK		
	4. Land Use Compliance	OK		
6. Miscellaneous SUBLESSEE(S) OF RECORD	5. Environmental Compliance Concerns	OK		
SUBLESSEE(S) OF RECORD	6. Miscellaneous			
	SUBLESSEE(S) OF RECORD			

CJ PETERSON

GL/LI/ROE/RP NO.: 631	COUNTY.			
NAME: J Jeremiah	TMK/ZONING:		PERMITTED USE: Storage	
LOCATION: Kalaeloa	AREA: 0.359 acres		COI/BOND: Current	
RENTAL CURRENT:	DCCA COMPLIANT:	ANT:	DATE: 05/01/2024	
ITEM ACTION ACTIONS: MARKOVEMENTS & OPERATIONS:	ACTION NEEDED	COMMENTS	DHHL ACTION TAKEN	COMPLETED
1. Repair/Painting	OK			
2. Fence or wall	OK			
3. Site work	OK			
4. Tenant sign(s)	N/A			
5. Other Info/Illegal Structure(s) GENERAL	λ			
1. Landscaping	N/A			
2. Housekeeping	OK			
3. Parking/Driveway	OK			
4. Land Use Compliance	OK V			
5. Environmental Compliance Concerns	OK			
6. Miscellaneous				
SUBLESSEE(S) OF RECORD				

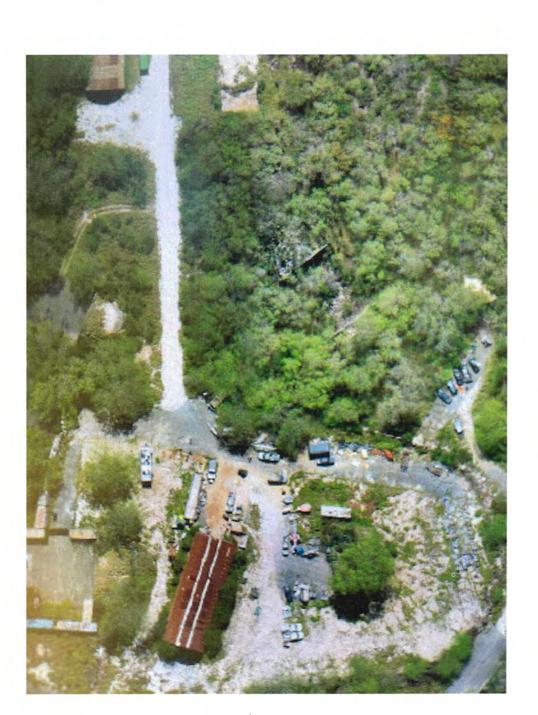


GL/LI/ROE/RP NO.: 632	ADDRESS:		BY: Young	
NAME: Extreme Trucking	TMK/ZONING:		PERMITTED USE: Storage	
LOCATION: Kalaeloa	AREA: 0.344 acres		COI/BOND: Current	
RENTAL CURRENT: yes	DCCA COMPLIANT:		DATE: 05/01/2024	
ITEM ACTIONS: IMPROVEMENTS & ODED A TIONS:	ON NEEDED	COMMENTS DHHL	DHHL ACTION TAKEN	COMPLETED
I. Repair/Painting	OK			
2. Fence or wall	OK YO			
3. Site work	OK			
4. Tenant sign(s)	N/A			
5. Other Info/Illegal Structure(s) GENERAL	OK			
1. Landscaping	N/A			
2. Housekeeping	OK			
3. Parking/Driveway	OK			
4. Land Use Compliance	OK			
5. Environmental Compliance Concerns	OK			
6. Miscellaneous				
SOBESSEE(3) OF NECOND				

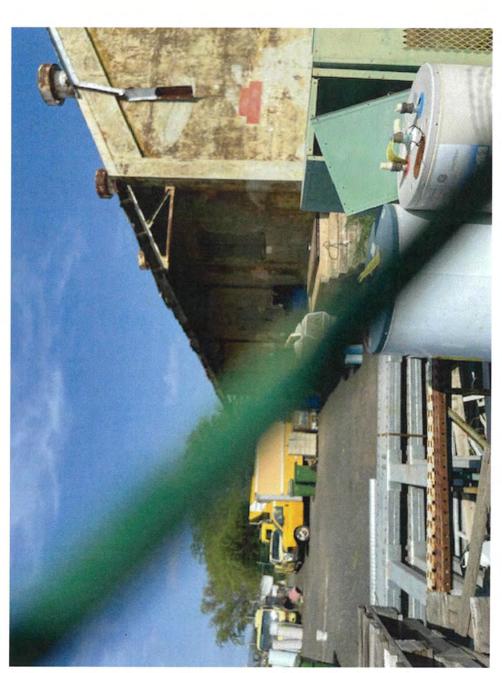


GL/LI/ROE/RP NO.: 634	ADDRESS:		BY: Young	
NAME: FPS Painting	TMK/ZONING:	AG:	PERMITTED USE: Storage	3e
LOCATION: Kalaeloa	AREA: 0.25 acres	res	COI/BOND: Current	
RENTAL CURRENT: yes	DCCA COM	COMPLIANT:	DATE: 05/24/2024	
ITEM	ACTION NEEDED	COMMENTS	DHHL ACTION TAKEN	COMPLETED
BUILDINGS, IMPROVEMENTS & OPERATIONS:	RATIONS:			
1. Repair/Painting	OK Yo			
2. Fence or wall	OK			
3. Site work	OK			
4. Tenant sign(s)	N/A			
5. Other Info/Illegal Structure(s) GENERAL	χ̈			
1. Landscaping	N/A			
2. Housekeeping	OK			
3. Parking/Driveway	QK			
4. Land Use Compliance	Š			
5. Environmental Compliance Concerns	OK			
6. Miscellaneous				
SUBLESSEE(S) OF RECORD				

FPS PAINTINS
PIC THEEN BY
HED DRONE OH
5-3-24



GL/LI/ROE/RP NO.: 637	ADDRESS:		BY: Young	
NAME: T & C Plumbing	TMK/ZONING:	NG:	PERMITTED USE: Storage	SE: Storage
LOCATION: Kalaeloa	AREA: 0.320		COI/BOND: Current	ant
RENTAL CURRENT: yes	DCCA CON	COMPLIANT:	DATE: 05/01/2024	
ITEM	ACTION NEEDED	COMMENTS	DHHL ACTION TAKEN	N COMPLETED
BUILDINGS, IMPROVEMENTS & OPERATIONS:	CATIONS:			
1. Repair/Painting	OK W			
2. Fence or wall	OK			
3. Site work	OK			
4. Tenant sign(s)	N/A			
5. Other Info/Illegal Structure(s) GENERAL	OK			
1. Landscaping	N/A			
2. Housekeeping	OK			
3. Parking/Driveway	OK			
4. Land Use Compliance	OK			
5. Environmental Compliance Concerns	OK			
6. Miscellaneous		Encroachment	Violation Letter	Tenant Corrected
SUBLESSEE(S) OF RECORD				



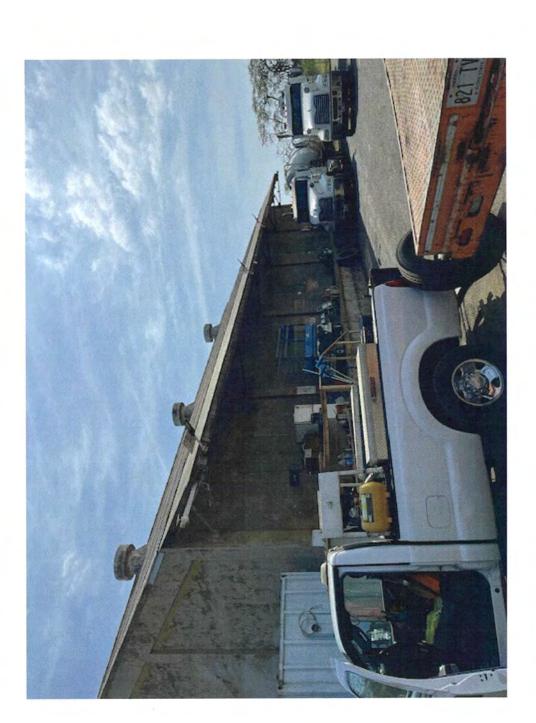
TAC PLUMBING

GL/LI/KOE/KP NO.: 638	ADDRESS:		
NAME: American Hauling	TMK/ZONING:	PERMITTED USE: Storage	
LOCATION: Kalaeloa	AREA: 017 acres	COI/BOND: Current	
RENTAL CURRENT:	DCCA COMPLIANT:	DATE: 05/01/2024	
ITEM	ACTION NEEDED COMMENTS	DHHL ACTION TAKEN	COMPLETED
BUILDINGS, IMPROVEMENTS & OPERATIONS:	AATIONS:		
1. Repair/Painting	OK		
2. Fence or wall	OK		
3. Site work	OK		
4. Tenant sign(s)	N/A		
5. Other Info/Illegal Structure(s) GENERAL	OK		
1. Landscaping	N/A		
2. Housekeeping	OK		
3. Parking/Driveway	OK		
4. Land Use Compliance	OK		
5. Environmental Compliance Concerns	OK		
6. Miscellaneous			
SUBLESSEE(S) OF RECORD			



AMERICAN HAVIND

TMK/ZONING: AREA: 0.505 across AREA: 0.505 across	GL/LI/ROE/RP NO.: 639	ADDRESS:		BY: Young	
AREA	NAME: Maunalei Trucking	TMK/ZONI	NG:	PERMITTED	USE: Storage
DCCA COMPLIANT: DATE: 050112024 ACTION NEEDED COMMENTS DHHL ACTION TAKEN OK	LOCATION: Kalaeloa	AREA: 0.505	acres	COI/BOND:	rrent
ACTION NEEDED COMMENTS DHHL ACTION TAKEN OK	TAL CURRENT: yes		IPLIANT:	DATE: 05/01/202	4
OK OK OK OK OK OK OK OK	ITEM	N NEED	COMMENTS	DHHL ACTION TAK	
OK OK N/A N/A OK	BUILDINGS, IMPROVEMENTS & OPER	RATIONS:			
OK N/A OK OK OK OK OK OK OK Delinquent Rent Violation letter	1. Repair/Painting	OK			
OK N/A OK	2. Fence or wall	QK			
N/A N/A OK Column OK		OK			
N/A OK	4. Tenant sign(s)	N/A			
OK OK OK OK OK Delinquent Rent Violation letter	5. Other Info/Illegal Structure(s)	OK			
OK OK OK OK Delinquent Rent Violation letter	1. Landscaping	N/A			
OK OK OK Delinquent Rent Violation letter	2. Housekeeping	OK			
OK Delinquent Rent Violation letter	3. Parking/Driveway	OK			
OK Delinquent Rent Violation letter	4. Land Use Compliance	OK			
Delinquent Rent Violation letter	5. Environmental Compliance Concerns	OK			
SUBLESSEE(S) OF RECORD	6. Miscellaneous		Delinquent Rent	Violation letter	Tenat Corrected
	SUBLESSEE(S) OF RECORD			4	



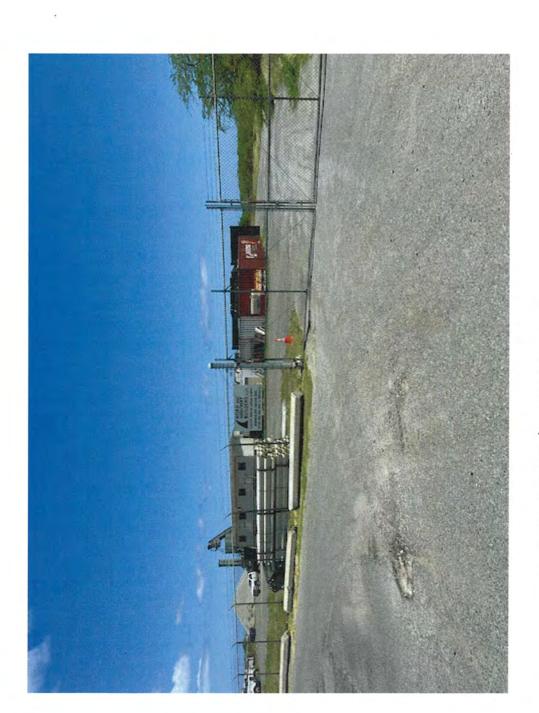
MANNAGE TRUCKING

NAME: Pasha Hawaii	TMETONING	DEDMITTER ICE Charge	
	I MIN/ZOMING:	LERIMITED USE; Stolage	
LOCATION: Kalaeloa	AREA: 25 acres	COI/BOND: Current	
RENTAL CURRENT: yes	DCCA COMPLIANT:	DATE: 05/01/2024	
ITEM	ACTION NEEDED COMMENTS	DHHL ACTION TAKEN	COMPLETED
BUILDINGS, IMPROVEMENTS & OPERATIONS:	ATIONS:		
1. Repair/Painting	OK		
2. Fence or wall	OK		
3. Site work	OK		
4. Tenant sign(s)	N/A		
5. Other Info/Illegal Structure(s)	OK		
GENERAL			
1. Landscaping	УÓ		
2. Housekeeping	OK		
3. Parking/Driveway	OK		
4. Land Use Compliance	OK		
5. Environmental Compliance Concerns	OK		
6. Miscellaneous			
SUBLESSEE(S) OF RECORD	-		



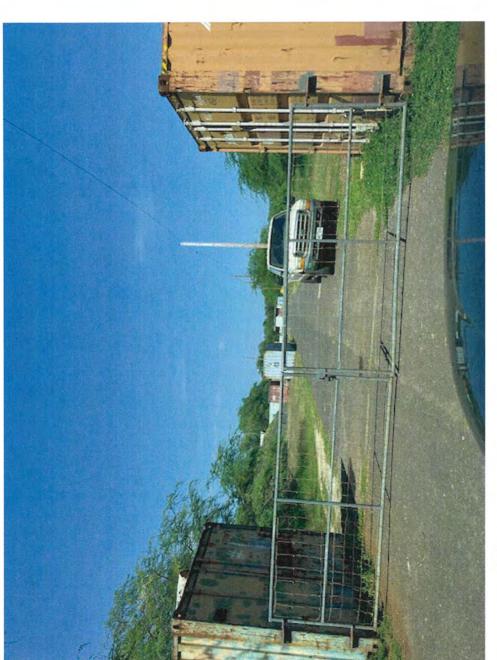
PASHA HAWAII

GL/LI/ROE/RP NO.: 647	ADDRESS:		6	
NAME: Road & Highway Builders	TMK/ZONING:		PERMITTED USE: Storage	
LOCATION: Kalaeloa	AREA: 9 acres		COI/BOND; Current	
RENTAL CURRENT: yes	DCCA COMPLIANT:		DATE: 05/01/2024	
ITEM	ON NEEDED	COMMENTS	DHHL ACTION TAKEN	COMPLETED
BUILDINGS, IMPROVEMENTS & OPERATIONS:	ATIONS:			
1. Repair/Painting	ΟĶ			
2. Fence or wall	ΟĶ			
3. Site work	OK			
4. Tenant sign(s)	N/A			
5. Other Info/Illegal Structure(s)	OK			
GENEKAL				
1. Landscaping	N/A			
2. Housekeeping	OK			
3. Parking/Driveway	OK			
4. Land Use Compliance	OK			
5. Environmental Compliance Concerns	OK			
6. Miscellaneous				
SUBLESSEE(S) OF RECORD				



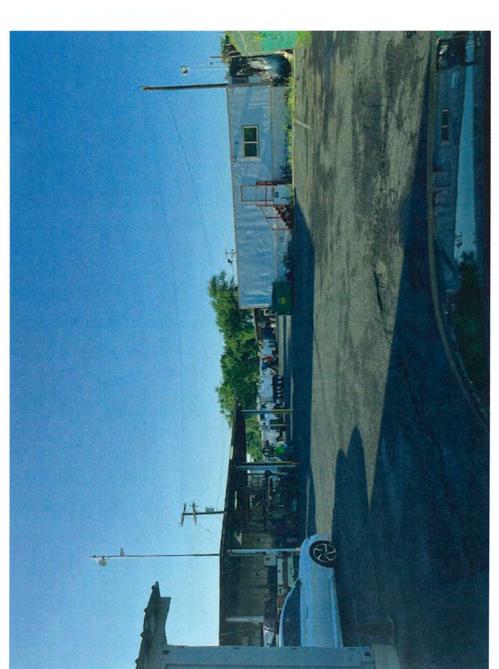
ROAD & HIGHWAY BUILDERS

NAME: Hawaii Explosives	TMK/ZONING:	PERMITTED USE: Storage	
LOCATION: Kalaeloa	AREA: 4 acres	COI/BOND: Current	
RENTAL CURRENT: yes	DCCA COMPLIANT:	DATE: 05/01/2024	
ITEM	ACTION NEEDED COMMENTS	DHHL ACTION TAKEN	COMPLETED
BUILDINGS, IMPROVEMENTS & OPERATIONS:	AATIONS:		
1. Repair/Painting	OK		
2. Fence or wall	OK		
3. Site work	OK		
4. Tenant sign(s)	N/A		
5. Other Info/Illegal Structure(s) GENERAL	OK		
1. Landscaping	N/A		
2. Housekeeping	OK		
3. Parking/Driveway	OK		
4. Land Use Compliance	OK		
5. Environmental Compliance Concerns	OK		
6. Miscellaneous			
SUBLESSEE(S) OF RECORD			



HAWAII EXPLOSIVES

TMKZONING: PERMITTED USE: Storage AREA: 1952 autors AREA:	ITEM MPROVEMENTS & OPERATIONS: In OK II OK S) N/A Ilegal Structure(s) OK	MPLIANT:	PERMITTED USE: Storage COI/BOND: Current DATE: 05/01/2024 DHHL ACTION TAKEN	COMPLETED
AREA (1985 seross DECA COMPLIANT: DATE; cost (1980 NB): Correct	S & OPERATIONS: OK OK OK OK OK OK OK	MPLIANT:	DATE: 05/01/2024 DHHL ACTION TAKEN	
DCCA COMPLIANT: DATE: 656012024 DATE: 6560	ITEM MPROVEMENTS & OPERA ing II s)	MPLIANT	DATE: 05/01/2024 DHHL ACTION TAKEN	COMPLETED
S.& OPERATION NEEDED COMMENTS DHHL ACTION TAKEN OK OK OK	S & OPERA		DHHL ACTION TAKEN	COMPLETED
1. Repair/Painting OK 2. Fence or wall OK 3. Site work OK 4. Tenant sign(s) N/A 5. Other Info/Illegal Structure(s) OK GENERAL I. Landscaping OK OK 2. Housekeeping OK 3. Parking/Driveway OK 4. Land Use Compliance Concerns OK 5. Environmental Compliance Concerns OK 6. Miscellaneous OK SubliEsSEE(s) OF RECORD	1. Repair/Painting 2. Fence or wall 3. Site work 4. Tenant sign(s) 5. Other Info/Illegal Structure(s) GENERAL OK OK			
oncerns				
eping Driveway e Compliance mental Compliance Concerns areous EES) OF RECORD				
6. Miscellaneous SUBLESSEE(S) OF RECORD				
SUBLESSEE(S) OF RECORD	6. Miscellaneous			
	SUBLESSEE(S) OF RECORD			



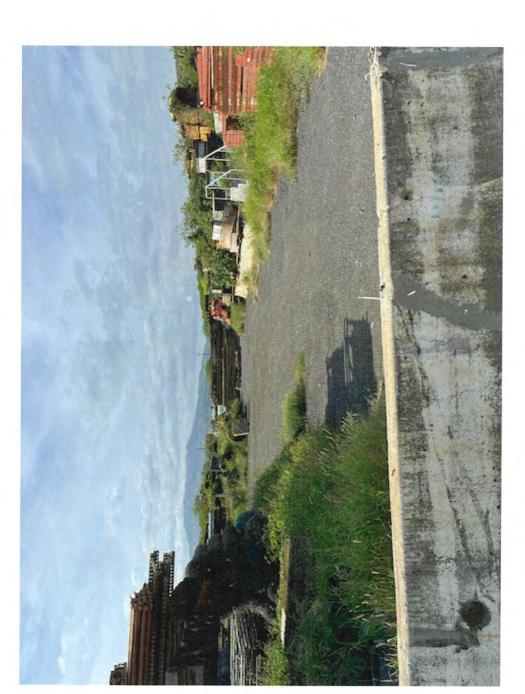
ALOUA TRUCK-IND

GL/LI/ROE/RP NO.: 650	ADDRESS:		BY: Young	
NAME: JJS Construction	TMK/ZONING:		PERMITTED USE: Storage	
LOCATION: Kalaeloa	AREA: 0.459 acres		COI/BOND: Current	
RENTAL CURRENT: yes	DCCA COMPLIANT:	INT:	DATE: 05/01/2024	
ITEM ITEM INTERIOR IMPROVEMENTS & OPED	ACTION NEEDED	COMMENTS	DHHL ACTION TAKEN	COMPLETED
BOILDINGS, IMPROVEMENTS & OPERATIONS:	CALIDINS:			
1. Repair/Painting	ð			
2. Fence or wall	OK			
3. Site work	OK V			
4. Tenant sign(s)	N/A			
5. Other Info/Illegal Structure(s) GENERAL	OK			
1. Landscaping	N/A			
2. Housekeeping	OK V			
3. Parking/Driveway	OK			
4. Land Use Compliance	OK			
5. Environmental Compliance Concerns	OK			
6. Miscellaneous				
SUBLESSEE(S) OF RECORD				



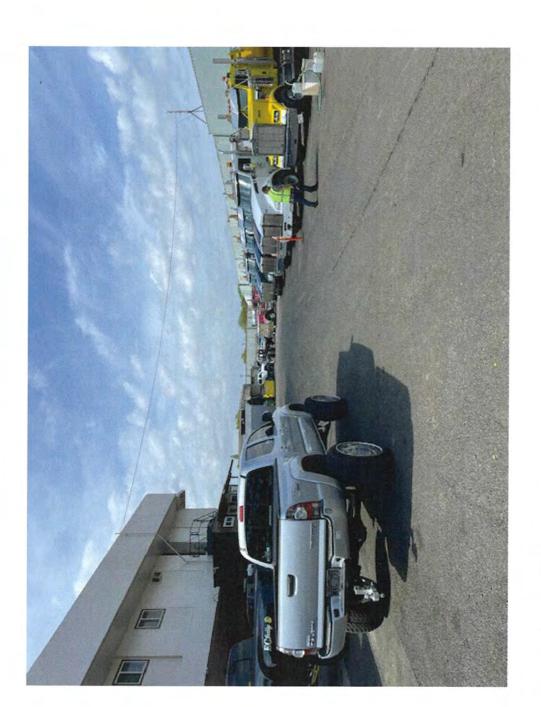
JJS CONSTRUCTION

GL/LI/KUE/KF INU.: 651	CONTROL .		The state of the s	
NAME: Hawaiian Dredging	TMK/ZONING:	ING:	PERMITTED USE: Storage	JSE: Storage
LOCATION: Kalaeloa	AREA: 0.460 acres	acres	COI/BOND: Current	rent
RENTAL CURRENT: yes	DCCA CON	COMPLIANT:	DATE: 05/01/2024	
ITEM ACTIONS IMPROVEMENTS & OPERATIONS	ACTION NEEDED	COMMENTS	DHHL ACTION TAKEN	COMPLETED
1 Dansir/Dainting	OK V			
2. Fence or wall	OK			
3. Site work	OK			
4. Tenant sign(s)	N/A			
5. Other Info/Illegal Structure(s) GENERAL	NO.			
1. Landscaping	N/A			
2. Housekeeping	OK			
3. Parking/Driveway	OK			
4. Land Use Compliance	OK			
5. Environmental Compliance Concerns	OK YO			
6. Miscellaneous		Delinquent Balance	Violation Letter	Tenant Corrected
SUBLESSEE(S) OF RECORD				



HAWMING DICEDUMS

GL/LI/KOE/KP NO.: /31	ADDRESS:	DI. Loung	
NAME: E & C Trucking	TMK/ZONING:	PERMITTED USE: Storage	
LOCATION: Kalaeloa	AREA: 1.18 acres	COI/BOND: Current	
RENTAL CURRENT: yes	DCCA COMPLIANT:	DATE: 05/01/2024	
ITEM	ACTION NEEDED COMMENTS	DHHL ACTION TAKEN	COMPLETED
BUILDINGS, IMPROVEMENTS & OPERATIONS:	(ATIONS:		
1. Repair/Painting	OK		
2. Fence or wall	OK		
3. Site work	OK		
4. Tenant sign(s)	N/A		
5. Other Info/Illegal Structure(s) GENERAL	OK		
1. Landscaping	N/A		
2. Housekeeping	OK		
3. Parking/Driveway	OK		
4. Land Use Compliance	OK		
5. Environmental Compliance Concerns	OK		
6. Miscellaneous			
SUBLESSEE(S) OF RECORD			



ELC TRUCKING

STATE OF HAWAII

DEPARTMENT OF HAWAIIAN HOME LANDS

June 17-18, 2024

To: Chairman and Members, Hawaiian Homes Commission

Thru: Linda Chinn, Acting Administrator

Land Management Division

From: Peter "Kahana" Albinio, Jr., Income Properties Manager

Land Management Division

Subject: Approval to Issuance of a General Lease to Waianae Valley Homestead

Community Association, Inc., a Hawaii non-profit corporation, Waianae, Island

of Oahu, TMK No. (1) 8-6-001:022

RECOMMENDED MOTION/ACTION

That the Hawaiian Homes Commission ("HHC) grant its approval to issue an initial thirty (30)-year general lease to Waianae Valley Homestead Community Association, Inc., a Hawaii non-profit corporation ("WVHCAI") encompassing approximately 2.67 acres of Hawaiian home lands located in Waianae, island of Oahu, further identified by TMK No. (1) 8-6-001:022. The land is proposed to be used to develop and establish a community-based economic development center, which will initially undertake the following projects: 1.) a community-owned solar project to lower electricity costs for homesteaders and 2.) a crematorium service organization that will offer the homestead community an alternative to their end of life arrangements. This approval follows the presentation by the Land Management Division to the Hawaiian Homes Commission during its regular monthly meeting held on December 19-20, 2022, as more particularly described under Agenda Item No. F-3 (See Exhibit "A").

This approval is intended to provide WVHCAI, and its financiers with sufficient comfort to expend resources and pursue financial commitments for the Waianae Sustainability Co-op's 249 kW sub-project on Farrington Hwy, due to a June 27 deadline to apply for a Low-Income Bonus Adder from the IRS. This additional 20% tax credit (on top of the regular 30%) would allow for the project to lower the costs of electricity for the Waianae community even further. This would allow WSC to further fulfill its mission, which is to "produce locally-owned, affordable energy for the benefit of the community" and will be further subject to the following basic terms and conditions as follows:

- (1) TERM: Initial 20-year term w/ opportunities for term extensions not to exceed an aggregate maximum of 65 years;
- (2) LAND AREA: Approximately 2.67 acres of Hawaiian Home Lands in Waianae, Island of Oahu, as particularly identified by TMK No. (1) 8-6-001:022;

- (3) PURPOSE: The site shall be used for WVHCAI's proposed community-based economic development center, which will initially undertake the following projects: 1.) a community-owned solar project to lower electricity costs for homesteaders and 2.) a crematorium service organization that will offer the homestead community an alternative to their end of life arrangements;
- (4) BASE RENT: To be determined at a later date and on the final development plan of its proposed development center;
- (5) Prior to any ground disturbance and/or construction, WVHCAI, must ensure its full compliance with HRS Chapter 343, Environmental Assessment and HRS Chapter 6E, Historic Preservation requirements.

DISCUSSION

On June 6, 2024, WVHCAI submitted a request letter to DHHL, a copy of which is attached as Exhibit "B." In the letter, WVHCAI expressed its desire for the Commission to consider converting its existing ROE Permit No. 724 into a long-term general lease disposition. The desired conversion would enable WVHCAI to initiate its community-based economic projects and provide financiers with the necessary assurance to invest resources and pursue financial commitments, contingent upon the approval being granted.

The Wai'anae Community Solar Project, a beneficiary-owned community solar project as proposed will secure a Power Purchase Agreement with HECO to produce 250 KW AC energy with the installation of 730 photovoltaic (PV) solar panels that would be installed on the rooftops of two (2) of the four (4) existing buildings on the parcel and two (2) solar carports that will be erected over existing paved areas. The energy collected by the PV panels will be fed into the Hawaiian Electric power grid as part of their Community-Based Renewable Energy (CBRE) program. The CBRE program allows for households to sign-up as subscribers of a project. Hawaiian Electric purchases the renewable energy produced by the solar project and provides credits that are applied to subscribers' monthly electric bills resulting in a 10 to 15 percent reduction. in electricity costs for participating homesteaders.

The West Oʻahu Funeral Services Cremation Facility as proposed is a beneficiary-owned family company that will provide funeral and cremation services for several generations. West Oʻahu Funeral Services will install a A-250-WH American Wide Hearth Cremator and external propane tank at the site. Advanced controls allow the operator to effectively control and regulate temperature and eliminate emissions. Funeral and mortuary services aid families in the identification, storage, preparation, handling, and transporting of loved ones following death. Access to these services is vital for efficient and proactive handling of those who have passed on. However, there is no facility providing these services in West Oʻahu; the nearest crematory facility is located in Waipahu.

To address concerns regarding HRS Chapter 343 (Environmental Assessment) and HRS Chapter 6E (Historic Preservation) requirements, the Planning Office is assisting WVHCAI in fulfilling the necessary obligations prior to any ground disturbance and/or construction of the facilities as proposed.

<u>AUTHORIZATION</u>

§171-43.1 of the Hawaii Revised Statutes, as amended, titled Lease to eleemosynary organizations, authorizes the commission to lease, at nominal consideration or any rental amount the commission deems appropriate; by direct negotiation and without recourse to the public auction, public lands to an eleemosynary organization which has been certified to be tax exempt under sections 501(c)1 or 501 (c)3 of the Internal Revenue Code of 1986, as amended; and on such other terms and conditions as the commission may determine. The lands shall be used by such eleemosynary organizations for the purposes which their charter was issued and for which they were certified by the Internal Revenue Service.

RECOMMENDATION

Land Management Division respectfully requests approval of the motion as stated.

Exhibit "A" Item No. F-2

STATE OF HAWAII DEPARTMENT OF HAWAIIAN HOME LANDS

RIGHT-OF-ENTRY NO. 724

This RIGHT-OF-ENTRY NO. 724 (*ROE*), dated <u>July 27, 2023</u>, (*Effective Date*) is made by and between the State of Hawaii, **DEPARTMENT OF HAWAIIAN HOME LANDS**, whose place of business is 91-5420 Kapolei Parkway, Kapolei, Hawaii, 96707 (*PERMITTOR*) and **WAIANAE VALLEY HOMESTEAD COMMUNITY ASSOCIATION, INC.** a Hawaii non-profit corporation, whose address is P.O. Box 601, Waianae, Hawaiii, 96792, (*PERMITTEE*).

- 1. **GRANT**. PERMITTOR grants to PERMITTEE, its employees, invitees, agents, and representatives (collectively, *Permittee's Representatives*), a non-exclusive, revocable right to entry permit onto certain parcel of Hawaiian home lands located at Wai'anae, Island of O'ahu, identified as Tax Map Key No. (1) 8-6-001:022 (por.), (approxiamate land area is to be determined), and any improvements thereon, depicted in the map attached hereto as **Exhibit "A**," together with those improvements existing thereon as of the Effective Date and any improvements or alterations permitted thereon (*Premises*).
- 2. **TERM**. This ROE commences on the Effective Date and will continue thereafter on a month-to-month basis until terminated as provided in this instrument; provided, however, that the total term of this ROE shall not to exceed one (1) year. PERMITTEE has the option of two (2) additional twelve (12) month extensions upon the written approval of PERMITTOR. PERMITTOR may in its sole discretion, for any reason or no reason whatsoever, terminate this ROE on thirty (30) days written notice to PERMITTEE.
- 3. **PERMITTED USE**. PERMITTEE may use the Premises solely for the purposes of conducting due diligence studies including, but not limited to the preparation of a project master plan, a business plan, and compliance requirements under Chapter 343, HRS, and Chapter 6E, HRS.. PERMITTEE shall receive PERMITTOR's prior written consent for all other intended uses. Residential use is strictly prohibited.
- 4. **FEES**. The fee shall be gratis. On or before the Effective Date, PERMITTEE shall pay to PERMITTOR a non-refundable processing and documentation fee of \$175.00.
- 5. <u>UTILITIES.</u> PERMITTEE shall be responsible for obtaining any utilities services desireable or necessary for PERMITTEE'S permitted use(s) of the Premises. PERMITTEE shall pay all charges, duties, rates, fees, expenses, costs, and real property taxes and assessments.

- 6. **MAINTENANCE**. PERMITTEE shall keep the Premises in a strictly clean, sanitary, and orderly condition. PERMITTEE shall not cause, make, permit, or suffer any waste, spoil, nuisance, nor any unlawful, improper, illegal, or offensive use of or on the Premises. PERMITTEE will dispose of trash and debris on a regular basis.
- 7. **SECURITY.** PERMITTEE will be solely responsible for the security of the Premises and all of PERMITTEE's improvements and personal property on the Premises. PERMITTEE is responsible for the safety of all personnel and invitees at the Premises. PERMITTEE will also be responsible for monitoring, reporting, and taking reasonable steps to prevent the unauthorized use or vandalization of the entirety of the Premises by squatters, trespassers, or other third parties.
- 8. **CONSTRUCTION AND IMPROVEMENTS**. No new construction will be allowed without the prior written approval of PERMITTOR. No alteration, addition, or installation of any kind will be made to the Premises unless plans are first submitted and approved in writing by PERMITTOR. No permanent improvements or fixtures may be erected or placed on the land without the PERMITTOR's written approval.
- 9. **COMPLIANCE WITH LAWS**. PERMITTEE shall comply with all the requrements of all municipal, state, and federal authorities and observe all municipal, state, and federal laws applicable to the Premises and the improvements thereon.
- 10. **RIGHT TO ENTER**. PERMITTOR, its partners, agents, contractors, and representatives may freely access and enter the Premises at all reasonable times for the purpose of, but not limited to, examining the same or for the performance of any public or official duties; provided that PERMITTOR shall not interfere unreasonably with PERMITTEE'S permitted use(s) of the Premises.
- 11. **NO ASSIGNMENT OR SUBLEASE**. PERMITTEE may not in any manner transfer, assign, mortgage, pledge, sublease, or sublet any rights in or to the Premises, in whole or part, and the improvements now or later erected, or otherwise hold or agree so to do for the benefit of any other person or persons or organization of any kind.
- 12. **NO LIENS OR ENCUMBRANCES**. PERMITTEE shall not by any act or omission, directly or indirectly, create, incur, assume, cause, or suffer to exist any liens or encumbrances on or with respect to its interests and rights of use in the Premises. PERMITTEE shall promptly notify PERMITTOR of any such liens and encumbrances and, at its own expense, take such action as may be necessary to immediately and fully discharge or release any such lien or encumbrance. PERMITTEE shall release, indemnify, defend, and hold the Lessor harmless from and against all attachments, liens, charges, and encumerances and all resulting expenses.

- **SURRENDER**. At the end of the lease term or other sooner termination of 13. this ROE, PERMITTEE shall peaceably and quietly surrender and deliver to PERMITTOR possession of the Premises and within thirty (30) days thereof, restore, at its own cost and risk, the Premises to a clean and orderly condition, reasonable and ordinary wear and tear and damage by acts of God excepted. PERMITTEE shall remove all fixtures and personal property belonging to PERMITTEE; provided that in any such fixture can be safely removed without damage to the Premises or any improvements thereon. Upon the expiration, termination, or revocation of this ROE, if should the PERMITTEE fail to remove any and all of PERMITTEE'S personal property from the Premises, after notice thereof, the PERMITTOR may remove any and all personal property from the premises and either deem the property abandoned and dispose of the property or place the property in storage at the cost and expense of PERMITTEE, and the PERMITTEE does agree to pay all costs and expenses for disposal, removal, or storage of the personal property. This provision shall survive the termination of the ROE.
- 14. **INSURANCE**. PERMITTEE shall provide a copy of a comprehensive general liability insurance policy of no less than \$2,000,000.00 for each occurrence, naming the State of Hawai'i and its Department of Hawaiian Home Lands (DHHL) as an additional insured prior to commencement of work and throughout the term of this ROE. The specification of these limits as contained herein shall not be construed in any way to be a limitation on the amount of liability of PERMITTEE for fees, interest, or other charges under this ROE.

PERMITTEE shall provide certificate(s) of insurance necessary to evidence compliance with the insurance provisions of this ROE. PERMITTEE shall keep such insurance in effect and the certificate(s) on deposit with PERMITTOR during the entire term of this ROE.

In addition:

- a. Failure of PERMITTEE to provide and keep in force such insurance shall be regarded as material default under this ROE. PERMITTOR shall be entitled to exercise any or all of the remedies provided in this ROE for default of PERMITTEE.
- b. The procuring of such required insurance policies shall not be construed to limit PERMITTEE'S indemnification obligations under this ROE.
- c. PERMITTOR is a self insured State agency. PERMITTEE'S insurance shall be primary. Any insurance maintained by PERMITTOR and/or the State of Hawaii shall apply in excess of, and shall not contribute with, insurance provided by PERMITTEE.

Such insurance policy shall (a) be issued by an insurance company or surety company authorized to do business in the State of Hawai'i or approved in writing by the Chairman, Hawaiian Homes Commission; (b) name the State of Hawaiii and its DEPARTMENT OF HAWAIIAN HOME LANDS as an insured; (c) provide that the DEPARTMENT OF HAWAIIAN HOME LANDS shall be notified at least thirty (30) days prior to any termination, cancellation or material change in the insurance coverage; and (d) cover all injuries, losses or damages arising from, growing out of or caused by any acts or omissions of PERMITTEE, its officers, agents, employees, invitees or licensees in connection with PERMITTEE'S use or occupancy of the Premises.

PERMITTEE shall insure during the term of this ROE the entire Premises, including all buildings now existing and hereafter built or located on the Premises, improvements and grounds, and all roadways and sidewalks on or adjacent to the Premises in the control or use of the PERMITTEE. The insurance shall cover loss or damage by fire and other hazards, casualties, and contingencies, including vandalism and malicious mischief. The insurance shall be for the full insurable value of such improvements.

PERMITTEE shall furnish to PERMITTOR upon the execution of this ROE, certificates showing such insurance policy or policies to be in favor of PERMITTOR and to be in force and shall furnish like certificates upon each renewal thereof. In the event of loss, damage, or destruction, PERMITTOR shall retain from the proceeds of the policies such amounts deemed by it to be necessary to cover the loss, damage or destruction of or to the improvements and the balance of such proceeds, if any, shall be delivered to PERMITTEE.

PERMITTOR shall retain the right at any time to review the coverage, form, and amount of the insurance required by this lease. If, in the opinion of the PERMITTOR, the insurance provisions in this lease do not provide adequate protection for the PERMITTOR, the PERMITTOR may require PERMITTEE to obtain insurance sufficient in coverage, form, and amount to provide adequate protection. The PERMITTOR's requirements shall be reasonable but shall be designed to assure protection for and against the kind and extent of the risks which exist at the time a change in insurance is The PERMITTOR shall notify PERMITTEE in writing of changes in the insurance requirements and PERMITTEE shall deposit copies of acceptable insurance policy(s) or other documentation required by the PERMITTOR thereof, with the PERMITTOR incorporating the changes within thirty (30) days of receipt of the notice.

The procuring of the required policy(s) of insurance shall not be construed to limit PERMITTEE'S liability under this lease nor to release or relieve the Lessee of the indemnification provisions and requirements of this lease. Notwithstanding the policy(s) of insurance, PERMITTEE shall be obligated for the full and total amount of any damage, injury, or loss caused by Lessee's or the PERMITTEE'S employees, agents, officers, or invitees' negligence or neglect connected with this lease.

> Right of Entry No. 724 DHHL LMD

It is agreed that any insurance maintained by the PERMITTOR will apply in excess of, and not contribute with, insurance provided by PERMITTEE'S policy.

- 15. **DEFENSE AND INDEMNITY**. PERMITTEE shall release, defend, indemnify and hold harmless PERMITTOR, its officers, employees, contractors, representatives, and agents from and against all liability, loss, damage, costs, and expenses, including all attorneys' fees, and all claims, suits, and demands therefore, arising out of or resulting from the acts or omissions of PERMITTEE and/or PERMITTEE'S officers, employees, agents, representatives, or contractors occurring during or in connection with the exercise of this ROE. The provisions of this paragraph shall remain in full force and effect notwithstanding the expiration or early termination of this ROE.
- 16. HAZARDOUS MATERIAL. PERMITTEE shall not cause or permit the escape, disposal, or release of any hazardous materials. PERMITTEE shall not allow the storage or use of such materials in any manner not sanctioned by law or by the highest standards prevailing in the industry for the storage and use of such materials, nor allow to be brought onto the Premises any such materials except to use in the ordinary course of PERMITTEE'S business, and then only after written notice is given to the PERMITTOR of the identity of such materials and upon PERMITTOR'S consent, which consent may be withheld at the PERMITTOR'S sole and absolute discretion. If any lender or governmental agency shall ever require testing to ascertain whether or not there has been any release of hazardous materials by PERMITTEE, then PERMITTEE shall be responsible for the costs thereof. In addition, PERMITTEE shall execute affidavits, representations, and the like from time to time at PERMITTOR'S request concerning PERMITTEE'S best knowledge and belief regarding the presence of hazardous materials on the Premises placed or released by PERMITTEE.

PERMITTEE agrees to indemnify, defend, and hold harmless PERMITTOR, its officers, employees, and agents from and against all liability, loss, damages, costs, and expenses, including all attorney's fees, and all claims, suits, and demands therefore, arising out of or resulting from any use or release of hazardous materials on the premises occurring while PERMITTEE is in possession, or elsewhere if caused by PERMITTEE or persons acting under PERMITTEE. These covenants shall survive the expiration or earlier termination of the ROE.

For the purpose of this ROE, the term "hazardous material" shall include any substance, waste or material designated as hazardous or toxic or radioactive or other similar term by any present or future federal, state or local statutes, regulation or ordinance, such as the Resource Conservation and Recovery Act, as amended, the Comprehensive Environmental Response, Compensation, and Liability Act, as amended, and the Federal Clean Water Act, as amended from time to time, and also including but not limited to petroleum, petroleum based substances, asbestos, polychlorinated-byphenyls ("PCB"), formaldehyde, and also including any substance

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designated by federal, state or local regulations, now or in the future, as presenting a risk to human health or the environment.

Prior to the termination of the ROE, PERMITTEE may be required to conduct a Level One (1) Hazardous Waste Evaluation and conduct a complete abatement and disposal, if necessary, satisfactory to the standards required by the Federal Environmental Protection Agency, the Department of Health and PERMITTOR.

- 17. **ENTIRE AGREEMENT**. This ROE contains all the terms and agreements between the parties relating to the subject matter hereof and supersedes and cancels any and all other conflicting prior agreements, promises, and negotiations between them. Nothing contained herein shall limit any claims by PERMITTOR against PERMITTEE arising under prior agreements, nor limit PERMITTEE'S continuing obligations under prior agreements, including insurance, indemnity, and hazardous waste obligations.
- 18. **PERMITTEE REPRESENTATIONS**. PERMITTEE currently uses and occupies the Premises and is familiar with the quality and condition of the Premises, has had an opportunity to inspect the Premises, and to evaluate and determine for itself the suitability of the Premises for its intended purposes; and PERMITTEE accepts the Premises "as is" with all faults, defects, and conditions, whether known or unknown.
- 19. **REVIEW AND APPROVAL**. The ROE shall be subject to other standard terms and conditions of similar documents issued by DHHL and will be subject to the review and approval by the Department of the Attorney General, State of Hawai'i. This ROE is subject to other terms and conditions that may be deemed prudent by the Chairman of the Hawaiian Homes Commission.

20. SPECIAL CONDITIONS.

- A. <u>MASTER PLAN</u>. PERMITTEE shall submit its Master Plan to PERMITTOR prior to the expiration of this ROE term, which shall include, but not be limited to, the following:
 - Narrative description that clearly articulates permittee's project goals for the project area and detailed description of each proposed programmatic element and land use by the permittee.
 - ii. A narrative or graphic description of the characteristics of the project area including topography, portions of the project area susceptible to natural disaster events, access points for vehicle and pedestrian ingress and egress, identification of level of infrastructure improvements.

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- iii. Site plan drawing at scale of the project area depicting conceptual size and location of proposed improvements and programmatic use of the project area.
- B. PERMITTOR has declared that, after considering the potential effects of the proposed disposition as provided in Chapter 343, HRS, and Chapter 11-200, Hawaii Administratitive Rules, PERMITTEE'S activities will probably have minimal or no significant on the environment and is therefore exempt from the preparation of an environmental assessment.
- C. PERMITTEE shall provide PERMITTOR bi-annual progress updates on its program for the term of the ROE.

[REMAINDER OF PAGE BLANK -- SIGNATURE PAGE FOLLOWS]

IN WITNESS WHEREOF, PERMITTOR and PERMITTEE have caused this ROE to be executed by the duly authorized officers/individuals as of the day and year first above written.

APPROVED BY THE HHC AT ITS MEETING HELD ON December 19-20, 2022

State of Hawaii DEPARTMENT OF HAWAIIAN HOME LANDS

APPROVED AS TO FORM:

elyssamani yukyeo Kaw

Deputy Attorney General State of Hawaii

KALI WATSON, Chairman **Hawaiian Homes Commission**

PERMITTOR

WAIANAE VALLEY HOMESTEAD COMMUNITY ASSOCIATION, INC. a Hawaii non-profit corporation

By: Josial T.K. Jury (Jai 27, 2023 16:47 HST)

JOSIAH JURY Its: President/Director

PERMITTEE

ROE 724 - WVHCAI

Final Audit Report 2023-07-28

Created: 2023-07-13 (Hawaii-Aleutian Standard Time)

By: Peter Albinio (peter.k.albinio.jr@hawaii.gov)

Status: Signed

Transaction ID: CBJCHBCAABAAJUsaZx5ZsLorGEVAORQizeHbRbgdEWEX

Number of Documents: 1

Document page count: 21

Number of supporting files: 0

Supporting files page count: 0

"ROE 724 - WVHCAI" History

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Signer josiahjury@gmail.com entered name at signing as Josiah T.K. Jury 2023-07-27 - 4:47:54 PM HST



Document e-signed by Josiah T.K. Jury (josiahjury@gmail.com)

Signature Date: 2023-07-27 - 4:47:56 PM HST - Time Source: server

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Document e-signed by Kali Watson (kali.watson@hawaii.gov)
Signature Date: 2023-07-28 - 11:18:38 AM HST - Time Source: server

Agreement completed. 2023-07-28 - 11:18:38 AM HST



EXHIBIT "A" (Premises)

TMK No. (1) 8-6-001:022 (por.)





Document Date: Notary Name: Doc. Description: Notary Signature	# of Pages: 1st Circuit (Stamp or Seal)
Notary Name:	1st Circuit
Notary Name:	 1st Circuit
Notary Name:	 1st Circuit
Notary Name:	 1st Circuit
Document Date:	# of Pages:
	sion expires:
Print Name	
Notary Publ	lic, State of Hawaii
reely and voluntainy for the use and purposes the	neren sectorur.
reely and voluntarily for the use and purposes th	knowledged to me that he executed the same
	by me duly sworn, did say that he is the person
	, 20, before me appeared KALI
CITY and COUNTY OF HONOLULU)	

10

STATE OF HAWAII)				
)	SS.			
COUNTY OF HAWAII)				
On this						me appeared me duly sworn,
did say that he/she is acknowledged to me that and purposes therein set f	he/she execut					
		Notar	y Public,	State of F	ławaii	
		Printe My co	ed Name ommissic	: on expires:		
Document Date:				# of Pag	es:	
Notary Name:				_		Circuit
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	ary Signature	0 N		_		

11



pae'aina. Before anybody talked about the ahupua'a system in the 1960s, Eric was talking about it. There are now learning centers across the state due to people visiting Kaala and getting inoculated. Eric has not only been in the mountain, but he has exposed children to opelu and other types of fishing along the coast.

Chair Aila acknowledged Uncle Walter Paulo and Uncle Eddie Kanana, kupuna, who have been part of your mentoring and our mentoring. Kaala has produced kalo andagi, kalo pizza, and kalo flatbread. Eric Enos has made these products with hundreds of students across the state, introducing them to kalo in new forms. Chair Aila thanked Eric for being the catalyst.

Lori Buchanan stated she supports Eric's proposal.

ACTION

Moved by Commissioner Teruya, seconded by Commissioner Awo, to approve the								
motion as stated in the submittal.								
Commissioner	1	2	`AE (YES)	A'OLE (NO)	KANALUA ABSTAIN	EXCUSED		
Commissioner Awo		X	X					
Commissioner Helm			X					
Commissioner Kaleikini			X					
Commissioner Ka`upu			X					
Commissioner Namu'o			X					
Commissioner Neves			X					
Commissioner Teruya	X		X					
Chairman Aila			X					
TOTAL VOTE COUNT			8					
MOTION: [X] UNANIMOUS	[] F	PASS	ED []	DEFERRI	ED [] FA	AILED		
Motion passed unanimously. Eight (8) Yes votes.								

ITEM F-3 Approval to Issue Right of Entry Permit to Waianae Valley
Homestead
O'ahu, TMK No.:

(1) 8-6-001:022 (portion)

RECOMMENDED MOTION/ACTION

Land Agent Kaipo Duncan presented the following item on behalf of Acting Land Management Administrator Kahana Albinio:

Motion that the Hawaiian Homes Commission approve to issue Right-of-Entry Permit to Wai'anae Valley Homestead Community Association, Inc., Wai'anae, Island of O'ahu, TMK No. (1) 8-6-001:022 (portion) to conduct due diligence study.

MOTION

Moved by Commissioner Awo, seconded by Commissioner Neves, to approve the motion as stated in the submittal.

Public testimony Jenna Kepa. Vice-President Wai'anae Valley Homestead Community Association. She stated that one thing that stood out to her in last night's meeting was Chair Aila's statement, "do not wait for us." It inspired them to move forward, which is what they are doing. They are learning and looking for guidance as they are not ma'a to the process. The Wai'anae Sustainable Co-op is a direct benefit for some of the homesteaders. The crematory is not about burning up the Hawaiians but giving them an option.

DISCUSSION

Commissioner Teruya asked if their co-op is registered with the State's Department of Commerce and Consumer Affairs. Kapua Kamai stated they are registered. She believes it was in October, but she is not certain. Commissioner Teruya asked if their non-profit has its 501(c)3 designation. K. Kamai stated they are in the process of obtaining the non-profit status. The co-op was incorporated as a consumer cooperative in the State of Hawai'i in June 2022, and she believes they are vendor compliant.

Commissioner Ka'upu stated one is not required to be a charitable organization under the IRS to qualify to hold an ROE but is required to be compliant.

Chair Aila stated the issue today is for a right of entry for them to conduct due diligence to see if the projects are feasible. They have to come back to the Commission for final disposition. It is hard for them to present information that they are not aware of yet, but this allows them to go onsite and look at the roof and have their consultants make assessments of whether the existing roof is capable of holding the solar panels or not, or that the room is capable of holding crematory equipment. We are only permitting them to go onsite to do their calculations. They may find that it is not feasible, and the proposed project goes away or is modified. The Commission is not giving them the disposition to put the solar panels or the crematorium machine on the property.

Commissioner Teruya asked when do they come back. Chair Aila stated the permit is up to a year, and when they can do it within the year, they will return with the information. Commissioner Teruya stated she is strongly deferring on the crematory proposal. K. Kamai stated they only need to be on the property for the assessments and evaluations.

Commissioner Awo stated he wants to ensure how the community feels and instruct the Commission on whether or not this project moves forward. He would be amenable for them to report quarterly to update the Commission. Chair Aila stated there is a motion that will have to be amended to include that condition.

Commissioner Neves stated under item 1C, their term of the right of entry is month to month up to 36 months. The right of entry is just to get on the property and to check it out. There is a timeframe.

Commissioner Kaleikini stated he supports the proposal. He thinks the Association will try its best to get things done.

Chair Aila stated, for the record, a Commissioner must take a look at whatever comes to the table to protect the Trust in perpetuity.

ACTION Moved by Commissioner Awo	. secor	nded	by Comm	issioner F	Helm, to app	rove the	
motion as stated in the submittal.							
Commissioner	1	2	`AE (YES)	A'OLE (NO)	KANALUA ABSTAIN	EXCUSED	
Commissioner Awo	X		X				
Commissioner Helm		X	X				
Commissioner Kaleikini			X				
Commissioner Ka`upu			X				
Commissioner Namu'o			X				
Commissioner Neves			X				
Commissioner Teruya				X	Ì		
Chairman Aila			X				
TOTAL VOTE COUNT			7	1			
MOTION: [] UNANIMOUS	[X]	PASS	SED []	DEFERR	ED [] F.	AILED	
Motion passed. Seven (7) Yes	votes.	One	(1) Abstai	ined	- 3		

RECESS RECONVENED 11:20 AM 11:41 AM

Note: Commissioner Teruya is excused and departed the meeting at 11:18 AM.

PLANNING OFFICE

Authorize the Chairman to Enter into a Memorandum of
Understanding Agreement Among DHHL, Trustees of the Bishop
Estate of Bernice Pauahi Bishop dba Kamehameha Schools, and the
County of Hawai'i Department of Water Supply (DWS) Regarding
Water System Improvements and Allocation of DWS Water Credits
and Facility Charge Credits, Keauhou, North Kona, Hawai'i Island

RECOMMENDED MOTION/ACTION

Planning Manager Andrew Choy presented the following:

Motion that the Hawaiian Homes Commission Authorize the Chairman to Enter into a Memorandum of Understanding Agreement among DHHL, Trustees of the Bishop Estate of Bernice Pauahi Bishop dba Kamehameha Schools, and the County of Hawai'i Department of Water Supply (DWS) Regarding Water System Improvements and Allocation of DWS Water Credits and Facility Charge Credits, Keauhou, North Kona, Hawai'i Island

MOTION

Moved by Commissioner Neves, seconded by Commissioner Awo, to approve the motion as stated in the submittal.

STATE OF HAWAII

DEPARTMENT OF HAWAIIAN HOME LANDS

December 19-20, 2022

To: Chairman and Members, Hawaiian Homes Commission

From: Peter "Kahana" Albinio, Jr., Acting Administrator

Land Management Division

Subject: Approval to Issue Right of Entry Permit to Waianae Valley Homestead

Community Association, Inc., Waianae, Island of Oahu, TMK No.: (1)

8.6.001:022 (por.)

APPLICANT:

WAIANAE VALLEY HOMESTEAD COMMUNITY ASSOCIATION, INC "WVHCAI"

RECOMMENDED MOTION/ACTION:

That the Hawaiian Homes Commission (HHC) authorize approval to a Right of Entry Permit, to "WVHCAI" covering a portion of the subject area identified by Tax Map Key No. (1) 8.6.001:022(por.) delineated more specifically on Exhibit "A" attached hereto consisting of an approximate land area yet to be determined, of Hawaiian home lands situated at Waianae, Island of Oahu for the purposes conducting due diligence studies including but not limited to project master plan, business plan, and related Chapter 343, HRS compliance requirements and Chapter 6E, HRS compliance requirements.

Approval and issuance of this Right of Entry Permit (ROE) shall be subject to the following conditions:

- 1. Authorize the issuance of a Right-of-Entry permit to "WVCHAI" covering the subject area under the terms and conditions cited above, which are by this reference incorporated herein and further subject to the following:
 - A. The standard terms and conditions of the most current right-of-entry permit form, as may be amended from time to time;
 - B. The premises shall be utilized strictly for purposes as proposed and described above ONLY and for no other purposes whatsoever;
 - C. The term of the Right of Entry shall be month-to-month for up to thirty-six (36) months, commencing upon execution, with the option for tow (2) additional twelve (12) month extensions at the sole discretion of PERMITTOR;

- D. The fee for the term of thei ROE shall be gratis;
- E. PERMITTEE shall submit a Master Plan to include but not be limited to the following:
 - i. Narrative description that clearly articulates permittee's project goals for the project area and detailed description of each proposed programmatic element and land use by the permittee;
 - ii. Narratively and graphically describe characteristics of the project area including topography, portions of the project area susceptible to natural disaster events, access points for vehicle and pedestrian ingress and egress, identification of level of infrastructure improvements;
 - iii. Site plan drawing at scale of the project area depicting conceptual size and location of proposed improvements and programmatic use of the project area.
- F. Such other terms and conditions as may be prescribed by the Hawaiian Homes Commission to best serve the interests of the Hawaiian Home Lands Trust;
- 2. Declare that, after considering the potential effects of the proposed disposition as provided by Chapter 343, HRS, and Chapter 11-200, HAR this project will probably have minimal or no significant effect on the environment.

LOCATION:

Hawaiian Home Lands situated at Waianae, Island of Oahu, identified as TMK No.: (1) 8.6.001:022 (por.)

AREA:

Containing an approximate land area that is yet to be determined

DISCUSSION:

WVHCAI (DCCA Certificate attached as Exhibit "B") submitted a land use request to DHHL on May 31, 2022 for approximately 2.67 acres (more or less), encompassing a portion of TMK: (1) 8.6.001:022 (por.) for the purposes of conducting due diligence necessary to validate feasibility, collaborations and resources related to developing the parcel the purposes of establishing a community-based economic development center that would provide 1.) a community-owned solar project to lower electricity costs for homesteaders and 2.) a crematorium service organization that will offer the homestead community an alternative to their end of life arrangements.

A beneficiary consultation meeting was conducted on November 14, 2022, to collect beneficiary input and feedback on WVHCAI's land use request. A beneficiary consultation report was submitted to the HHC in December 2022, for acceptance and consideration.

Issuance of a right of entry to WVHCAI for due diligence purposes will allow WVHCA to conduct studies necessary to determine project feasibility, land suitability, and identify potential partnerships for proposed future development of the site.

PLANNING AREA:

Waianae, Island of Oahu

LAND USE DESIGNATION:

Industrial Use, Oahu Island Plan (July, 2014), Figure 4.3 – Oahu Island Plan

CURRENT STATUS:

Vacant

CHARACTRER OF USE:

Community Use

<u>CHAPTER 343 – ENVIRONMENTAL ASSESSMENT:</u>

<u>Triggers</u>:

Use of State Lands

In accordance with the Department of Hawaiian Home Lands Comprehensive Exemption List as Reviewed and Concurred Upon by the Environmental Council on June 30, 2015, the Right of Entry permit request is exempt from the preparation of an environmental assessment pursuant to Exemption Class #5, "Basic data collection, research, experimental management, and resource evaluation activities which do not result in serious or major disturbances to an environmental resource."

CONSISTENCY WITH DHHL PLANS, POLICIES AND PROGRAMS

DHHL General Plan (2002)

The recommended disposition is consistent with the following General Plan goals and objectives:

Land and Resource Management

Goals:

 Be responsible, long-term stewards of the Trust's lands and the natural, historic and community resources located on these lands.

Objectives:

 Manage interim land dispositions in a manner that is environmentally sound and does not jeopardize their future uses.

Waianae Lualualei Regional Plan (2018)

The site is designated for Industrial Use consistent with the Waianae Lualualei Regional Plan (2018)

AUTHORIZATION / LEGAL REFERENCE:

§171-55, Hawaii Revised Statutes, as amended, a "permit on a month-to-month basis may continue for a period not to exceed one year from the date of issuance; provided that the commission may allow the permit to continue on a month-to-month basis for additional one-year periods."

RECOMMENDATION:

Land Management Division respectfully requests approval of the motion as stated.



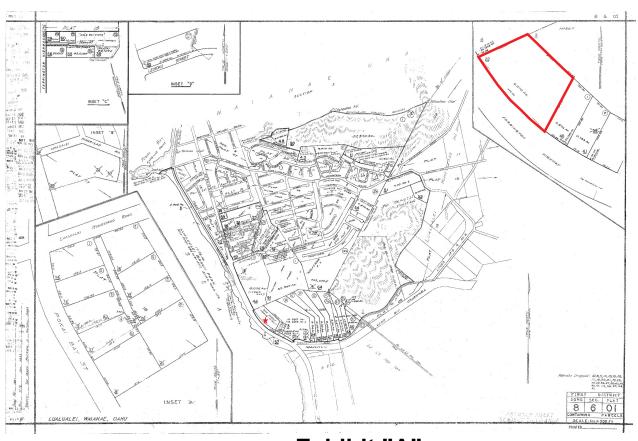


Exhibit "A" Item No. F-3

DCCA State of Hawaii

Downloaded on December 12, 2022.

The information provided below is not a certification of good standing and does not constitute any other certification by the State. Website URL: http://hbe.ehawaii.gov/documents

Business Information

AGENT NAME KEHAU HANOHANO AGENT ADDRESS 85-1348 KAMAILEUNU ST WAIANAE, Hawaii 96792	WAIANAE, Hawaii 96792 UNITED STATES TERM PER	MAILING ADDRESS P O BOX 601	INCORPORATION Sep 23, 1998 DATE	ORGANIZED IN Hawaii UNITED STATES	THE COMMUNITY'S POSITIVE CULTURAL WELL-BEING AND	PURPOSE TO FACILITATE PROGRAMS /	STATUS Active	FILE NUMBER 113284 D2	BUSINESS TYPE Domestic Nonprofit Corporation	MASTER NAME WAIANAE VALLEY HOMESTE,
					THE COMMUNITY'S POSITIVE SOCIO- ECONOMIC, EDUCATIONAL AND CULTURAL WELL-BEING AND SERVE AS AN INFORMATION RESOURCE.	TO FACILITATE PROGRAMS AND SERVICES WHICH WILL CONTRIBUTE TO				WAIANAE VALLEY HOMESTEAD COMMUNITY ASSOCIATION, INC.

Annual Filings

Not Required		2002
Processed	Aug 9, 2004	2003
Processed	Sep 13, 2004	2004
Processed	Nov 5, 2007	2005
Processed	Sep 10, 2007	2006
Processed	Nov 5, 2007	2007
Processed	Feb 26, 2009	2008
Processed	Aug 12, 2009	2009
Processed	Aug 26, 2010	2010
Processed	Oct 4, 2011	2011
Processed	Jul 9, 2012	2012
Processed	Feb 15, 2017	2013
Processed	Jan 27, 2015	2014
Processed	Jul 1, 2015	2015
Processed	Aug 3, 2016	2016
Processed	Jul 5, 2017	2017
Processed	Jul 2, 2018	2018
Processed	Jul 10, 2019	2019
Processed	Jul 6, 2020	2020
Processed	Aug 23, 2021	2021
Processed	Jul 22, 2022	2022
STATUS	DATE RECEIVED	FILING YEAR

Officers		
NAME	OFFICE	DATE
JURY, JOSIAH	₽	Mar 10, 2021
MAKEPA, JAN	<	Jul 1, 2022
JURY,LINDA	S	Mar 10, 2021
NAVARRO, GEORGIANA	T	Mar 10, 2021
AYAU,WALLACE KIMO	SGA/D	Jul 1, 2022
KELIIKOA-KAMAI, DREENA KAPUA	ADS	Mar 10, 2021
KELIIKOA-PUA, JOCELYN LOKANA	D	Mar 10, 2021
HANOHANO,SUZETTE	D	Mar 10, 2021

Exhibit "B" Item No. F-3

Exhibit "B" <u>Item No. F-2</u>

Albinio Jr, Peter K

From: Ikaika Hussey <ikaika@shake-energy.com>

Sent: Monday, June 10, 2024 3:20 PM

To: Albinio Jr, Peter K

Cc: Ali Andrew; Kapua Keliikoa-Kamai; Jan Makepa; Jan (Kana) Makepa

Subject: [EXTERNAL] Explanation of why solar project disposition needs to come to HHC in June

Aloha e Kahana:

We request moving from a ROE to a long term lease for WSC's 249 kW sub-project on Farrington Hwy, due to a June 27 deadline to apply for a Low-Income Bonus Adder from the IRS. This additional 20% tax credit (on top of the regular 30%) would allow for the project to lower the costs of electricity for the Waianae community even further. This would allow WSC to further fulfill its mission, which is to "produce locally-owned, affordable energy for the benefit of our community."

Ikaika Hussey
VP Development
Shake Energy Collaborative PBC
https://shake-energy.com

Mobile: +1 808 221 2843

Low-Income Communities Bonus Credit Program

Office of Energy Justice and Equity

Office of Energy Justice and Equity » Low-Income Communities Bonus Credit Program

PROGRAM UPDATES

Applications submissions for the 2024 Program Year of the Low-Income Communities Bonus Credit Program opened on May 28, 2024. The initial 30-day application window will conclude on **June 27 at 11:59 pm ET**. Following the 30-day period, DOE will generally accept applications on a rolling basis and will review applications and provide recommendations to the IRS in the order applications are received.

View the DOE Applicant Portal.

The Low-Income Communities Bonus Credit Program supports the Biden-Harris Administration's Investing in America agenda – a transformative set of investments designed to create jobs, lower costs for American families, and spur an economic revitalization in communities that have historically been left behind. The Department of the Treasury and the Internal Revenue Service (IRS) established the program under section 48(e), which was added to the Internal Revenue Code by the Inflation Reduction Act, to promote cost-saving clean energy investments in low-income communities, on Indian land, as part of affordable housing developments, and benefitting low-income households.

DOE's **Office of Energy Justice and Equity** administers the Low-Income Communities Bonus Credit Program in partnership with the U.S. Department of the Treasury and the IRS.

The program prioritizes:

- Increased adoption of and access to renewable energy facilities in underserved and environmental justice communities.
- Encouraging new market participants.
- Providing substantial benefits to underserved communities and individuals who have been historically marginalized from economic opportunities and overburdened by environmental impacts.

The bonus credit provides a 10 or 20 percentage point increase to the investment tax credit for qualified solar and wind energy facilities with a maximum net output of less than five megawatts (AC). DOE will review applications and make recommendations to the IRS, which will allocate to up to 1.8 gigawatts (GW) of eligible solar and wind capacity per year.

A 10-percentage point increase is available to eligible solar and wind facilities that are installed in low-income communities or on Indian land and a 20 percentage point credit increase is available to eligible solar and wind facilities that are part of a qualified low-income residential building or a qualified low-income economic benefit project.

The annual Capacity Limitation is divided across each facility category as follows for the 2024 Program Year, plus any carried over unallocated Capacity Limitation from the 2023 Program Year:

LOW-INCOME COMMUNITIES BONUS CREDIT PROGRAM 2024 CAPACITY LIMITATION

ELIGIBILITY DESCRIPTION	CATEGORY OR SUB-RESERVATION	TOTAL 2024 CAPACITY AVAILABLE INCLUDING 2023 ROLLOVER (IN MEGAWATTS)
Category 1: Located in a Low- Income Community 800 megawatts to facilities located in low-income communities	 1a: Eligible Residential Behind-the-Meter (BTM) 1b: Eligible Residential Behind-the-Meter (BTM) – Additional Selection Criteria 1c: Other Facilities 1d: Other Facilities – Additional Selection Criteria 	250250100200
Category 2: Located on Indian Land 200 megawatts to facilities located on Indian lands	 2a: Located on Indian land 2b: Located on Indian land – Additional Selection Criteria 	• 100 • 100

ELIGIBILITY DESCRIPTION	CATEGORY OR SUB-RESERVATION	TOTAL 2024 CAPACITY AVAILABLE INCLUDING 2023 ROLLOVER (IN MEGAWATTS)
Category 3: Qualified Low-Income Residential Building Project 224.8 megawatts to facilities that are part of federally-subsidized residential buildings	 3a: Qualified Low-Income Residential Building Project 3b: Qualified Low-Income Residential Building Project Additional Selection Criteria 	• 100 • 124.8
Category 4: Qualified Low-Income Economic Benefit Project 900 megawatts to facilities where at least 50 percent of the financial benefits of the electricity produced go to households with incomes below 200 percent of the poverty line or below 80 percent of area median gross income	 4a: Low-Income Economic Benefit Project 4b: Low-Income Economic Benefit Project – Additional Selection Criteria 	• 400 • 500
TOTAL		• 2124.8

For the 2024 program year, at least 50% of the capacity of each category will be reserved for projects meeting certain ownership and/or geographic selection criteria as outlined in the Final Regulations and Revenue Procedure.

- Applicants must submit information for each facility for which they are seeking an allocation. Applications will require information such as the applicable category, ownership, location, facility size/capacity, whether the applicant or facility meet additional selection criteria, and other information.
- Applicants will complete a series of attestations provided in the online portal and upload certain documentation (in order to demonstrate project maturity).
- Each individual completing an application on behalf of their organization will need a **Login.gov** account in order to complete an application.

For more information regarding application requirements and the application submission and selection process, see the Program Guidance and Program Resources below.



Program Guidance

- Unallocated Environmental Justice Solar and Wind Capacity Limitation Carryover from the 2023 Program Year to the 2024 Program Year
- Revenue Procedure 2024-19
- Revenue Procedure 2023-27
- Final Regulations

Program Resources

- Applicant User Guide (2024 Program Year)
- Program Capacity Dashboard
- Frequently Asked Questions (2023 Program Year)
- Applicant Checklist (2023 Program Year)
- Successor-in-Interest Allocation Transfer Request Guide
- Maps for Category 1 and Geographic Selection Criteria
- Eligible Covered Housing Programs for Category 3
- Household Income Limits for Category 4
 - See 2024 Section 8 Income Limits table to verify income limits at or below the qualifying income level. (updated 4/1/2024)
- IRS Factsheet
- Reminders for Applicants

Informational Webinar

The U.S. Department of Energy and Treasury hosts various public webinars about the Program and application process for potential applicants.

Links to previous webinar recordings and slides are below.

- Webinar Recording and Presentation Slides (2024 Program Year)
- Webinar Recording and Presentation Slides (2023 Program Year)

Consumer Disclosure Forms

Applicants entering into agreements with consumers as part of a community solar/wind subscription, lease, or power purchase agreement (PPA), must attest that consumer disclosures informing customers of their legal rights and protections have been provided to customers that have signed up and will be provided to future customers, in accordance with

program requirements. Applicants are encouraged to use their applicable state-approved disclosure forms where available or may use other forms of similar substance. Example consumer disclosure forms are provided below. These forms are provided as a resource only and do not constitute legal advice. The terms of this form should be modified, as appropriate, to meet the legal requirements of your applicable jurisdiction. If you have questions about the terms of these forms, please consult a lawyer.

- Community Subscription Disclosure Form Coming Soon
- Consumer Lease Disclosure Form Coming Soon
- Consumer Power Purchase Agreement (PPA) Disclosure Form Coming Soon

Learn More

- Department of Treasury, IRS and Department of Energy announce opening of application portal for 2024 program year of the Low-Income Communities Bonus Credit Program
- U.S. Department of the Treasury, IRS Announce Application Opening Date and Increased Available Capacity for Second Year of Program to Spur Clean Energy Investments and Lower Energy Costs in Underserved Communities
- U.S. Department of the Treasury, IRS, and Department of Energy Announce Closing of Applications for First Year of Groundbreaking Inflation Reduction Act Program for Solar and Wind Energy in Low-Income Communities
- U.S. Department of the Treasury, IRS, and Department of Energy Announce Remarkable Demand for Solar and Wind Energy in Low-Income Communities Thanks to Groundbreaking Inflation Reduction Act Program
- Treasury, IRS Release Final Rules and Guidance on Investing in America Program to Spur Clean Energy Investments in Underserved Communities
- Biden-Harris Administration Announces Historic Investments to Support America's Energy and Industrial Communities

For assistance, you may contact the DOE Support Desk at 1 (888) 415-0131. For program related questions, please email **EJBonusSupport@hq.doe.gov**. Any questions requesting tax-related guidance or tax filing support should be directed to the Applicant's tax professional, accountant, or attorney.

Office of

Energy Justice and Equity

Office of Energy Justice and Equity
US Department of Energy
1000 Independence Ave., SW
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Wai'anae Valley Homestead Community Association

P.O. Box 601, Wai'anae, HI 96792

Department of Hawaiian Homelands 91-5420 Kapolei Pkwy. Kapolei, Hawai'i 96707

Attn: Commissioners and Chair

Board of Directors

President

Jan Makepa

Vice President

Keola Rosario

Secretary

Linda Jury

Treasurer

Kehau Hanohano

Sgt. of Arms

Vacant

Directors

Georgie Navarro Lokana Keliikoa-Pua Aloha Mai Kākou,

June 6, 2024

The Wai'anae Valley Homestead Community Association is submitting this letter in request for the Commission's consideration to allow for our existing ROE Permit No. 724 to be converted to a Long Term General Lease Disposition.

Your support in this matter is greatly appreciated.

Mahalo Piha,

Jan Makepa, Pelekikena

Wai'anae Valley Homestead Community Association

Hawaiian Homes Commission Meeting June 17 & 18, 2024 Hale Pono'i, Kapolei, Oahu

G-ITEMS

STATE OF HAWAII

DEPARTMENT OF HAWAIIAN HOME LANDS

June 17 - 18, 2024

To: Chairman and Members, Hawaiian Homes Commission

From: Andrew Choy, Planning Program Manager

Subject: For Information Only - Water Policy Plan

Implementation Status (FY 2024 Performance) and

Implementation Plan for FY 2025

RECOMMENDED MOTION/ACTION

For Information Only

DISCUSSION

This submittal provides (1) a report on progress made towards the Commission's water policy objectives under the FY 2024 Water Policy Plan ("WPP") Implementation Program ("IP"), and (2) a Proposed WPP-IP for FY 2025.

I. Purpose of this submittal

The Hawaiian Homes Commission (HHC) WPP was passed in 2014. It was adopted by the HHC after three years of research and two rounds of beneficiary meetings across Hawai`i. It serves as the comprehensive guiding document for water related decisions by the HHC and the DHHL. Based on our research, it was the first water policy of the Trust since passage of the Hawaiian Homes Commission Act (HHCA) in 1921. The Policy Plan as adopted is attached here as Exhibit C, and is also available at http://dhhl.hawaii.gov/wp-content/uploads/2013/09/HHC-Water-Policy-Plan-140722.pdf

The WPP section on "Delegation of Authorities, Reporting, and Consultation" specifies that the Chairman shall annually seek approval from the HHC for a proposed IP in conjunction with the Department's budget request. In addition, the Chairman shall annually report on progress on execution of the previous year's approved IP. This submittal is in compliance with that provision.

II. Background

At its July 22, 2014 meeting, the Commission adopted the WPP. The purpose of the WPP provides strategic, proactive, comprehensive, and consistent guidance to the Commission and Department of Hawaiian Home Lands ("Department") on water related issues, actions, and decisions.

The Planning Office ("PO") is the lead division for implementation of the WPP-IP. However, as responsibilities for water are currently held throughout the Department, implementation requires coordination across the agency.

Because of the timing of the approval of the WPP in July 2014, the FY 2016 WPP IP was the first submitted prior to the beginning of the fiscal year and the first evaluated on a full-year basis. This submittal contains the ninth full year of evaluation and the tenth WPP IP submitted for consideration by the HHC.

During the policy development process, beneficiaries, the HHC, and DHHL staff identified twenty-three key goals that would advance DHHL water rights and development to fulfill the HHCA. The second round of beneficiary consultation including a process for ranking of these goals, and the WPP identified four of these as Priority Goals as the focus of implementation:

- 1. Affirmatively communicate with beneficiaries regarding water decisions, performance, and water rights on a regional and annual basis.
- Aggressively, proactively, consistently and comprehensively advocate for the kuleana of the beneficiaries, the DHHL, and the HHC to water before all relevant agencies and entities.
- 3. Develop and manage a Water Assets Inventory (WAI).
- 4. Support watershed protection and restoration on DHHL lands and source areas for DHHL water.

III. Summary of Performance on the FY 2024 WPP-IP

The FY 2024 WPP IP, as in previous years, has focused on the four priority goals of the WPP IP, with other goals pursued at the direction of the HHC and Chairman as conditions warrant and resources allow. Importantly, the consistent investment in advocacy (Goal 2) has continued to realize critical outcomes,

including the awarding of water reservations to DHHL for future use in the years and decades to come.

The most significant accomplishments for FY 2024 have been:

- Timely filing of a Water Use Permit Application for an irrigation well used by the Department for the Leali`i Parkway, prior to the August 6, 2023 deadline for existing use permits in the newly designated water management areas of West Maui, in collaboration with the Land Development Division and the underlying landowner Hawai`i Housing Finance and Development Corporation.
- 2) Nomination and confirmation of one member of the `Aha Wai o Maui Hikina (East Maui Regional Community Board for the East Maui Water Authority), and subsequent empanelment of the Board and beginning of operations. Passed in a November 2022 County Charter Amendment, the East Maui Water Authority is to seek obtaining County Control of water and delivery systems in Maui Hikina with "one member who is a representative of the Hawaiian Homes Commission, and is recommended by the Department of Hawaiian Home Lands."
- 3) Continued significant progress on acquisition and development of two new well sites in North Kona needed for buildout of DHHL lands at Kealakehe (La`i`Ōpua) and other tracts including HHC authorization to enter into an agreement on the same, and commencement of a Ka Pa`akai analysis process for the same.
- 4) In collaboration with the Ka Huli Ao Center for Excellence in Native Hawaiian Law at the William S. Richardson School of Law, prepared for and implemented three rounds of statewide beneficiary training on how to prepare for, apply for, and assume leadership positions in county and state commissions with water kuleana. One beneficiary completing the program is now the Chair of the Maui Board of Water Supply, and one is a nominee to the CWRM.
- 5) Completing hiring of the of the Department Water
 Resource Management Specialist, a position vacated near
 the beginning of the second quarter of FY 2020, and long
 delayed due to a lengthy pandemic related state hiring
 freeze and subsequent recruitment challenges.

FY 2024 Challenges

While opportunistic progress was made, not all objectives under each Goal were achieved this fiscal year. The two most notable challenges included:

- Multiple water logistical and policy challenges resulting from the August 8, 2023 Maui fires. The resulting staffing and policy shifts have delayed action on Maui Komohana WUPA and other initiatives across Hawai`i.
- Announcement by the Kaua'i Island Utility Cooperative that they would not be pursuing the full West Kaua'i Energy Project. DHHL continues to work with partners to the Waimea Watershed Agreement to ensure existing beneficiaries and future settlement plans can be fulfilled.

In addition, as in past years, developments in ongoing water disputes had critical implications for the Department's interests in water. Ongoing conflicts regarding ground and surface water related to DHHL water needs in focused staff and consultant efforts. Consistent implementation of the WPP since 2014 has allowed staff and consultants to be better prepared to work ensure the rights of the beneficiaries, Hawaiian Homes Commission, and the DHHL were protected and enhanced.

Comparison of goals versus achievements is presented in Exhibit A.

IV. Proposed FY 2025 WPP-IP.

As a result of the Maui fires and other issues, water advocacy, planning, reservations and source development will be a major focus for the next year, both in Maui Komohana and Maui Hikina. This will include continued support for review of water use permits and defense of DHHL reservations in Maui Komohana and implementation of the Charter amendment for the `Aha Wai o Maui Hikina (East Maui Water Authority Board). The `Aha's initial goals include:

- 1. Hire a director and a supportive team
- 2. Acquire the lease / gain control of the disposition of state lands, state portions of diversion system, and right to obtain and transmit water
- 3. Acquire the diversion system and repair the EMI system to stop wai from being wasted
- 4. Create a functioning watershed plan

- 5. Support other Maui communities in their water independence (for example, developing additional sources Upcountry for Upcountry)
- 6. Seek designation of surface and ground water designation by CWRM for Maui Hikina in order to provide a level playing field for use requests
- 7. Support operational staff on the irrigation system with necessary resources

Additional work will focus on continued efforts at water source development in West Hawai`i, due diligence on water system offers on Molokai, continued work related to the Waimea Watershed Agreement on Kaua`i, and continued beneficiary training across the islands.

In addition, in FY 2025 we will begin a review and possible update of the WPP. As a Tier 2 programmatic plan, the WPP is supposed to be reviewed every eight years and updated at the discretion of the department if an update is warranted." (HAR 10-4-54 (b)(2)). While the WPP is now beginning its eleventh year of implementation, that particular rule requirement was not adopted until 2017, and so this is the eighth year of implementation since adoption of that requirement.

The overall WPP IP for 2025 appears as Exhibit B; three items seek allocations. The proposed WPP-IP FY2025 budget is \$480,000. The investments proposed for HHC funding are expected to continue the policy outcomes that have resulted from the passage and implantation of the WPP.

The following describes general areas of expenditures under subparts of WPP-IP FY 2024 goals, which are detailed as Exhibit B.

Goal 1.b.	\$200,000 Continue to train beneficiaries
	regarding DHHL water rights, including
	through in person and remote learning and
	networking among beneficiary communities.

Goal 5.b.	\$100,000	Water	source	and	development
	agreement				

All Goals	\$180,000 Contractor to assist DHHL with WPP
	IP implementation, water initiatives and
	advocacy

Total: \$480,000

RECOMMENDED MOTION/ACTION

None; for information only.

The FY 2024 WPP IP, as in previous years, has focused on the four priority goals of the WPP IP, with other goals pursued at the direction of the HHC and Chairman as conditions warrant and resources allow. Importantly, the consistent investment in advocacy (Goal 2) has continued to realize critical outcomes, including the awarding of water reservations to DHHL for future use in the years and decades to come.

The most significant accomplishments for FY 2024 have been:

- 1) Timely filing of a Water Use Permit Application for an irrigation well used by the Department for the Leali`i Parkway, prior to the August 6, 2023 deadline for existing use permits in the newly designated water management areas of West Maui, in collaboration with the Land Development Division and the underlying landowner Hawai`i Housing Finance and Development Corporation.
- 2) Nomination and confirmation of one member of the `Aha Wai o Maui Hikina (East Maui Regional Community Board for the East Maui Water Authority), and subsequent empanelment of the Board and beginning of operations. Passed in a November 2022 County Charter Amendment, the East Maui Water Authority is to seek obtaining County Control of water and delivery systems in Maui Hikina with "one member who is a representative of the Hawaiian Homes Commission, and is recommended by the Department of Hawaiian Home Lands."
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- 4) In collaboration with the Ka Huli Ao Center for Excellence in Native Hawaiian Law at the William S. Richardson School of Law, prepared for and implemented three rounds of statewide beneficiary

training on how to prepare for, apply for, and assume leadership positions in county and state commissions with water kuleana. One beneficiary completing the program is now the Chair of the Maui Board of Water Supply, and one is a nominee to the CWRM.

5) Completing hiring of the of the Department Water Resource Management Specialist, a position vacated near the beginning of the second quarter of FY 2020, and long delayed due to a lengthy pandemic related state hiring freeze and subsequent recruitment challenges.

FY 2024 Challenges

While opportunistic progress was made, not all objectives under each Goal were achieved this fiscal year. The two most notable challenges included:

- Multiple water logistical and policy challenges resulting from the August 8, 2023 Maui fires. The resulting staffing and policy shifts have delayed action on Maui Komohana WUPA and other initiatives across Hawai`i.
- Announcement by the Kaua'i Island Utility
 Cooperative that they would not be pursuing the full
 West Kaua'i Energy Project. DHHL continues to work
 with partners to the Waimea Watershed Agreement to
 ensure existing beneficiaries and future settlement
 plans can be fulfilled.

In addition, as in past years, developments in ongoing water disputes had critical implications for the Department's interests in water. Ongoing conflicts regarding ground and surface and ground water related to DHHL water needs in focused staff and consultant efforts. Consistent implementation of the WPP since 2014 has allowed staff and consultants to be better prepared to work ensure the rights of the beneficiaries, Hawaiian Homes Commission, and the DHHL were protected and enhanced.

Comparison of goals versus achievements is presented below.

Table I. Summary of FY 2024 WPP IP Performance

Red shading and bold underlined text indicate implementation action goal was not met Orange shading and italicized text indicates some progress was made Green shading and normal text indicate the action goal was met.

Goal 1. Affirmatively communicate with beneficiaries regarding water decisions, performance, and water rights on a regional and annual basis.

#	Implementation Action(s)	Cost /	Estimated
		resource	expenses
		estimate	
1.	Annually and regionally present on DHHL water	Staff time: 80	\$180,000 in
a.	projects and issues in conjunction with HHC	hr.	consultant
	meetings.	Consultant	contract for
		time: 80 hr.	all WPP IP
			Goals
1.	In collaboration with the Ka Huli Ao Center for	Staff time:	\$200,000 in
b.	Excellence in Native Hawaiian Law at the William S	100 hr.	intergovernment
	Richardson School of Law, prepared for statewide	Consultant	al agreements
	beneficiary training on how to prepare for, apply	time: 300 hr.	
	for, and assume leadership positions in county and		
	state commissions with water kuleana		
	Subtotal	Staff: 180 hr.	\$380,000
		Consultant: 380	
		hr.	

Goal 2. Aggressively, proactively, consistently and comprehensively advocate for the kuleana of the beneficiaries, the DHHL, and the HHC to water before all relevant agencies and entities.

#	Implementation Action(s)	Cost /	Estimated
		resource	expenses
		estimate	
2.	Continue advocating for funds due to the NHRF.	Staff time:	See item 1.a.
a.		100 hr.	
		Consultant	
		time: 200 hr.	
2.	Secure water reservations pursuant to Hawai'i	Staff time:	See item 1.a.
b.	Revised Statutes, Chapter 174C & Section 171-58	200 hr.	
	i. Seek additional water reservations for	Consultant	
	surface and ground water across the islands as	time: 400 hr.	
	appropriate.		
	ii. Continue pursuit of implementation of		
	reservations.		
	ii. Assert reservation needs in conjunction with		
	water licensing under HRS 171-58		
2.	Continue efforts to ensure regulatory compliance	Staff time:	See item 1.a.
C.	i. Continue regular comments on BLNR, CWRM	100 hr.	
	actions, and other agency actions that could	Consultant	
	affect DHHL water rights;	time: 100 hr.	
	ii. Continue to coordinate with OHA staff on		
	identification and tracking of water issues;		
	ii. Develop a method for utilizing WAI information		
	in comment letters;		

#	Implementation Action(s)	Cost /	Estimated
		resource	expenses
		estimate	
2.	Water Planning	Staff time:	See item 1.a.
d.	i. Participate in and comment on all updates to	35 hr.	
	the Hawai`i Water Plan and County Plans that	Consultant	
	will affect DHHL and beneficiary water kuleana	time: 60 hr.	
	ii. Coordinate DHHL agricultural water systems		
	development planning with State and county		
	community plans.		
	ii. Coordinate with DHHL staff working on		
	subsistence agricultural plans.		
2.	Comment on water rights-related legislative and	Staff time:	See item 1.a.
e.	other agency rulemaking actions as necessary and	20 hr.	
	directed.	Consultant	
		time: 40 hr.	
2.	Work with authorized outside counsel as applicable	Staff time:	Within PO
f.	to assert DHHL water rights through legal	30 hr.	budget and
	mechanisms; Use of expert witnesses if attempts to	Consultant	consultant
	mediate ongoing disputes are unsuccessful in	time: 225 hr.	contracts
	administrative proceedings	Choff time. EDD	Within PO
2.	Participate in the establishment of the East Maui	Staff time: TBD	
g.	Water Authority Board	Consultant	budget and
		time: TBD.	consultant
		C. C. A.O.F. 1	contracts
	Subtotal	Staff: 485 hr.	
		Conquitanta	
		Consultants:	
		1,025 hr.	

Goal 3. Develop and manage a Water Assets Inventory (WAI).

#	Implementation Action(s)	Cost /	Estimated
		resource	expenses
		estimate	
3.	(Former 3.b.) Integrate Cultural Water Assets	Goal 3.c. Staff	Within PO
a.	Inventory into DHHL decision-making	time:	budget and
		40 hr.	consultant
		Goal 3.c.	contracts
		Consultant	
		time: 40 hr.	
	Subtotal	Staff: 40	Obligated funds
		Consultant: 40	

Goal 4. Support watershed protection and restoration on DHHL lands and source areas for DHHL water.

#	Implementation Action(s)	Cost /	Estimated
		resource	expenses
		estimate	
4.	Implementation of any conditions placed on a	TBD	TBD, to be
a.	granted WUPA for the Kauluwai 1&2 wells by CWRM		covered by
			existing
			resources or
			grant funds

5. Other WPP Goals: Implementation of additional WPP goals based on the availability of resources

#	Implementation Action(s)	Cost /	Estimated
		resource	Expenses
		estimate	
5.	Staff and organize the DHHL consistent with	5.a. Staff	Within PO
a.	importance of water to the trust.	time: 20 hr.	budget
	i. Train and update them on issues addressed DHHL	5.a. Consultant	
	water team and positions taken on those issues.	time: 40 hr.	
5.	Water Source Development: Planning, environmental	5.b. Staff	Continued use
b.	compliance and related matters for water source	time: 160 hr.	of obligated
	development in homestead communities statewide	5.b. Consultant	funds
		time: 160 hr.	
		(not including	
		third parties)	
	Subtotal	Staff: 500	
		Consultant:	
		590+	

Additional Significant WPP Related activities not covered by a particular IP goal or not identified in the FY 2024 WPP IP

- Invited presentation to the Kaua'i County Council on DHHL water rights
- Continued efforts to secure ground and surface water reservations across Hawai`i, including groundwater reservations by rule on Molokai and Maui, for East Maui and Moloa`a Kaua`i in conjunction with proposed water leases, and in association with instream flow standards in Waimea Hawai`i Island
- Continued implementation of the water meter and credits procedure with meter issuance on Molokai and water credit issuance on Maui
- Coordination and support for preparation of the Honokōwai well EA
- Work with the Kaua`i Department of Water on additional outreach to HHCA beneficiaries on their Water Use and Development Plan
- Commenting on the proposed rate increase for the Molokai Irrigation System
- Participation in the Governor's Water Committee

Additional Information

In addition to the information presented above and in the main HHC submittal, regional updates on Water Issues and Projects have been provided during the year to the HHC.

I. Proposed FY 2025 WPP-IP.

As a result of the Maui fires and other issues, water advocacy, planning, reservations and source development will be a major focus for the next year, both in Maui Komohana and Maui Hikina. This will include continued support for review of water use permits and defense of DHHL reservations in Maui Komohana and implementation of the Charter amendment for the `Aha Wai o Maui Hikina (East Maui Water Authority Board). The `Aha's initial goals include:

- 1. Hire a director and a supportive team
- 2. Acquire the lease / gain control of the disposition of state lands, state portions of diversion system, and right to obtain and transmit water
- 3. Acquire the diversion system and repair the EMI system to stop wai from being wasted
- 4. Create a functioning watershed plan
- 5. Support other Maui communities in their water independence (for example, developing additional sources Upcountry for Upcountry)
- 6. Seek designation of surface and ground water designation by CWRM for Maui Hikina in order to provide a level playing field for use requests
- 7. Support operational staff on the irrigation system with necessary resources

Additional work will focus on continued efforts at water source development in West Hawai`i, due diligence on water system offers on Molokai, continued work related to the Waimea Watershed Agreement on Kaua`i, and continued beneficiary training across the islands.

In addition, in FY 2025 we will begin a review and possible update of the WPP. As a Tier 2 programmatic plan, the WPP is supposed to be reviewed every eight years and updated at the discretion of the department if an update is warranted." (HAR 10-4-54 (b)(2)). While the WPP is now beginning its eleventh year of implementation, that particular rule requirement was not adopted until 2017, and so this is the eighth year of implementation since adoption of that requirement.

The overall WPP IP for 2025 appears here, as Exhibit B; three items seek allocations. The proposed WPP-IP FY2025 budget is \$480,000. The investments proposed for HHC funding are expected to continue the policy outcomes that have resulted from the passage and implantation of the WPP.

The following describes general areas of expenditures under subparts of WPP-IP FY 2024 goals, which are detailed as Exhibit A.

Goal 1.b. \$200,000 Continue to train beneficiaries regarding DHHL water rights, including through in person and remote learning and networking among beneficiary communities.

Goal 5.b. \$100,000 Water source and development agreements

All Goals \$180,000 Contractor to assist DHHL with WPP IP implementation, water initiatives and advocacy

Total: \$480,000

Estimates of staff and consultant time are included below. Except where noted, the target date for completion is June 30, 2025. The Planning Office ("PO") is the lead Department of Hawaiian Home Lands ("DHHL") division for the WPP-IP. Resources for certain implementation actions are not specified when they are conducted by other divisions or included in other portions of the PO budget.

Goal 1. Affirmatively communicate with beneficiaries regarding water decisions, performance, and water rights on a regional and annual basis.

#	Implementation Action(s)	Cost /	Estimated
		resource	expenses
		estimate	
1.	Annually and regionally present on DHHL water	Staff time: 80	\$180,000 in
a.	projects and issues in conjunction with HHC	hr.	consultant
	meetings.	Consultant	contract for
		time: 80 hr.	all WPP IP
			Goals
1.	In collaboration with the Ka Huli Ao Center for	Staff time:	\$200,000 in
b.	Excellence in Native Hawaiian Law at the William S	100 hr.	intergovernment
	Richardson School of Law, continued work on	Consultant	al agreements
	statewide beneficiary training on how to prepare	time: 300 hr.	
	for, apply for, and assume leadership positions in		
	county and state commissions with water kuleana		
	Subtotal	Staff: 180 hr.	\$380,000
		Consultant: 380	
		hr.	

Goal 2. Aggressively, proactively, consistently and comprehensively advocate for the kuleana of the beneficiaries, the DHHL, and the HHC to water before all relevant agencies and entities.

#	Implementation Action(s)	Cost /	Estimated
		resource	expenses
		estimate	
2.	Continue advocating for funds due to the NHRF.	Staff time:	See item 1.a.
a.		100 hr.	
		Consultant	
		time: 200 hr.	
2.	Secure water reservations pursuant to Hawai'i	Staff time:	See item 1.a.
b.	Revised Statutes, Chapter 174C & Section 171-58	200 hr.	
	i. Seek additional water reservations for	Consultant	
	surface and ground water across the islands as	time: 400 hr.	
	appropriate.		
	ii. Continue pursuit of implementation of		
	reservations.		
	ii. Assert reservation needs in conjunction with		
	water licensing under HRS 171-58		
2.	Continue efforts to ensure regulatory compliance	Staff time:	See item 1.a.
C.	i. Continue regular comments on BLNR, CWRM	100 hr.	
	actions, and other agency actions that could	Consultant	
	affect DHHL water rights;	time: 100 hr.	
	ii. Continue to coordinate with OHA staff on		
	identification and tracking of water issues;		
	ii. Develop a method for utilizing WAI information		
	in comment letters;		

#	Implementation Action(s)	Cost / resource	Estimated
		estimate	expenses
2. d.	 Water Planning Participate in and comment on all updates to the Hawai`i Water Plan and County Plans that will affect DHHL and beneficiary water kuleana Coordinate DHHL agricultural water systems development planning with State and county community plans. Coordinate with DHHL staff working on subsistence agricultural plans. 	Staff time: 35 hr. Consultant time: 60 hr.	See item 1.a.
2. e.	Comment on water rights-related legislative and other agency rulemaking actions as necessary and directed.	Staff time: 20 hr. Consultant time: 40 hr.	See item 1.a.
2. f.	Work with authorized outside counsel as applicable to assert DHHL water rights through legal mechanisms; Use of expert witnesses if attempts to mediate ongoing disputes are unsuccessful in administrative proceedings	Staff time: 30 hr. Consultant time: 225 hr.	Within PO budget and consultant contracts
2. g.	Continue to support the establishment of the 'Aha Wai o Maui Hikina (East Maui Water Authority Board) and its goals.	Staff time: TBD Consultant time: TBD.	Within PO budget and consultant contracts
	Subtotal	Staff: 485 hr. Consultants: 1,025 hr.	

Goal 3. Develop and manage a Water Assets Inventory (WAI).

#	Implementation Action(s)	Cost /	Estimated
		resource	expenses
		estimate	
3.	(Former 3.b.) Integrate Cultural Water Assets	Goal 3.c. Staff	Within PO
a.	Inventory into DHHL decision-making	time:	budget and
		40 hr.	consultant
		Goal 3.c.	contracts
		Consultant	
		time: 40 hr.	
	Subtotal	Staff: 40	Obligated funds
		Consultant: 40	

Goal 4. Support watershed protection and restoration on DHHL lands and source areas for DHHL water.

#	Implementation Action(s)	Cost /	Estimated
		resource	expenses
		estimate	
4.	Implementation of any conditions placed on a	TBD	TBD, to be
a.	granted WUPA for the Kauluwai 1&2 wells by CWRM		covered by
			existing
			resources or
			grant funds

5. Other WPP Goals: Implementation of additional WPP goals based on the availability of resources

#	Implementation Action(s)	Cost / resource estimate	Estimated Expenses
5. a.	Staff and organize the DHHL consistent with importance of water to the trust. i. Train and update them on issues addressed DHHL water team and positions taken on those issues.	5.a. Staff time: 20 hr. 5.a. Consultant time: 40 hr.	Within PO budget
5. b.	Water Source Development: Planning, environmental compliance and related matters for water source development in homestead communities statewide	5.b. Staff time: 160 hr. 5.b. Consultant time: 160 hr. (not including third parties)	\$100,000
5. c.	Appropriate due diligence on sale offers of water systems on Molokai and elsewhere	TBD	TBD
5. d.	Begin required review of water policy plan under HAR 10-4-54 (b)(2)) and associated beneficiary consultation	TBD	TBD
	Subtotal	Staff: 180 Consultant: 200+	\$100,000

HAWAIIAN HOMES COMMISSION WATER POLICY PLAN

July 22, 2014

Vision

Our vision is that there will be adequate amounts of <u>water</u> and supporting infrastructure so that homestead lands will always be usable and accessible, to enable us to return to our lands to fully support our self-sufficiency and self-determination in the administration of the Hawaiian Homes Commission Act (HHCA), and the preservation of our values, traditions, and culture.

Mission

In a manner consistent with our <u>values</u>, the Hawaiian Homes Commission (HHC) and Department of Hawaiian Home Lands (DHHL) shall strive to ensure the availability of adequate, quality <u>water</u> by working cooperatively to:

- Understand our trust water assets;
- Plan for our water needs;
- Aggressively understand, exercise and assert our kuleana as stewards of water;
- Develop and protect <u>water</u> sources; and
- Manage water systems.

Values

- 1. **Waiwai**: Mōhala i ka wai ka maka o ka pua. Unfolded by the water are the faces of the flowers. The availability of water to our lands and people is integral to the trust and our mission.
- 2. **Waihona:** <u>Ua lehulehu a manomano ka `ikena a ka Hawai`i</u>. *Great and numerous is the knowledge of the Hawaiians.* Honoring and documenting our knowledge about water is essential to managing it.
- 3. **Mālama:** He ali'i ka 'āina; he kauwā ke kanaka. The land is a chief; man is its servant. We consider water to be part of our genealogy and so we manage it in a manner that cares for its long-term sustainability for all things, as we also use it productively for our mission.
- 4. Laulima: E lauhoe mai nā wa'a; i ke kā, i ka hoe; i ka hoe, i ke kā; pae aku i ka <u>'āina</u>. Everybody paddle the canoes together; bail and paddle, paddle and bail, and the shore is reached. We are one people who now share Hawai'i with others. DHHL is only one of many Hawaiian serving institutions. We will assert our rights while considering our larger lāhui 'ōiwi and the larger world in which we live.

Policies

The HHC and the DHHL are seeking to be proactive in our management of water. Our Priority Policies are to:

- 1. Expressly determine and plan for future <u>water</u> needs and actively participate in broader <u>water</u> management, use and protection efforts in Hawai'i in order to secure <u>water</u>.
- 2. Aggressively exercise, reclaim, and protect Hawaiian home land water kuleana.
- 3. Develop, manage, and steward <u>water</u> in a manner that balances cost, <u>efficiency</u> <u>measures</u>, and <u>Public Trust</u> uses in the short and long term.
- 4. Affirmatively communicate our decisions, our reasoning, and our performance in managing, stewarding, and using <u>water</u> before and after making major <u>water</u> decisions.

Additionally, the HHC and the DHHL should consider in their work the following statements:

- 5. Educate beneficiaries, the DHHL, HHC, and other stakeholders continually on our water kuleana.
- 6. Foster self-sufficiency of beneficiaries by promoting the adequate supply of water for homesteading when developing or managing water.
- 7. Foster the self-determination of beneficiaries by seeking ways for beneficiaries to participate in the management of water by delegating authority related to water subject to the discretion of the HHC as described in the HHCA.
- 8. Make <u>water</u> decisions that incorporate traditional and place-based knowledge of our people and are clear and methodical in their reasoning.
- 9. Make efforts to understand, maintain, and improve the quality of <u>water</u> as it moves into and through our lands and is used by beneficiaries.
- 10. Affirmatively consider the development and use of <u>alternative sources</u> of <u>water</u> and <u>efficiency measures</u> in <u>water</u> decision-making.
- 11. Ensure that <u>water</u> decisions are consistent with other Departmental <u>policies</u>, programs, and plans including but not limited to the <u>Energy Policy</u> and Agricultural Program.
- 12. Explicitly consider <u>water</u> availability and the costs to provide adequate <u>water</u> when developing new homestead areas, designating land uses, issuing land dispositions, or exchanging properties.

Goals

To make progress on achieving our Mission and complying with our Policies, the Priority Goals of the HHC and the DHHL are to:

- 1. Affirmatively communicate with beneficiaries regarding <u>water</u> decisions, performance, and <u>water</u> rights on a regional and annual basis.
- Aggressively, proactively, consistently and comprehensively advocate for the <u>kuleana</u> of the beneficiaries, the DHHL, and the HHC to <u>water</u> before all relevant agencies and entities.
- 3. Develop and manage a Water Assets Inventory (WAI).
- 4. Support watershed protection and restoration on DHHL lands and source areas for DHHL water.

Additional goals that DHHL and the HHC shall seek to achieve, based on the availability of resources, organized by Mission activities, are:

Part I. Understand our trust water assets

- 1. Revise the DHHL submittal template to the HHC for water related decisions.
- 2. Revise budgets to show the total costs of a) <u>water</u> system management b) all spending on water issues.
- Staff and organize the DHHL consistent with importance of water to the trust.

Part II. Plan for our water needs

- 4. Determine current and foreseeable future needs based upon periodic reviews of water availability projections that incorporate climate change, projected beneficiary demand, alternative sources and efficiency measures. measures.
- 5. Design homesteads and manage lands to create and enhance <u>water</u> availability, optimizing costs, use of <u>alternative sources</u> and <u>efficiency measures</u>.

Part III. Aggressively understand, exercise and assert our water rights

- 6. Secure adequate and enforceable reservations of <u>water</u> for current and foreseeable future needs for all of its lands across the islands.
- 7. Partner with trust beneficiaries in water advocacy efforts.
- 8. Engage in updates to all <u>Hawai`i Water Plan</u> elements to ensure DHHL <u>water</u> needs and rights are addressed.
- 9. Advocate that all <u>Water Use Permit Applications</u> properly address the <u>water</u> rights of DHHL and other Hawaiian <u>water</u> rights.

- 10. Advocate that County Boards of Water Supply and other County agencies that affect <u>water</u> have the spirit of the <u>HHCA</u> faithfully carried out to protect DHHL water uses as a <u>Public Trust</u> use of <u>water</u> and manage rates so they are affordable by beneficiaries.
- 11. Ensure that all legal provisions for the licensing of state water are followed.

Part IV. Develop and protect water sources

- 12. Carefully weigh alternatives regarding the dedication or DHHL management of new <u>water</u> systems.
- 13. Methodically and consistently manage and allocate water credits.
- 14. Support the drilling of wells by beneficiaries for their own use on lots where appropriate.
- 15. Partner with Department of Health and others on <u>water</u> quality education and outreach.
- 16. Continue to pursue development of agricultural water systems.

Part V. Manage water systems

- 17. Secure revenue and reduce operation costs so DHHL <u>water</u> systems break even financially over the long term.
- 18. Increase security and reliability for DHHL water users.
- 19. Pursue resolution by the Department of Agriculture of prior audit findings in the management of the Moloka`i Irrigation System and full repair of the System

Delegation of Authorities, Reporting, and Consultation

1. Delegation

a. The HHC delegates authority to the Chairperson to prepare an Implementation Program for this Water Policy Plan, which shall be subject to the approval by HHC. The Program shall identify tasks to implement each goal, and shall specify tasks that apply statewide as well as tasks that apply to different islands or regions under each goal.

2. Reporting

- a. The Chairperson shall submit the proposed Implementation Program to the HHC annually in conjunction with the Department's budget request.
- b. The Chairperson shall annually report on progress on execution of the approved Implementation Program and overall progress towards achieving the goals of and maintaining compliance with the Water Policy Plan.

3. Consultation

a. The Chairperson shall consult with the HHC on any major water issues not contained in the Implementation Program.

Legal Authorities

- 1. Hawai'i State Constitution
- 2. Hawaiian Homes Commission Act of 1921, as amended
- 3. Hawai'i State Water Code, HRS 174C
- 4. In the Matter of Water Use Permit Applications (Waiāhole I case)
- 5. Wai`ola o Moloka`i
- 6. Kauai Springs, Inc. v. Planning Commission of the County of Kauai

Related Plans and Policies

- 1. DHHL General Plan
- 2. DHHL Energy Policy
- 3. Hawaiian Homes Commission Beneficiary Consultation Policy

References

- 1. 1983. Puku`i, Mary Kawena. 'Ōlelo No'eau: Hawaiian Proverbs & Poetical Sayings. Honolulu: Bernice Pauahi Bishop Museum.
- 2. Aia i hea ka wai a Kāne? (Traditional chant, "Where is the water of Kāne?")

Definitions

Alternative sources: Alternative sources include but are not limited to the water developed through reuse and recycling technologies and best practices, capture of flood waters, desalinated waters, and other sources as may be appropriate for proposed uses.

Hawai'i Water Plan: The Hawai'i Water Plan and its parts, as detailed in Part III of the Hawai'i State Water Code (HRS 174C), is the state's "program of comprehensive water resources planning to address the problems of supply and conservation of water" (HRS 174C-2(b)).

Efficiency Measures: Efficiency measures include optimal design and development, alternative energy utilization, changing in behavioral practices and technologies that support onsite distributed wastewater systems.

Kuleana: Kuleana encompasses both rights and responsibilities. DHHL's water kuleana includes its responsibilities under its mission and the legal rights to water enshrined in the HHCA and state Constitutional and statutory provisions. Kuleana exists within the genealogical and spiritual relationship between water and the lāhui `ōiwi.

Public Trust: As delineated in the Hawai`i Supreme Court <u>Waiāhole I</u> and <u>Wai`ola O Moloka`i</u> cases, public trust uses of water include domestic uses, traditional and customary Hawaiian rights, the protection and procreation of fish and wildlife, the maintenance of proper ecological balance and scenic beauty, and reservations of water for the DHHL.

Water: In this policy, water includes mists, fog, rain, and other precipitation; water as it flows above or below ground, and into the ocean; water used for homesteading; alternative sources including waste, brackish, and salt water; water used in the exercise of traditional and customary practices; infrastructure used to produce, store and transmit water; and water we use as well as water to which we have rights.

Water Assets Inventory (WAI): A comprehensive geographically referenced database of the water assets of the DHHL, including traditional knowledge related to water, DHHL owned water infrastructure, current and future water demand, water agreements, water credits, and potential water sources.

Approval Date

Policy approved by the Hawaiian Homes Commission on July 22, 2014.

Hawaiian Homes Commission Meeting June 17 & 18, 2024 Hale Pono'i, Kapolei, Oahu

H-ITEMS

STATE OF HAWAII

DEPARTMENT OF HAWAIIAN HOME LANDS

June 16-17, 2024

To: Chairman and Members, Hawaiian Homes Commission

From: Sharon Mendoza, Program Budget Analyst

Subject: Approval of Fiscal Year 2025 Department of Hawaiian Home Lands Budget

RECOMMENDED MOTION/ACTION

That the Hawaiian Homes Commision (HHC):

- 1. Approve the Department of Hawaiian Home Lands (DHHL) Operating Budget for Fiscal Year 2025 and authorize the Chairman to shift funding of expenditures between cost elements and funds as warranted but not to exceed the total budget and any shift in funding between cost elements by the Chairman shall not exceed \$500,000; and
- 2. Approve the Department of Hawaiian Home Lands Development Budget for Fiscal Year 2025, allow for amounts not encumbered in FY 2024 to be encumbered in FY 2025, and authorize the Chairman to shift funding between cost elements which shall not exceed \$1,000,000

DISCUSSION

Purpose 4: Administrative and Operating Costs

Pursuant to HB 1800, CD1, the State Legislature appropriated \$16,796,100 in general funds, \$4,824,709 in special funds (Hawaiian Home Administration Account), and \$3,740,534 in trust funds (Hawaiian Home Operating Fund) to finance DHHL's administrative and operating (A&O) costs.

Fringe benefit costs are absorbed separately in a Department of Budget and Finance general fund appropriation which is consist with all other State general-funded programs.

Fiscal year 2025 general fund appropriation finances \$11,978,502 in base salaries for 181 of 200 authorized positions and \$4,817,598 for "Other Current Expenses." HB 1800, CD1, maintained position counts at 200 and funded 181 positions, which is the same as FY 2024.

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The State Legislature, through HB 1800, CD1, also appropriated \$10 million in general funds to support existing homestead programs and services. Since fiscal year 2023, funds were used to:

- Leverage trust funds through the DHHL Community Development Grants Program by providing financial support to homestead associations 'efforts to implement various services within their communities; and
- Repair and renovate community facilities such as Kalanianaole Hall on Molokai and Paukukalo Community Center on Maui.

The \$10 million general fund appropriation will be used to finance the same types of services in FY 2025.

Attachment A provides the means of financing recommended to fund the FY 2025 Administrative and Operating Budget.

Purpose 1: Lot Development

The Development Budget addresses issues and priorities expressed by the Commission. The following principals guide the preparation of the development project list:

- The department's commitment to improve Undivided Interest Lots that have been awarded and complete other projects that have been initiated;
- Develop new homesteads for award, with particular emphasis on providing improved residential lots;
- · Repair, maintain and upgrade aging infrastructure on Hawaiian home lands, statewide;
- Initiate planning and design of new homestead projects to establish an inventory for future development; and
- Design and construct projects that are financed with US Department of Agriculture, Rural Development loan and grant funds.

Primary funding sources include:

- · General obligation bond financing appropriated by the State Legislature
- · Hawaiian Home Operating Fund
- · Hawaiian Home Lands Trust Fund
- Native Hawaiian Housing Block Grant, authorized by the Native American Housing and Self-Determination Act (NAHASDA) and administered by the U.S. Department of Housing and Urban Development; and
- Rural Utilities Service (RUS) and Rural Development (RD) grants and loans administered by the U.S. Department of Agriculture.

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Through HB 1800, CD1, the State Legislature appropriated \$20 million in general obligation bond funds in fiscal year 2025 for the repair and maintenance of existing infrastructure on Hawaiian home lands, statewide. This general obligation bond fund appropriation finances a portion of the DHHL's development budget.

Attachment B provides the means of financing recommended to fund projects which comprise the Fiscal Year 2025 Development Budget.

Purpose 2: Loans

Pursuant to Act 11, SpSLH 1995, all special and revolving funds are subject to the State allotment process. For the DHHL's loan program, financing provided by the Hawaiian Home Loan Fund and the Hawaiian Home General Loan Fund are affected. This budget serves as a basis to allot funds required for equity payments of cancelled or surrendered homestead lease improvements, new loan financing and insurance advances, real property tax advances and contingency reserves for loan guarantee and insurance programs.

Fiscal year 2025 Loan Program Budget sets forth the planned expenditures by cost elements:

FY 2025 Loan Program

	(S-302-I) HH Loan Fund	(S-323-I) HH General Loan Fund	(T-917-I) HH Trust Fund	NAHASDA	Total
Section 209, HHC Transactions	2,000,000	1,000,000			3,000,000
Direct Loan Financing		5,000,000		7,000,000	12,000,000
Real Property Taxes		100,000			100,000
Contingency-Guaranteed/Insured Loan Portfolio		2,400,000			2,400,000
Loans and Interest Receivable -Write-offs			1,200,000		1,200,000
Loan Adjustment		2,000,000			2,000,000
Total Loans	\$2,000,000	\$10,500,000	\$1,200,000	\$7,000,000	\$20,700,000

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Cost Elements:

Section 209, HHCA Transactions – Equity payments of cancelled or surrendered homestead lease improvements. Equity payments include appraised value of the improvement less any indebtedness to the Department and taxes owed by the previous lessee. Payments are advanced from the loan funds and repaid by the subsequent purchaser of the improvements.

Direct Loan Financing and Advances – Includes loan refinancing, replacement home loans, repair loans, new home construction, farm loans and loan insurance advances.

Act 88, SLH 2021, established a separate revolving loan fund for Native Hawaiian Housing Block Grant (NHHBG)-funded direct loans for FY 2022 and FY 2023. The State Legislature authorized annual \$7 million NHHBG-funded direct loans.

Real Property Tax Advances – Pursuant to Section 208(7), Hawaiian Homes Commission Act of 1920, as amended, the Department may advance payments on behalf of lessees to address real property tax delinquencies and place a lien on the asset as provided by Section 216, HHCA.

Contingency-Guaranteed/Insured Loan Portfolio – A reserve set aside to guarantee/insure repayment of defaulted loans to lenders.

Loans Receivable/Interest Receivable Write-downs/Write-offs – A book value reduction due to a decline in the asset's fair market value.

Loan Adjustment – Reimbursements to the Hawaiian Home Trust Fund for FHA 247 Insured Loan Reserve Account transactions that were deposited in the Hawaiian Home General Loan Fund.

Purpose 3: Rehabilitation Projects

Pursuant to Chapter 6.1 of Title 10 Hawaii Administrative Rules, the DHHL prepares the Native Hawaiian Development Program Plan (NHDPP) every two years for the Commission's review and approval. The goal of the NHDPP is to "increase the self-sufficiency and self-determination of native Hawaiian individuals and native Hawaiian communities." This is accomplished through the NHDPP by "improve(ing) the general welfare and conditions of native Hawaiians through educational, economic, political, social, cultural, and other programs."

Services to be provided through the NHDPP:

- Homesteading assistance which include homebuyer education, lease cancellation and foreclosure prevention services;
- · Technical assistance for planned community associations;
- · New DHHL grant opportunities including project implementation grants; and
- Technical assistance and grant support to existing grantees.

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FY 2025 Rehabilitation projects by MOF:

FY 2025 Rehabilitation Projects

Object Code	Rehabilitation Projects	FY 2025
7110	Native Hawaiian Development Program and Plan	1,100,000
7110	Native Hawaiian Development Program Plan Update	150,000
7110	Beneficiary Capacity Building and Technical Assistance	200,000
	Total	\$1,450,000
	MOF: Native Hawaiian Rehabilitation Fund T 924 I	
7110	Native Hawaiian Development Program and Plan MOF: General Fund G 001 I	\$5,000,000

RECOMMENDATION

The Commission's approval of the above recommended motion is respectfully requested.

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FY 2025 Executive Budget													
Administration and Operating Costs													
Object	Description		General Fund	Administration	Operatin	g Fund I	Operating	g Fund	Native Hawaiian Rehabilitation	Revenue Bond Special	Hawaiian Home Lands	NAHASDA	TOTAL
Code	2000 p. 0	HHL 625	HHL 602	Account	Op Por	Dev Por	Op Por	Dev Por	Fund	Fund	Trust Fund		BUDGET
2000	Personnel Costs	11,978,502	0	0	0	0	0		0	0		1,225,340	13,203,842
2900	Other Personal Services	180,000	0	49,000	0	0	500,000	0	0	0		0	729,000
3010	Operating Supplies - Gas & Oil Supplies	85,032	0	0	10,000	0	45,348	0	0	0		0	140,380
3020	Operating Supplies - Fuel & Oil Other	3,050	0	0	4,500	0	30,000	0	0	0		0	37,550
3030	Operating Supplies - Janitorial	10,480	0	0	6,048	0	500	0	0	0		0	17,028
3040	Operating Supplies- Medical	0	0	0	0	0	0	0	0	0		0	0
3090	Operating Supplies - Others	17,880	0	0	.,	0	15,509	0	0	0		0	41,314
3100	Maintenance Materials Supplies & Parts	5,600	0	0		0	101,000	0	0	0		0	106,600
3200	Office Supplies	45,150	0	0		0	74,300	0	0	0		0	119,450
3400	Other Supplies	11,366	0	0	_,000	0	8,000	0	0	0		0	21,866
3500 3600	Dues and Subscriptions	3,262 770	0	2,000	600	0	11,500 7,000	0	0	0		0	16,762 8,370
3700	Freight and Delivery Charges Postage	139,740	0	0	550		56,250	0	0	0		0	196,540
3800	Telephone	130,610	0	0	600		30,230	0	0	0		0	131,210
3900	Printing and Binding	45,000	0	0	3,500	0	126,450	0	0	0		0	174,950
4000	Advertising	32,200	0	0	500	0	29,500	0	0	0		0	62,200
4100	Car Mileage	15,300	0	2,700	0	0	0	0	0	0		0	18,000
4200	Transportation, Intrastate	165,200	0	70,000	0	0	121,000	0	0	0		0	356,200
4300	Subsistence Allowance, Intra-State	78,970	0	103,500	0	0	4,000	0	0	0		0	186,470
4400	Transportation, Out of State	28,250	0	31,750	0	0	4,000	0	0	0		0	64,000
4500	Subsistence Allowance, Out of State	30,500	0	29,000	0	0	2,000	0	0	0		0	61,500
4600	Hire of Passenger Cars	31,100	0	44,850	0	0	3,000	0	0	0		0	78,950
5000	Electricity	119,554	-	951,946	149,100	0	408,100	0	0	0		0	1,628,700
5100	Gas	500	0	0	0	0	0	0	0	0		0	500
5200	Water	95,500	0	240,000	60000	0	0	0	0	0		0	395,500
5200	Water - Subdivisions	0	0	100,000	0	0	0	0	0	0		0	100,000
5300	Sewer	0	0	0	0	0	0	0	0	0		0	0
5400	Other Utilities	0	0	0	0	0	0	0	0	0		0	0
5500	Rental of Land and Bldg.	0	0	0	0	0	0	0	0	0		0	0
5600	Rental of Equipment	93,650	0	0		0	1,000	0	0	0		0	99,150
5700	Other Rentals	1,774,500	0			0	0	0	0	0		0	
				0		_		_		-			1,774,500
5810	Repairs- Data Processing	14,000	0	0	0	0	0	0	0	0		0	14,000
5815	Maintenance - Data Processing	341,000	0	0	0	0	0	0	0	0		0	341,000
5820	Repairs- Equipment, Building, etc.	50,300	0	0	13,500	0	186,110	0	0	0		0	249,910
5825	Maintenance- Equipment, Building, etc.	158,600	5,000,000	0	198,050	0	85,972	0	0	0		0	5,442,622
5830	Repairs- Motor Vehicles	36,500	0	0	3,000	0	17,500	0	0	0		0	57,000
5835	Maintenance- Motor Vehicles	105,750	0	0	5,000	0	9,500	0	0	0		0	120,250
5840	Maintenance-Unencumbered Lands	0	0	661,840	160,225	0	50,000	0	0	0		0	872,065
5855	Maintenance-Subdivisions	0		0		0	650,000	0	0	0		0	650,000
5895	Maintenance-Other Miscellaneous	54,284	0	0	0	0	7,000	0	0	0		0	61,284
5900	Insurance	29,000	0	0	0	0	0	0	0	0		0	29,000
6120	Interest PaymentRGOB	0	0	0	0	0	0	0	0	0		0	0
6500	Other Grants in Aid	617,000	0	0	0	0	0	0	0	0		0	617,000
7110	Fee for Service	58,000	5,000,000	1,846,623	2,928,936	0	6,770,241	0	1,450,000	0		0	18,053,800
7710	Resource Development Initiative	,	, , ,						, , , , , , , , , , , , , , , , , , , ,		4,200,000		

Department of Hawaiian Home Lands

					ment of Hav								
		1											
	Administration and Operating Costs												
Object	-	General Fund	General Fund	Administration	Operatin	g Funa	Operating	; Funa	Native Hawaiian	Revenue	Hawaiian	NAHASDA	TOTAL
Code	Description	HHL 625	HHL 602	Account	Op Por	Dev Por	Op Por	Dev Por	Rehabilitation Fund	Bond Special Fund	Home Lands Trust Fund		BUDGET
7110	System Modernization Initiative										2,700,000		
7230	Training Costs	10,000	0	25,000	2,000	0	87,000	0	0	0		0	124,000
7290	Other Current Expenditures	200,000	0	500	22,000	0	24,950	0	0	0		22,901,391	23,148,841
6500	Grant-in-Aid	0	0	0	0	0	0	0	0	0		0	0
7700	Machinery and Equipment	0	0	606,000	157,500	0	155,092	0	0	0		0	918,592
7700	Motor Vehicle	0	0	60,000	0	0	100,000	0	0	0		0	160,000
7700	Furniture	0	0	0	0	0	0	0	0	0		0	0
7900	Construction in Progress	0	0	0	0	0	0	0	0	0		0	0
8020	Principal PaymentRGOB	0	0	0	0	0	0	0	0	0		0	0
6120/ 8020	Debt Service: Revenue Bond	0	0	0	0	0	0	0	0	3,200,000		0	3,200,000
8200	Loans Receivable	0	0	0	0	0	0	0	0	0		0	0
Total - 0	Current Expenditure & Equipment	4,817,598	10,000,000	4,824,709	3,740,534	0	9,691,822	0	1,450,000	3,200,000	6,900,000	22,901,391	67,526,054
Total Pers	sonal Services and Current Expenditures	16,796,100	10,000,000	4,824,709	3,740,534	0	9,691,822	0	1,450,000	3,200,000	6,900,000	24,126,731	80,729,896
	APersonnel Cost	11,978,502	0	0	0	0	0	0	0	0		1,225,340	13,203,842
	BCurrent Expenditure	4,817,598	10,000,000	4,158,709	3,583,034	0	9,436,730		1,450,000	3,200,000	6,900,000	22,901,391	66,447,462
	CEquipment	0	0	606,000	157,500	0	155,092	0	0	0		0	918,592
	MMotor Vehicle	0	0	60,000	0	0	100,000	0	0	0	0.000.000	0	160,000
	Total	16,796,100	10,000,000	4,824,709	3,740,534	0	9,691,822	0	1,450,000	3,200,000	6,900,000	24,126,731	80,729,896

Department of Hawaiian Home Lands									
Development Budget (FY 2025)									
(000's omitted)									
		FY 25 C	arryover	FY 25 No	ew Funds		FY 25 Bu	dget Request	
Project / Description	New Lots	HHL Trust	Leg Appns	HHL Trust	Leg Appns	HHL Trust	Leg Appns	Act 279	Total
PART A: Lot Development Projects (Addressin	g the home	stead waiting	list)						
<u>OAHU</u>									
East Kapolei II-B Na Kupa'a Loan Payoff		2,300				2,300	-		2,300
East Kapolei II-A TOD and Telecom								1,000	1,000
East Kapolei II Backbone Infrastructure									-
East Kapolei IIE									-
East Kapolei IID									-
East Kapolei IIF									-
Kaupea, Phase 2								21,941	21,941
Maili Development									-
Ewa Beach (former NOAA site)	600								-
Waimanalo Residential & Agricultural Lots	119	1,750				1,750	-		1,750
Land Acquisition, Oahu						-	ı	24,241	24,241
MAUL									
Keokea-Waiohuli, Phase 2B	61					-	-		-
Keokea-Waiohuli, Phase 3	76	500				500	-		500
Maui Development Fees (water, sewer, etc)		250				250	-		250
Lei Ali'i Phase 1B	75	500				500	-		500
Leialii 1B - Off-site Water									-
Lei Ali'i Highway and Access Improvements						-			-
Honokowai Subs Ag Ph 1	50					-	-		_
Pulehunui Development						_	-		_
Pu'unani Development (\$4 million = AHC)	161	4,000				4,000	-		4,000
Kahikinui Roadways		1,500				1,500	-		1,500
LANAI									
Lanai Residence Lots, Offsite Infrastructure							_		
,									
MOLOKAI									
Kalamaula Ag Lots (Acceleration)	45					-	-		-
Hoolehua Agricultural Lots- Naiwa Ag Subd	66					-	-	-	-
Hoolehua-Pala'au Scattered	12					-	-	3,500	3,500
BIG ISLAND									
HCC Home Project		325				325	ı		325
Honomu Subsistence Ag Lots, Phase 2	40								-
Kaumana Subdivision Rehabilitation						-	-		-
Ka'ū Water System Impovements, Phs 2		91				91	-		91
Kau Water Filling Station		200				200	-		200
Ka'u Agricultural Lots (Pu'ueo)	25	3,000				3,000	-		3,000
Lalamilo Housing Phase 2A, Increment 1		1,000				1,000	-		1,000
Laiopua Village 2									-
Laiopua Village 1									-
Laiopua Water (site acquisition)						-	-		-
Laiopua 4								39,240	
Panaewa Residential Lots								1,000	
Makuu 2ac lots (pressure test, chloronation)		500				500			500
								•	

Department of Hawaiian Home Lands									
Development Budget (FY 2025)									
(000's omitted)									
		FY 25 C	arryover	FY 25 Ne	ew Funds		FY 25 Bu	dget Request	
Project / Description	New Lots	HHL Trust	Leg Appns	HHL Trust	Leg Appns	HHL Trust	Leg Appns	Act 279	Total
<u>KAUAI</u>						İ			
Hanapepe Residence Lots, Phase 2									-
Anahola Kuleana		250				250		5,000	5,250
Wailua Masterplan		1,000				1,000			1,000
STATEWIDE PROJECTS									
Scattered Lots Program (Statewide)		1				1		1,500	1,501
Acquisition Due Diligence		1,000				1,000		1,000	2,000
VOKA Payment		60				60			60
Federal Funds Reimbursements/Adjustments		1,000				1,000			1,000
Dispute Resolution		1				1			1
Land/Project Acquisition									-
Project Financing									-
Individual Assistance								2,000	
Contingencies								5,000	
PART A SUBTOTAL	1,330	\$ 19,228	\$ -	\$ -	\$ -	\$ 19,228	\$ -	\$ 105,422	\$ 77,410

Department of Hawaiian Home Lands										
Development Budget (FY 2025)										
(000's omitted)										
		FY 25 C	arryover	FY 25 New Funds		FY 25 Bu		dget Request		
Project / Description	New Lots	HHL Trust	Leg Appns	HHL Trust	Leg Appns	HHL Trust	Leg Appns	Act 279		Total
PART B: Repair, Maintenance, and Operating Co	osts (Pron	noting thriving	, healthy com	munities)						
<u>OAHU</u>										
Papakolea Sewer Remediation, Ph 2 Papakolea Infrastructure Remediation		4,750 1,000			6,800	4,750 1,000	6,800			11,550 1,000
Nānākuli Sewer Improvements, Ph 2		6,000				6,000	-			6,000
Waianae Sewer Improvements						-	-			-
Waimanalo Flood Control Channel						-	-			-
Waimānalo Sewer Improvements		18,000				18,000	-			18,000
Princess Kahanu Sewer Improvements						-	-			-
Kapolei Sewer Repairs						-	-			-
Nanakuli Drainage & Fencing, Ph 2						-	-			-
Rehabilitation of School Seawall, Nanakuli		403			4,500	403	4,500			4,903
Waianae Sidewalk & Storm Basin Repairs						-	-			-
Waimanalo Bell Street Drainage Improvements						-	-			-
Waimanalo Concrete Channel Relining		5,000				5,000	-			5,000
Waimanalo Waioleoa Street & Dirt Drainage						-	-			-
Waimanalo Sewer Repairs (Kumuhau, Kakaina)						-	-			-
Nanakuli Laterals Concrete Spall and Fencing					6,500	-	6,500			6,500
Waianae & Nanakuli Sidewalks & Storm Basin					2,200	-	2,200			2,200
Repairs		4.000				4 200				
Traffic Calming Islandwide		1,200				1,200				
MOLOKAI										
Kalamaula Drainage						-	-			-
Kapaakea-One Alii Drainage							-			-
BIG ISLAND										
Honokaia Non-potable Water System						-	-			-
Keaukaha Sewer Improvements Master Plan						-	-			-
Maku'u Site Remediation		200				200	-			200
K'au Water System						-	-			-
Lalamilo Ph 1, Kawaihae Road Channelization		100				100	-			100
Lalamilo Ph 1, Infrastructure Improvements		420				420	-			420
Laʻi ʻŌpua Brush Clearing & Maintenance		800				800	-			800
Puukapu Non-potable Water System						-	-			-
<u>KAUAI</u>										
Anahola Dam and Reservoir Add'l Improvements		1,500				1,500	-			1,500
STATEWIDE PROJECTS										
Engineering Services for Various Locations		1,250				1,250	-			1,250
R/M of Improvements on HHL, Statewide		1				1	-			1
R/M of Utilities in Existing Subdivisions		1				1	-			1
Environmental Mitigation/Remediation		1				1	-			1
PART B SUBTOTAL		\$ 40,626	\$ -	\$ -	\$ 20,000	\$ 40,626	\$ 20,000		\$	60,626
PART A + PART B		\$ 59,854	\$ -	\$ -	\$ 20,000	\$ 59,854	\$ 20,000		\$	138,036

STATE OF HAWAII DEPARTMENT OF HAWAIIAN HOME LANDS

June 17, 2024

TO: Chairman and Members, Hawaiian Homes Commission

FROM: Sharon Mendoza, HHL Program Budget Analyst

SUBJECT: Transfer of Hawaiian Home Receipts Fund Balance – End of 4th Quarter, FY24

RECOMMENDED MOTION/ACTION:

Commission approval to transfer the receipts deposited in the Hawaiian Home Receipts Fund as of June 30, 2024, to the Hawaiian Home Administration Account.

DISCUSSION:

Section 213 (g) of the Hawaiian Homes Commission Act, 1920, as amended, reads in part as follows:

"(3) Hawaiian home receipts fund. All interest moneys from loans or investments received by the department from any fund except as provided for in each respective fund, shall be deposited into this fund. At the end of each quarter, all moneys in this fund may be transferred to the Hawaiian home operating fund, the Hawaiian home administration account, the Hawaiian home trust fund, and any loan fund in accordance with rules adopted by the department."

Section 10-3-52(b) of the Title 10, DHHL Administrative rules, provides that:

"If the Commission fails to approve a plan for transfer, all moneys in the Hawaiian home receipts fund shall be transferred at the end of that respective quarter as follows:

- (1) Nine per cent to the operating fund; and,
- (2) Ninety-one per cent to the general loan fund."

On June 3, 2024, the cash balance of the Hawaiian Homes Receipt Fund was \$4,701,657.21. The June 30, 2024, projected balance is \$5,000,000. Based on department expenditures for FY 2024, it is recommended that cash receipts in the Hawaiian Home Receipts Fund for the 3rd quarter ending March 31, 2024, be transferred to the Hawaiian Home Administration Account.

Hawaiian Homes Commission Meeting June 17 & 18, 2024 Hale Pono'i, Kapolei, Oahu

J-ITEMS

Hawaiian Homes Commission Meeting June 18, 2024 J Agenda

Requests to Address the Commission

- J-1 Lawrence Hao and Francine Palama Keaukaha Lease Transfer Issue
- J-2 Jan Makepa Waianae Valley Homestead Association
- J-3 Randy Akau Various Concerns
- J-4 Summer Yadao, Chasetyn Hasegawa, Samuel Wampler, Connye Busa – Waipouli
- J-5 Kekoa Enomoto Act 236 Lease Renewals
- J-6 Germaine Meyers Various Concerns
- J-7 De Mont Manaole Various Concerns
- J-8 Princeslehuanani Kumaewakainakaleomomona Pastoral Lots on Oahu
- J-9 Patty Teruya Kahanamoku Various Concerns
- J-10 Blossom Feiteira Various Concerns
- J-11 De Gray Vanderbilt Ka Ohana O Kalaupapa



MAUNAKAI & ASSOCIATES

Designing-Planning-Research Studio P.O. Box 6201 Kaneohe, HI 96744

EM: <u>franpalama@gmail.com</u> P: (808) 341-9881

June 7, 2024

Hawaiian Homes Commission Department of Hawaiian Homes State of Hawaii 91-5420 Kapolei Pkwy. Kapolei, HI. 96707

Aloha Commissioners,

On October 6, 2023 at the Hilo DHHL office, Lawrence Hao and I were present where I completed the transfer of my lease #05666 in Keaukaha back to Mr. Hao. The lot was cleared, and the structure demolished. The property at 121 Kapili Ave. TMK: (3)2-4-024:015 Lot No. 412 provided my family a home for 33 years. Since then, two of my four children are beneficiaries and the other two have their own homes.

After meeting with my children, we agreed that the land should be returned to Uncle Larry. Nothing is wrong with the land, but the land served its purpose. This was a gift of aloha from Mr. Hao.

However, the transfer of the lease back to Mr. Hao would require an "expeditious process" from our staff at DHHL. The lease is required so his construction documents and schedule building his new home may come to fruition by the end of the year. Also, he would be able to name a successor. Mr. Hao was born and raised in Keaukaha on Baker Avenue, graduated from Hilo High School and college, raised his family, and now retired. While time is not on his side, I would like very much to thank the Commissioners for their attention to this urgent request. I am hopeful for a favorable response that Mr. Hao may live his life back home in Keaukaha, Hilo, Hawaii Island.

Mahalo ke Akua,

Kahu Dr. Francine Park Palama, Owner Maunakai & Associates

From: Jan Makepa
To: Burrows-Nuuanu, Leatrice W
Subject: Re: [EXTERNAL] J Agenda
Date: Thursday, May 16, 2024 7:14:14 AM

From: Jan Makepa <<u>imakepa001@gmail.com</u>>
Sent: Wednesday, May 15, 2024 11:57 PM

To: Burrows-Nuuanu, Leatrice W < <u>leatrice.w.burrows-nuuanu@hawaii.gov</u>>

Subject: [EXTERNAL] J Agenda

Aloha Leah,
Jan Makepa with Waiʻanae Valley Homestead.
Can you please check to see if my request to be added to the J Agenda for May's meeting went through? I submitted it online on or about May1st or 2nd.
If you did not receive it, may I request then to be added to the June J Agenda.
Mahalo,

From: Summer Lee Yadao

To: <u>Burrows-Nuuanu, Leatrice W</u>

Subject: [EXTERNAL] Request time for J agenda - Tuesday June 18th Kapolei

Date: Tuesday, June 04, 2024 1:04:48 PM

Aloha e Leatrice,

I sent in testimony request for the J agenda on June 18th for a bunch of us:

Myself Chasetyn Hasegawa Samuel Wampler Connye Busa

I may be sending in a few more but wanted to follow up and make sure these were received so far.

Mahalo!

--

Summer Yadao Communications Director Kū Pono ka Leo o ka 'Āina

Cell: (808) 387-1098

Email: summer@kpkoa.org

www.kpkoa.org

From: Kekoa Enomoto

To: <u>Burrows-Nuuanu, Leatrice W</u>

Cc: Emma Yap; Kainoa EDGE; Robin Leihuanani Keali'inohomoku WAIT; KipuKai Kuali'i SCHHA

 Subject:
 [EXTERNAL] J Agenda 6/18/24

 Date:
 Friday, May 24, 2024 8:54:33 AM

Aloha mai kaua e Leah,

Ke 'olu'olu, may I RSVP to advocate on the J Agenda during the 6/18/24 Hawaiian Homes Commission meeting? I plan to discuss Act 236 adopted in 2021 concerning 40-year lease renewals of Hawaiian homelands. These leases would be to non-Hawaiian, nonbeneficiary entities (1) while homelands still are needed for homesteading, and (2) without congressional approval mandated for state legislation that diminishes beneficiary rights. Furthermore, why protect nonbeneficiary rights to our trust lands while declining to protect the rights/entitlements via universal undivided-interest-lessee status for 28,000 beneficiaries waiting for homestead awards? Act 236 appears to be a breach of trust, since native Hawaiians of 50 percent blood quantum are the intended assignees of the 1921 Hawaiian Homes Commission Act federal trust. Mahalo a hui hou,

-'Anake Kekoa

From: G M

To: <u>Burrows-Nuuanu, Leatrice W</u>

Subject: [EXTERNAL] J-Agenda Request from Germaine Meyers, Hawaiian Homes Commission Meetings June 2024 and

July 2024

Date: Wednesday, May 15, 2024 12:19:54 PM

Aloha Leah,

May I kindly request to address the Hawaiian Homes Commissioners under J-Agenda during June 2024 and July 2024 Commission Meetings please, for the purpose of addressing various Beneficiary Concerns?

Ke Akua pu, Germaine Meyers Nanakuli Hawaiian Homestead Lessee From:hoomanaponollc96792@gmail.comTo:Burrows-Nuuanu, Leatrice WSubject:[EXTERNAL] Request for J AgendaDate:Saturday, June 01, 2024 12:42:15 PM

Aloha Leah!

Can you please place me on this month's J Agenda.

Mahalo.

Yahoo Mail: Search, Organize, Conquer

From: <u>Kumaewakainakaleomomona Princeslehuanani</u>

To: Burrows-Nuuanu, Leatrice W; Princeslehuanani Kumaewakainakaleomomona

Subject: [EXTERNAL] Re: JUNE 2024 - J Agenda Confirmation

Date: Friday, May 31, 2024 2:24:25 PM

Attachments: image001.png

May 31, 2024,

Aloha Leah,

Just checking to see if I can get on our Jagenda for JUNE. TopicPASTORAL DHHL LOTS ON OAHU

MAHALO

PrincesLehuanani Kumaewakainakaleomomona 808-359-1848 1993 WAITLISTER

Sent from Yahoo Mail for iPad

On Monday, May 6, 2024, 1:17 PM, Princeslehuanani Kumaewakainakaleomomona <valakuma@yahoo.com> wrote:

From: Patty

To: <u>Burrows-Nuuanu, Leatrice W</u>

Subject: [EXTERNAL] Request to be on J agenda for DHHL June meeting in Oahu

Date: Wednesday, May 15, 2024 12:34:11 PM

Aloha Ms. Leah,

I kindly request to be on the J Agenda for the DHHL June Commission meeting in Oahu.

I appreciate all you do for the Department and beneficiaries!

Mahalo nu'u, Patty Kahanamoku Teruya 808 723-9161 From: Blossom Feiteira

To: <u>Burrows-Nuuanu, Leatrice W</u>
Subject: [EXTERNAL] J Agenda

Date: Sunday, June 02, 2024 11:35:02 AM

Aloha Lea,

Request to testify on the J agenda please.

Mahalo,

Blossom

Sent from my iPhone