

PERFORMANCE OBJECTIVES IMPLEMENTATION GUIDE--NATIVE HAWAIIAN HOUSING PLAN/NAHASDA FY '07-'08 #07HBGHI0001					PROGRAM YEAR 6	
GOAL	DESCRIPTION	FUNDS ENCUMBERED	FUNDS EXPENDED	PROJECT/PROGRAM	STATUS	
<i>*Grant amount is \$8,377,770 and budget includes projected program income of \$637,322.00</i>						
GOAL NO. 1	Increase the affordable housing inventory on HHL to meet the increasing or unmet demand for housing by low-income nH families.					
OBJECTIVE 1A	Increase the supply of affordable housing units through the construction of infrastructure improvements or single-family housing.					
TASK NO. 1	Construct infrastructure improvements for at least one single-family residential subdivision on the island of Oahu to serve at least 30 eligible families and one on an outer island to serve at least 30 eligible families.					
		\$ 71,524.80	\$ 71,524.80	Kaupuni Village - Honolulu Board of Water	Kaupuni Village Water Fees - 18 homes	
		\$ 3,973.60	\$ 3,973.60	Kaupuni Village - Honolulu Board of Water	Kaupuni Village Water Fee, house #19	
		\$ 7,400.00	\$ 7,400.00	Kaupuni Village - DAGS Public Works	Supplies and mileage assessments for construction support services.	
		\$ 1,655,738.98	\$ 1,655,738.98	Kaupuni Village - Hunt Building Co. Ltd., House Construction	State \$372,601 for community center to be reimbursed by KS; \$1,655,738.98 NAHASDA; \$3,558,320.02 ARRA FY 09 - 10 NTP given on 5/17/10. Under construction. FY 10 - 11 COMPLETED Note: Due to delay in RD funding, NHHBG funds were used for both take out financing and down payment assistance grants. See ARRA funds attachment 3 for details.	
		\$ 54,588.00	\$ 54,588.00	Kaupuni Village - Honolulu County	Building permit fees - 18 homes	
		\$ 3,567.00	\$ 3,567.00	Kaupuni Village - Honolulu County	Building permit fees - house #19	
		\$ 20,000.00	\$ 11,032.00	Kaupuni Village - Geolabs, Inc.	Field engineer for subgrade excavation. FY 08 - 09 Contract Certified of \$3,018,000 on June 2009. FY 09 - 10 As of May 31, 2010, balance of \$867,555.18 carried to PY 6 from PY5. Work is complete, need to do punch list and close out contract. FY 10 - 11 some work removed from contract reducing total cost, awaiting final numbers to close out contract.	
		\$ 39,000.00	\$ 39,000.00	La'opua Village 4 & 5 - Hawaiian Electric - \$156,314 State and \$39,000 NAHASDA	For underground electrical distribution installation	
		\$ 72,203.43	\$ 72,203.43	La'opua Village 4 & 5 - Yogi Kwong engineers, LLC Construction Management (State 423,000 NAHASDA \$105,000)	Supplemental Contract #2 FY 08 - 09 Overseeing Village 5 street and utilities, remainder of Keanalehu. Tied into other construction being done, expect to be done by May 2010. FY 09 - 10 As of May 31, 2010, balance of \$72,203.43 carried to PY6. This contract for the oversight of La'opua Village 5 street and utilities, remainder of Keanalehu, and punch list for the mass grading, streets sewers and utilities (CTS contract). Current expected completion date is Dec 2010.	
		\$ 18,000.00	\$ 15,158.66	La'opua Village 4 & 5 - Yogi Kwong engineers, LLC Construction Management (State 75,000, NAHASDA \$18,000)	Supplemental Contract #3 FY 10 - 11 99% complete.	
		\$ 80,000.00	\$ -	La'opua Village 4 & 5 - Hawaii Forest Industry Association (State \$395,437, NAHASDA \$80,000)	Restoration and management of endangered plant preserves. FY 09 - 10 New contract as of June 2010 work recently begun, NTP was 6/21/2010. Two year contract, until 6/2012, with quarterly draws. FY 10 - 11 Work ongoing, anticipat contract to be amended for extension and continued services through June 2014.	

			\$ 50,455.11	\$ 25,998.43	Kumuahu and Kaikaina - Elite Construction - Site Work (\$4,730,000 State + \$1,180,000 NAHASDA)	Original contract in the amount of \$1,180,000 in PY5. FY 09 - 10 As of May 31, 2010, contract balance of \$50,455.11 carried over to PY6. Site construction is 100% complete, waiting on close out of contract. House construction is underway for 45 turn key homes; self help/owner builder homes will begin when turn key is completed. Completion of first homes expected for Oct 2010, expected completion by 2nd quarter 2011. FY 10 - 11 work is complete, awaiting "as built" drawings from contractor.
			\$ 172,479.03	\$ -	East Kapolei I - Royal Contracting - Infrastructure site work/ road and sewer (\$4,578,319 State + \$4,183,700 NAHASDA)	Original Contract \$4,183,700 split between PY4 \$2,307,893.20 and PY 5 \$1,703,327.77 PY6 \$172,479.03 FY 09 - 10 As of May 31, 2010, contract balance of \$172,479.03 carried over to PY6 from PY5. Further site work (for Increment II - 132 lots) pending due to bid protest for Retention Basin. FY 10 - 11 Work is completed pending change orders (Trust funded), anticipated total contract close out by Dec 2011. House construction note: Increment I phase 1 - 111 turn key homes (Gentry) - all moved in and 6 owner builder lots were awarded. 4 owner builder lots came back and will be Habitat. Increment I, phase 2 - 139 turn key homes (Gentry) - all moved in Increment 1, phase 3 - 10 self help (Modified) Increment 1, phase 4 - 20 Gentry Turn Key (anticipate complete move in by year end) About 121 lots remain for UI families, 4 habitat, 48 turn key (Gentry) in Increment 2, and 69 lots that house construction remains subject to pre qualification of UI families. Note: 21 NHHBG units completed in FY 10 - 11.
		\$ -	\$ -	\$ -	Kaupuni Village C&C Honolulu	Wastewater system facility charge of \$106,491 from PY5. FY 09 - 10 As of May 31, 2010, contract balance of \$82,425 carried over to PY6. FY 10 - 11 Balance unencumbered, amount overestimated.
		\$ 5,382.75	\$ 5,382.75	\$ 5,382.75	Kaupuni Village - Alcon & Associates Construction Management	Contract Certified June 2009 in the amount of \$185,130. FY 09 - 10 As of May 31, 2010, contract balance of \$5,382.75 carried over to PY6. Contractor meets every two weeks to include DAGS, architect, and DHHL. Expecting one more supplemental agreement. House construction expected to be done by Dec 2010. FY 10 - 11 COMPLETED
		\$ 85,780.00	\$ 85,780.00	\$ 85,780.00	Kaupuni Village - Alcon & Associates Construction Management	Supplemental Contract #1 Obligated March 2010 in the amount of \$97,920 from PY5. As of May 31, 2010 balance of \$85,780 carried to PY6. Updates above.
		\$ 94,190.00	\$ 94,190.00	\$ 94,190.00	Kaupuni Village - Alcon & Associates Construction Management	Supplemental Contract #2. COMPLETED
		\$ 26,750.00	\$ 26,750.00	\$ 22,856.25	Kaupuni Village - Alcon & Associates Construction Management	Supplemental Contract #3. FY 10 - 11 Balance of funds for water and sewer design on lot adjacent to Community Center to be used for sustainable activities such as food production.

			\$ 20,000.00	\$ -	Laioopua Village 5 Akinaka & Associates, LTD. Water Master Plan and Village 5 Subdivision Design	This contract was Awarded in previous fiscal years and originally funded with Trust funds. Scope included design of Water Master Plan for all of Laioopua and construction plans for Village 5. Water Master Plan was approved by the county in Oct 06. Supplemental Contract #7 (specific to NAHASDA) was Certified March 2008 in the amount of \$59,500. <u>FY 09 - 10</u> As of May 31, 2010, balance of \$20,000 carried from PY5 to PY6. Consultant must stay on until Village 5 is complete and prepare record drawings, install final property pins, submit close out reports to county and state, etc. Should be done by December 2010. <u>FY 10 - 11</u> contractor needs to do record drawings, revised subdivision map, and UIC injection well permit before contract can be closed. Expect to be closed by Dec 2011.
			\$ 32,491.56	\$ -	Laioopua Village 2 - Akinaka & Associates, LTD. Planning, NEPA, Engineering, etc. \$647,000 State + \$161,000 NAHASDA	<u>FY 08 - 09</u> contract is 60% complete. NEPA is done but held up due to limited water resources and a National Park Service concern in this regard. Currently, there is no county water allocation to Village 2. The Subdivision application will be held up until the water issue is resolved. <u>FY 09 - 10</u> as of May 31, 2010 balance of \$32,491.56 carried from PY5. Akinaka is working on a large lot subdivision, combining two parcels and re-cutting. There are some archeological preserve areas on the land that need to be considered. This is expected to be done by first quarter 2011. Primary issue is still the lack of water. NEPA will be held and FONIS will not be published until resolved. <u>FY 10 - 11</u> contractor needs to do revised preservation plan then a large lot subdivision. Once complete, project will be on hold. Anticipated balance in contract will be held until such time that water access is available or funding is available to move this project forward.
			\$ 8,710.00	\$ -	Laioopua - Plant mitigation and preserve restoration - Leonard Bisel Associates	Supplemental Contract #2 (\$54,588 State and \$13,000 NAHASDA) <u>FY 09 - 10</u> As of May 31, 2010, balance of \$8,710 carried to PY6. 90% complete, working on required construction drawings for needed improvements for mitigation. Expected completion in October 2010. However, there will still be a balance for consultant work, as needed. Contract may remain open until funds depleted. <u>FY 10 - 11</u> Contractor will provide consultation through September 2012 on work provided by Hawaii Forest Insdstry regarding plant mitigation as triggered by the ERr.
			\$ 595,755.92	\$ 517,146.03	CTS Earth Moving - Laioopua - Streets, Sewer, Utilities (\$4,941,921 State + \$1,235,000 NAHASDA)	<u>FY 08 - 09</u> 40% complete for Village 5, expect to be done my May 2010. <u>FY 09 - 10</u> As of May 31, 2010, balance of 595,755.92 earned from PY5. Contract is 70% complete expected to be done by October 2010. <u>FY 10 - 11</u> 95% complete expected to be finished Sept 2011 with final payment and close out shortly thereafter.
			\$ 24,215.83	\$ 24,215.83	CTS Earth Moving - Laioopua - Keanalehu Drive Extension (Plant Mitigation & Road Work) \$2,765,611 State + \$624,000 NAHASDA	NAHASDA portion (\$624,000) is split between PY2 (\$147,813) and PY3 (\$273,356.44), PY4 (\$45,986.57) PY5 (\$132,256.83) and PY6 (\$24,587.16). <u>FY 08 - 09</u> Plant Mitigation (portion that is tied to this contract) and Keanalehu Drive is 90% complete, expect to be done by November 09. <u>FY 09 - 10</u> As of May 31, 2010, balance of \$24,587.16 carried to PY6 from PY5. Work is 99% complete, working on punch list. Expected to be done by September 2010. <u>FY 10 - 11</u> COMPLETE
			\$ -	\$ -	CTS Earth Moving - Laioopua Village 4 & 5 - Keanalehu Drive Extension (\$58,344 State + \$14,000 NAHASDA)	Supplemental Contract #1 (to above referenced contract) for \$14,000. As of May 31, 2010, balance of \$3,960.03 earned to PY6 from PY5. <u>FY 10 - 11</u> Final payment 12/2010 and balance of \$3,960.03 unencumbered.
			\$ 85,036.00	\$ 47,783.00	Kaupuni Village Architectural and Design services Group 70	<u>FY 10 - 11</u> Awaiting LEED Platinum Certification before contract can be closed out. Any balance of funds thereafter will be unencumbered.

			\$	\$ 110,000.00	\$	-	Laipua Armstrong for soft costs (marketing, architectural work, site work) for 45 homes	FY 10 - 11 No invoices received to date. Contractor will bill when homes are completed.
TASK NO. 2	Provide funding for technical assistance for at least one affordable housing project that encourages the self-help (sweat equity) construction method to assist a minimum of 15 low-income families achieve homeownership.							
			\$	40,000.00	\$	40,000.00	Habitat For Humanity - Kauai - For TA to construct 2 homes in Hanapepe Residential Housing Project Unit 1B, Moi Road	FY 08-09 - New Grant Award, NTP 10/13/08. Construction begun expect homes to be done by end of year. FY 09-10 - Both homes completed, house blessing was May 7, 2010 for both (date family gets their keys), pending final invoice and close out. COMPLETED
			\$	131,364.00	\$	-	Habitat For Humanity - West Hawaii - For TA to construct 4 homes in West Hawaii	FY 08-09 - New Grant Award, NTP 10/28/08. Subrecipient is currently completing prior grant award. FY 09-10 no activity on this grant. No cost extension approved through June 2011. FY 10 - 11 Three families (3) selected: G. Noeau, Fernandez, and Hooper. Noeau and Fernandez under construction and completion expected by November 2011 and January 2012, respectively. Loan guarantee for Hooper has been approved and ERR is in process.
			\$	34,939.02	\$	34,939.02	Habitat for Humanity - West Hawaii - For TA to build 5 homes (\$100,000) in Kawaihae	FY 07-08 proposal submitted and awarded. Contract certified in May 08. One family selected and began pre-selection phase (working with Housing Branch) to award two vacant lots to eligible families. FY 08-09 Assisted one (1) family Akini Sores moved in June 20, 2009. FY 09 - 10 Assisted two (2) families Bell (completed 3/27/10) and Peterson (completed 5/22/10). Of last two families, one (Noeau) is under construction and expected to be completed by October 2010 and the other (either Kawaauhau or Watai) is pending board approval. Two families assisted counted in FY5. As of May 31, 2010, balance of \$34,939.02 carried to FY6 from FY5. No cost extension approved through Dec 2010. FY 10 - 11 Assisted one (1) family, B. Noeau. Final family home under construction and expected completion by September 2011: Kawaauhau.
			\$	150,000.00	\$	120,000.00	Habitat For Humanity - Molokai - For TA to construct 5 homes on Molokai	FY 08-09 - New Grant Award, NTP 10/28/08. Identified 6 potential families 1) Valerie Dudoit Enos (Temehanga) expect to be complete in July, 2) Cedric Alonzo, ground breaking on 24th should be done by year end, 3) David Kaai Jr., 4) Gabriel Kelikolio, 5) Rhonda Kahalewai and 6) Caroline Kekalea. FY 09-10 Three (3) families assisted. Dudoit completed 7/9/09, Alonzo completed 12/1/09, and Stone completed 4/8/2010. ERR for 4th family (Kekalia) approved. ERR for last family (Mahiai) in process. On schedule for completion of all homes by April 2011. FY 10 - 11 Assisted one (1) family, Kekalia. House construction for Mahiai began before ERR was approved so this home will not be NHHBG funded. ED turn over and new ED is planning to unencumber the balance of \$30,000 and close this contract. Kaai assisted under next contract (see PY7).

			\$ 285,700.00	\$ 48,374.08	Habitat for Humanity - Maui - for TA to construct 4 homes and do 6 replacement or renovations on Maui	<u>FY 09 - 10</u> One (1) family assisted: Kahalekai (completed 5/17/2010) with needed repairs. Another family completed repairs (Masuda/Herrick) 7/1/2010 but will count next fiscal year. One family identified for new construction (Alo), pending lease transfer to eligible family member, two additional families in process of board selection. <u>FY 10 - 11</u> As a result of self monitoring, determined that ERR for Kahalekai and Masuda/Herrick were invalid. Both homes were originally intended to be rehabilitation but ended up being demo and rebuilds due to the condition of the homes. However, since ERR completed was Statutory Worksheet AR (for acquisition/rehabilitation) vs Statutory Worksheet (for individual action), homes can not be counted/funded with NHHBG. Maui Habitat will offset amount already expended with future invoices up to the \$48,374.08 amount for Alo and Purdy. Alo is near completion and Purdy is still pending lot transfer with Medeiros. In the future, all ERRs for this project will be Statutory Worksheet, even if Habitat anticipates a rehabilitation to avoid this from happening again. TA and ERR training will be encouraged for Habitat ED and/or appropriate staff. Note: Count for prior fiscal should be reduced by one.
		\$ 80,000.00			Leeward Habitat - For TA to construct 4 homes in Leeward Oahu	<u>FY 08-09</u> - New Grant Award, NTP 11/5/08. Subrecipient is currently completing prior grant award. <u>FY 09 - 10</u> No new activity. Extension request expected. <u>FY 10 - 11</u> No new activity as this affiliate has been awaiting direction from the Habitat State Support Office regarding their contract with DHHL to assist Undivided Interest Lessees statewide, of which 4 units were anticipated for the Kanehili area which is the services are of Leeward Habitat. Affiliate may decide to cancel this agreement and unencumber funds.
		\$ 20,893.33	\$ 20,893.33		Leeward Habitat - For TA to construct 4 houses on the Leeward Coast (\$80,000)	<u>FY 07-08</u> proposal submitted and awarded. Contract certified in Nov 07. <u>FY 08 - 09</u> Assisted one family - Solomon moved in 5/30/09, <u>FY 09 - 10</u> - Assisted two families: Kaheaku completed on 8/15/09, Opiana completed on 1/9/2010. Kalanui under construction, expected completion August 2010. Balance of contract, \$20,893.33 carried to PY6. The 2 families assisted were counted in PY5. <u>FY 10 - 11</u> Assisted one (1) family - Kalanui/Kealoa. COMPLETED
		\$ 23,661.50	\$ 23,661.50		Honolulu Habitat - For TA to rebuild homes on Oahu (for 10 homes, reduced to 6)	Contract originally \$236,615 for 10 homes. Reduced to \$141,969 for 6 homes in 07, balance of \$94,646 will be unencumbered upon completion of, and invoicing for, 6th home. <u>FY 06-07</u> 1 house completed: Kamaioipi house completed 7/1/06. Expended \$23,661.50 in PY2. <u>FY 07-08</u> - 1 house complete: Kama-Toh 2/24/08. Expended \$23,661.50 in PY3. <u>FY 08-09</u> 1 house complete: Gallarde 2/14/09 - counted in PY4. <u>FY 09-10</u> 3 homes complete: Silva (8/22/09), Hao (2/16/10), and Lopes (4/14/10). As of May 31, 2010, balance of \$118,308 carried to PY6. All 3 families counted in PY5. <u>FY 10 - 11</u> Balance of \$94,646.50 unencumbered.
		\$ 300,000.00	\$ -		Habitat for Humanity International, State Support Office - TA for Statewide contract	<u>FY 10 - 11</u> TA for 20 homes, statewide @ \$15,000 per home. New contract.

			\$ 15,360.00	\$ -	Kikiaola Construction Co. Kekaha Self Help (Supplemental Agreement for additional TA)	FY 07-08 Contract effective December 2007. Budgeted \$140K. Actual contract for \$110,360. Assisted 19 families with TA portion of self-help agreement. <u>FY 08-09</u> Families moved in as of July 20, 2009. As of August 31, 2008, balance of \$15,360 carried into PY4. Currently awaiting appropriate clearances and final docs to close out contract. Work is COMPLETE. As of April 30, 2009 - balance of contract (\$15,360) transferred to PY5 pending final payment. <u>FY 09-10</u> As of May 31, 2010, balance of \$15,360 carried to PY6 from PY5. Can not process final payment without tax clearance. <u>FY 10-11</u> LDD to verify if tax clearance will be received to make final payment or will move to close contract.
			\$ 750.00	\$ -	Kikiaola Construction Co. Kekaha Self Help (Supplemental Agreement for additional TA)	Supplemental Agreement as of August 2008. <u>FY 08-09</u> Currently awaiting appropriate clearances and final docs to close out contract. <u>FY 09-10</u> As of May 31, 2010, balance of \$750 carried to PY6 from PY5. Can not process final payment without tax clearance. <u>FY 10-11</u> LDD to verify if tax clearance will be received to make final payment or will move to close contract.
OBJECTIVE 1B	Provide direct assistance to potential qualified homeowners through down payment assistance and/or principal reduction subsidies, low interest rate loans, matching funds for Individual Development Accounts (IDA's), or other means/methods that become available.					
TASK	Offer appropriate subsidies, such as down payment assistance/principal reduction, or matching funds for Individual Development Accounts (IDA), which may be recaptured during the useful life period, and low interest loans to at least 20 eligible native Hawaiian families.					
		\$ 150,443.41	\$ 150,443.41		Hawaii First Federal Credit Unit - To assist 25 families with IDA matched savings program	<u>FY 08-09</u> - New Grant Award, NTP 11/5/08. As of June 30, 2009, 150 inquiries, 65 applications distributed, 25 completed applications returned, 14 current participants, and 2 pending participants. <u>FY 09-10</u> Eleven (11) families assisted as follows: Kekaulua/Quinoreies, Reich, Perry, *Feliciano, Case, *Vannatta, *Marquez, *Waikiki, Kihoi, Aiona, and *Leong @ \$6,400 each. Note: duplication in count with 5 Lalamilo families listed below for Lalamilo DPA of \$10,000 each. Request to reduce families to 20 and reallocate funds to staff submitted but review and approval pending signature by Hawaii First FCU authorized signor. <u>FY 10-11</u> Five (5) families assisted as follows: Alani, Jaentsch, Enriques, Baybayban, and Avenue. Participants saved at least \$27,200 for a matched amount to \$108,800 and a program cost of approximately \$41,643.41 (about \$2,500 per household). Request was made to unencumber balance of funds due to award of new contract. COMPLETED
		\$ 60,000.00	\$ 60,000.00		DPA for Lalamilo	<u>FY 09-10</u> - subsidies for 6 families processed for Laverne Mohika, Mollie Waikiki*, Michael Marquez*, Haunana Vanatta*, Craig Leong*, and Perry Kuuiipo. Subsidy of \$10K each. Note Waikiki, Marquez, Vanatta, and Leong are a duplicate count with Hawaii First FCU's IDA program.
		\$ 415,580.00	\$ 415,580.00		Kanehili - RD Participation Grants (DPA) to assist 9 families	<u>FY 08-09</u> Amount should be \$513,820 for 10 families but one taken from PY5 (Kawewehi) in the amount of \$49,120. <u>FY 09-10</u> Eight (8) Families assisted are Troche, Kalama, Dudoit, Galderia, Kawika, Bonga, Moses, Bishaw. Note: Troche moved in in FY 08 - 09 but DPA grant not counted in that fiscal year so included here. Also, Kawewehi moved in FY 09 - 10 but not counted in that fiscal year for house completion.
		\$ 383,100.00	\$ 383,100.00		Kanehili - RD Participation Grants (DPA) to assist 7 families	<u>FY 08-09</u> Amount should be \$427,360 for 8 families but one taken from PY5 in the amount of \$44,260 (Todashi). <u>FY 09-10</u> Seven (7) families assisted are Garner, Lewis, Anderton, Nolasco, Kogler, Avilla, and Tacuban. Note: Todashi moved in FY 09 - 10 but DPA counted in last fiscal year so not counted here.

			\$	156,000.00	\$	156,000.00	Piilani Mai Ke Kai - RD Participation Grants (DPA) for 3 families	FY 09 - 10 Three (3) families assisted: Maradonada, Kualii, Kauahi. Two additional families pending close will be counted in next fiscal year (Kaohelauii and Shimabukuro).
			\$	132,102.00	\$	132,102.00	Piilani Mai Ke Kai - RD Participation Grants (DPA) for 3 families	FY 10 - 11 Three (3) families assisted: Kamalani-Oliver, Kaoheaulii, and Shimabukuro.
			\$	111,200.00	\$	111,200.00	Lalamilo - RD Participation Grants (DPA) for 2 families	FY 09 - 10 Two (2) families assisted, Martin <i>Feliciano</i> * and Sara Kihoi. <i>Note: Feliciano is a duplicate count with Hawaii First FCU IDA program.</i>
			\$	424,280.00	\$	424,280.00	Kanehili - Phase 2 - RD Participation Grants for 8 families	FY 09 - 10 Eight (8) families assisted: Robello, Valdez, Gabriel, Kiesel-Mokiao, Akui, Ornellas, Dela Cuesta, Jose.
			\$	830,080.00	\$	675,300.00	Kanehili - RD Participation Grants for 24 families	FY 10 - 11 Twenty One (21) families assisted: Correia, Gaea, Kama, Hoohuli, Chow, Simmons, Alfapada, Davis, Espiritu, Nihipali, Amina, Kekauoha, Todd, Robello, Valdez, Gabriel, Kiesel-Mokiao, Akui, Ornellas, Dela Cuesta, Jose.
			\$	619,642.00	\$	297,189.20	Latopua Village 5 - RD Participation Grants for 12 families	FY 10 - 11 Five (5) families assisted: Kalau, Poaha, Robledo, Duquette, Daniel/Oshita.
			\$	92,989.30	\$	37,500.00	Council for Native Hawaiian Advancement - HIDA - Matched Savings Program for 30 families (\$280,080 original contract + \$9,900 supplemental agreement + \$9,900 supplemental agreement)	IDA program for undivided interest lessees in partnerships with HCA. FY 06-07 30 families opened IDA accounts with First Hawaiian Bank. Matching funds will be provided upon opening of escrow. FY 07-08 four (4) families - Aiwohi (Kaupe a), Brown (WK4), Pauahi (Kaupe a), Travis (Kekaha) met their savings goals, closed loans. 25 families still working toward savings goals. 1 family dropped out (Mathias). FY 08-09 Assisted one (1) family (Miriam Kanahale - Kekaha) 4/30/09 - balance of contract (\$179,109.67 + \$9,900 + \$9,900 = \$198,909.67) carried to FY5. Kanahale counted in FY 4. Assisted one (1) family (Charollette Troche - EKI) counted in FY5. FY 09-10 Assisted twelve (12) families: 1. Alexander (Kanehili), 2. Akau (Kanehili), 3. Bautista (Kanehili), 4. Kaneakua (Kanehili), 5. Young (Kanehili), 6. Kauahi (Kanehili), 7. D. Kualii (Anahola), 8. Dikito (Kanehili), 9. Kaleiohi (Anahola), 10. Aluli (Kanehili), 11. Kawika (Kanehili), 12. Shimabukuro (Anahola). <i>Note: Alexander moved in in April 2009 but was not counted last fiscal year. All 12 counted in FY5. As of May 31, 2010, balance of \$86,307.42 carried to FY6</i> plus balance of Supplemental Agreement of \$6,681.88 for total contract balance of \$92,989.30 FY 10-11 Five (5) Families assisted: Gonsalves, Beltran-Ojeda, Mahuiki-Sembrano, Dawson, Hagi. One family pending disbursement: DeAngelo. Total assisted 22 families.
			\$	113,250.00	\$	15,000.00	Hawaii Community Development Board - 25 replacement homes for Nanakuli	Contract for \$393,750: Spent \$131,800 in FY1, Spent \$77,100 in FY2, Spent \$37,600 in FY3. Spent \$4,000 in FY4. Spent \$30,000 in FY5. FY 09 - 10 One (1) home completed for Leroy Purdy (Waianae), one (1) under construction for Paaluh, one (1) loan pending close in August 2010 (Ah Hee) and an additional five (5) loans in processing with RD. As of May 31, 2010, balance of \$113,250 carried to FY6. <i>Note: Lopes not counted but completed in FY 08 - 09. Will count in this APR so two (2) families counted in FY5. Cumulative to date = 16 FY 10-11 Assisted (1) family: AhHee (Purdy counted previously based on date of disbursement of DPA funds).</i>
			\$	24,000.00	\$	-	HCDB - Supplemental Agreement	Funds need to be unencumbered.

			\$	3,000.00	\$	3,000.00	ALU LIKE, Inc., Lanai IDA	FY 08 - 09 Alu Like requested reduction in families served from 15 to 7, six (6) assisted to date. April 30, 2009, \$27,000 contract balance carried to PY5. FY 09 - 10 As of May 31, 2010, balance of \$27,000 carried to PY6. Last family, Kanno, pending loan closing in July 2010. Will count next fiscal year and unencumber balance of contract upon receipt of last invoice. FY 10 - 11 Final family assisted Kanno. Balance of contract \$24,000 unencumbered. COMPLETE
			\$	63,400.00	\$	63,400.00	Take out financing	FY 09 - 10 Paul E. White - RD Participation Loan (Kanehili)
			\$	25,405.00	\$	25,405.00	Take out financing	FY 09 - 10 David K. Bush - RD Participation Loan (Molokai)
GOAL	DESCRIPTION	FUNDS ENCUMBERED	FUNDS EXPENDED	PROJECT/PROGRAM		STATUS		
GOAL NO. 2	Reduce the number of homes in need of repair or replacement that are occupied by low income native Hawaiian families.							
OBJECTIVE 2A Assist in the preservation and revitalization of existing homes and communities on Hawaiian home lands.								
		\$	138,730.00	\$	39,137.00	LVI Environmental Services - Lead Based Paint Risk Assessments, Estimates, and Clearance	Since services provided under this contract supplement existing Subrecipient Agreements, families will NOT be counted separately. FY 10 - 11 Contract established for required compliance with 24 CFR Part 35, as applicable to various projects and SubRecipient Agreements. As of June 30, 2010, contractor conducted ten (10) LBP Risk Assessments for: Dela Cruz - Hawaii County; Kalmay, Rosario, and Lopes - C & C Honolulu; Arakaki, Kaahanui, Awai, Ku, Kamai, Kaiama - MCSC; two (2) Estimates for Dela Cruz and Lee, and no (0) Clearance Reports. Average costs of about \$5,000 per Risk Assessment.	
		\$	7,812.45	\$	-	Wendel Ishida - Kauai Appraisal Services	Since services provided under this contract supplement existing Subrecipient Agreements, families will NOT be counted separately. FY 10 - 11 Service required for Repair Program and Habitat builds. No appraisals completed as of June 2011.	
		\$	15,000.00	\$	1,400.00	Valley Isle Appraisal - Maui County Appraisal Services	Since services provided under this contract supplement existing Subrecipient Agreements, families will NOT be counted separately. FY 10 - 11 Service required for Repair Program and Habitat builds. Two (2) appraisals completed as of June 2011 for Kaiama and Agliam (MCSC Repair Project).	
		\$	7,812.45	\$	520.00	Servco Reas Estate - East Hawaii Appraisal Services	Since services provided under this contract supplement existing Subrecipient Agreements, families will NOT be counted separately. FY 10 - 11 Service required for Repair Program and Habitat builds. One (1) appraisal completed as of June 2011 Kahoohalahala (County Repair Program).	
		\$	16,884.90	\$	-	Yamaguchi & Yamaguchi, Inc. - Oahu Appraisal Services	Since services provided under this contract supplement existing Subrecipient Agreements, families will NOT be counted separately. FY 10 - 11 Service required for Repair Program and Habitat builds. No appraisals completed as of June 2011.	
TASK NO. 1	Continue working with the City and County of Honolulu and the County of Hawaii to provide lessees assistance with the rehabilitation of existing homes on Hawaiian home							
		\$	37,810.00	\$	10,275.00	C & C of Honolulu - Service Reimbursements for Reduced Interest Rate Rehab Loans	PO for \$50,000: Spent \$6,225.00 in PY2, \$5,965 in PY5. FY 09 - 10 As of May 31, 2010, balance of \$37,810 carried to PY6. Updates in PY5: FY 10 - 11 for program implementation fee for service for the City and County of Honolulu's NHHBG funded Repair Grant program. Distributed 100 applications, received 40 applications.	
		\$	15,000.00	\$	15,000.00	County of Hawaii - Service Reimbursements for Reduced Interest Rate Rehab Loans	Supplemental Agreement to \$15,000 pending execution of new agreement. FY 10 - 11 Distributed 34 applications, received 8 applications, submitted 6 applications to DHHL.	
TASK NO. 2	Provide low-interest or no-interest loans and/or grants to at least 25 eligible families to rehabilitate existing housing units.							

			\$ 230,605.92	\$ -	Molokai Community Services Council - Hale Hana Hou: Housing Repair Program (\$253,342 original contract amount)	<u>FY 07-08</u> proposal submitted and contract certified in Jan 08. Policies & procedures manual drafted, family identification/selection begun. <u>FY 08 - 09</u> 10/10/08 - have begun publicizing program and received 42 questionnaires of which an estimated 11 should qualify for the program. Of the 11 families, only 4 met the application deadline. Follow up is being done with the families to offer assistance with the application process. <u>1/21/09</u> - conducted training for MCSC staff on requirements of loans, invoices, and ERR processing due to staff turn over. Anticipate request for no cost extension. <u>FY 09-10</u> - Procedures, policies & criteria development were finalized. Inspector/Estimator hired. Ten (10) applicants identified & selected, however, one passed and a new family must be identified. Nine (9) applications and ERRs submitted to DHHL and approved. Pending LBP inspections and HOAP counseling. Need to work out disbursement account procedures. Expect first home construction by end of 2010. Anticipate request for budget reallocation to cover staff position. As of May 31, 2010, the balance of \$230,605.92 was expended. approved, one (1) received and pending approval. Four (4) homes required appraisals 2 completed, 1 pending and 1 canceled. Seven (7) homes required LBP Risk Assessments, all but one(1) completed - lessee passed away and new participant must be selected. Two (2) lessees passed away and new participants will likely be selected. HOAP counselor still needs to be scheduled, anticipated for August 2011. Contractor proposal's must also be submitted and lease amendments drafted/executed.
			\$ 365,000.00	\$ 300,000.00	C & C of Honolulu - Repair Grants and LBP Abatement	\$500,000 PO for Loan agreement with county. <u>FY 08 - 09</u> 1/27/09 - one loan closed for Claudine Lum. Counted in PY4. 4/30/09 - \$450,000 balance of PO transferred to PY5. 2 loans pending closing (Bear and Bond) hold up due to lead based paint. <u>FY 09-10</u> As of May 31, 2010, balance of PO (\$365,000) carried to PY6. No new loans closed. <u>FY 10 - 11</u> Assisted six (6) families: Rosario, Peters, Kalamau, Puaoli, Savilla, Chai. Two (2) additional families anticipated will be counted next year (Wright and Lopes).
			\$ 500,000.00	\$ -	C & C of Honolulu - Repair Grants and LBP Abatement	\$500,000 PO for Grant program in anticipation of depletion of prior PO due to conversion from loans to grants.
			\$ 100,000.00	\$ 100,000.00	Hawaii County - First American Title Co., Hilo - Replaced PO with Island Title Corp - Repair Grants and LBP Abatement	<u>FY 08 - 09</u> Loans approved for Kukona, Gramberg, and Loo. Will not count until funds deposited into escrow. <u>FY 09 - 10</u> As of May 31, 2010, balance of \$100,000 carried to PY6. No new loans closed. <u>FY 10 - 11</u> Assisted two (2) families: Toribio and Bell. Since Kukona, Grambern and Loo were not counted last fiscal year, will count this year.
			\$ 500,000.00	\$ 206,900.00	Hawaii County - First American Title Co., Hilo - Replaced PO with Island Title Corp - Repair Grants and LBP Abatement	\$500,000 PO for continued Repair Grants. <u>FY 10 - 11</u> Assisted four (4) families: Kahoolihala, Fernandez, Respicio, and Dela Cruz these (4) homes aren't completed and are not counted in total. Total completed this fiscal year is two (2) between the two PO's plus the three (3) not counted the year prior = total of five (5).
			\$ 631,384.00	\$ 631,384.00	Direct NHHBG Mortgage Loans in Lieu of RD 502 loan funds, Kumuhau, Waimanalo	<u>FY 10 - 11</u> Assisted three (3) families in Kumuhau with direct mortgage loans: Aukai, Gaspar, and Kalama. Note: Counted in two areas: 1) house completion and 2) mortgage loans. Since DPA was not applied in FY 10 - 11, DPA this will be counted next fiscal year.
TASK NO. 3	Initiate new partnerships and/or encourage the development of home repair and/or replacement programs for areas not currently being served by existing City and County partnerships.					

GOAL	DESCRIPTION	FUNDS ENCUMBERED	FUNDS EXPENDED	PROJECT/PROGRAM	STATUS
GOAL NO. 4	Develop educational and training programs to address the housing and community needs for existing or potential beneficiaries on Hawaiian home lands.				
OBJECTIVE	Encourage the continuing development of and access to educational programs that assist native Hawaiian families with financial literacy and pre- and post-homebuyer education for applicant families, "Undivided Interest" families, or existing lessees, especially those who are delinquent on their mortgages.				
TASK	Continue to contract with private non-profit or for-profit organizations to provide homebuyer counseling services or financial literacy education to native Hawaiian families, which includes DHHL's Home Ownership Assistance Program (HOAP).				
GOAL	DESCRIPTION	FUNDS ENCUMBERED	FUNDS EXPENDED	PROJECT/PROGRAM	STATUS
GOAL NO. 5	Encourage self-determination within native Hawaiian communities located on Hawaiian home lands in resolving housing and community development issues.				
OBJECTIVE	Equip and empower community organizations to become active partners in resolving housing and community development issues within their communities.				
TASK NO. 1	Assist community resident organizations to secure the resources necessary to assume greater self-determination (e.g., partnerships, grants, and professional assistance).				
TASK NO. 2	Facilitate the networking of homestead organizations with for-profit or non-profit organizations to collaboratively resolve housing issues.				
GOAL	DESCRIPTION	FUNDS ENCUMBERED	FUNDS EXPENDED	PROJECT/PROGRAM	STATUS
GOAL NO. 6	Enhance the capacity of DHHL to implement NAHASDA and actively seek partnership opportunities with non-profit and for-profit housing and housing related service providers.				
OBJECTIVE 6A	Provide sufficient administration and organizational capabilities to manage affordable housing programs, properties, and assets on Hawaiian home lands.				
		\$ 379,575.57	\$ 350,542.73		Includes NAIHC dues, SMS Research, staff salaries, training, etc.
TASK	Work with ONAP staff to provide training to Department of Hawaiian Home Lands staff, other government agency staff and non-profit or for-profit organizations on Federal requirements when utilizing Native Hawaiian Housing Block Grant (NHHBG) funds.				
OBJECTIVE 6B	Establish collaborative partnerships to address affordable housing needs.				
TASK NO. 1	Conduct community outreach as needed.				
TASK NO. 2	Engage local lenders to utilize the 184A guaranteed loan as another lending product.				
	TOTAL	\$ 12,069,961.15	\$ 8,590,909.77		

PERFORMANCE OBJECTIVES IMPLEMENTATION GUIDE---NATIVE HAWAIIAN HOUSING PLAN/NAHASDA FY '08-'09 #08HBGHI0001						PROGRAM YEAR 7
GOAL	DESCRIPTION	BUDGET	FUNDS ENCUMBERED	EXPENDED	PROJECT/PROGRAM	STATUS
*Grant amount is \$8,700,000 and budget includes projected program income of \$174,000						
GOAL NO. 1	Increase the affordable housing inventory on Hawaiian home lands to meet the increasing or unmet demand for housing by low-income native Hawaiian families.					
OBJECTIVE 1A	Increase the supply of affordable housing units through the construction of infrastructure improvements for single-family housing.					
TASK NO. 1	Construct infrastructure improvements for at least one single-family residential subdivision on the island of O'ahu to serve at least 20 eligible families and one on an outer island to serve at least 20 eligible families.					
TASK NO. 2	Provide funding for technical assistance for at least one affordable housing project that encourages the self-help (sweat equity) construction method to assist a minimum of 10 low-income families achieve homeownership.					
		\$ 5,714,000.00	\$ 263,500.00	\$ 58,568.93	Molokai Habitat - Repairs and/or New Builds for up to 10 homes to include energy upgrades/retrofits	FY 09 - 10 New Contract NTP 2/8/2010. Three families identified: Kaa'i - under construction expected completion Nov 2010; Kahalewai - ERR approved, pending permits and DHHL loan approval; Kalaiwaa - pending ERR and loan approval. FY 10 - 11 Assisted one (1) family (Kaa'i) with a new build, and one (1) family (Kalaiwaa) with repairs. Additional families identified are Kahalewai and Aquino.
			\$ 34,685.00	\$ -	Hilo Habitat - New build for 1 family	FY 09 - 10 New contract NTP given 4/19/2010. Original family identified is located adjacent to the airport and exterior noise levels would be 70 DNL. Habitat plans to select a new family, not identified yet. FY 10 - 11 No new activity on this contract.
			\$ 141,251.00	\$ 9,994.02	Honolulu Habitat - New build for 4 families	FY 10-11 New contract NTP given 4/26/11. Two families have been identified Naione-Bailey & Fuller. Work has started on both properties.
OBJECTIVE 1B	Provide direct assistance to potential qualified homeowners through downpayment assistance and/or principal reduction subsidies, low interest rate loans, matching funds for Individual Development Accounts (IDAs), or other means/methods that become available.					
TASK	Offer appropriate subsidies, such as downpayment assistance/principal reduction, or matching funds for Individual Development Accounts (IDA), which may be recaptured during the useful life period, and low interest loans to at least 25 eligible native Hawaiian families.					
GOAL	DESCRIPTION	BUDGET	FUNDS ENCUMBERED	EXPENDED	PROJECT/PROGRAM	STATUS
GOAL NO. 2	Reduce the number of homes in need of repair or replacement, or to relieve overcrowding in homes that are occupied by low-income native Hawaiian families.					
OBJECTIVE 2A	Assist in the preservation and revitalization of existing homes and communities on Hawaiian home lands.					
TASK NO. 1	Continue working with the City and County of Honolulu and the County of Hawaii to provide lessees assistance with the rehabilitation of existing homes on Hawaiian home lands.					
TASK NO. 2	Provide low-interest or no-interest loans and/or grants to at least 10 eligible families to rehabilitate existing housing units.					
TASK NO. 3	Initiate new partnerships and/or encourage the development of home repair and/or replacement programs for areas not currently being served by existing City and County partnerships.					

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				\$ 200,000.00	\$ 191,000.00	Nanakuli Housing Corporation - Homebuyer education, financial literacy, and case management as offered through HOAP for income eligible families.	FY 09 - 10 NAHASDA income eligibility and review was conducted for 483 families, case management was provided for 16 families, loan packaging was provided for 19 families. FY 10 - 11 Five (5) families assisted via financial literacy class, Forty (40) families were certified NHHBG eligible for DPA assistance (Not counted as this service is part of DPA assistance), and Two Hundred Three (203) families were provided financial counseling. Only 5 from class and 203 from counseling counted under services.
GOAL	DESCRIPTION	BUDGET	FUNDS ENCUMBERED	EXPENDED	PROJECT/PROGRAM	STATUS	
GOAL NO. 5	Enhance the capacity of DHHL to implement NAHASDA and actively seek partnership opportunities with non-profit and for-profit housing and housing related service providers.						
OBJECTIVE 5A	Provide sufficient administration and organizational capabilities to manage affordable housing programs, properties, and assets on Hawaiian home lands.						
TASK NO. 1	Work with ONAP staff to provide training to Department of Hawaiian Home Lands staff, other government agency staff and non-profit or for-profit organizations on Federal requirements when utilizing Native Hawaiian Housing Block Grant (NHHBG) funds.						
TASK NO. 2	Provide staff training through private providers.						
OBJECTIVE 5B	Establish collaborative partnerships to address affordable housing needs.						
TASK NO. 1	Conduct community outreach as needed.						
TASK NO. 2	Engage local lenders to utilize the 184A guaranteed loan as another lending product.						
		\$ 435,000.00					
	TOTAL	\$ 8,874,000.00	\$ 873,678.00	\$ 463,804.94			

PERFORMANCE OBJECTIVES IMPLEMENTATION GUIDE---2008 NATIVE HAWAIIAN HOUSING PLAN - ARRA AMENDMENT FY '08-'09 #08HSGHI0001					PROGRAM YEAR 8 - ARRA	
GOAL	DESCRIPTION	BUDGET	FUNDS ENCUMBERED	EXPENDED	PROJECT/PROGRAM	STATUS
<i>*Grant amount is \$10,200,000</i>						
GOAL NO. 1	Increase the affordable housing inventory on Hawaiian home lands to meet the increasing or unmet demand for housing by low-income native Hawaiian families.					
OBJECTIVE 1A	Increase the supply of affordable housing units through the construction of infrastructure improvements for single-family housing.					
TASK NO. 1	Construct infrastructure improvements for at least one single-family residential subdivision on the island of O'ahu to serve at least 20 eligible families and one on an outer island to serve at least 20 eligible families.					
	Note: single-family residential subdivisions on O'ahu. The two projects targeted for the ARRA funding are Kaupuni Village, an 18 unit development on the Leeward coast of O'ahu of which all 18 units will be reserved for NAHASDA eligible households, and East Kapolei II, a 1,000 unit master planned community located in the Ewa Plains of O'ahu. Approximately 20% of the 1,000 East Kapolei II units, or 200 units, will be reserved for NAHASDA eligible households. East Kapolei II is a multi-year, multi-increment development project and the ARRA funds will be focused on infrastructure improvements for East Kapolei II, increments B & C. House construction for East Kapolei II is expected to begin in 2011 and should run					
	The Eligible Activity from the list provided below is (9) Site Improvements for Homeownership Housing.					
Tasks and Activities:						
i.	Construct infrastructure improvements for one single-family residential subdivision on the island of O'ahu to serve at least 18 eligible families, when home construction is completed.	\$ 1,700,000.00	\$ 1,678,163.00	\$ 1,678,163.00	Infrastructure Development (Kaupuni Village) - Royal Contracting Co. Ltd.	ARRA funds made available as of 5/1/2009. Contract is with Royal Contracting Co. Ltd. For grading, drainage, roadways, sewer system, water system, and exterior electrical work. Work begun. 1/27/2010 - 99% complete, expect all work to be completed by Feb 28 2010. 6/28/10 - Final inspection completed by county, awaiting final acceptance letter from the county's department of planning and permitting. 6/30/11 - This project is COMPLETE.
			\$ 838,336.00	\$ 838,336.00		
		Sub Total	\$ 2,565,943.48	\$ 2,565,943.48		
ii.	for one single-family residential subdivision on the island of O'ahu to serve at least 47 eligible families, when home construction is	\$ 8,500,000.00	\$ 4,075,736.50	\$ 2,970,799.64	Infrastructure Development (EKII B & C) - Delta Construction Co.	NTP given on 4/5/10. Work is underway and expected to be completed by July 2011. 6/30/11 - This project is 77% complete and expected to be completed by year end.
		Sub Total	\$ 4,075,736.50	\$ 2,970,799.64		
iii.	House construction for 13 homes in Kaupuni Village.		\$ 3,558,320.02	\$ 3,558,320.02	House Construction (Kaupuni Village) - Hunt Buildign Co., Ltd.	NTP given on 5/17/2010. Homes are under construction. The first home is expected to be completed by October and the last home by December 2010. 6/30/11 - This project is COMPLETE.
		Sub Total	\$ 3,558,320.02	\$ 3,558,320.02		
		\$ 10,200,000.00	\$10,200,000.00	\$ 9,095,063.14		

PERFORMANCE OBJECTIVES IMPLEMENTATION GUIDE---NATIVE HAWAIIAN HOUSING PLAN/NAHASDA FY '09-'10 #09HBGHI0001						PROGRAM YEAR 8
	DESCRIPTION	BUDGET	FUNDS ENCUMBERED	EXPENDED	PROJECT/PROGRAM	STATUS
<i>*Grant amount is \$9,700,789 and budget includes projected program income of \$240,000</i>						
GOAL NO. 1	Increase the affordable housing inventory on Hawaiian home lands to meet the increasing or unmet demand for housing by eligible native Hawaiian households.					
OBJECTIVE 1A	Increase the supply of affordable housing units through on-site and off-site development, to include but not limited to infrastructure, streets, utilities, and engineering, for single-family housing.					
TASK	Construct on-site or off-site development improvements for at least one single-family residential subdivision on the island of O'ahu to serve at least 20 eligible native Hawaiian households and one on an outer island to serve at least 10 eligible native Hawaiian households.	\$ 6,000,000.00				
OBJECTIVE 1B	Increase the supply of affordable housing units through self-help (sweat equity) projects.					
TASK	Provide funding for technical assistance for at least one affordable housing project that utilizes the self-help construction method to assist at least 10 eligible native Hawaiian households achieve homeownership.					
OBJECTIVE 1C	Reduce the price of housing by providing direct assistance to eligible native Hawaiian homebuyers through downpayment assistance and/or principal reduction subsidies, low/no interest rate loans, matching funds for Individual Development Accounts (IDAs), or other means/methods that become available.		\$ 139,000.00	\$ -	Hawaii First FCU - IDA's for 30 beneficiaries at 4:1 Match	FY 10 - 11 New Contract certified in June, NTP 7/29/11
TASK A	Provide funding for subsidies, such as downpayment assistance/principal reduction or matching funds for Individual Development Accounts (IDA), which may be recaptured during the useful life period, for at least 15 eligible native Hawaiian households.	\$ 750,000.00				
TASK B	Provide low-interest or no-interest loans to at least 25 eligible native Hawaiian households.	\$ 1,250,000.00				
GOAL NO. 2	Reduce the number of homes, occupied by eligible native Hawaiian families, that are in need of repair or replacement, or in need of renovation to relieve overcrowding.					

PERFORMANCE OBJECTIVES IMPLEMENTATION GUIDE---NATIVE HAWAIIAN HOUSING PLAN/NAHASDA FY '09-'10 #09HBGHI0001						PROGRAM YEAR 8
	DESCRIPTION	BUDGET	FUNDS ENCUMBERED	EXPENDED	PROJECT/PROGRAM	STATUS
OBJECTIVE	Increase the number of programs and/or partnerships that provide assistance to eligible native Hawaiian households in the repair or replacement or their homes or to renovate their homes as a means to relieve over crowding.		\$ 286,420.00	\$ 26,611.60	Nanakuli Housing Corporation - Holomua I Na' Au' Au: Mobile Self-Help	FY 10-11 NTP was sent 4/15/11. 25 families have been recruited for the program. Distributed info, materials to Homesteads. 35 families have expressed interest and NHC is currently reviewing their applications & financials. Orientation was held on 4/2/11. Classroom & on site training are ongoing.
TASK A	Work with self-identified communities to develop programs that meet the repair and/or replacement needs of the homes in their respective communities.		\$ 44,100.00	\$ -	Kula no na Po'e Hawaii - a Papakolea community organization is working to assess needed repairs for 20 Kukpuna and do minor repairs for 5	FY 10 - 11 New Contract NTP 6/8/11
TASK B	Provide low-interest or no-interest loans and/or grants to at least 10 eligible native Hawaiian households to repair/rehabilitate existing housing units to address substandard living conditions or to renovate existing housing units to address overcrowding.	\$ 500,000.00				
TASK C	Initiate new partnerships and/or encourage the development of programs that target areas or needs that are not currently being served by existing City and County, or other, partnerships/programs.					
GOAL NO. 3	Increase alternative energy resources and/or programs that will benefit eligible native Hawaiian households.					
OBJECTIVE 3A	Provide funding to eligible entities to implement alternative energy resource programs for eligible native Hawaiian households as a means to reduce housing costs and in alignment with the DPHL energy policy.					
TASK A	Identify communities interested in exploring alternative energy resources.					
TASK B	In partnership with communities, identify alternative energy resources (i.e. solar, CFL lighting) that will ultimately reduce housing costs (utilities) for eligible native Hawaiian households.					

PERFORMANCE OBJECTIVES IMPLEMENTATION GUIDE--NATIVE HAWAIIAN HOUSING PLAN/NAHASDA FY '09-'10 #09HBGHI0001							PROGRAM YEAR 8
	DESCRIPTION	BUDGET	FUNDS ENCUMBERED	EXPENDED	PROJECT/PROGRAM	STATUS	
OBJECTIVE 3B	Ensure adequate in-house resources and knowledge base to facilitate the implementation of alternative energy resources for eligible native Hawaiian households.						
TASK A	Identify appropriate state, federal or other alternative energy resources, programs and/or funding sources that will benefit eligible native Hawaiian households.						
TASK B	Access alternative energy resources, programs and/or funding sources as appropriate.						
GOAL NO. 4	Support communities on Hawaiian home lands to address public safety needs and/or assess the feasibility of proposed "model" activities.						
OBJECTIVE	Assist homestead communities in assessing the viability of and planning for programs and activities that will further enhance community/public safety or provide homeownership education, home maintenance education and/or other eligible housing related activities that will serve eligible native Hawaiian households.						
TASK A	Work with self-identified communities that indicate an interest in the development of new or renovation of existing community centers to determine if the proposed usage of the center and community composition meets with NAHASDA regulations under "model" activities. To the extent that is most practicable, assist these communities in determining the percentage of low-income families in their area and referring these communities to the appropriate alternative funding sources to seek funding for the percent of the community that does not meet NAHASDA's low-income criteria.	\$ 25,000.00					
TASK B							
TASK C	Promote partnerships with existing providers and the police departments within each county to address public safety needs.	\$ 25,000.00					
GOAL NO. 5	Develop educational and/or training programs to address financial, home repair, or home maintenance needs for eligible native Hawaiian households.	\$ 450,000.00					

PERFORMANCE OBJECTIVES IMPLEMENTATION GUIDE---NATIVE HAWAIIAN HOUSING PLAN/NAHASDA FY '09-'10 #09HBGHI0001						PROGRAM YEAR 8
	DESCRIPTION	BUDGET	FUNDS ENCUMBERED	EXPENDED	PROJECT/PROGRAM	STATUS
OBJECTIVE 5A	Provide access to educational or training programs that assist native Hawaiian families with financial literacy, pre- and post-homebuyer education and counseling for new or existing lessees, especially those who are delinquent on their mortgages.		\$ 50,000.00	\$ -	Maui Habitat Homeownership 101	FY 10 - 11 New Contract NTP 5/18/11
TASK A	Continue to work with eligible entities, including DHHL's Home Ownership Assistance Program (HOAP), to provide financial literacy education and counseling, home buyer education, and foreclosure prevention to eligible native Hawaiian households.					
TASK B	Continue to work with eligible entities to provide home maintenance and/or self-help home repair training programs to eligible native Hawaiian households.					
GOAL NO. 6	Enhance the capacity of DHHL to implement NAHASDA programs and to adequately self monitor the same.	\$ 940,789.00				
OBJECTIVE 6 A	Provide sufficient administration and organizational capabilities to manage the various NHHBG programs, properties, and assets on Hawaiian home lands.					
TASK A	Work with ONAP staff to provide training to Department of Hawaiian Home Lands staff, other government agency staff and non-profit or for-profit organizations on Federal requirements when utilizing NHHBG funds.					
TASK B	Provide staff training through private providers, state, and federal entities as appropriate.					
OBJECTIVE 6 B	Establish collaborative partnerships to address affordable housing needs.					
TASK A	Conduct community outreach and education, as needed, to address community interest in NAHASDA, the NHHP, and the DHHL's NAHASDA Community Grant Program.					
TASK B	Engage local lenders to utilize the 184A guaranteed loan as another lending product.					
	TOTAL	\$ 9,940,789.00	\$ 519,520.00	\$ 26,611.60		

PERFORMANCE OBJECTIVES IMPLEMENTATION GUIDE---NATIVE HAWAIIAN HOUSING PLAN/NAHASDA FY '10-'11 #10HBGHI0001						PROGRAM YEAR 9
GOAL	DESCRIPTION	BUDGET	FUNDS ENCUMBERED	EXPENDED	PROJECT/PROGRAM	STATUS
*Grant amount is \$12,700,000 and budget includes projected program income of \$180,000						
GOAL NO. 1	Increase the affordable housing inventory on Hawaiian home lands to meet the increasing or unmet demand for housing by eligible native Hawaiian households					
OBJECTIVE 1A	Increase the supply of affordable housing units through on-site and off-site development, to include but not limited to infrastructure, streets, utilities, and engineering, for single-family housing.	\$ 7,000,000.00				
TASK	Provide funding for on-site or off-site development improvements for at least one single-family residential subdivision on the island of O'ahu to serve at least 20 eligible native Hawaiian households and one on an outer island to serve at least 10 eligible native Hawaiian households.					
OBJECTIVE 1B	Increase the supply of affordable housing units through self-help (sweat equity) projects.					
TASK	Provide funding for technical assistance for at least one affordable housing project that utilizes the self-help construction method to assist at least 20 eligible native Hawaiian households achieve homeownership.					
OBJECTIVE 1C	Reduce the price of housing by providing direct assistance to eligible native Hawaiian homebuyers through downpayment assistance and/or principal reduction subsidies, low/no interest rate loans, matching funds for Individual Development Accounts (IDAs), or other means/methods that become available.					
TASK A	Provide funding for subsidies, such as downpayment assistance/principal reduction or matching funds for Individual Development Accounts (IDA), which may be recaptured during the useful life period, for at least 20 eligible native Hawaiian households.	\$ 1,250,000.00				
TASK B	Provide low-interest or no-interest loans to at least 30 eligible native Hawaiian households.					
OBJECTIVE 1 D	Increase the supply of affordable housing units by providing funding for house construction for single-family housing which may include solar water heating, photovoltaic panels, and/or other energy efficient features.					

ATTACHMENT 5

TASK	Provide funding for at least one single-family residential subdivision on the island of O'ahu to serve at 20eligible families and one single family residential subdivision on the neighbor islands to serve 10 families.						
GOAL	DESCRIPTION	BUDGET	FUNDS ENCUMBERED	EXPENDED	PROJECT/PROGRAM	STATUS	
GOAL NO. 2	Reduce the number of homes, occupied by eligible native Hawaiian families, that are in need of repair or replacement, or in need of renovation to relieve overcrowding, substandard housing issues, or provide energy efficient renovations.						
OBJECTIVE	Increase the number of programs and/or partnerships that provide assistance to eligible native Hawaiian households in the repair or replacement of their homes or to renovate their homes as a means to relieve over crowding.						
TASK A	Provide low-interest or no-interest loans and/or grants to at least 10 eligible native Hawaiian households to repair/rehabilitate existing housing units to address substandard living conditions, to renovate existing housing units to address over crowding, or to provide energy efficient renovations.	\$ 1,250,000.00					
TASK B	Initiate new partnerships and/or encourage the development of programs that target areas or needs that are not currently being served by existing City and County, or other, partnerships/programs.						
GOAL	DESCRIPTION	BUDGET	FUNDS ENCUMBERED	EXPENDED	PROJECT/PROGRAM	STATUS	
GOAL NO. 3	Increase alternative energy resources and/or programs that will benefit eligible native Hawaiian households.	\$ 1,280,000.00					
OBJECTIVE 3A	Provide funding to eligible entities to implement alternative energy resource programs for eligible native Hawaiian households as a means to reduce housing costs and in alignment with the DPHL energy policy.						
TASK A	a. Provide funds, and/or implement a program, to install energy efficient devices to include, solar water heating, photovoltaic panels, and/or other energy efficient features for eligible native Hawaiian households.						
GOAL	DESCRIPTION	BUDGET	FUNDS ENCUMBERED	EXPENDED	PROJECT/PROGRAM	STATUS	

ATTACHMENT 5

GOAL NO. 4	Increase community access to NHHBG resources to address public safety needs, organizational needs, community policing needs, or eligible "model" activity needs.	\$ 50,000.00					
OBJECTIVE	Support communities on Hawaiian Home Lands to assess the viability of developing and implementing eligible NHHBG programs and activities that will benefit their communities such as, but not limited to, safety enhancements, organizational support, community policing, or eligible "model" activities.						
TASK A	Provide resources for homestead communities to determine the number/percentage of their residents that are NHHBG eligible (at or below 80% AMI).						
TASK B	Assist homestead communities in addressing community safety needs, as warranted by the particular community, and in alignment with allowable activities for the NHHBG.						
TASK C	Assist homestead communities with community policing activities, as warranted by the particular community, and in alignment with allowable activities for the NHHBG.						
TASK D	Promote partnerships with existing providers and the police departments within each county to address public safety needs.						
GOAL	DESCRIPTION	BUDGET	FUNDS ENCUMBERED	EXPENDED	PROJECT/PROGRAM	STATUS	
GOAL NO. 5	Increase access to educational or training programs that assist native Hawaiian families.	\$ 480,000.00					
OBJECTIVE	Develop, maintain, or improve educational and/or training programs to address financial, home repair, home maintenance, or other needs for eligible native Hawaiian households.						
TASK A	Continue to work with and/or fund eligible entities, including DHHL's Home Ownership Assistance Program (HOAP), to provide financial literacy education and counseling, home buyer education, and foreclosure prevention to eligible native Hawaiian households.	\$ 300,000.00					
TASK B	Continue to work with and/or fund eligible entities to provide home maintenance and/or self-help home repair training programs to eligible native Hawaiian households.						

ATTACHMENT 5

TASK C	Provide support or funding for other eligible educational or training programs to eligible native Hawaiian households.									
GOAL	DESCRIPTION	BUDGET	FUNDS ENCUMBERED	EXPENDED	PROJECT/PROGRAM	STATUS				
GOAL NO. 6	Increase administrative capacity of DHHL to implement and monitor NHHBG programs.	\$ 1,270,000.00								
OBJECTIVE 6 A	Comply with both state and federal requirements in the administration of the NHHBG and ensure adequate organizational capabilities to manage the various NHHBG programs, properties, and assets on Hawaiian home lands.									
TASK A	Ensure that NHHBG programs are adequately staffed.									
TASK B	Work with ONAP staff to ensure appropriate training for DHHL staff and sub-recipients for the administration of NHHBG programs.									
OBJECTIVE 6 B	Establish collaborative partnerships to address affordable housing needs.									
TASK A	Conduct community outreach and education, as needed, to address community interest in NAHASDA, the NHHP, and the DHHL's NAHASDA Community Grant Program.									
TASK B	Engage local lenders to utilize the 184A guaranteed loan as another lending product.									
	TOTAL	\$ 12,880,000.00	\$ -	\$ -						