A PLAN FOR THE NEXT 100 YEARS

DEPARTMENT OF HAWAIIAN HOME LANDS
THE STATE AND ITS PEOPLE DO FURTHER AGREE AND DECLARE

THAT THE SPIRIT OF THE HAWAIIAN HOMES COMMISSION ACT

LOOKING TO THE CONTINUANCE OF THE HAWAIIAN HOMES PROJECTS

FOR THE FURTHER REHABILITATION OF THE HAWAIIAN RACE

SHALL BE FAITHFULLY CARRIED OUT.
RESIDENTIAL
DEMAND VS. SUPPLY

- 1,699 apps, 1,190 acres
- 10,870 apps, 1,645 acres
- 838 apps, 742 acres
- 75 apps
- 3,869 apps, 1,544 acres
- 5,909 apps, 4,387 acres
More than 182 years to meet demand at our current rate

More than \( \frac{1}{2} \) waitlisters over the age of 60

More than 2000 native Hawaiians have passed while on the waiting list.
$4.5 BILLION
CONSERVATIVE ESTIMATE OF INFRASTRUCTURE COSTS ALONE TO DEVELOP 28,000 LOTS – NOT ACCOUNTING FOR NEW LAND ACQUISITION

$145.9 MILLION
FY ‘22-‘23 BUDGET REQUEST

$20 MILLION
FY ‘21 ACTUAL APPROPRIATION
STATES ALLOW TRIBAL GAMING
501 Gaming Operations
$33.72B Revenue

$3.66B
55 Gaming Operations

$368M
36 Gaming Operations

$9.28B
73 Gaming Operations

$2.47B
73 Gaming Operations

$3.14B
59 Gaming Operations

$2.48B
72 Gaming Operations

$4.8B
95 Gaming Operations

$7.53B
36 Gaming Operations
TAX REVENUE

Payments made by tribal governments to Federal, State, and Local government
The Governor of Hawai’i Gaming Commission:

-Corporate finance and securities
-Criminal investigations and law enforcement
-Legal and policy issues related to gaming
-Regulatory administration or industry management
-native Hawaiian under HHCA

Hawai’i Gaming Commission:

-Commission Executive Director

Administration:

- Issuance of gaming license
- Collection of taxes
- Accounting of revenue
- Adoption of regulations

Enforcement:

- Investigation of violations
- Imposition of fines
- Inspection of records
- Ejection of individuals
AUTHORIZATION OF
LIMITED GAMING

ONE TWENTY-YEAR LICENSE

ONE INTEGRATED RESORT

ON DHHL LAND

IN KAPOLEI

ON LAND DESIGNATED
FOR COMMERCIAL USE
HISTORY & EXPERIENCE

• HISTORY OF OR BONA FIDE PLAN FOR COMMUNITY INVOLVEMENT OR INVESTMENT IN HAWAIʻI

• VERIFIED SOURCES OF CAPITAL TO DEVELOP, CONSTRUCT, & MAINTAIN THE I.R. FACILITY

• UNBLEMISHED HISTORY OF CRIMINAL ACTIVITY, TAX ISSUES, OR BANKRUPTCY

• DEVELOPMENT PLAN THAT PROVIDES MAXIMUM REVENUE TO DHHL

COMMUNITY BENEFITS

• TRAINING PLAN FOR NATIVE HAWAIʻIANS TO QUALIFY FOR JOBS AT THE I.R.

• ECONOMIC BENEFIT TO COMMUNITY & PLAN FOR COMMUNITY INVOLVEMENT OR INVESTMENT

• NO WAGERING ON HAWAIʻI COLLEGIATE ATHLETICS IN ANY OTHER JURISDICTIONS

• PLAN FOR CREATING PARTNERSHIPS WITH UH AND EXISTING EDUCATIONAL INSTITUTIONS FOR TRAINING NATIVE HAWAIʻIANS FOR JOBS
$50M MIN. INVESTMENT FOR DESIGN & CONSTRUCTION

DHHL TO CONTRIBUTE $5M TO FUND INITIAL OPERATIONS OF COMMISSION

LICENSEE TO REFUND DHHL THE $5M BY THE FIRST DAY OF OPERATIONS
GROSS GAMING REVENUE

WAGERING TAX 45%

NET GAMING REVENUE 55%
WAGERING TAX

STATE GENERAL FUND
15% of Wagering Tax

STATE GAMING FUND
5% of Wagering Tax

NATIVE HAWAIIAN REHABILITATION FUND
5% of Wagering Tax

FUNDS FOR HOME DEVELOPMENT & LAND ACQUISITION
75% of Wagering Tax

HAWAIIAN HOME OPERATING FUND
5% of Wagering Tax
STATE GAMING FUND

- Compulsive Gamblers Program & Public Safety
- Native Hawaiian Job Training at the Integrated Resort
- Roads & Infrastructure
- Administrative Costs for Hawai‘i Gaming Commission
CONCERNS RELATED TO CRIME

An integrated resort will increase crime in the surrounding neighborhood.

WHAT THE DATA SAYS

The introduction of an integrated resort or casino lead to a statistically insignificant increase in violent street felonies, which evened out over time.

Vehicular crime decreased in studied casino areas.

Residential burglary and drug crime demonstrated a statistically insignificant decrease in studied casino areas.

Studies show that there is no direct link between gaming and crime. Research suggests that communities with casinos are equally as safe as communities without them. In fact, in some cases, the number of crimes and crime rates decreases after the introduction of casinos to a community.

When the number of visitors to gaming cities is taken into account, the risk and incidence of victimization actually decreases for residents.

The threat of illegal and unregulated gambling is greater than the introduction of a single integrated resort on O‘ahu.
CONCERNS RELATED TO PROBLEM GAMBLING

An integrated resort will introduce problem gambling to Hawai‘i

Hawai‘i residents and native Hawaiians will develop gaming problems at alarming rates

Integrated resorts and casinos cause problem gambling

Local youth will become problem gamblers

WHAT THE DATA SAYS

Problem gambling prevalence, state to state, is between 1-2%, including in Hawai‘i, where the problem gambling prevalence is 2.2%.

Momentary rise in problem gaming in initial rollout, but over time, the rate stabilizes at 1-2% of the population

Third-Party academic research fails to link disordered gambling rates to gambling expansion

Data shoes a decline in gambling among 80,000 public school students in Minnesota since 1992
“IN THEIR SPORTS AND GAMES THE HAWAIIANS DIFFERED FROM ALL OTHER BRANCHES OF THE POLYNESIANS IN THEIR PASSION FOR BETTING.”

DR. KENNETH E. EMORY, BISHOP MUSEUM