



HAWAIIAN HOME LANDS TRUST  
DEPARTMENT OF HAWAIIAN HOME LANDS

**Community Informational Meetings**  
**December 14-15, 2011**

# Purpose of Meetings

- ⦿ Engage with beneficiaries who have been on the Waitlist the longest
- ⦿ Seeking mana‘o from “First 100” applicants on Hawai‘i Island waitlist
- ⦿ Unveil details of “Kauhale Pilot Project.”

# Agenda

- ⦿ **Introductions**
- ⦿ **Homestead Opportunities**
- ⦿ **Kauhale Pilot Project**
- ⦿ **Feed Back, Mana‘o, Open Discussion**
- ⦿ **Next Steps**

**“Hope deferred makes the heart sick,  
but a longing fulfilled is a tree of life.”**

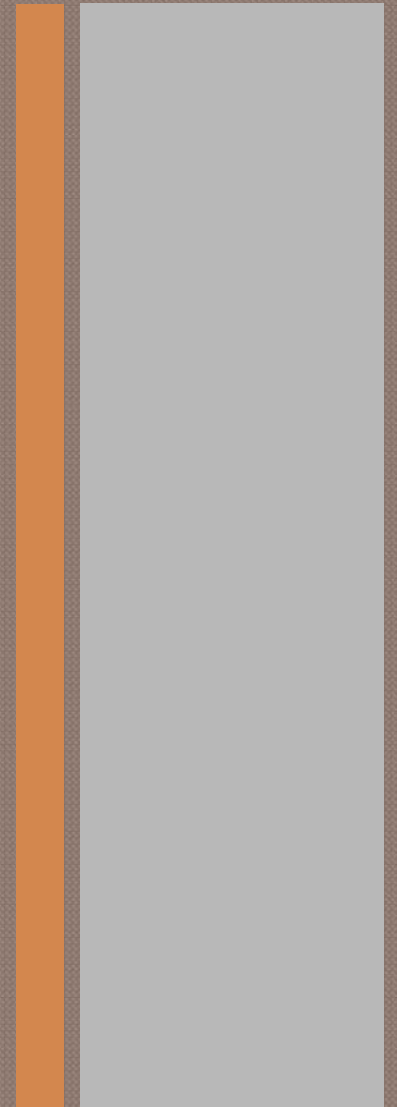
*Proverbs 13:12*

# Why on The Waitlist so long?

- ◉ **Affordability and Personal Finances**
- ◉ **Timing and Location of Offering**
- ◉ **Offered but Deferred**
- ◉ **Outdated Beneficiary Information**

# Attempts....

- ◉ Accelerated Awards
- ◉ Self-Help Products
- ◉ Undivided Interest Awards
- ◉ Alternate Financing



# ADDRESSING THE WAITLIST



- **High infrastructure costs for units built in the last decade.**
- **Single-family units built in last decade resulted in higher mortgages to homesteaders.**
- **Few pastoral and no agriculture homesteads developed in recent years.**
- **The more successful we are, the longer the waitlist grows**
- **As the trust builds more homesteads, fixed costs go up.**

# Strategic Plan 2012-2017

- ◉ Reaffirm and Assert Trust Status
- ◉ Ensure Financial Well Being of the Trust
- ◉ Provide Excellent Customer Service
- ◉ Deliver Diverse Homesteading Opportunities



# *Deliver*



## Deliver Diverse Homesteading Opportunities

- Objective 1: Expand The Variety Of Residential Homesteading Opportunities
- Objective 2: Implement Agricultural Homesteading Opportunities
- Objective 3: Implement Pastoral Homesteading Opportunities
- Objective 4: Implement Aquaculture Homesteading Opportunities
- Objective 5: Seek Alternative Financing For Homesteading Opportunities

## Mary Kawena Pukui

“...it would certainly be instructive to consider the possibility of carrying the ‘ohana principle into the recent and current homesteading movement. Up to this time homesteading has been planned and attempted, not too successfully, on the individual basis.”

*The Polynesian Family System in Ka‘ū (1935)*

# KAUHALE PILOT PROJECT



# KAUHALE PILOT PROJECT

- ◉ **Kauhale were traditional homesteads of multi-generations that consisted of various structures that served specific purposes**
- ◉ **DHHL's Kauhale Project is a pilot being developed on Hawaii Island in Keaukaha and/or Waimea**
- ◉ **Pilot Project will assist DHHL in assessing beneficiary demand to reside in multi-family residential units that incorporate common living areas to be shared among a family.**
- ◉ **Goal is to move family in by the end of 2012.**
- ◉ **Contract Architect for Design of Kauhale**

# KAUHALE PILOT PROJECT

- ◉ Cultural Context
- ◉ Already Living This Way
- ◉ Leverage Financial and Social Resources
- ◉ Chance to Assist Multiple Families on the Waitlist
- ◉ Control Over Barriers: lending, etc.
- ◉ Product for the top 100

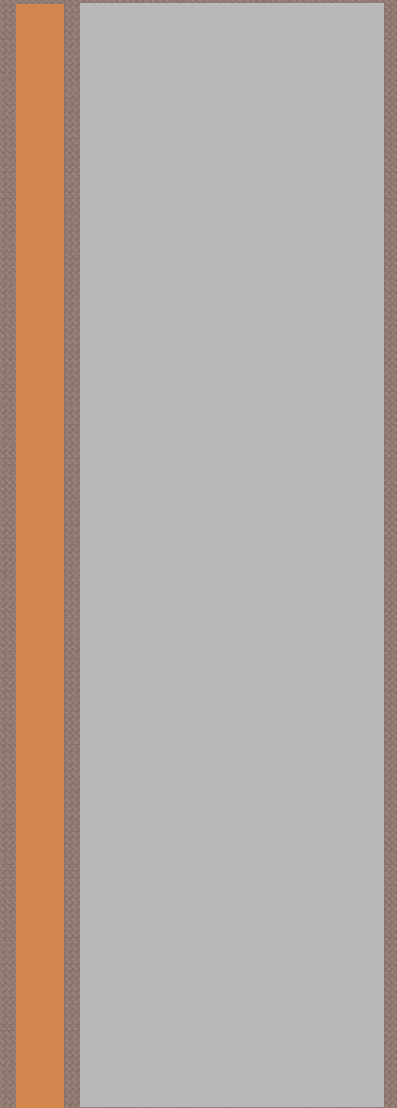
# FAQs

- ◉ What is Kauhale?
- ◉ What is DHHL's Kauhale Project?
- ◉ What is the benefit in implementing a Kauhale Model?
- ◉ How do I qualify if my family is interested in the Kauhale Model?
- ◉ Is there a limit to the number of lessees that can be listed on the lease?
- ◉ How will we purchase a Kauhale Model?
- ◉ How long will I have to wait?
- ◉ Who can I speak with at DHHL to get more information about the Kauhale Pilot Project?

**Feed back...**

**Mana'o...**

**Open Discussion...**



Kauhale Ohana Demographics  
December 2011

Interested in a Kauhale at:

\_\_\_\_\_ Waimea

\_\_\_\_\_ Hilo

**Family 1**

Applicant Name \_\_\_\_\_  
\_\_\_\_\_ native Hawn \_\_\_\_\_%  
No. Adults \_\_\_\_\_  
Children/ages \_\_\_\_\_  
\_\_\_\_\_  
Pets \_\_\_\_\_  
Cars \_\_\_\_\_  
Trucks \_\_\_\_\_  
Boats \_\_\_\_\_  
Other \* \_\_\_\_\_  
\_\_\_\_\_

Contact Person \_\_\_\_\_

Phone Nos. \_\_\_\_\_

Address \_\_\_\_\_  
\_\_\_\_\_

Email \_\_\_\_\_

**Family 2**

Name \_\_\_\_\_  
Applicant Yes \_\_\_ No \_\_\_ n.H. \_\_\_%  
No. Adults \_\_\_\_\_  
Children/ages \_\_\_\_\_  
\_\_\_\_\_  
Pets \_\_\_\_\_  
Cars \_\_\_\_\_  
Trucks \_\_\_\_\_  
Boats \_\_\_\_\_  
Other \* \_\_\_\_\_  
\_\_\_\_\_

**Family 3**

Name \_\_\_\_\_  
Applicant Yes \_\_\_ No \_\_\_ n.H. \_\_\_%  
No. Adults \_\_\_\_\_  
Children/ages \_\_\_\_\_  
\_\_\_\_\_  
Pets \_\_\_\_\_  
Cars \_\_\_\_\_  
Trucks \_\_\_\_\_  
Boats \_\_\_\_\_  
Other \* \_\_\_\_\_  
\_\_\_\_\_

**Family 4**

Name \_\_\_\_\_  
Applicant Yes \_\_\_ No \_\_\_ n.H. \_\_\_%  
No. Adults \_\_\_\_\_  
Children/ages \_\_\_\_\_  
\_\_\_\_\_  
Pets \_\_\_\_\_  
Cars \_\_\_\_\_  
Trucks \_\_\_\_\_  
Boats \_\_\_\_\_  
Other \* \_\_\_\_\_  
\_\_\_\_\_

**Family 5**

Name \_\_\_\_\_  
Applicant Yes \_\_\_ No \_\_\_ n.H. \_\_\_%  
No. Adults \_\_\_\_\_  
Children/ages \_\_\_\_\_  
Pets \_\_\_\_\_  
\_\_\_\_\_  
Cars \_\_\_\_\_  
Trucks \_\_\_\_\_  
Boats \_\_\_\_\_  
Other \* \_\_\_\_\_  
\_\_\_\_\_

COMMENTS \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

\* Other- List bulky items such as freezers, storage bins, etc.



Kauhale Ohana Financial Information  
December 2011

**Confidential Financial Information- to be used to evaluate and match family groups to the Kauhale Project.**

Family No. \_\_\_\_\_ Grouped with \_\_\_\_\_ ohana

Applicant \_\_\_\_\_

Family Members List Names	Age	Employer or Source of Income *	Monthly Income	Relationship to Applicant
1				
2				
3				
4				
5				
6				
7				
8				

\* Sources of income include, but are not limited to, wages, interest, dividends, capital gains, retirement, social security, disability, alimony, child support, unemployment, and public assistance.

Contact Information: Contact Person \_\_\_\_\_ Phone \_\_\_\_\_  
 Address \_\_\_\_\_  
 Email \_\_\_\_\_  
 Contact Person \_\_\_\_\_ Phone \_\_\_\_\_  
 Address \_\_\_\_\_  
 Email \_\_\_\_\_

# NEXT STEPS

- ◉ **Fill Out Forms**
- ◉ **Talk With Your Family**
- ◉ **Further Questions – Contact ICRO**
- ◉ **Current Contact Information**