

LINDA LINGLE
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STATE OF HAWAII



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DEPUTY TO THE CHAIRMAN

ROBERT J. HALL
EXECUTIVE ASSISTANT

STATE OF HAWAII
DEPARTMENT OF HAWAIIAN HOME LANDS

P.O. BOX 1879
HONOLULU, HAWAII 96805

September 25, 2009

Mr. Rodger J. Boyd
Deputy Assistant Secretary for
Native American Programs
Department of Housing and Urban Development
451 Seventh St. SW, Room 4126
Washington, DC 20410

Dear Mr. Boyd:

Subject: Native Hawaiian Housing Block Grant Program
2009 Annual Performance Report

In accordance with the 24 CFR Part 1006.410, Performance reports, the Department of Hawaiian Home Lands (DHHL) is submitting the Annual Performance Report (APR) for 2009 for Grant Numbers 04NH4HI0001, 05NH4HI0001, 06HBGHI0001, 07HBGHI0001, 08HBGHI0001 and 08HSGI0001.

We appreciate the opportunities that the NHHBG Program provides DHHL in developing affordable housing and associated programs for Native Hawaiians on Hawaiian home lands.

If questions arise during the review of the APR or if additional information is needed to clarify any portion of the APR, please contact Scottina Malia Ruis NAHASDA Planner, (808) 620-9513, e-mail scottina.ruis@hawaii.gov.

Aloha and mahalo,

A handwritten signature in black ink, appearing to read "Kaulana H. R. Park".

Kaulana H. R. Park, Chairman
Hawaiian Homes Commission

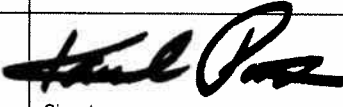
Enclosure

c: Claudine Allen, Native Hawaiian Program Specialist

Annual Performance Report Cover Sheet

Department of Hawaiian Home Lands (DHHL)

Reporting period for which this APR is prepared: from: 7/1/08 to: 6/30/09
(mm/dd/yy) (mm/dd/yy)

Scottina Malia Ruis Name of Contact Person		Resource Management Specialist, NAHASDA Title	(808) 620-9513 Telephone no. with Area Code
Kaulana H. R. Park Name of official authorized to submit APR	Chairman, Hawaiian Homes Commission Title	 Signature	 Date

Certification: The information contained in this report is accurate and reflects the activities actually accomplished during the reporting period. Activities planned and accomplished are eligible under applicable statutes and regulations and were included in the applicable one-year activities in the corresponding Native Hawaiian Housing Plan.

For HUD use only

Date APR is received by HUD	Time	Logged in by
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Part I – Reporting on the One-Year Native Hawaiian Housing Plan (NHHP)

Is this the final APR for this grant?

Check one: ☒ Yes ☐ No

Each year, the DHHL develops goals and objectives in the NHHP that describe the use of NHHBG funds. At the end of the program year, a report on the progress made towards achievement of the goals and objectives is provided to the public and to HUD.

1. Report on each of the one-year goals and objectives identified in the NHHP for this reporting period on a table format developed by the DHHL. The table should include the following information: Goal, Objective and Task Identification Number; Description of Goal, Objective or Task; Budgeted Amount by Goal, Objective or Task; Expended Amount by Goal, Objective or Task; Project or Program Description; and Accomplishments during the Program Year. Provide an explanation for any cost overruns or delays in completing Goals, Objectives or Tasks.

Highlights of FY 2008 – 2009 (Program Year 3)

Goal 1: Increase the affordable housing inventory on HHL to meet the increasing or unmet demand for housing by low-income nH families.

Objective 1A: Increase the supply of affordable housing units through the construction of infrastructure improvements or single-family, multi-family, rent-to-own, or rental housing.

Task #1: Design and construct new infrastructure improvements for at least one single-family residential subdivision to serve at least 75 eligible families.

During FY 2008 – 2009:

Site work for Anahola Residence Lots (Pi'ilani Mai Ke Kai) on Kaua'i was completed in May 2009. House construction for Phase I (80 lots) has begun and the first homes are expected to be completed in October 2009. Phase I is expected to have 6 NAHASDA turn key units and 14 self help units. In total, this project will have 180 lots of which 45 will be reserved for NAHASDA eligible families.

On the island of Hawai'i, the La'i 'Ōpua subdivision will provide 358 homes of which 72 are earmarked for NAHASDA eligible families. Mass grading for Village 5 is complete and Village 4 is 90% complete. The house construction contract is expected to go to bid by end of 2009 and house construction is expected to begin (for Village 5) by mid 2010.

Note: This project has contracts that are split between various program years.

Task #2: Provide funding for technical assistance for at least one affordable housing project that encourages the self-help (sweat equity) construction method to assist a minimum of ten (10) low-income families achieve homeownership.

During FY 2008 – 2009:

On the island of Kaua'i, construction on 19 homes in the Kekaha Self-Help project was completed and the families moved in on July 19, 2008. One family dropped out of the program before house construction began and this lot will be re-awarded to another NAHASDA eligible family.

Task #3: Support the provision of affordable housing by offering appropriate subsidies, which may be recaptured during the useful life period, and low-interest loans to at least 20 eligible native Hawaiians.

During FY 2008 – 2009:

Three (3) RD Participation loans were completed and three families assisted.

One (1) family assisted in Alu Like's IDA program on the island of Lanai.

Goal 2: Support the development and maintenance of healthy and safe communities on HHL.

Objective 2A: Support community-based initiatives which encourage "healthy" communities.

Task: Develop a community facility within at least one homestead community to provide a meeting area and community services for kupuna (elderly) and youth activities, cultural activities, community gardens and a police substation.

During FY 2008 – 2009:

The Anahola Hawaiian Homestead Association's (AHHA) model activity was originated in PY2 and was later moved to PY3. As of August 31, 2008, no funds were expended and balance of contract was moved to PY4. As of April 30, 2009, balance of funds was moved to PY 5. Status updates will be reported in PY5.

Goal 4: Continue educational and training programs to address the housing and community needs on HHL.

Objective: Encourage the continuing development of and access to educational programs that assist nH families with financial literacy and pre- and post-homebuyer education, especially where new subdivisions have been or will be constructed.

Task: Contract with private non-profit or for-profit organizations to provide homebuyer counseling services or financial literacy education to nH families who are eligible to purchase NAHASDA assisted units, to assist families who are delinquent in their mortgages.

Although there were no specific programs geared only to financial literacy and pre/post home buyer education using NHHBG funds during the FY 2008-2009, many of the existing programs that utilize NHHBG funds have a financial literacy component (Habitat, Hawaii First FCU's IDA program, Kauhalepono – the replacement home program, Self Help Home Repair, etc.) incorporated in it.

Additionally, the DHHL has implemented an in house Home Ownership Assistance Program (HOAP). The purpose of HOAP is to prepare and equip Native Hawaiians for homeownership. HOAP offers three (3) vehicles to address barriers that Native Hawaiians may face in achieving homeownership or preserving their home. The first is Financial Literacy services – including pre and post home ownership courses and lease cancellation prevention counseling, the second is Job Training and Placement,

and the third is Addiction Treatment Services. At this time, NAHASDA funds are not used to supplement this program, however, staff are exploring this possibility since at least half of all families served through HOAP have total household income levels that are below 80% of area median income.

See Attachment 7 for status details of each Objective and Task.

1. Are you on schedule to complete the 5-year goals identified in your NHHP?

Check one: ☒ Yes ☐ No

2. If the answer to #2 is no, explain causes for delays and how you plan to modify your program to meet your 5-year goals and objectives. N/A
3. How would you change your programs in general as a result of your experience with the implementation of NAHASDA?

In accordance with the guidelines set forth in the 184A program, the DHHL is exploring the possibilities of including the infrastructure costs in the appraisal methodology used by the various loan products that are possible on DHHL lands. To date, infrastructure costs have not been passed along to the new homeowner.

Note: In December 2008, DHHL entered an agreement with the Office of Hawaiian Affairs (OHA) and OHA has committed three million dollars annually for thirty years to assist DHHL with the cost of infrastructure.

Sources of Funds (Table I) Attachment 1

Explains the sources of funds that are available to DHHL for the housing activities. The information should be provided in table format and include: Funding Sources, Planned Amount, and Funds Actually Awarded.

Funding Sources – A list of the grants, loans and donations that DHHL received to use for housing activities. Sources could include the NHHBG, other HUD grant programs, program income generated from NHHBG funds and activities, other federal grant programs, state grant programs, and private or commercial funding.

Planned Amount – A list of the planned amounts anticipated by DHHL to be received in the NHHP.

NHHBG \$9,443,950

Funds Actually Awarded – A list of the amounts actually received by DHHL from the various funding sources.

As of August 31, 2008, DHHL expended 100% of the \$9,443,950 appropriated for the 2004 NHHP. In addition, program income of \$647,663 (i.e., interest income, principal and interest repayments, gain from investment in government securities) and \$101,567 (i.e., use of grant funds previously expended) was also used for a total of \$10,193,180 expended.

Narrative:

If funds actually received are different than planned amounts, explain why the planned amount was not realized and how planned activities are impacted. N/A

Uses of NHHG Funds (Table II) Attachment 1a & 1b

Compares the funds planned to be expended in the NHHG by planned allowable activities to the actual funds expended for allowable activities. The information should be presented in a table format and compares the planned number of units and the planned number of families to be assisted in the NHHG to the actual number of units started or completed and the actual number of families assisted during the reporting period and cumulatively.

Narrative:

Amount of NHHBG funds (principal only) invested as of this reporting period end date.

\$ 0.00

Table I - Sources of Funds

<u>Sources of Funds for NHHBG Activities</u>	<u>Planned Amount (from the NHHP)</u>	<u>Total Amount Actually Awarded</u>
1. HUD Resources		
a. Native Hawaiian Housing Block Grant	<u>9,443,950</u>	9,443,950
b. Interest Income		241,800
b. Refund Check CPB/LPL Financial		24
b. P & I Repayments		87,583
b. Gains from Investments in Govt. Securities		318,256
		647,663
2. Other Federal Resources (Refund of prior year's grant funds expended)		
a. Escrow Refund from Island Title Co.		90,157
a. Refund Island Title Co. (Re: Pauline)		5,710
a. Refund from Lokahi Pacific Re: Ka'aihili		5,700
		101,567
3. State Resources		0
4. Private Resources		0
5. Total Resources		<u><u>10,193,180</u></u>

Table 11a – Uses of NHHG Funds

Activity (a)	Current Year-to-Date				Cumulative-to-Date		
	Budgeted NHHBG (b)	Budgeted Other Amounts	Grant (NHHBG) Funds Expended (d)	Other Funds Expended (e)	Grant (NHHBG) Funds Expended (f)	Other Funds Expended (g)	% of NHHBG Funds Obligated (h)
1. Development	7,851,753	0	367,420	22,592	8,895,056	695,353	0.0%
a) Rental	0	0	0	(0)	0	0	0.0%
b) Homeownership - Construction	6,851,753	0	262,566	5,700	5,217,703	412,434	0.0%
Homeownership - Loans	1,000,000	0	(132,343)	16,893	3,055,698	246,777	0.0%
Homeownership - Grants	0	0	237,197	0	621,655	36,142	0.0%
2. Housing Services	400,000	0	2,499	0	167,349	17,098	0.0%
3. Housing Management Services	100,000	0	0	0	0	0	0.0%
4. Crime Prevention & Safety	120,000	0	0	0	0	0	0.0%
5. Model Activities	500,000	0	0	0	0	0	0.0%
6. Planning and Administration	472,197	0	0	0	381,545	36,780	0.0%
7. Total	9,443,950	0	369,919	22,592	9,443,950	749,230	0.0%

Table IIb – Uses of NHHG Funds

Activity			Units Completed				Families Assisted							
			Planned (from NHHP)		Year to Date		Cumulative to Date		Year to Date				Cumulative to Date	
			Number of Units Planned	Number of Families Planned	Number of Units Completed	Number of Units Started, Not Completed	Number of Units Completed	Number of Units Started, Not Completed	Low Income native Hawaiian Families	Non Low Income native Hawaiian Families	Low Income native Hawaiian Families	Non Low Income native Hawaiian Families		
(i)	(j)	(k)	(l)	(m)	(n)	(o)	(p)	(q)	(r)	(s)	(t)	(u)		
1. Development														
	a. Rental	Construction of New Units	0	0	0	0	0	0	0	0	0	0		
		Acquisition	0	0	0	0	0	0	0	0	0	0	0	
	Rehabilitation	0	0	0	0	0	0	0	0	0	0	0		
b. Homeownership	Construction of New Units	85	19	0	19	129	19	0	0	19	0	0		
	Acquisition	20	4	0	80	1	4	0	0	80	0	0		
	Rehabilitation	1	1	0	1	0	0	0	0	1	0	0		
2. Housing Services	0	50	NA	NA	NA	NA	0	0	0	50	0	0		
3. Housing Management Services	0	0	0	0	0	0	0	0	0	0	0	0		
4. Crime Prevention and Safety	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA		
5. Model Activities (specify below)	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA		
6. Planning and Administration	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA		
7. Total	106	156	20	0	100	130	1	0	0	150	0	0		

Notes:

Acquisition includes down payment assistance, matched savings programs, subsidies, and subsidized Participation/Construction Loans

Reduced Planned Rehabilitation from 20 to 1 due to difficulties with Davis Bacon and Lead Based Paint requirements

New Units Completed = 19 Kekaha

New Units Started Not Complete Cumulative = La'i 'Ōpua 72, Lālamilo 12, and Pi'ilani 45 = 129

Acquisition Started Not Complete - Alu Like 1 (Kanno)

Acquisition Completed YTD = Alu Like 1 (duplicate count, participant also received HCA DPA) + 3 RD participation grants

Acquisition Completed Cumulative = Alu Like 1, Kaupē'a 57, Kekaha subsidy 19 (duplicate count) and RD 3= 80

YTD Acquisition Families Assisted = 81 however, 76 are duplicate count of 57 Kaupē'a Subsidies (Infrastructure counted in PY2) and 19 Kekaha Subsidies (4 IC loans counted in PY2 and 19 in PY3 under New Construction), the remaining 3 are RD Loans and not a duplicate count.

Housing Services Cumulative Families Assisted = NHC 50

Part I – Reporting on the One-Year Native Hawaiian Housing Plan (NHP)

[NOTE: A separate Part I (that includes Tables I and II) must be completed for each open grant.]

Is this the final APR for this grant?

Check one:

☒ Yes

☐ No

Each year, the DHHL develops goals and objectives in the NHP that describe the use of NHHBG funds. At the end of the program year, a report on the progress made towards achievement of the goals and objectives is provided to the public and to HUD.

1. Report on each of the one-year goals and objectives identified in the NHP for this reporting period on a table format developed by the DHHL. The table should include the following information: Goal, Objective and Task Identification Number; Description of Goal, Objective or Task; Budgeted Amount by Goal, Objective or Task; Expended Amount by Goal, Objective or Task; Project or Program Description; and Accomplishments during the Program Year. Provide an explanation for any cost overruns or delays in completing Goals, Objectives or Tasks.

Highlights of FY 2008 – 2009 (Program Year 4)

Goal 1: Increase the affordable housing inventory on HHL to meet the increasing or unmet demand for housing by low-income nH families.

Objective 1A: Increase the supply of affordable housing units through the construction of infrastructure improvements or single-family housing.

Task #1: Construct infrastructure improvements for at least one single-family residential subdivision on the leeward coast of the island of O'ahu to serve at least 50 eligible families and one on an outer island to serve at least 25 families.

During FY 2008 – 2009:

On the island of Oahu, off site construction (water reservoir, water transmission line and roadway) for East Kapolei I, was completed. Site work was also completed for Phase I (271 lots) and house construction began. One (1) NAHASDA eligible family moved in as of June 30, 2009. Counted in PY4.

Site work for Phase II (132 units) is under construction and approximately 60% complete. This project consists of four hundred and three (403) lots of which approximately 20% (80 units) will be reserved for NAHASDA eligible families.

Off site construction (sewer & drainage) contract certified in June 2009 and work expected to begin shortly for East Kapolei II. Engineering and planning for the East West Road, a major thoroughfare of the project, is approximately 80% complete. East Kapolei II will consist of eleven hundred (1,100) lots of which approximately 20% (198 units) will be reserved for NAHASDA eligible families.

On the island of Hawai'i, the La'i 'Ōpua subdivision will provide 358 homes of which 72 are earmarked for NAHASDA eligible families. Mass grading for Village 5 is complete and Village 4 is 90% complete. The house construction contract is expected to go to bid by end of 2009 and house construction is expected to begin (for Village 5) by mid 2010.

Task #2: Provide funding for technical assistance for at least one affordable housing project that encourages the self-help (sweat equity) construction method to assist a minimum of ten (10) low-income families achieve homeownership.

During FY 2008 - 2009:

Habitat for Humanity Maui's self help project for 12 families in the Waiehu Kou IV subdivision on Maui is near completion. As of April 30, 2009, five (5) homes were completed and the families moved in. Since this program year was closed as of April 30, 2009, the status of the other homes will be reported in PY5.

Moloka'i Habitat for Humanity completed three (3) homes and families moved in as of April 30, 2009.

Honolulu Habitat for Humanity completed one (1) home and the family moved in as of April 30, 2009.

Task #3: Support the provision of affordable housing by offering appropriate subsidies, which may be recaptured during the useful life period, and low-interest loans to at least 20 eligible native Hawaiians.

During FY 2008 – 2009:

One (1) family was assisted with an IDA account, held with First Hawaiian Bank, through a program developed by the Council for Native Hawaiian Advancement (subrecipient) and serviced by Hawaiian Community Assets/Hawaiian Community Lending. This program is geared to assist up to 30 families. Of the remaining 25 families (4 assisted in FY 2007 – 2008), seven (7) families dropped out of the program of which 5 have been replaced, thirteen (13) met their savings goals and are awaiting completion of their homes, nine (9) are working toward their savings goals of which one (1) is being counseled and may be replaced, and two (2) slots were open as of June 30, 2009.

Note: The primary challenge with utilizing NHHBG funds for an IDA program on Hawaiian Home Lands is aligning the program aspects of developing savings habits in participants with the development/construction schedules.

One (1) family was assisted with a Down Payment Assistance Grant through a program run by Hawaiian Community Assets.

One (1) family was assisted with a RD participation loan in Kaupe'a, Kapolei, Phase II.

Two (2) families were assisted/homes completed through the Kauhalepono replacement home program on the island of Oahu. This program is geared to assist 25 families to construct replacement homes. NHHBG funds are used as down payment assistance.

Objective 1B: Assist in the preservation and revitalization of existing homes and communities on HHL.

Task #2: Continue providing subsidized loans and/or grant program to assist at least 20 eligible families rehabilitate or expand existing housing units.

During FY 2008 – 2009:

DHHL has continued to maintain relationships with both the County of Hawai'i and the City and County of Honolulu in utilizing NHHBG funds to mirror the existing County Rehabilitation Loan Programs.

On the island of O'ahu, one (1) elderly family was assisted with a deferred payment, zero percent interest loan that is forgiven after the 20 year life of the loan. This product is in fact a grant and the life of the loan coincides with the retention period as stated in the NHHP.

See Attachment 8 for status details of each Objective and Task.

2. Are you on schedule to complete the 5-year goals identified in your NHHP?

Check one: ☒ Yes ☐ No

3. If the answer to #2 is no, explain causes for delays and how you plan to modify your program to meet your 5-year goals and objectives. NA
4. How would you change your programs in general as a result of your experience with the implementation of NAHASDA?

In accordance with the guidelines set forth in the 184A program, the DHHL is exploring the possibilities of including the infrastructure costs in the appraisal methodology used by the various loan products that are possible on DHHL lands. To date, infrastructure costs have not been passed along to the new homeowner.

Note: In December 2008, DHHL entered an agreement with the Office of Hawaiian Affairs (OHA) and OHA has committed three million dollars annually for thirty years to assist DHHL with the cost of infrastructure.

Sources of Funds (Table I)

Explains the sources of funds that are available to DHHL for the housing activities. The information should be provided in table format and include: Funding Sources, Planned Amount, and Funds Actually Awarded (See Attachment 1 for a sample).

Funding Sources – A list of the grants, loans and donations that DHHL received to use for housing activities. Sources could include the NHHBG, other HUD grant programs, program income generated from NHHBG funds and activities, other federal grant programs, state grant programs, and private or commercial funding.

Planned Amount – A list of the planned amounts anticipated by DHHL to be received in the NHHP.

NHHBG \$8,432,000

Funds Actually Awarded – A list of the amounts actually received by DHHL from the various funding sources.

As of April 30, 2009, the DHHL expended 100% of the \$8,432,000 appropriated for the 2005 NHHP plus program income of \$899,426 (i.e., interest income, P & I repayments, gains from investments in govt. securities) and \$55,918, return or grant funds expended in previous years, for a total of \$9,387,344.15 expended.

Narrative:

If funds actually received are different than planned amounts, explain why the planned amount was not realized and how planned activities are impacted. N/A

Uses of NHHG Funds (Table II)

Compares the funds planned to be expended in the NHHP by planned allowable activities to the actual funds expended for allowable activities. The information should be presented in a table format and compares the planned number of units and the planned number of families to be assisted in the NHHP to the actual number of units started or completed and the actual number of families assisted during the reporting period and cumulatively.

Narrative:

Amount of NHHBG funds (principal only) invested as of this reporting period end date.

\$ 0.00

Table I - Sources of Funds

<u>Sources of Funds for NHHBG Activities</u>	<u>Planned Amount (from the NHHP)</u>	<u>Total Amount Actually Awarded</u>
1. HUD Resources		
a. Native Hawaiian Housing Block Grant	<u>8,432,000</u>	8,432,000
b. Interest Income		279,390
b. P & I Repayments		199,947
b. Rebate HI Electric Light		951
b. Gains from Investments in Govt. Securities		419,138
		899,426
2. Other Federal Resources (Refund of prior year's grant funds expended)		
Island Title Corp. refund DPA, Kekaha		45,918.31
USDA-RD Refund (Ka'aihili)		10,000.00
		55,918
3. State Resources		0
4. Private Resources		0
5. Total Resources	<u>8,432,000</u>	<u>9,387,344</u>

Table IIa – Uses of NHHG Funds

Activity	Year-to-Date							Cumulative-to-Date		
	Budgeted NHHBG	Budgeted Other Amounts	Grant (NHHBG) Funds Expended	Budgeted Other Amounts	Grant (NHHBG) Funds Expended	Other Funds Expended	Grant (NHHBG) Funds Expended	Other Funds Expended	Grant (NHHBG) Funds Expended	% of NHHBG Funds Obligated
(a)	(b)			(c)	(d)	(e)	(f)	(g)	(h)	
1. Development	7,500,000	0	0	0	1,861,546	214,707	7,541,187	843,069	0.0%	
a) Rental	0	0	0	0	0	0	0	0	0.0%	
b) Homeownership - Construction	6,600,000	0	0	0	1,641,013	138,693	7,246,102	751,426	0.0%	
Homeownership - Loans	400,000	0	0	0	192,441	76,014	192,440	76,014	0.0%	
Homeownership - Grants	500,000	0	0	0	28,092	0	102,645	15,629	0.0%	
2. Housing Services	250,000	0	402,477	44,778	447,255	0	507,867	45,965	0.0%	
3. Housing Management Services	50,000	0	0	0	0	0	0	0	0.0%	
4. Crime Prevention & Safety	50,000	0	0	0	0	0	0	0	0.0%	
5. Model Activities	160,400	0	0	0	0	10,351	0	10,351	0.0%	
6. Planning and Administration	421,600	0	307,347	34,147	341,494	0	382,946	55,958	0.0%	
7. Total	8,432,000	0	709,824	78,925	788,749	0	8,432,000	955,343	0.0%	

Table IIb – Uses of NHHG Funds

Activity	Planned (from NHHP)		Units Completed				Families Assisted						
			Year to Date		Cumulative to Date		Year to Date		Cumulative to Date				
	Number of Units Planned	Number of Families Planned	Number of Units Completed	Number of Units Started, Not Completed	Number of Units Completed	Number of Units Started, Not Completed	Low Income native Hawaiian Families	Non Low Income native Hawaiian Families	Low Income native Hawaiian Families	Non Low Income native Hawaiian Families			
(i)	(j)	(k)	(l)	(m)	(n)	(o)	(p)	(q)	(r)	(s)	(t)	(u)	
1. Development													
	a. Rental	Construction of New Units	0	0	0	0	0	0	0	0	0	0	0
		Acquisition	0	0	0	0	0	0	0	0	0	0	0
	Rehabilitation	0	0	0	0	0	0	0	0	0	0	0	
b. Homeownership	Construction of New Units	85	10	0	10	280	10	0	0	10	0	0	
	Acquisition	20	5	0	9	0	5	0	0	9	0	0	
	Rehabilitation	1	1	1	0	1	1	0	0	1	0	0	
2. Housing Services		0	0	0	0	0	0	0	0	67	0	0	
3. Housing Management Services		0	0	0	0	0	0	0	0	0	0	0	
4. Crime Prevention and Safety		NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	
5. Model Activities (specify below)		NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	
6. Planning and Administration		NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	
7. Total		106	141	5	0	9	5	0	0	76	0	0	

Notes: Acquisition includes down payment assistance, matched savings programs, subsidies, and subsidized Participation/Construction Loans

Cumulative New Construction Started Not Completed includes East Kapolei I 179, EKII 198, HfH Honolulu 3 = 280

YTD Acquisition Completed includes HIDA 1, HCA 1, HCDB 2, and RD Participation Loan 1

Rehabilitation includes 1 repair loan on O'ahu

Part I – Reporting on the One-Year Native Hawaiian Housing Plan (NHP)

[NOTE: A separate Part I (that includes Tables I and II) must be completed for each open grant.]

Is this the final APR for this grant?

Check one:

☐ Yes

☒ No

Each year, the DHHL develops goals and objectives in the NHP that describe the use of NHHBG funds. At the end of the program year, a report on the progress made towards achievement of the goals and objectives is provided to the public and to HUD.

1. Report on each of the one-year goals and objectives identified in the NHP for this reporting period on a table format developed by the DHHL. The table should include the following information: Goal, Objective and Task Identification Number; Description of Goal, Objective or Task; Budgeted Amount by Goal, Objective or Task; Expended Amount by Goal, Objective or Task; Project or Program Description; and Accomplishments during the Program Year. Provide an explanation for any cost overruns or delays in completing Goals, Objectives or Tasks.

Highlights of FY 2008 – 2009 (Program Year 5)

Goal 1: Increase the affordable housing inventory on HHL to meet the increasing or unmet demand for housing by low-income nH families.

Objective 1a: Increase the supply of affordable housing units through the construction of infrastructure improvements or single-family housing.

Task 1: Construct infrastructure improvements for at least one single-family residential subdivision on the island of O'ahu to serve at least 30 eligible families and one on an outer island to serve at least 25 families.

During FY 2008 - 2009:

On the island of O'ahu, in Waimanalo, site work for Kumuhau is 75% complete and DHHL is currently negotiating a contract for house construction. Mass grading for Kaka'ina is expected to go to bid by the end of 2009.

Off site construction (water reservoir, water transmission line and roadway) for East Kapolei I, was completed. Site work was also completed for Phase I (271 lots) and house construction began. One (1) NAHASDA eligible family moved in as of June 30, 2009. Site work for Phase II (132 units) is under construction and approximately 60% complete. This project consists of four hundred and three (403) lots of which approximately 20% (80 units) will be reserved for NAHASDA eligible families.

Note: This project has contracts that are split between various program years. Assisted family counted in PY4 for house completion of house only. RD Grants counted separately.

Off site construction (sewer and drainage) for East Kapolei II was initiated (contract certified in June 2009). When complete, this master planned community will consist

of approximately 1,100 homes of which 198 will be reserved for NAHASDA eligible families.

On the island of Hawai'i, the La'i 'Ōpua subdivision will provide 358 homes of which 72 are earmarked for NAHASDA eligible families. Mass grading for Village 5 is complete and Village 4 is 90% complete. The house construction contract is expected to go to bid by the end of 2009 and house construction is expected to begin (for Village 5) by mid 2010.

Task 2: Provide funding for technical assistance for at least one affordable housing project that encourages the self-help (sweat equity) construction method to assist a minimum of ten (10) low-income families achieve homeownership.

During FY 2008 – 2009:

Habitat for Humanity Maui's self help project for 12 families in the Waiehu Kou IV subdivision on Maui is near completion. After April 30, 2009 and before June 30, 2009, three (3) homes were completed and families moved in.

Note: Families that moved in before April 30, 2009 were counted in PY 4.

Habitat for Humanity Leeward completed one (1) home and the family moved in.

Habitat for Humanity West Hawaii completed one (1) home and the family moved in.

Task 3: Offer appropriate subsidies, such as down payment assistance/principal reduction, or matching funds for Individual Development Accounts (IDA), which may be recaptured during the useful life period, and low interest loans to at least 20 eligible native Hawaiian families.

During FY 2008 – 2009:

One (1) family was assisted with an IDA account, held with First Hawaiian Bank, through a program developed by the Council for Native Hawaiian Advancement (subrecipient) and serviced by Hawaiian Community Assets/Hawaiian Community Lending.

Note: A total of two (2) families were assisted in FY 08 – 09, one was counted in PY4 and the other in PY5.

Two (2) families were assisted with Down Payment Assistance grants through a program run by Hawaiian Community Assets.

Note: A total of three (3) families were assisted in FY 08 -09, one was counted in PY4 and two were counted in PY5.

Two (2) families in East Kapolei I (Kānehili) were assisted in with a Down Payment Assistance "Participation" Grant in partnership with USDA Rural Development (RD). This NHHBG grant is used to leverage and prioritize RD funds for NAHASDA eligible

households. Families receive a grant in the amount of 20% of the base price of the home.

Notes: A total of three (3) families were assisted in FY 08-09, two were counted in PY5 and one was counted in PY6.

Objective 1b: Assist in the preservation and revitalization of existing homes and Communities on Hawaiian Home Lands.

Task 2: Continue providing subsidized loans and/or grant program to assist at least 20 eligible families rehabilitate or expand existing housing units.

During FY 2008-2009:

Moloka'i Community Service Council was contracted to develop and implement a home repair program on the island of Moloka'i that targets low income elderly households in need of home repairs. As of June 30, 2009, MCSC has identified their ten (10) program participants and are in the process of completing the ERR and loan guarantee process for each.

Goal 2: Support the development and maintenance of healthy and safe communities on HHL.

Objective 2A: Support community-based initiatives which encourage "healthy" communities.

Task: Develop a community facility within at least one homestead community to provide a meeting area and community services for kupuna (elderly) and youth activities, cultural activities, community gardens and a police substation.

During FY 2008 – 2009:

The Anahola Hawaiian Homestead Association's (AHHA) contracted with the Council for Native Hawaiian Advancement to provide fiscal capacity building to their volunteer board, leased staff for program implementation, and a pro bono project coordinator. The Homeownership Resource Center has been furnished and Hawaii Community Assets has been identified as the primary training organization for the Center.

The Waimānalo Hawaiian Homestead Association (WHHA) completed the final phase of their model activity and installed parking lot lights for the community center.

Goal 3: Encourage self-determination within nH communities located on HHL in resolving housing and community development issues.

Objective: Equip and empower community organizations to become active partners in resolving housing and community development issues within their communities.

Task: Work with a targeted community and resident organization to develop and implement a home repair program for minor repairs, such as painting, yard cleaning, window repairs and minor structural repairs to be done by community members and volunteers with qualified supervision.

During FY 2008 – 2009:

The Nānākuli Housing Corporation (NHC) completed their mobile self help home repair program in various Hawaiian Home Land communities on the island of O'ahu. NHC identified 41 participants of which 40 developed management plans and work schedules, 32 families (80%) completed their home repair projects (1 family was referred to the county repair loan program based on the level of repairs needed), 20 families were trained in the safe use of power tools and all families received at least 48 hours of class room training and 3 hours of Cultural Orientation. This educational and training program is designed to assist eligible homeowners with ongoing maintenance and routine repair work that is critical for maintaining a home.

Goal 5: Enhance the capacity to implement NAHASDA and actively seek partnership opportunities w/ non-profit & for-profit housing & housing- related service providers.

During FY 2008 – 2009:

SMS Research was contracted to complete a Beneficiary Study. The study is complete and the contract was extended to allow SMS additional time to format the report data so that it can interface with the Census Fact finder format.

See Attachment 9 for status details of each Objective and Task.

2. Are you on schedule to complete the 5-year goals identified in your NHHP?

Check one: ☒ Yes ☐ No

3. If the answer to #2 is no, explain causes for delays and how you plan to modify your program to meet your 5-year goals and objectives. N/A
4. How would you change your programs in general as a result of your experience with the implementation of NAHASDA?

In accordance with the guidelines set forth in the 184A program, the DHHL is exploring the possibilities of including the infrastructure costs in the appraisal methodology used by the various loan products that are possible on DHHL lands. To date, infrastructure costs have not been passed along to the new homeowner.

Note: In December 2008, DHHL entered an agreement with the Office of Hawaiian Affairs (OHA) and OHA has committed three million dollars annually for thirty years to assist DHHL with the cost of infrastructure.

Sources of Funds (Table I)

Explains the sources of funds that are available to DHHL for the housing activities. The information should be provided in table format and include: Funding Sources, Planned Amount, and Funds Actually Awarded (See Attachment 1 for a sample).

Funding Sources – A list of the grants, loans and donations that DHHL received to use for housing activities. Sources could include the NHHBG, other HUD grant programs, program income generated from NHHBG funds and activities, other federal grant programs, state grant programs, and private or commercial funding.

Planned Amount – A list of the planned amounts anticipated by DHHL to be received in the NHHP.

NHHBG \$8,377,770

Funds Actually Awarded – A list of the amounts actually received by DHHL from the various funding sources.

As of June 30, 2009, approximately 40%, or \$3,383,319.63 of the \$8,377,770 appropriated for the 2006 NHHP was expended. This includes cumulative program income of \$703,772 (i.e. interest income, P & I repayments, rebate from Hawai'i Electric Co., gains from investments in government securities). See Table I for breakdown of program income.

Note: Funds obligated in excess of actual grant amounts plus program income for PY3 and PY4 have been carried over into PY5. As of June 30, 2009, \$11,752,034.78 was obligated from PY5 (Grant Number 06HBGHI0001). It is expected that approximately \$3,000,000 in funds obligated in excess of grant funds (plus program income) available for this program year will be carried into PY6 at some point.

Narrative:

If funds actually received are different than planned amounts, explain why the planned amount was not realized and how planned activities are impacted.

Uses of NHHG Funds (Table II)

Compares the funds planned to be expended in the NHHP by planned allowable activities to the actual funds expended for allowable activities. The information should be presented in a table format and compares the planned number of units and the planned number of families to be assisted in the NHHP to the actual number of units started or completed and the actual number of families assisted during the reporting period and cumulatively.

Narrative:

Amount of NHHBG funds (principal only) invested as of this reporting period end date.

\$ 5,364,014

Table I – Source of Funds

<u>Sources of Funds for NHHBG Activities</u>	<u>Planned Amount (from the NHHP)</u>	<u>Total Amount Actually Awarded</u>
1. HUD Resources		
a. Native Hawaiian Housing Block Grant	8,377,770	8,377,770
Planned Program Income	100,000	
b. Interest Income		73,882
b. Check from CPB/LPL (March 2008)		27
b. P & I Repayments		280,423
b. HI Electric Co. Rebate Check, March 2009		15,232
b. Gains from Investments in Govt. Securities		334,159
2. Other Federal Resources (Refund of prior year's grant funds expended)		0
3. State Resources		0
4. Private Resources	0	0
5. Total Resources	8,477,770	9,081,492

Table IIa – Uses of NHHG Funds

Activity	Budgeted NHHBG	Budgeted Other Amounts	Grant (NHHBG) Funds Expended	Other Funds Expended	Grant (NHHBG) Funds Expended	Other Funds Expended	% of NHHBG Funds Obligated
(a)	(b)	(c)	(d)	(e)	(f)	(g)	(h)
1. Development	7,062,678	100,000	1,783,320	474,982	2,284,944	249,464	99.4%
a) Rental	0	0	0	0	0	0	0.0%
b) Homeownership - Construction	6,062,678	100,000	1,677,381	474,982	2,181,318	247,151	95.3%
Homeownership - Loans	500,000	0	2,300	0	2,250	50	172.0%
Homeownership - Grants	500,000	0	103,640	0	101,376	2,263	81.9%
2. Housing Services	500,000	0	252,629	32,768	360,623	56,700	115.8%
3. Housing Management Services	146,322	0	0	0	0	0	0.0%
4. Crime Prevention & Safety	150,000	0	0	0	0	0	0.0%
5. Model Activities	100,000	0	51,144	0	50,027	1,117	81.4%
6. Planning and Administration	418,770	0	272,495	53,975	318,162	62,282	13.4%
7. Total	8,377,770	100,000	2,359,589	561,725	3,013,756	369,563	92.8%

Table IIb – Uses of NHHG Funds

Activity			Planned (from NHHF)		Units Completed			Families Assisted				
			Year to Date		Cumulative to Date		Year to Date		Cumulative to Date			
Number of Units Planned	Number of Families Planned	Number of Units Completed	Number of Units Started, Not Completed	Number of Units Started, Not Completed	Low Income native Hawaiian Families	Non Low Income native Hawaiian Families	Low Income native Hawaiian Families	Non Low Income native Hawaiian Families	Low Income native Hawaiian Families	Non Low Income native Hawaiian Families		
(i)	(j)	(k)	(l)	(m)	(n)	(o)	(p)	(q)	(r)	(s)	(t)	(u)
1. Development												
	a. Rental	Construction of New Units	0	0	0	0	0	0	0	0	0	0
		Acquisition	0	0	0	0	0	0	0	0	0	0
b. Homeownership	Rehabilitation	0	0	0	0	0	0	0	0	0	0	0
	Construction of New Units	65	65	5	0	0	5	0	0	5	0	0
	Acquisition	20	20	5	0	5	5	0	0	5	0	0
2. Housing Services	Rehabilitation	5	5	0	0	0	0	0	0	0	0	0
		0	25	0	0	0	41	0	0	41	0	0
3. Housing Management Services		0	0	0	0	0	0	0	0	0	0	0
4. Crime Prevention and Safety		NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA
5. Model Activities (specify below)		NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA
6. Planning and Administration		NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA
7. Total		90	115	5	18	5	59	0	0	59	0	0

Based on previous two program years and difficulties with the Rehabilitation Loan Program, reduced number of Planned units from 20 to 5

Acquisition includes Down payment assistance, matched savings programs, subsidies, and subsidized Participation/Construction Loans

New Construction includes 3 Habitat Maui, 1 Habitat Leeward, 1 Habitat West Hawaii

New Construction Started Not Completed includes Kumuhau/Kaka'ina 18, Kaupuni 18, La'I'Ōpua (Village 2) 50, HfH West Hawaii 4, HfH Honolulu 2, HfH Leeward 3, HfH Maui 4 and Lā'ālo 12

Part I – Reporting on the One-Year Native Hawaiian Housing Plan (NHP)

[NOTE: A separate Part I (that includes Tables I and II) must be completed for each open grant.]

Is this the final APR for this grant?

Check one:

☐ Yes

☒ No

Each year, the DHHL develops goals and objectives in the NHP that describe the use of NHHBG funds. At the end of the program year, a report on the progress made towards achievement of the goals and objectives is provided to the public and to HUD.

1. Report on each of the one-year goals and objectives identified in the NHP for this reporting period on a table format developed by the DHHL. The table should include the following information: Goal, Objective and Task Identification Number; Description of Goal, Objective or Task; Budgeted Amount by Goal, Objective or Task; Expended Amount by Goal, Objective or Task; Project or Program Description; and Accomplishments during the Program Year. Provide an explanation for any cost overruns or delays in completing Goals, Objectives or Tasks.

Highlights of FY 2008 – 2009 (Program Year 6)

Goal 1. Increase the affordable housing inventory on HHL to meet the increasing or unmet demand for housing by low-income nH families.

Objective 1a. Increase the supply of affordable housing units through the construction of infrastructure improvements or single-family housing.

Task 2. Provide funding for technical assistance for at least one affordable housing project that encourages the self-help (sweat equity) construction method to assist a minimum of 15 low-income families achieve homeownership.

During FY 08 – 09:

The following contracts were initiated:

- Kaua'i Habitat was contracted to construct two (2) homes in Hanapēpē, Kaua'i. Construction of the homes has begun.
- Habitat for Humanity West Hawai'i was contracted to construct 4 homes in West Hawai'i.
- Moloka'i Habitat was contracted to construct 5 homes on Moloka'i.
- Habitat for Humanity Maui was contracted to construct 4 homes and to do 6 renovations or replacement homes on Maui.
- Habitat for Humanity Leeward was contracted to construct 4 homes in Leeward O'ahu.

Objective 1b. Provide direct assistance to potential qualified homeowners through down payment assistance and/or principal reduction subsidies, low interest rate loans, matching funds for Individual Development Accounts (IDA's), or other means/methods that become available.

Task. Offer appropriate subsidies, such as down payment assistance/principal reduction, or matching funds for Individual Development Accounts (IDA), which may be recaptured during the useful life period, and low interest loans to at least 20 eligible native Hawaiian families.

During FY 08 – 09:

Hawai'i First Federal Credit Union was contracted to provide a matched savings program (IDA) on the island of Hawai'i for up to 25 participants.

One (1) family was assisted with an RD Participation Grant in East Kapolei 1 (Kānehili). As noted previously, this NHHBG grant is used to leverage and prioritize RD funds for NAHASDA eligible households. Families receive a grant in the amount of 20% of the base price of the home.

Notes: A total of three (3) families were assisted in FY 08-09, two were counted in PY5 and one was counted in PY6.

Goal 2. Reduce the number of homes in need of repair or replacement that are occupied by low income native Hawaiian families.

During FY 08 – 09:

The Nānākuli Housing Corporation was contracted to provide self help home repair education to 30 families on the island of O'ahu.

Goal 3. Promote safe communities on Hawaiian home lands through various methods of engaging and supporting communities that express interest and active levels of involvement in their respective communities.

Objective 3a. Assist homestead communities in assessing the viability of and planning for community centers that will further enhance community safety, homeownership education, and affordable housing activities that will serve applicants and residents of affordable housing.

Task 1. Support community initiatives directed at community level enhancements that promote safe communities or supplement other housing related activities.

During FY 08 – 09:

Papakokea Community Development Corporation was contracted to develop a housing retention education program to address roles and responsibilities of family members in the process of homeownership.

See Attachment 10 for status details of each Objective and Task.

2. Are you on schedule to complete the 5-year goals identified in your NHHP?

Check one: ☒ Yes ☐ No

3. If the answer to #2 is no, explain causes for delays and how you plan to modify your program to meet your 5-year goals and objectives. N/A
4. How would you change your programs in general as a result of your experience with the implementation of NAHASDA?

In accordance with the guidelines set forth in the 184A program, the DHHL is exploring the possibilities of including the infrastructure costs in the appraisal methodology used by the various loan products that are possible on DHHL lands. To date, infrastructure costs have not been passed along to the new homeowner.

Note: In December 2008, DHHL entered an agreement with the Office of Hawaiian Affairs (OHA) and OHA has committed three million dollars annually for thirty years to assist DHHL with the cost of infrastructure.

Sources of Funds (Table I)

Explains the sources of funds that are available to DHHL for the housing activities. The information should be provided in table format and include: Funding Sources, Planned Amount, and Funds Actually Awarded (See Attachment 1 for a sample).

Funding Sources – A list of the grants, loans and donations that DHHL received to use for housing activities. Sources could include the NHHBG, other HUD grant programs, program income generated from NHHBG funds and activities, other federal grant programs, state grant programs, and private or commercial funding.

Planned Amount – A list of the planned amounts anticipated by DHHL to be received in the NHHP.

NHHBG \$8,377,770

Funds Actually Awarded – A list of the amounts actually received by DHHL from the various funding sources.

Funds for Grant #07HBGHI0001 were made available for DHHL in February 2008. As of June 30, 2009, approximately 23% or \$1,949,094 of the \$8,377,770 appropriated for the 2007 NHHBG was obligated and approximately 1.6% or \$133,779 was expended (this amount includes program income). See Table I for a breakdown of program income.

Narrative:

If funds actually received are different than planned amounts, explain why the planned amount was not realized and how planned activities are impacted.

Uses of NHHG Funds (Table II)

Compares the funds planned to be expended in the NHHP by planned allowable activities to the actual funds expended for allowable activities. The information should be presented in a table format and compares the planned number of units and the planned number of families to be assisted in the NHHP to the actual number of units started or completed and the actual number of families assisted during the reporting period and cumulatively. (See Attachment 2 for a sample)

Narrative:

Amount of NHHBG funds (principal only) invested as of this reporting period end date.

\$ 8,243,991

Table I - Sources of Funds

<u>Sources of Funds for NHHBG Activities</u>	<u>Planned Amount (from the NHHP)</u>	<u>Total Amount Actually Awarded</u>
1. HUD Resources		
a. Native Hawaiian Housing Block Grant	8,377,770	8,377,770
Planned Program Income	637,322	
b. Interest Income		24,049
b. P & I Repayments		7,320
b. Gains from Investments in Govt. Securities		92,266
		123,635
2. Other Federal Resources (Refund of prior year's grant funds expended)		0
3. State Resources		0
4. Private Resources		0
5. Total Resources	<u>9,015,092</u>	<u>8,501,405</u>

Table IIa – Uses of NHHG Funds

Activity	Budgeted NHHBG	Budgeted Other Amounts	Year to Date				Cumulative to Date	
			Grant (NHHBG) Funds Expended	Other Funds Expended	Grant (NHHBG) Funds Expended	Other Funds Expended	% of NHHBG Funds Obligated	
(a)	(b)	(c)	(d)	(e)	(f)	(g)	(h)	
1. Development	7,062,678	637,322	61,173	15,781	76,954	15,781	13.6%	
a) Rental	0	0	0	0	0	0	0.0%	
b) Homeownership - Construction	6,062,678	637,322	0	0	0	0	0.0%	
Homeownership - Loans	500,000	0	0	0	0	0	0.0%	
Homeownership - Grants	500,000	0	61,173	15,781	76,954	15,781	192.0%	
2. Housing Services	500,000	0	41,237	15,588	56,825	15,588	171.0%	
3. Housing Management Services	146,322	0	0	0	0	0	0.0%	
4. Crime Prevention & Safety	150,000	0	0	0	0	0	0.0%	
5. Model Activities	100,000	0	0	0	0	0	0.0%	
6. Planning and Administration	418,770	0	0	0	0	0	0.0%	
7. Total	8,377,770	637,322	102,410	31,369	133,779	31,369	21.7%	

Table IIb – Uses of NHHG Funds

Activity	Planned (from NHHG)		Units Completed				Families Assisted				
			Year to Date		Cumulative to Date		Year to Date		Cumulative to Date		
	Number of Units Planned	Number of Families Planned	Number of Units Completed	Number of Units Started, Not Completed	Number of Units Completed	Number of Units Started, Not Completed	Low Income native Hawaiian Families	Non Low Income native Hawaiian Families	Low Income native Hawaiian Families	Non Low Income native Hawaiian Families	(u)
(i)	(j)	(k)	(l)	(m)	(n)	(o)	(p)	(q)	(r)	(s)	(t)
1. Development											
a. Rental											
	0	0	0	0	0	0	0	0	0	0	0
	0	0	0	0	0	0	0	0	0	0	0
b. Homeownership	0	0	0	0	0	0	0	0	0	0	0
	75	75	0	0	0	0	0	0	0	0	0
	20	20	1	0	1	0	1	0	1	0	0
2. Housing Services	20	20	0	0	0	0	0	0	0	0	0
	0	25	0	0	0	0	0	0	0	0	0
	0	0	0	0	0	0	0	0	0	0	0
3. Housing Management Services											
4. Crime Prevention and Safety	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA
5. Model Activities (specify below)	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA
6. Planning and Administration	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA
7. Total	115	140	0	0	0	0	0	0	0	0	0

Acquisition includes down payment assistance, matched savings programs, subsidies, and subsidized Participation/Construction Loans

Acquisition one family assisted with RD participation grant in Kanehili

Part I – Reporting on the One-Year Native Hawaiian Housing Plan (NHHP)

[NOTE: A separate Part I (that includes Tables I and II) must be completed for each open grant.]

Is this the final APR for this grant?

Check one:

☐ Yes

☒ No

Each year, the DHHL develops goals and objectives in the NHHP that describe the use of NHHBG funds. At the end of the program year, a report on the progress made towards achievement of the goals and objectives is provided to the public and to HUD.

1. Report on each of the one-year goals and objectives identified in the NHHP for this reporting period on a table format developed by the DHHL. The table should include the following information: Goal, Objective and Task Identification Number; Description of Goal, Objective or Task; Budgeted Amount by Goal, Objective or Task; Expended Amount by Goal, Objective or Task; Project or Program Description; and Accomplishments during the Program Year. Provide an explanation for any cost overruns or delays in completing Goals, Objectives or Tasks.

Highlights of FY 2008 – 2009 (Program Year 7)

The grant agreement for 08HBGHI0001 was executed on 9/1/08 and funds were made available for DHHL on 9/22/08.

5. Are you on schedule to complete the 5-year goals identified in your NHHP?

Check one:

☒ Yes

☐ No

6. If the answer to #2 is no, explain causes for delays and how you plan to modify your program to meet your 5-year goals and objectives. N/A
7. How would you change your programs in general as a result of your experience with the implementation of NAHASDA?

In accordance with the guidelines set forth in the 184A program, the DHHL is exploring the possibilities of including the infrastructure costs in the appraisal methodology used by the various loan products that are possible on DHHL lands. To date, infrastructure costs have not been passed along to the new homeowner.

Note: In December 2008, DHHL entered an agreement with the Office of Hawaiian Affairs (OHA) and OHA has committed three million dollars annually for thirty years to assist DHHL with the cost of infrastructure.

Sources of Funds (Table I)

Explains the sources of funds that are available to DHHL for the housing activities. The information should be provided in table format and include: Funding Sources, Planned Amount, and Funds Actually Awarded (See Attachment 1 for a sample).

Funding Sources – A list of the grants, loans and donations that DHHL received to use for housing activities. Sources could include the NHHBG, other HUD grant programs, program income generated from NHHBG funds and activities, other federal grant programs, state grant programs, and private or commercial funding.

Planned Amount – A list of the planned amounts anticipated by DHHL to be received in the NHHP.

NHHBG \$8,700,000

Funds Actually Awarded – A list of the amounts actually received by DHHL from the various funding sources.

NHHBG \$8,700,000

Narrative:

If funds actually received are different than planned amounts, explain why the planned amount was not realized and how planned activities are impacted.

Uses of NHHG Funds (Table II)

Compares the funds planned to be expended in the NHHP by planned allowable activities to the actual funds expended for allowable activities. The information should be presented in a table format and compares the planned number of units and the planned number of families to be assisted in the NHHP to the actual number of units started or completed and the actual number of families assisted during the reporting period and cumulatively. (See Attachment 2 for a sample)

Narrative:

Amount of NHHBG funds (principal only) invested as of this reporting period end date.

\$ 8,700,000

Table I - Sources of Funds

<u>Sources of Funds for NHHBG Activities</u>	<u>Planned Amount (from the NHHP)</u>	<u>Total Amount Actually Awarded</u>
1. HUD Resources		
a. Native Hawaiian Housing Block Grant	8,700,000	8,700,000
Planned Program Income	174,000	
b. Interest Income		18,760
b. P & I Repayments		0
b. Gains from Investments in Govt. Securities		5,996
		24,756
2. Other Federal Resources (Refund of prior year's grant funds expended)		0
3. State Resources		0
4. Private Resources		0
5. Total Resources	8,874,000	8,724,756

Table IIa – Uses of NHHG Funds

Year-to-Date								Cumulative-to-Date	
Activity	Budgeted NHHBG	Budgeted Other Amounts	Grant (NHHBG) Funds Expended	Other Funds Expended	Grant (NHHBG) Funds Expended	Other Funds Expended	% of NHHBG Funds Obligated		
(a)	(b)	(c)	(d)	(e)	(f)	(g)	(h)		
1. Development	7,540,000	174,000	0	0	0	0	0.0%		
a) Rental	0	0	0	0	0	0	0.0%		
b) Homeownership - Construction	5,000,000	174,000	0	0	0	0	0.0%		
Homeownership - Loans	1,000,000	0	0	0	0	0	0.0%		
Homeownership - Grants	1,540,000	0	0	0	0	0	0.0%		
2. Housing Services	575,000	0	0	0	0	0	0.0%		
3. Housing Management Services	0	0	0	0	0	0	0.0%		
4. Crime Prevention & Safety	50,000	0	0	0	0	0	0.0%		
5. Model Activities	100,000	0	0	0	0	0	0.0%		
6. Planning and Administration	435,000	0	0	0	0	0	0.0%		
7. Total	8,700,000	174,000	0	0	0	0	0.0%		

Table IIb – Uses of NHHBG Funds

Activity			Units Completed				Families Assisted							
			Year to Date		Cumulative to Date		Year to Date		Cumulative to Date					
			Planned (from NHHP)		Number of Units Planned	Number of Families Planned	Number of Units Completed	Number of Units Started, Not Completed	Number of Units Completed	Number of Units Started, Not Completed	Low Income native Hawaiian Families	Non Low Income native Hawaiian Families	Low Income native Hawaiian Families	Non Low Income native Hawaiian Families
(i)	(j)	(k)	(l)	(m)										
1. Development	a. Rental													
		0	0	0	0	0	0	0	0	0	0	0	0	0
		0	0	0	0	0	0	0	0	0	0	0	0	0
		0	0	0	0	0	0	0	0	0	0	0	0	0
b. Homeownership	50	50	0	0	0	0	0	0	0	0	0	0	0	0
	25	25	0	0	0	0	0	0	0	0	0	0	0	0
	10	10	0	0	0	0	0	0	0	0	0	0	0	0
2. Housing Services	0	25	0	0	0	0	0	0	0	0	0	0	0	0
3. Housing Management Services	0	0	0	0	0	0	0	0	0	0	0	0	0	0
4. Crime Prevention and Safety	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA
5. Model Activities (specify below)	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA
6. Planning and Administration	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA
7. Total	85	110	0	0	0	0	0	0	0	0	0	0	0	0

Acquisition includes down payment assistance, matched savings programs, subsidies, and subsidized Participation/Construction Loans
FY 08-09 - although work has begun for some of the community grants, no homes completed and will count in FY 09-10

Part I – Reporting on the One-Year Native Hawaiian Housing Plan (NHHP)

[NOTE: A separate Part I (that includes Tables I and II) must be completed for each open grant.]

Is this the final APR for this grant?

Check one:

☐ Yes

☒ No

Each year, the DHHL develops goals and objectives in the NHHP that describe the use of NHHBG funds. At the end of the program year, a report on the progress made towards achievement of the goals and objectives is provided to the public and to HUD.

1. Report on each of the one-year goals and objectives identified in the NHHP for this reporting period on a table format developed by the DHHL. The table should include the following information: Goal, Objective and Task Identification Number; Description of Goal, Objective or Task; Budgeted Amount by Goal, Objective or Task; Expended Amount by Goal, Objective or Task; Project or Program Description; and Accomplishments during the Program Year. Provide an explanation for any cost overruns or delays in completing Goals, Objectives or Tasks.

Highlights of FY 2008 – 2009

American Recovery and Reinvestment Act (ARRA)

From 2008 NHHP Amendment for ARRA:

Goal 1. Increase the affordable housing inventory on Hawaiian home lands to meet the increasing or unmet demand for housing by low-income native Hawaiian families.

Objective 1A: Increase the supply of affordable housing units through the construction of infrastructure improvements for single-family housing.

Tasks and Activities:

- i. Construct infrastructure improvements for at least one single-family residential subdivision on the island of O'ahu to serve at least 20 eligible families and one on an outer island to serve at least 20 eligible families.

This goal, objective and task will not change as the ARRA funding will be focused on infrastructure development, specifically hard costs as per the ARRA regulations, in two different single-family residential subdivisions on O'ahu. The two projects targeted for the ARRA funding are Kaupuni Village, an 18 unit development on the Leeward coast of O'ahu of which all 18 units will be reserved for NAHASDA eligible households, and East Kapolei II, a 1,000 unit master planned community located in the Ewa Plains of O'ahu. Approximately 20% of the 1,000 East Kapolei II units, or 200 units, will be reserved for NAHASDA eligible households. East Kapolei II is a multi-year, multi-increment development project and the ARRA funds will be focused on infrastructure improvements for East Kapolei II, increments B & C. House construction for East Kapolei II is expected to begin in 2011 and should run through 2017.

The Eligible Activity from the list provided is **(9) Site Improvements for Homeownership Housing**

Specific Tasks and Activities:

- i. Construct infrastructure improvements for one single-family residential subdivision on the island of O'ahu to serve at least 18 eligible families, when home construction is completed.
- ii. Begin infrastructure improvements for one single-family residential subdivision on the island of O'ahu to serve at least 47 eligible families, when home construction is completed.

During FY 08-09:

ARRA funding was made available as of May 1, 2009. As of June 30, 2009, infrastructure work has begun for Kaupuni Village.

See Attachment 12 for status details of each Objective and Task.

8. Are you on schedule to complete the 5-year goals identified in your NHHP?

Check one: ☒ Yes ☐ No

9. If the answer to #2 is no, explain causes for delays and how you plan to modify your program to meet your 5-year goals and objectives. N/A
10. How would you change your programs in general as a result of your experience with the implementation of NAHASDA?

Funds received through the American Recovery and Reinvestment Act (ARRA) will be used as specified by ARRA regulations.

Sources of Funds (Table I)

Explains the sources of funds that are available to DHHL for the housing activities. The information should be provided in table format and include: Funding Sources, Planned Amount, and Funds Actually Awarded (See Attachment 1 for a sample).

Funding Sources – A list of the grants, loans and donations that DHHL received to use for housing activities. Sources could include the NHHBG, other HUD grant programs, program income generated from NHHBG funds and activities, other federal grant programs, state grant programs, and private or commercial funding.

Planned Amount – A list of the planned amounts anticipated by DHHL to be received in the NHHP.

ARRA/NHHBG \$10,200,000

Funds Actually Awarded – A list of the amounts actually received by DHHL from the various funding sources.

ARRA/NHHBG \$10,200,000

Narrative:

If funds actually received are different than planned amounts, explain why the planned amount was not realized and how planned activities are impacted.

Uses of NHHG Funds (Table II)

Compares the funds planned to be expended in the NHHG by planned allowable activities to the actual funds expended for allowable activities. The information should be presented in a table format and compares the planned number of units and the planned number of families to be assisted in the NHHG to the actual number of units started or completed and the actual number of families assisted during the reporting period and cumulatively. (See Attachment 2 for a sample)

Narrative:

Amount of NHHBG funds (principal only) invested as of this reporting period end date.

\$ 0.00

Table I - Sources of Funds

<u>Sources of Funds for NHHBG Activities</u>	<u>Planned Amount (from the NHHP)</u>	<u>Total Amount Actually Awarded</u>
1. HUD Resources		
a. Native Hawaiian Housing Block Grant	<u>10,200,000</u>	10,200,000
b. Interest Income		0
b. P & I Repayments		0
b. Gains from Investments in Govt. Securities		0
2. Other Federal Resources (Refund of prior year's grant funds expended)		0
3. State Resources		0
4. Private Resources		0
5. Total Resources	<u>10,200,000</u>	<u>10,200,000</u>

Grant Number 08SHGHI0001
DHHL FYE: 6/30/09

Table IIa – Uses of NHHG Funds

Activity	Year-to-Date					Cumulative-to-Date		
	Budgeted NHHBG (b)	Budgeted Other Amounts (c)	Grant (NHHBG) Funds Expended (d)	Other Funds Expended (e)	Grant (NHHBG) Funds Expended (f)	Other Funds Expended (g)	% of NHHBG Funds Obligated (h)	
1. Development	10,200,000	0	477,668	0	477,668	0	0.0%	
a) Rental	0	0	0	0	0	0	0.0%	
b) Homeownership - Construction	10,200,000	0	477,668	0	477,668	0	18.0%	
Homeownership - Loans	0	0	0	0	0	0	0.0%	
Homeownership - Grants	0	0	0	0	0	0	0.0%	
2. Housing Services	0	0	0	0	0	0	0.0%	
3. Housing Management Services	0	0	0	0	0	0	0.0%	
4. Crime Prevention & Safety	0	0	0	0	0	0	0.0%	
5. Model Activities	0	0	0	0	0	0	0.0%	
6. Planning and Administration	0	0	0	0	0	0	0.0%	
7. Total	10,200,000	0	477,668	0	477,668	0	0.0%	

Part II – Reporting on Program Year Accomplishments

[This Part is not grant specific. A single Part II consisting of Sections A through C (including the Inspection of Assisted Housing table), is to be prepared and submitted at the end of each fiscal year and will cover all open grants.]

SECTION A – ASSESSMENT

1. Self-Assessment: Sec. 819(b) of the NAHASDA requires the DHHL to annually review its activities and to include the results of this review in its APR. Under this section, provide a narrative briefly describing the activities monitored, the findings of the DHHL related to these activities, actions planned to address significant deficiencies, and any specific actions conducted to monitor sub-recipients.

DHHL monitors all Community Grants (subrecipient agreements) according to conditions within the contracts. The NAHASDA Resource Management Specialist receives and reviews quarterly status reports on all open subrecipient agreement and also coordinates periodic physical site visits with subrecipients.

From July 1, 2008 to June 30, 2009, the following Community Grantees were given Notice to Proceed:

<u>Habitat for Humanity Leeward</u>	\$80,000.00
To build 4 homes for eligible families on the Leeward side of O'ahu using a self help/sweat equity model.	
<u>Habitat for Humanity Maui</u>	285,700.00
To build 4 new homes in the Waiohuli Subdivision and to do 6 renovations or rebuilds in Waiohuli or other area of Maui.	
<u>Habitat for Humanity West Hawai'i</u>	\$131,364.00
To build 4 homes in West Hawai'i targeting families with young children at risk of homelessness, elderly or disabled who are living in unsafe or overcrowded areas making between 40% - 60% or area median income.	
<u>Hawai'i First Federal Credit Union</u>	189,230.00
To serve 25 families at or below 80% area median income levels via a 4:1 savings match to assist with down payment for home purchase.	
<u>Kaua'i Habitat for Humanity</u>	\$40,000.00
To build 2 homes in Hanapēpē, Kaua'i.	
<u>Moloka'i Habitat for Humanity</u>	\$150,000.00
To build 5 homes on Moloka'i for families earning between 25% – 60% area median income and who can contribute 700 hours of sweat equity.	
<u>Nānākuli Housing Corporation: Moblie Self-Help</u>	

To continue their existing home repair program for an additional 32 new families.	\$200,000.00
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Papakōolea Community Development Corporation

To develop culturally sensitive curriculum to educate community members about the Hawaiian Homes Commission Act of 1920, the DHHL Administrative Rules, and their roles and responsibilities as lessees that will enable them to retain their homestead lease through the generations.	\$25,000.00
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Total \$1,101,294.00

In addition to those noted above, the following subrecipient agreements were active during the FY 2008 - 2009. Amounts noted are the original contract amount. Please see *ATTACHMENTS 7- 12* for status updates.

ALU LIKE, Inc.

To provide matching funds for Individual Development Accounts for families on Lāna'i. Although the original intent of this program was to assist 15 families, the recent economic downturn has significantly impacted participation in this program and the number of families to be assisted was reduced from 15 to 7.	\$45,000.00
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Anahola Hawaiian Homestead Association

To renovate an existing housing unit into a community center that will house a police substation and to provide homeownership training and resources to lessees.	\$131,079.00
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City & County of Honolulu

To provide assistance to low and very-low income families rehabilitating their homes. Challenges have been the level of repairs needed vs. the cost of the repairs while complying with Davis Bacon wage requirements in addition to establishing a certified third party contractor to conduct the lead based paint testing & risk assessment, provide cost estimates related to abatement (if needed), and provide certification upon completion.	\$50,000.00
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Council for Native Hawaiian Advancement

To assist 30 families with a 3:1 match on money saved to be used toward down payment. Challenges have been aligning with the construction schedule with the savings goals.	\$280,080.00
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County of Hawai'i

To provide low and very-low income families assistance in rehabilitating their homes. This program is similar to the City and County of Honolulu mentioned previously.	\$50,000.00
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Habitat for Humanity – Leeward O'ahu

To assist 4 families to construct homes on the Leeward Coast of O'ahu using volunteer labor and the families' sweat equity.	\$80,000.00
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Habitat for Humanity – Maui

To assist 12 families construct homes in Waiehu Kou IV on Maui using volunteer labor and the families' sweat equity.	\$356,940.00
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Habitat for Humanity – West Hawai'i

To construct 5 homes in Kawaihae, Hawai'i using volunteer labor and the families' sweat equity.	\$100,000.00
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Hawaiian Community Assets

To provide down payment assistance to families purchasing homes in Maui County.	\$180,000.00
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Hawaiian Community Development Board

To assist 25 lessees on the island of O'ahu obtain contractors to construct replacement homes on their homestead lot and provide down payment assistance of \$15,000 each.	\$393,750.00
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Honolulu Habitat for Humanity

To assist 10 families on O'ahu with homes that must be rebuilt or replaced. Agreement reduced to 6 homes.	\$236,615.00
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Kīkīāola

To provide 20 families with on site construction supervision (i.e. a site project manager) and participant training.	\$386,360.00
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Moloka'i Community Services Council

To develop a repair loan program for the island of Moloka'i, targeting elderly that are at or below 50% area median income.	\$253,342.00
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Moloka'i Habitat for Humanity

To assist 3 low income families build their homes.	\$74,400.00
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Nānākuli Housing Corporation

To train and educate 40 families in self-help home repair techniques.	\$267,806.00
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Waimānalo Hawaiian Homestead Association

To install fencing, security lights and parking lot for community facility.	\$ 61,200.00
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Total	\$2,946,572.00
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Internal development of residential units is overseen by the Land Development Division (LDD) of the DHHL and each specific project is coordinated by a Project Manager in the LDD. Currently, the NAHASDA Resource Management Specialist receives status updates from the Project Manager on a quarterly basis.

The following infrastructure projects, which are partially funded by NHHBG funds, were active between July 1, 2008 and June 30, 2009:

Anahola (Pi'ilani mai ke kai) 45 NAHASDA Lots	Grading, Road Construction, Electrical, Drainage, Dry Sewer Lines	\$ 1,974,435.47	
	Subtotal		\$1,974,435.47
East Kapolei I (Kānehili) 81 NAHASDA Lots	Off Site Water Tank, Sewer Infrastructure Site Work - Road and Sewer	\$ 2,560,000.00 \$ 4,183,700.00	
	Subtotal		\$6,743,700.00
East Kapolei II 198 NAHASDA Lots	Offsite Sewer and Drainage Planning, Surveying, Engineering	\$ 3,018,000.00 \$ 175,000.00	
	Subtotal		\$3,193,000.00
Kaupuni Village 18 NAHASDA Lots	Architectural and Design of Homes	\$ 160,000.00	
	Construction Supervision	\$ 185,130.00	
	Waste Water Facility Charge	\$ 106,491.00	
	ARRA - Drainage, Sewer, Roads, Water, Grading	\$ 1,675,000.00	
	ARRA - Drainage, Sewer, Roads, Water, Grading	\$ 49,444.48	
	Subtotal		\$2,176,065.48
Kumuhau & Kaika'ina 18 NAHASDA Lots	Site Work - Roads and Utilities	\$ 1,441,008.95	
	Subtotal		\$1,441,008.95
Laipua Villages 4 & 5 72 NAHASDA Lots	Water Master Plan & Village 5 Subdivision	\$ 59,500.00	
	Water Master Plan & Village 5 Subdivision	\$ 58,000.00	
	Planning, NEPA, Engineering, etc	\$ 161,000.00	
	Plant Mitigation and Preserve Restoration	\$ 13,000.00	
	Villages 4 and 5 Mass Grading	\$ 1,883,212.06	
	Keanalehu Drive Extension & Plant Mitigation & Road Work	\$ 638,000.00	
	Engineering and Construction Management	\$ 105,000.00	
	Streets, Sewer, Utilities	\$ 1,235,000.00	
	Subtotal		\$4,152,712.06
			Total \$19,680,921.96

Monitoring site visits were conducted for the following subrecipients during FY 08-09, listed chronologically:

Nanakuli Housing Corporation

Date of Visit:	<u>7/11/08</u>
<u>Items Reviewed</u>	<u>Status</u>
Financial	No Deficiencies Identified.
Personnel	No Deficiencies Identified.
Procurement	No Deficiencies Identified.
Property	No Deficiencies Identified – this project does not include purchase of property with federal funds.
Program	Nānākuli Housing Corporation works with various Hawaiian Home Land communities to identify low-income families whose homes are in need of repair work. Once participants are identified, they attend a cultural orientation session. NCH staff conducts an assessment of the needed home repairs and work with the family to develop a management plan which includes identifying needed materials and a “self-help team” – a grouping of neighbors with similar repair needs that can work to support each other in the repair process. The families are then offered a series of classroom training sessions on the following topics: Project Management, Plumbing/Faucet Replacement, Electrical, Flooring, Environmental/Safety, Cabinets/Countertops, Doors & Lock Replacement, Financial Management and Applying for Rehabilitation Loans, Screens/Windows/Jalousies, Power Tools/Carpentry Basics, Sketching & Measuring, and Glass Etching.

Participants can only miss two classes and attendance by any family member is sufficient to meet the course requirements. Participants also participate in onsite workshops and are offered financial literacy counseling as needed. Ultimately, the management plan includes a work schedule to accomplish their previously identified home repair project. Participants are provided with a fully loaded tool kit upon successful completion of the course.

This second year project doubles the number of participants targeted the previous year (from 20 to 40). Since the program is inclusive of other family members and, ideally, all household members, this has impacted class sizes. To address this, NHC has had to offer more classroom training than anticipated to accommodate the larger numbers and to keep classroom sizes to a manageable number.

During the site visit, four of the five client files reviewed did not reflect the appropriate documentation to indicate that the clients served were at or below 80% area median income levels. NHC indicated that the families often “forget” to bring in their documentation and that they are reminded on a regular basis. Documentation suggests that the families serviced are often elderly.

DHHL advised NHC that all files must clearly document the household size, household income, application date into program, and income guidelines (i.e. HUD) that are used to determine eligibility. DHHL allowed NHC to work with the participants to collect the required documentation.

As of the final report for this contract, NHC indicated that income verification was completed for all program participants and the appropriate documentation collected for the file record. In the future, NHC will not distribute tool kits and certificates of completion to families until this step is completed.

Habitat for Humanity – Maui

Date of Visit:	7/18/08
<u>Items Reviewed</u>	<u>Status</u>
Financial	No Deficiencies Identified.
Personnel	No Deficiencies Identified.
Procurement	No Deficiencies Identified.
Property	No Deficiencies Identified – this project does not include purchase of property with federal funds.
Program	As of the site visit, all 12 families were identified, completed home ownership & budgeting classes, and were in the process of building their homes. The 2 bedroom model costs \$79,000 and the 3 bedroom model costs \$89,000. All direct costs and up to 10% of overhead goes into the loan amount. Loans are provided to the families at 0% over 20 years - so ultimately Habitat loses money as this method does not account for inflation or the value of money over time.

Five of the five files reviewed had complete financial documentation, however, it was difficult to determine the actual household size and actual total household income that was used to determine eligibility (80% or below AMI). In addition to financials, all files contained a record of sweat equity, credit counseling course attendance, down payment and sweat equity agreements, permits, and total project (shared) costs.

DHHL advised Habitat for Humanity Maui that all files must clearly document the household size, household income, application date into program, and income guidelines (i.e. HUD) that are used to determine eligibility. Requested that a summary sheet be added to the file record to clarify this and that appropriate supporting documentation be kept on file.

Note: This site visit was included in the 2008 APR erroneously. Based on the date of the site visit, it should have been included in the 2009 APR and is being included here based on the date of the site visit.

Honolulu Habitat for Humanity

Date of Visit:	3/20/09
<u>Items Reviewed</u>	<u>Status</u>
Financial	No Deficiencies Identified.
Personnel	No Deficiencies Identified in their policies and procedures, however, turnover in key personnel may have contributed to project delays.
Procurement	No Deficiencies Identified.
Property	No Deficiencies Identified – this project does not include purchase of property with federal funds.
Program	Honolulu Habitat for Humanity is geared to serve families that are at or below 50% area median income. The files reviewed reflected tax returns, 2 periods of pay stubs and all other sources of household income. Comparisons between

area median income levels and the total household income were also documented in the file.

This contract was initiated in 2004 and was originally for a total of 10 homes, however, as of this site visit, only 3 homes have been completed and 2 are under construction. Turnover in key personnel may have contributed to this in addition to challenges between the Executive Director and the family selection committee and/or the board. In 2007, the agreement was reduced to 6 homes. A request for an extension to complete the final home is expected.

Habitat for Humanity - Leeward

Date of Visit: 3/31/09

<u>Items Reviewed</u>	<u>Status</u>
Financial	No Deficiencies Identified.
Personnel	No Deficiencies Identified.
Procurement	Habitat Leeward must establish written procurement procedures. – IN PROGRESS In addition, DHHL advised the Executive Director to direct the Construction Manager to solicit several written or verbal quotations, depending on Habitat Leeward's procurement procedures. - COMPLETED
Property	No Deficiencies Identified – this project does not include purchase of property with federal funds.
Program	Participant Files include phone logs, application, partnership agreement, home buyer educational certificate, credit report scores, income/tax returns, bank statements, and DHHL lease amendment. Requested that a copy of the annual HUD income guidelines used to determine eligibility be included in the file. Target population is between 30% AMI and 50% AMI.

Habitat for Humanity - West Hawai'i

Date of Visit: 6/22/09

<u>Items Reviewed</u>	<u>Status</u>
Financial	No Deficiencies Identified.
Personnel	No Deficiencies Identified.
Procurement	No Deficiencies Identified.
Property	No Deficiencies Identified – this project does not include purchase of property with federal funds.
Program	Habitat for Humanity West Hawai'i targets families that earn between 40% and 60% area median income. They have completed 1 home as of the site visit, 1 is expected to begin construction by September and 1 is pending water hook up and is expected to begin construction by October. All partner families are expected to contribute a minimum of 500 "sweat equity" hours and must be actively involved in the process of building their home.

The delay in the delivery of the remaining two homes, and identification of the final two families, is in part due to the challenges associated with awarding a DHHL vacant lot to an eligible Habitat partner family.

The original mail out by DHHL was to approximately 3,000 DHHL applicants on the island of Hawai'i. There were only 116 responses which resulted in 9 potential partner families. Of the 9, 3 were denied by DHHL, 1 chose a turn key unit in Lālāmilo, 4 stopped responding, and 1 was denied by Habitat due to

difficulty to partner. Neither lot has been awarded to date.

If suitable partner families can not be identified from the DHHL wait list, DHHL and Habitat will discuss the possibility of working with existing lessees instead.

Hawai'i First Federal Credit Union

Date of Visit: 6/23/09

<u>Items Reviewed</u>	<u>Status</u>
Financial	No Deficiencies Identified.
Personnel	No Deficiencies Identified.
Procurement	No Deficiencies Identified.
Property	No Deficiencies Identified – this project does not include purchase of property with federal funds.
Program	Hawai'i First Federal Credit Union has implemented an 4:1 IDA program targeting low income native Hawaiians eligible to reside on Hawaiian Home Lands on the island of Hawai'i. Each participant attends a series of classes/workshops called "Money First" that is broken down into three financial education sessions of 3 hours each (Topics include Credit and Debt Management, Auto Loans, Identity Theft, Building a Budget, and Organizing Financial Records) and 1 homebuyer session that is 8 hours long. Each family develops a long term budget and personal savings plan. Families are required to stick to their monthly savings plan and are provided an option to make deposits either monthly or bi-monthly. Once the savings goal is met and the home is built, the family can use their savings (up to \$1,600) and the matched funds (up to \$6,400) toward loan closing or down payment costs.

DHHL has policies and procedures for financial management of all funds received and disbursed. Monthly financial reports to DHHL administrators and quarterly reports to the Hawaiian Homes Commission provide the financial status of all budgeted amounts versus actual expenditures by appropriations. Independent audits are conducted annually and a legislative audit is conducted every three years. DHHL has an accountant on staff to monitor receipt and disbursements of all NHHBG funds.

Currently, DHHL has 4 staff positions that are funded through NAHASDA. One staff member has completed Management Concepts' Grants Management Certificate Program for the Recipient and Pass-Through Tracks and the second NAHASDA staff is in the process of completing both of the aforementioned training tracks. Three of the four NAHASDA staff, as well as other DHHL staff, have completed the HUD sponsored Environmental Review Training, Davis Bacon Training, and Self Monitoring Training.

As a part of the DHHL's self monitoring plan, the DHHL is either doing or considering the following:

1. Insurance for all NAHASDA assisted units – DHHL has implemented a tracking mechanism by adding the appropriate data fields to the existing DHHL data system. This will assist DHHL with the overall tracking of insurance and useful life requirements of NAHASDA. DHHL is also in the process of outsourcing the department's loan servicing function. Once completed, the vendor will be able to force place insurance as needed. Additionally, DHHL is in the process of exploring possible alternatives using NHHBG funds programmatically to provide full or partial insurance assistance to eligible households to the extent allowed.

2. Labor Standards Compliance – the DHHL currently has a Labor Standards Specialist that reviews all NAHASDA projects, as applicable. An assessment of this position indicates that an additional, NAHASDA specific, staff would be justified.
3. Environmental Review Records for NAHASDA projects – are currently reviewed by the NAHASDA Resource Management Specialist, as time permits.
4. Procurement - All procurement of services and goods are guided by the Hawai'i Public Procurement Code, Hawai'i Revised Statutes (HRS), Chapters 103D and 103F, in addition to 24 CFR Part 85.36. The DHHL Fiscal Office and/or the State Procurement Office reviews all contracts to ensure compliance. In addition to state resources as they pertain to procurement (i.e. online access), DHHL staff has created a Procurement Manual that is updated annually.
5. Subrecipient Monitoring – until staffing issues are resolved, subrecipient monitoring will be done through reports submitted to DHHL by the subrecipient.
6. Useful Life Tracking – DHHL has implemented a tracking mechanism by adding the appropriate data fields to the existing DHHL data system. This will assist DHHL with the overall tracking of insurance and useful life requirements of NAHASDA. DHHL has also implemented appropriate transfer procedures that will allow DHHL to ensure that units assisted with NHHBG funds are kept “affordable” for the useful life of the unit or that a pro-rated portion of the NHHBG funds originally used to assist the low income household are repaid in the event that the unit is transferred to a non-income eligible household.

Although HUD approved an increase in administrative funding for DHHL to implement NHHBG programs, the current predicament of the State of Hawai'i and the economy in general, the pending lay offs and furloughs anticipated for all state workers in Hawai'i, and the continued challenges that DHHL has had with receiving state approval for the creation of NAHASDA specific positions in this abysmal economic environment may impact DHHL's ability to adequately staff the NAHASDA positions needed. The primary challenge is on the state side in that it is difficult to seek and obtain approval for new state positions (even though they are ultimately funded through the federal government) when lay offs and furloughs are imminent for state workers in general. Likewise, self monitoring efforts may be hampered during the next fiscal year. DHHL is currently looking into restructuring existing staff to meet the self monitoring needs of NAHASA and/or looking into possible contracting for services as allowed under state procurement guidelines.

2. Assisted Housing Unit Inspection: Sec. 819(b)(2) specifies that self-assessment must include an on-site inspection of housing units assisted with NHHBG funds. A summary of the results of the assisted housing units inspected in this reporting period should be included in the APR in table format.

During this reporting period, there were no NAHASDA assisted rental units constructed on Hawaiian home lands; therefore, no inspections were conducted.

Inspection of Assisted Housing (Table III)

Provide the information in table format summarizing the results of assisted housing unit inspection. The table should include the following information: Type of Housing; Total Number of Assisted Housing; Number of Units Inspected; Number of Units in Standard Condition; Number of Units Needing Moderate Rehabilitation (costing less than \$20,000); Number of Units Needing Substantial Rehabilitation (costing more than \$20,000); and Number of Units Needing Replacement (See Attachment 3 for a sample).

Table III – Inspection of Assisted Housing

Type of Housing	Total Number of Assisted Units	Units Inspected				
		Total Number of Units Inspected	Number of Units in Standard Condition	Number of Units Needing Moderate Rehabilitation (costing less than \$20,000)	Number of Units Needing Substantial Rehabilitation (more than \$20,000)	Number Units Needing Replacement
Homeownership	0	0	0	0	0	0
Rental	0	0	0	0	0	0
Total	0	0	0	0	0	0

SECTION B – PUBLIC ACCOUNTABILITY

Section 820(d) of NAHASDA requires the DHHL to make the APR available for public comment and to provide a summary of any comments received from beneficiaries with the submission to HUD.

On September 9, 2009, the DHHL placed a draft of the APR for DHHL FYE 6/30/09 for Grant Numbers: 04NH4HI0001, 05NH4HI0001, 06HBGHI0001, 07HBGHI0001, 08HBGHI0001, and 08SHGHI0001 on the DHHL website and invited comments from any interested party. In addition, copies of draft APR were sent to the following organizations and individuals for comment.

The leadership of the Hawaiian home communities and the Hui Kāko'o 'Āina Ho'opulapula (Hui Kāko'o), which represents the applicants on the DHHL waiting lists, as follows:

<u>Area</u>	<u>Association</u>
State Wide	Hui Kāko'o 'Āina Ho'opulapula
	Sovereign Councils of Hawaiian Homelands Assembly
Hawai'i	Kailapa Community Association
	Kaniohale at the Villages of La'i 'Ōpua Association
	Kawaihae Puaka'ilima Community Association
	Keaukaha Community Association
	Keaukaha-Pana'ewa Farmers Association
	Pana'ewa Hawaiian Homelands Community Association
	Maku'u Farmers Association
	Waimea Hawaiian Homestead Association Inc.
Maui	Kēōkea Homestead Farm Lots Association
	Ka 'Ohana o Kahikinui
	Paukukalo Hawaiian Homestead Community Association
	Villages of Leiali'i Association
	Waiehu Kou Community Homestead Association
	Waiehu Kou Phase 3 Association, Inc.
	Waiehu Kou Phase IV
	Waiehu Kou Residence Lots Phase 2 Association
	Waiohuli Hawaiian Homesteaders Inc.
Moloka'i	Kalama'ula Hawaiian Homestead Association
	Kapa'akea Homesteaders Association
	Kamiloloa-One Ali'i Homesteaders Association
	Ho'olehua Homestead Agricultural Association
	Ho'olehua Homestead Association
	Moloka'i Homestead Farmers Alliance
O'ahu	Kalāwahine Streamside Association
	Kaupe'a Homestead Association
	Kewalo Hawaiian Homestead Community Association
	Maluoha'i Residents Association
	Nānākuli Hawaiian Homestead Community Association
	Papakōlea Community Association

O'ahu	Princess Kahanu Estates Hawaiian Homes Association
	Wai'anae Kai Hawaiian Homestead Association
	Wai'anae Valley Homestead Community Association
	Waimānalo Hawaiian Homestead Association
Kaua'i	Anahola Hawaiian Homes Association
	Anahola Hawaiian Home Land Farm Lots
	Kekaha Hawaiian Home Mutual Self-Help Project
	Kekaha Hawaiian Homestead Association

The Housing Directors in the State of Hawai'i as follows:

- Hawai'i's local HUD office
- United States, Department of Agriculture, Rural Development (RD)
- Hawai'i Housing Finance and Development Corporation of Hawai'i (HHFDC)
- Counties of Hawai'i, Kaua'i, Maui and City and County of Honolulu
- Office of Hawaiian Affairs (OHA)

The Hawaiian Service Institutions and Agencies (HSIA) as follows:

- Queen Lili'uokalani Children's Center – A private, non-profit social service organization for Hawaiian orphan and destitute children;
- Lunalilo Home – A trust that strives to respect each resident's dignity, while providing them a high quality of elderly care services in a loving, family home environment;
- Queen Emma Foundation – A non-profit organization whose mission is to support and advance health care in Hawai'i, primarily through The Queen's Medical Center;
- ALU LIKE, Inc. – A private, non-profit, community-based multi-service organization serving Native Hawaiians in their efforts to achieve social and economic self-sufficiency;
- Kamehameha Schools – A trust that exists to carry out in perpetuity the wishes of Princess Bernice Pauahi Bishop to educate children and youth of Hawaiian ancestry;
- Office of Hawaiian Affairs (OHA) – A trust whose mission it is to protect Hawai'i's people and environmental resources and OHA's assets, toward ensuring the perpetuation of the culture, the enhancement of lifestyle and the protection of entitlements of Native Hawaiians, while enabling the building of a strong and healthy Hawaiian people and nation, recognized nationally and internationally;
- Bernice Pauahi Bishop Museum – The State Museum on Natural and Cultural History; its mission is to record, preserve and tell the stories of Hawai'i and the Pacific, inspiring its guests to embrace and experience Hawai'i's natural and cultural world; and
- Papa Ola Lōkahi—A non-profit organization formed to address the health care needs of the Native Hawaiian people.

Department of Hawaiian Home Lands Administrators as follows:

- Kaulana H. R. Park, Chairman, Hawaiian Homes Commission
- Anita Wong, Deputy to the Chairman

- Robert J. Hall, Executive Assistant
- Kamana'o Mills, Special Assistant
- Rodney Lau, Administrative Services Officer
- James Pao, Fiscal Management Officer
- Darrell Yagodich, Program Planning Manager
- Robert Hall, Homestead Services Administrator
- Linda Chinn, Land Management Division, Administrator
- Lloyd Yonenaka, Information and Community Relations Officer
- Francis Apoliona, Compliance Officer
- Larry Sumida, Land Development Division Administrator

The draft APR was also presented to the Hawaiian Home Lands Commission on September 23, 2009.

Comments were received from the Anahola Hawaiian Homes Association expressing appreciation for the work done in their community; from the Office of Hawaiian Affairs requesting acknowledgement for the DHHL - OHA partnership; and from Keaukaha Community Association expressing a desire to access the NHHBG funds for needed repairs and to explore other opportunities to raise NHHBG awareness in their community.

PERFORMANCE OBJECTIVES IMPLEMENTATION GUIDE				PROGRAM YEAR 3	
NATIVE HAWAIIAN HOUSING PLAN/NAHASDA FY '04-'05 04NH4HI0001				STATUS	
	DESCRIPTION	EXPENDED	PROJECT/PROGRAM		
DHHL received notification the NHHP in compliance on 10/19/04. NHHBG in amount of \$9,443,950					
GOAL NO. 1	Increase the affordable housing inventory on HHL to meet the increasing or unmet demand for housing by low-income nH families.				
OBJECTIVE 1A	Increase the supply of affordable housing units through the construction of infrastructure improvements or single-family, multi-family, rent-to-own, or rental housing.				
TASK NO. 1	Design and construct new infrastructure improvements for at least one single-family residential subdivision to serve at least 75 eligible families.				
		\$	-	Kaupea (Kapolei Village 8) \$4.4M budgeted	Moved to 2nd Program Year Funds. Authority to Use Grant Funds received 12/10/04.
	Goodfellow Brothers Inc.	\$	1,844,532.71	Kekaha Residential Lots (49 lots)—Infrastructure construction. 22 20 lots reserved for NAHASDA eligible families	Site construction COMPLETED in FY 05-06 (3/06). Includes original contract of \$1.6M plus 2 amendments of \$108,383.25 and \$136,149.46; Self help accounts for 19 of the 20 NAHASDA homes. One home (Niau - dropped out) will be reawarded to an income eligible household.
		\$	-	Waiohuli/Keokea Phase 1 Maui \$4M budgeted	Project deleted because ERR for Phase 1 not completed before contracting. Trust funds used for project.
	Delta Construction Corporation	\$	1,974,435.47	Anahola Residence Lots, Unit 6 (Pi'ilani Mai Ke Kai) 180 lots total – 45 NAHASDA	(\$1,974,435.47 amount includes late payment fee of \$212.22) FY 06-07 Delta Construction—grading, road construction, electrical, drainage, dry sewer lines. Notice to Proceed given 9/20/06. FY 07-08 Final subdivision approval received in April 2008. FY 08-09 May 2009 COMPLETE
	Geolabs, Inc.	\$	49,250.00	Site Construction for Anahola Residence Lots, Unit 6 (Pi'ilani Mai Ke Kai) 180 lots total – 45 NAHASDA	FY 07-08 Technical service to observe site grading, provide field compaction tests, soil tests, lab tests, etc. FY 08 - 09 COMPLETED
	CTS Earthmoving Inc.	\$	904,459.94	Mass grading of Laiopua \$2,655,000 (Total is split as follows: \$1,073,706.30 in PY2, \$904,459.94 in PY 3, and \$676,833.76 in PY4)	See PY 4 for status update.
	CTS Earthmoving Inc.	\$	273,356.44	Laiopua - Keanalehu Drive Extension (Plant Mitigation & Road Work) \$2,765,611 State + \$624,000 NAHASDA	NAHASDA portion (\$624,000) is split between PY2 (\$147,813) and PY3 (\$273,356.44), PY4 (\$45,986.57) and PY5 (\$156,843.99). As of August 31, 2008, balance of \$202,830.56 carried into PY 4. See PY 4 for status update.
TASK NO. 2	Provide funding for technical assistance for at least one affordable housing project that encourages the self-help (sweat equity) construction method to assist a minimum of ten (10) low-income families achieve homeownership.				
	Self-Help Housing Corporation of Hawaii	\$	80,000.00	Kekaha Self-Help (20 units)	Scope of work for family selection, counseling and income certification completed in FY 05-06 (DHHL sent SCHHC letter on May 4, 2006 to cancel construction phase). Grant proposal for the \$175,000 balance was denied in same letter. DHHL contracted with HICDC and Kikiaola to complete the construction phase of the project. COMPLETE
	Hawaii Island Community Development Corporation (HICDC)	\$	133,014.63	Kekaha Self-Help (20 units)	Contract amount was \$160,000 split between PY3 (\$133,000 + \$14.63 late fee) and PY 4 (\$27,000). FY 06-07 Contract dated 10/2/06 for Technical assistance covering homeownership, financial counseling, assistance with funding resources for interim and permanent financing. FY 07-08 Worked with families to package the loans and will update prior to conversion from interim construction to permanent loans. As of August 31, 2008, balance of \$27,000 carried into PY4. See PY 4 for status update.

PERFORMANCE OBJECTIVES IMPLEMENTATION GUIDE NATIVE HAWAIIAN HOUSING PLAN/NAHASDA FY '04-'05 04NH4HI0001				PROGRAM YEAR 3	
	DESCRIPTION	EXPENDED	PROJECT/PROGRAM	STATUS	
	Kikiaola Construction Co.	\$ 276,000.00	Kekaha Self-Help (20 units)	FY 06-07 Contract to provide project manager, temporary utilities, training of participants in safety and construction, oversight during construction. Construction began in June 07 - all but 3 have wall frames up, roof frames next. Scheduled to be done construction by year end. FY 07-08 Construction moved slower than expected. By the end of fiscal year, 19 homes were in final stages of construction. Dedication ceremony and move in is scheduled for July 08 and will report completed homes in the next fiscal year. 1 family dropped out and the lot will be reawarded to a NAHASDA eligible family. See PY 4 for status update, under Kikiaola Supplemental Agreement.	
	Kikiaola Construction Co.	\$ 95,087.26	Kekaha Self-Help (Supplemental Agreement for additional TA)	FY 07-08 Contract effective December 2007. Budgeted \$140K. Actual contract for \$110,360. Expended amount includes late payment of \$87.26. Assisted 19 families with TA portion of self-help agreement. As of August 31, 2008, balance of \$15,360 carried into PY4. See PY 4 for status update.	
		\$ -	Menehune Development Lalamilo Self-Help \$58,800 (7 units)	FY 06-07 NOIRRF published 4/20/06. HUD approval for Release of Funds received on 5/23/06. NO HOUSE STARTS. FY 07-08 Final subdivision approved and all lots have TMKs, however, contractor filed bankruptcy in late 2007. DHHL will publish RFP to procure new self-help provide and cancel this contract. NO HOUSE STARTS. As of August 31, 2008, contract has not been canceled and entire \$58,000 has been carried into PY4. See PY 4 for status update.	
			Menehune Development Molokai Self-Help \$68,600 (6 units)	MDC requested withdrawal of grant proposal.	
TASK NO. 3	Support the provision of affordable housing by offering appropriate subsidies, which may be recaptured during the useful life period, and low-interest loans to at least 20 eligible native Hawaiians.				
		\$ 353,000.00	Kekaha Residence Lots--self-help subsidy	Due to the delays in commencing this project, the cost of materials and services increased. DHHL wanted to keep the cost of the homes the same for the families so additional subsidies were approved. \$37,000 for families at or below 50% of median (15) and \$12,000 for those above 50% and below 80% of median (5). This is used in conjunction with the Kekaha Interim Construction Loans. The amount needed is more than the \$390,000; however, the final amount will be offset when the permanent loans are made--some lessees will get RD loans and the interim loans will be paid off. FY 07-08 assisted 19 families with subsidies to reduce cost of homes, one dropped out (Niau). COMPLETED	
		\$ 1,320,700.00	Kekaha Interim Construction Loans	FY 06-07 House construction began. FY 07-08 House construction near completion. FY 08-09 19 families moved in and loans in the process of converting to permanent. COMPLETE	
		\$ 1,890,000.00	Kaupea--Kapolei Village 8--\$2.1M for \$35,000 subsidy for 60 families	HHC approved subsidy (\$35,000 each) for the 60 homes reserved for NAHASDA eligible families. FY 06-07, houses still under construction and 0 families receiving grants have moved in. FY 07-08 assisted 57 families, 3 additional families deemed NAHASDA eligible via RD for count purposes, but did not qualify for grant because original lessee was not eligible. All families moved in. As of August 31, 2008, balance of \$210,000 carried into PY4. See PY 4 for status update.	
	Hawaiian Community Assets (HCA)	\$ 39,196.68	Down payment Assistance Program for (DPA) Maui County	Spent \$117,240.44 in PY2. Balance of \$62,759.56 transferred to PY3 as of 4/1/08. As of August 31, 2008, balance of \$23,562.88 carried into PY4. See PY 4 for status update.	
	Honolulu Habitat for Humanity	\$ 23,661.50	Rebuilding homes on Oahu (Originally 10, Reduced to 6 - Contract Amount not amended but will be reduced accordingly)	Spent \$23,661.50 in PY2. Balance of contract \$212,953.50 transferred to PY3 as of 4/1/08. As of August 31, 2008, balance of \$189,292 carried into PY4. See PY 4 for status update.	
	Molokai Habitat for Humanity	\$ 2,499.02	Building at least 3 houses.	Spent \$44,400.98 in PY2 and balance of \$2,499.02 transferred to PY3 as of 4/1/08. Tax clearance received as of 7/16/08. COMPLETED	

PERFORMANCE OBJECTIVES IMPLEMENTATION GUIDE NATIVE HAWAIIAN HOUSING PLAN/NAHASDA FY '04-'05 04NH4HI0001				PROGRAM YEAR 3	
	DESCRIPTION	EXPENDED	PROJECT/PROGRAM	STATUS	
	ALU LIKE, Inc.	\$ 3,000.00	Lanai IDA	Spent \$15,000 in PY2 and balance of \$30,000 transferred to PY3 as of 4/1/08. Paid out \$3,000 for George Kahooalahala. Balance of \$27,000 carried to PY4. See PY 4 for status update.	
	Hawaii Community Development Board (HCDB)	\$ 37,600.00	Down Payment assistance for 25 replacement homes for on Oahu	FY 05-06 reported in PY 1 utilized \$131,800 of \$393,750 sub recipient agreement amount - 3 houses were completed by 6/30/06. FY 06-07 - 4 houses completed (Kayatani, Kaolulo, Kahai, Tabali) as of 6/30/07 and 2 houses under construction (Salis, Machado) 4 loans approved and readying for construction (Alberto, Davis, Kaneakua, Kaaihue). 15 others in loan processing or contractor negotiations. FY 07-08 5 additional homes completed (Adams (Alberto), Kaaihue, Kaneakua, Machado, & Salis), 3 families (Davis, Lopes & Kamealoa) have begun construction, 6 families are working toward loan pre-qualification, 2 new families deemed eligible (Rule, Kamae) and 2 families yet to be identified. Cumulative completed to date = 12 homes. Spent \$77,100 in PY2, balance of \$184,850 transferred to PY3 as of 4/1/08. Spent \$37,600 in PY3. As of August 31, 2008, carried \$147,250 to PY4. See PY 4 for status update.	
	Hawaii Community Development Board (HCDB)	\$ -	TA for 25 replacement homes on Oahu	Due to high levels of attrition and/or fall out of families after extensive work/effort has been expended by the sub recipient, HCDB, this amendment to the existing agreement is for an additional \$24,000 in administrative expenses to be charged based on benchmarks or phases of completion in working with families, not only for home completion. No funds expended in FY 07-08. As of August 31, 2008, balance of \$24,000 carried to PY4.	
	USDA Rural Development Participation Loans	\$ 243,136.00	Various	FY 07-08 assisted 3 families with RD Participation loans for Lynissa Kealoa \$48,000 (Kaupe'a), Colleen Aiwohi \$48,500 (Kaupe'a) and Janice Aki \$22,701 (WK3). FY 08-09 - assisted 3 families with RD Participation Loans for Lasalle Kaauamo \$34,220 (WK4), Dana Ann Nakooka \$48,715 (WK4), and Scott Redoble \$41,000 (Kaupe'a). COMPLETED	
OBJECTIVE 1B Assist in the preservation and revitalization of existing homes and communities on HHL.					
TASK NO. 1	Continue working with existing Federal, State, local or private resources available for housing rehabilitation to eliminate duplication of services and leverage NAHASDA grant dollars.				
		\$ 10,839.04	Service Reimbursements for County of Hawaii Reduced Interest Rate Rehab Loans	Spent \$11,372.36 in PY2 and transferred \$38,627.64 to PY3 as of 4/1/08. No additional information to report. Spent \$10,839.04 in PY3 and carried balance of \$27,788.60 to PY4. See PY 4 for status update.	
		\$ -	Service Reimbursements for City and County of Honolulu Reduced Interest Rate Rehab Loans	Spent \$6,225.00 in PY2 and transferred \$43,775.00 to PY3 as of 4/1/08. As of August 31, 2008, no additional funds expended and balance of \$43,775 carried into PY4. See PY 4 for status update.	
	Environet	\$ 2,986.07	Perform inspections of homes built prior to 1978 for lead-based paint, assess, prepare abatement plan, monitor abatement and/or provide clearance.	FY 06-07 Contract certified by DAGS on 12/8/06. Notice to Proceed given on 12/20/06. 1 family (Kepa) assisted. FY 07-08 No new activity, no new funds expended, no additional families assisted to date. As of August 31, 2008, no additional funds expended and balance of \$47,013.93 carried to PY4. See PY 4 for status update.	
TASK NO. 2	Continue providing subsidized loans and/or grant program to assist at least 20 eligible families rehabilitate or expand existing housing units.				
	City and County of Honolulu	\$ -	Purchase Order for 0% loans/subsidies	Although some loans have been processed for this agreement, none have been processed since the establishment of this PO. Entire amount transferred from PY2 as of 4/1/08. As of August 31 2008, \$500,000 carried to PY4. See PY 4 for status update.	
	City and County of Honolulu	\$ 50,000.00	Rehab loan	No interest, no payment loan with retention period of 20 years for Wright-C&C Rehab program. Repairs to house completed in FY 06-07 - COMPLETE	
	County of Hawaii	\$ -	Island Title Corp. (\$500,000)	Spent \$110,630.32 in PY2 and \$376,569.68 balance of PO transferred to PY3 as of 4/1/08. As of August 31, 2008, \$376,569.68 carried to PY4. See PY 4 for status update.	

PERFORMANCE OBJECTIVES IMPLEMENTATION GUIDE NATIVE HAWAIIAN HOUSING PLAN/NAHASDA FY '04-'05 04NH4HI0001				PROGRAM YEAR 3	
	DESCRIPTION	EXPENDED	PROJECT/PROGRAM	STATUS	
	County of Hawaii	\$ 12,800.00	Island Title Corp. (\$500,000)	FY 07-08 0% Rehab loan subsidy, funds in PY2 were insufficient to cover entire amount of Borges loan. Balance funded from PY3 funds. COMPLETE	
GOAL NO. 2	Support the development and maintenance of healthy and safe communities on HHL.				
OBJECTIVE 2A	Support community-based initiatives which encourage "healthy" communities.				
TASK	Develop a community facility within at least one homestead community to provide a meeting area and community services for kupuna (elderly) and youth activities, cultural activities, community gardens and a police substation.				
	Anahola Hawaiian Homestead Association	\$ -	To renovate units to house police substation and to provide training and resources to lessees	FY 06-07 finalized budget for project. Model activity approved on 4/4/07. Sub recipient agreement must be executed. MOVED FROM PY 2 FY 07-08 contract certified and issued NTP on 2/21/08. As of August 31, 2008, \$131,079 carried to PY4. See PY 4 for status update.	
	Waimanalo Hawaiian Homestead Association	\$ -	To install fencing, security lights, parking lot for community center	Spent \$48,898.91 in PY2 and balance of \$12,301.09 transferred to PY3 as of 4/1/08. FY 08-09 - Compliance visit completed, contract for lighting secured, work begun as of September 30, 2008. As of August 31, 2009, balance of \$12,301.09 carried to PY4. See PY 4 for status update.	
OBJECTIVE 2B	Enhance public safety in the homestead communities.				
TASK	Work with community & resident organizations to develop projects that address drug abuse, family abuse, community policing & traffic within at least 2 communities.				
				Met with community leaders to encourage partnerships with non-profit organizations to provide housing services. No requests received.	
GOAL NO. 3	Encourage self-determination within nH communities located on HHL in resolving housing and community development issues.				
OBJECTIVE 3A	Equip and empower community organizations and Hui Kako'o become active partners in resolving housing, and community development issues within their communities.				
TASK	DHHL staff and/or contractor to educate community based organizations located on Hawaiian home lands, Hui Kako'o, non-profit and for-profit affordable housing providers, native Hawaiian service organizations, State and local housing agencies, and other or				
				Met with community leaders to encourage partnerships with non-profit organizations to provide housing services. No requests received.	
GOAL NO. 4	Continue educational and training programs to address the housing and community needs on HHL.				
OBJECTIVE 4A	Encourage the continuing development of and access to educational programs that assist nH families with financial literacy and pre- and post-homebuyer education, especially where new subdivisions have been or will be constructed.				
TASK	Contract with private non-profit or for-profit organizations to provide homebuyer counseling services or financial literacy education to nH families who are eligible to purchase NAHASDA assisted units, to assist families who are delinquent in their mortgages.				
	Nanakuli Housing Corporation	\$ 154,968.00	Road to Homeownership - Financial Literacy program	In FY 05-06 NHC conducted 4 classes for 69 individuals. In FY 06-07 NHC conducted 4 classes for 56 individuals. These 125 individuals represent 50 NAHASDA eligible families. During FY 06 07, 50 families entered into case management with NHC. COMPLETED	
		\$ 331.98	Waianae Valley Project (32 units)- Assistance to families in qualifying for mortgages.	Initiated in PY1 and carried over to PY2. The balance of \$6,629.16 was carried over to PY3 however, as of June 30, 2008, only \$331.98 expended and P.O. canceled. Since the families are already living in their homes, there is a lack of leverage for attendance. Additional families in need will be referred to HOAP. COMPLETED	
GOAL NO. 5	Enhance the capacity to implement NAHASDA and actively seek partnership opportunities w/ non-profit & for-profit housing & housing-related service providers.				
OBJECTIVE 5A	Provide sufficient administration and organizational capabilities to manage affordable housing programs, properties and assets on HHL.				
		\$ 418,324.84			
TASK	Hire a grants specialist to assist in the reviewing of grant proposals, documenting grants, monitoring of sub recipients, and record keeping.				
OBJECTIVE 5B	Continue collaborative partnerships addressing affordable housing needs				

CLOSED AS OF 8/31/08

PERFORMANCE OBJECTIVES IMPLEMENTATION GUIDE				PROGRAM YEAR 3	
NATIVE HAWAIIAN HOUSING PLAN/NAHASDA FY '04-'05 04NH4HI0001					
	DESCRIPTION	EXPENDED	PROJECT/PROGRAM	STATUS	
TASK NO. 1	Continue to provide opp. for applicant based org., such as Hui Kako'o to organize area applicants to participate in planning of future homestead dev.				
TASK NO. 2	Pursue use of Section 184A loan program.				
				Agreement executed by DHHL and ONAP on 5/21/06. Guidelines Completed.	
	TOTAL \$		10,193,179.58		

PERFORMANCE OBJECTIVES IMPLEMENTATION GUIDE				PROGRAM YEAR 4	
NATIVE HAWAIIAN HOUSING PLAN/NAHASDA FY '05-'06 05NH4HI0001				STATUS	
	DESCRIPTION	EXPENDED	PROJECT/PROGRAM		
DHHL received notification the NHHP in compliance on 8/30/05. NHHBG in amount of \$8,432,000					
GOAL NO. 1	Increase the affordable housing inventory on HHL to meet the increasing or unmet demand for housing by low-income nH families.				
OBJECTIVE 1A	Increase the supply of affordable housing units through the construction of infrastructure improvements or single-family housing.				
TASK NO. 1	Construct infrastructure improvements for at least one single-family residential subdivision on the leeward coast of the island of Oahu to serve at least 50 eligible families and one on an outer island to serve at least 25 families.				
	Royal Contracting Co., Ltd.	\$ 879,000.00	East Kapolei Mass grading \$4,006,977 DHHL Trust Funds, \$879,000 NHHBG=\$4,885,977 total	FY 06-07 Goodfellow - Tentative subdivision approval received 7/21/06. Mass grading NTP awaiting approval of grading plans and NPDES permit. Mass grading is approximately 60% complete. They have tentative subdivision approval. FY 07-08 Mass Grading. COMPLETED	
	Royal Contracting Co., Ltd.	\$ 430,000.00	East Kapolei Mass grading , Change Order (to above contract)	Change order (dated 3/5/07) required due to DHHL's instruction that contractor use coral for capping and fine grading of the lots 1/7/08 - Mass Grading completed 10/18/07. COMPLETED	
	Goodfellow Brothers Inc.	\$ 2,560,000.00	East Kapolei Off site work (water reservoir, water transmission line, architect, roadway) \$7,621,345 State + \$2,560,000 NAHASDA	FY 07-08 Construction for off site utilities (water, sewer, Kapolei parkway extension). Contract to Goodfellow certified by DAGS. Site work is on schedule, about 44% complete and should be done mid 2009. FY 08-09 as of March 2009 - COMPLETED	
	Royal Contracting Co., Ltd.	\$ 2,307,893.20	East Kapolei I - Infrastructure site work/ road and sewer. (\$14,578,319 State + \$4,183,700 NAHASDA)	Original Contract \$4,183,700 split between PY4 \$2,307,893.20 and PY 5 \$1,875,806.8. FY 07-01 Royal Construction Site work is 44% complete, should be done late 2009. FY 08 - 09 Phase I of EKI (271 lots) as of January 2009 - SITE WORK COMPLETED Phase II of EKI (132 lots) Still under construction, approximately 60% complete by June 30, 2009. Gentry received house construction bid, 1 NAHASDA family moved in as of June 30, 2009 (Charlotte Troche).	
	Community Planning and Engineering, Inc.	\$ 175,000.00	East Kapolei II--Planning, surveying and engineering services	<u>FY 06-07</u> Contract certified and issued NTP. <u>FY 07-08</u> Community Planning and Engineering Inc. doing construction plans for East West road and off site construction. Conveyance Subdivision Tentative Approval received 11/29/07. Consultant preparing East-West Road subdivision application and construction plans. Expects subdivision site work to be developer built and house construction to begin mid to late 09. FY 08 - 09 10/24/08 - 63% complete, expect off site drainage and water to begin early 2009. Site work expected to begin late 2009. 1/29/09 - 75% complete. 6/30/09 - approximately 80% complete.	
	CTS Earthmoving, Inc.	\$ 677,023.83	Laipua Villages 4 & 5 mass grading \$10,640,209 State + \$2,655,000 NAHASDA	Contract #56362-02 to CTS Earthmoving for mass grading is split as follows: \$1,073,706.30 in PY2, \$904,459.94 in PY 3, and \$676,833.76 in PY4. Amount reflected here includes \$190.07 late payment fee (\$676,833.76 + \$190.07 = \$677,023.83). Supplemental contracts are reflected separately. FY 07-08 NOIRRF transmitted to ONAP on 7/3/07 for \$21.3 M for the consultant services, mass grading and related work, infrastructure construction, payment of utility facility charges, house construction loans or down-payment assistance grants, self-help technical assistance, and plant mitigation. Awarded Mass Grading Contract in Aug 07. FY 08 - 09 Mass Grading Village 5 complete as of May 09, Village 4 95% complete as of June 09. Expect to be complete by Nov 09. Construction contract to go to bid by end of 2009 and House construction expected to start by mid 2010 (Village 5).	
	CTS Earthmoving, Inc.	\$ 94,000.00	Laipua Villages 4 & 5 mass grading (\$377,513 State + \$94,000 NAHASDA)	Dec 07 - Supplemental Agreement for CTS Earthmoving for mass grading.	
	CTS Earthmoving, Inc.	\$ 84,000.00	Laipua Villages 4 & 5 mass grading (\$336,247 State + \$84,000 NAHASDA)	Jan 08 - Supplemental Agreement #2 for CTS Earthmoving for mass grading.	

PERFORMANCE OBJECTIVES IMPLEMENTATION GUIDE NATIVE HAWAIIAN HOUSING PLAN/NAHASDA FY '05-'06 05NH4HI0001					PROGRAM YEAR 4	
	DESCRIPTION	EXPENDED	PROJECT/PROGRAM	STATUS		
	CTS Earthmoving, Inc.	\$ 88,500.00	Laiopua Villages 4 & 5 mass grading (344,556 State + \$88,500 NAHASDA)	Jan 08 - Supplemental Agreement #3 for CTS Earthmoving for mass grading.		
	CTS Earthmoving, Inc.	\$ 31,000.00	Laiopua Villages 4 & 5 mass grading (\$127,015 State + \$31,000 NAHASDA)	Aug 08 - Supplemental Agreement #4 for CTS Earthmoving for mass grading.		
	CTS Earthmoving, Inc.	\$ 598,125.64	Laiopua Villages 4 and 5 mass grading (\$3,635,628 State + \$908,000 NAHASDA)	Feb 09 - Supplemental Agreement #5 for CTS Earthmoving for mass grading. (Split between PY4 \$598,125.64 and PY5 \$309,874.36)		
	CTS Earthmoving, Inc.	\$ 45,986.57	Laiopua - Keanalehu Drive Extension (Plant Mitigation & Road Work) \$2,765,611 State + \$624,000 NAHASDA	NAHASDA portion (\$624,000) is split between PY2 (\$147,813) and PY3 (\$273,356.44), PY4 (\$45,986.57) and PY5 (\$156,843.99). FY 08 -09 Plant Mitigation and Keanalehu Road work approximately 90% complete.		
		\$ -	Kaupuni Village (FKA: Consuelo) -- Waianae 21 residential lots. (\$3.5 M)	MOVED TO 06HBGHI0001		
		\$ -	Kaupea--Kapolei Village 8--\$2.1M for \$35,000 subsidy for 60 families	78 subsidies of \$35,000 per NAHASDA eligible family was set aside for Kaupē'a. Assisted a total of 72 families in prior program years. As of August 31, 2008, a balance of \$210,000 remained (6 x \$35,000) was transferred to PY4. This balance will be unencumbered. After final review of funding sources, a total of 75 NAHASDA lots will be monitored. Funds unencumbered Nov 08 - COMPLETED		
TASK NO. 2	Provide funding for technical assistance for at least one affordable housing project that encourages the self-help (sweat equity) construction method to assist a minimum of ten (10) low-income families achieve homeownership.					
	Habitat for Humanity Maui	\$ 354,890.86	Waiehu Kou IV - Self Help (TA for 12 homes)	FY 06-07 Contract Certified in April 07. Family selection completed. Build-a-thon scheduled for 7/21/07. FY 07-08 construction on all 12 homes begun, foundation complete, 9 homes with frame and roof complete. FY 08 -09 most homes completed or near completion. 5 Families moved in and counted in PY4: Kaalakea-Rust on 1/16/09; Elaine Needham on 3/7/2009; Mary Ellen Farias on 3/21/2009; Ruth Kan-Hai on 4/4/2009; George Kekona on 4/17/2009; 4/30/09 balance of contract transferred to PY5 \$2,049.14. Families moved in after April will be counted in PY5.		
	Molokai Habitat for Humanity	\$ 61,481.94	TA for 3 families on Molokai.	FY 07-08 Molokai (\$74,400) approved by the Hawaiian Homes Commission in August. Selected 3 families: Kaopuiki, Duvauchelle, and Burrows. Began construction on Kaopuiki. Blessing and celebration is scheduled for 7/26/08. Duvauchelle pending ERR approval. Burrows in the permitting stage. FY 08 --09 Assisted 3 families - all homes complete (Kaopuiki 7/26/08, Duvauchelle 12/23/08 and Burrows 3/30/09). 4/30/09 - final invoice not processed to date, balance of \$12,918.06 transferred to PY5.		
	Menehune Development	\$ -	Lalamilo Self-Help \$58,800 (7 units)	FY 06-07 NOIIRF published 4/20/06. HUD approval for Release of Funds received on 5/23/06. NO HOUSE STARTS. FY 07-08 Final subdivision approved and all lots have TMKs, however, contractor filed bankruptcy in late 2007. FY 08 - 09 Funds transferred from PY3 to PY4 - DHHL to make determination on feasibility of seeking self help provider or offering unsold lots as "affordable" to meet the NAHASDA requirement for the subdivision. This contract was terminated by bankruptcy. Funds unencumbered Nov 08 - COMPLETED		

PERFORMANCE OBJECTIVES IMPLEMENTATION GUIDE NATIVE HAWAIIAN HOUSING PLAN/NAHASDA FY '05-'06 05NH4HI0001				PROGRAM YEAR 4	
DESCRIPTION	EXPENDED	PROJECT/PROGRAM	STATUS		
Hawaii Island Community Development Corporation (HICDC)	\$ 27,000.00	Kekaha Self-Help	Contract amount was \$160,000 split between PY3 (\$133,000 + \$14.63 late fee) and PY 4 (\$27,000). FY 06-07 Contract dated 10/2/06 for Technical assistance covering homeownership financial counseling, assistance with funding resources for interim and permanent financing. FY 07-08 Worked with families to package the loans and will update prior to conversion from interim construction to permanent loans. FY 08 -09 As of August 31, 2008, balance of \$27,000 carried into PY4. Currently awaiting appropriate clearances and final docs to close out contract. COMPLETED		
Kikiaola Construction Co.	\$ -	Kekaha Self-Help (Supplemental Agreement for additional TA)	FY 07-08 Contract effective December 2007. Budgeted \$140K. Actual contract for \$110,360. Assisted 19 families with TA portion of self-help agreement. FY 08-09 Families moved in as of July 20, 2009. As of August 31, 2008, balance of \$15,360 carried into PY4. Currently awaiting appropriate clearances and final docs to close out contract. Work is COMPLETE. As of April 30, 2009 - balance of contract (\$15,360) transferred to PY5 pending final payment.		
Kikiaola Construction Co.	\$ -	Kekaha Self-Help (Supplemental Agreement for additional TA)	Supplemental Agreement as of August 2008. 2/3/09 - awaiting tax clearance to close out contract. 4/30/09 - balance of contract (\$750) transferred to PY5 pending final payment.		
Honolulu Habitat for Humanity	\$ -	Rebuilding homes on Oahu (Originally 10, Reduced to 6 - Contract Amount not amended but will be reduced accordingly)	FY 06-07 1 house completed: Kamaioipili house completed 7/1/06. Expended \$23,661.50 in PY2. FY 07-08 - 1 house complete: Kama-Toth 2/24/08. Expended \$23,661.50 in PY3. FY 08-09 1 house complete: Gallarde 2/14/09. 4/30/09 no funds expended to date, transfer balance of \$189,292 to PY5. Will count Gallarde in PY4.		
TASK NO. 3	Support the provision of affordable housing by offering appropriate subsidies, which may be recaptured during the useful life period, and low-interest loans to at least 20 eligible native Hawaiians.				
Council for Native Hawaiian Advancement (CNHA)	\$ 100,970.33	HIDA - Matched Savings Program for 30 families (\$280,080 original contract + \$9,900 supplemental agreement + \$9,900 supplemental agreement)	IDA program for undivided interest lessees in partnerships with HCA. FY 06-07 30 families opened IDA accounts with First Hawaiian Bank. Matching funds will be provided upon opening of escrow. FY 07-08 four families - Aiwohi (Kaupe'a), Brown (WK4), Pauahi (Kaupe'a), Travis (Kekaha) met their savings goals, closed loans. 25 families still working toward savings goals. 1 family dropped out (Mathias). FY 08 -09 Assisted one (1) family Miriam Kanahale (Kekaha) 4/30/09 - balance of contract (\$179,109.67 + \$9,900 +\$9,900 = \$198,909.67) transferred to PY5 Kanahale counted in PY4 Status updates in PY5		
Hawaiian Community Assets (HCA)	\$ 13,303.32	Down payment Assistance Program for (DPA) Maui County - 24 families	FY 05-06 - 6 lessees assisted (Huihui, Tavares, Hanaike, Keahi, Rivera, Nihoa). FY 06-07 - 10 assisted: 7 Lanai lessees were assisted--K. Mano, Kekiwi, Zablan, Hera, Russi, Batoon, K. Mano; however, houses are not completed AND 3 lessees in Leialii --Nakihei, M. AhHee, N. AhHee--moved into homes. FY07-08 - 6 assisted: 2 in Leialii - Haia and I'i have moved in AND 4 assisted in WK4 - Dela Cruz, Kauhola, Kamau and Keahi. Expended \$117,240.44 in PY2. FY 08-09 Expended \$39,196.68 in PY3 and balance of \$23,562.88 transferred to PY4 as of 8/31/08 Assisted one (1) family - George Kahoolalahala (Lanai). Also, assisted Garrett Hera (Lanai) - however, previously counted in 06-07 when lease was signed but funds not paid until last quarter due to issues on Lanai). 4/30/09 - balance of contract (\$10,259.56) transferred to PY5. counter Kahoolalahala in PY4.		
Hawaii Community Development Board (HCDB)	\$ 4,000.00	25 replacement homes on Oahu	Spent \$77,100 in PY2, balance of \$184,850 transferred to PY3 as of 4/1/08. Spent \$37,600 in PY3. FY 05-06 Completed 3 FY 06-07 completed 4 FY 07-08 Completed 5 FY 08 - 09 As of August 31, 2008, carried \$147,250 to PY4. 2 homes completed (Davis and Kamealoaha). Note: Davis was actually completed in FY 07-08 but not counted so will be counted here. As of April 30, 2009, \$143,250 balance of contract transferred to PY5. Both families counted in PY4.		

PERFORMANCE OBJECTIVES IMPLEMENTATION GUIDE NATIVE HAWAIIAN HOUSING PLAN/NAHASDA FY '05-'06 05NH4HI0001				PROGRAM YEAR 4	
	DESCRIPTION	EXPENDED	PROJECT/PROGRAM	STATUS	
	Hawaii Community Development Board (HCDB)	\$ -	TA for 25 replacement homes on Ohau	Due to high levels of attrition and/or fall out of families after extensive work/effort has been expended by the subrecipient, HCDB, this amendment to the existing agreement is for an additional \$24,000 in administrative expenses to be charged based on benchmarks or phases of completion in working with families, not only for home completion. No funds expended in FY 07-08. As of August 31, balance of \$24,000 carried to PY4. Due to agreement with LMD that allows HCDB to utilize an existing industrial lease property for a \$5,000 discount in lease rent in exchange for providing administrative services for the Kauahalepono program, this contract was unencumbered.	
	ALU LIKE, Inc.	\$ -	Lanai IDA	FY 06-07 There are 13 families enrolled of 15 slots. Five requests for matching funds were processed (L. Mano, R. Alonzo, C. Zablán, G. Hera, E. Kekiwi). FY07-08 The 5 participants that were assisted began construction, however, 4 of the 5 had construction contracts with Fredco and have been adversely impacted by their bankruptcy. The one home that was not with Fredco (Zablán) is still waiting for USDA to find an approved contractor. No additional funds disbursed. Recruitment has been difficult due to harsh economic times on Molokai.	
	USDA Rural Development Participation Loans	\$ 59,100.00	Various	FY 08 - 09 House construction completed for 4 (Fredco) of the 5 families assisted in FY 06-07: L. Mano - 12/31/08, R. Alonzo - 4/15/09, G. Hera - 2/18/08, E. Kekiwi - 3/31/09. Of the 5 families: assisted, 1 house not complete - C. Zablán - incomplete & seeking new RD approved contractor Paid out \$3,000 for George Kahoolalahala from PY3 - house not complete. Balance of \$27,000 carried to PY4 as of 8/31/08. Due to various difficulties on Lanai, Alu Like requested to reduce families assisted from 15 to 7. The remaining participant (Kanno) met savings goal (DHHL not yet invoiced) and pending loan closing. 4/30/09 - \$27,000 contract balance transferred to PY5.	
OBJECTIVE 1B	Assist in the preservation and revitalization of existing homes and communities on HHL.				
TASK NO. 1	Continue working with existing Federal, State, local or private resources available for housing rehabilitation to eliminate duplication of services and leverage NAHASDA grant dollars.				
	Programs with County of Hawaii and the City & County of Honolulu are ongoing. Loans are issued upon qualification of borrowers. Includes no-interest, no-payment "loans" to very-low income (below 50% AMI) elderly (62+) lessees. Davis Bacon is driving cost up and as program becomes more utilized, logistic issues with lead based paint become evident.	\$ 9,354.12	Service Reimbursements for Reduced Interest Rate Rehab Loans	Spent \$11,372.36 in PY2 and transferred \$38,627.64 to PY3 as of 4/1/08. Spent \$10,839.04 in PY3 and carried balance of \$27,788.60 to PY4. FY 08 - 09 worked with 16 families, submitted 5 applications, 3 loans approved (Segawa, Pokikapu-Samson, Kawaakoa). 4/30/09 - Balance of contract (\$18,434.48) transferred to PY5. Families not counted until loans deposited into escrow	
		\$ -	Service Reimbursements for Reduced Interest Rate Rehab Loans	Spent \$6,225.00 in PY2 and transferred \$43,775.00 to PY3 as of 4/1/08. As of August 31, 2008, no additional funds expended and balance of \$43,775 carried into PY4. 4/30/09 - balance of contract \$43,775 carried to PY5.	
	Environet	\$ -	Perform inspections of homes built prior to 1978 for lead-based paint, assess, prepare abatement plan, monitor abatement and/or provide clearance.	FY 06-07 Contract certified by DAGS on 12/8/06. Notice to Proceed given on 12/20/06. 1 family (Kepa) assisted. FY 07-08 No new activity, no new funds expended, no additional families assisted to date. FY 08 - 09 As of August 31, 2008, no additional funds expended and balance of \$47,013.93 carried to PY4. This contract has expired. Funds will be unencumbered. 4/30/09 balance of \$47,013.93 carried to PY5, however, contract expired - funds to be unencumbered.	
TASK NO. 2	Continue providing subsidized loans and/or grant program to assist at least 20 eligible families rehabilitate or expand existing housing units.				
	City and County of Honolulu	\$ 50,000.00	Rehabilitation Loan Purchase Order for 0% loans/subsidies (Purchase Order for \$500,000)	Although some loans have been processed for this agreement, none have been processed since the establishment of this PO. Entire amount transferred from PY2 as of 4/1/08. As of August 31 2008, \$500,000 carried to PY4. 1/27/09 - one loan processed for Claudine Lum. Counted in PY4. 4/30/09 - \$450,000 balance of PO transferred to PY5	

PERFORMANCE OBJECTIVES IMPLEMENTATION GUIDE NATIVE HAWAIIAN HOUSING PLAN/NAHASDA FY '05-'06 05NH4HI0001				PROGRAM YEAR 4	
	DESCRIPTION	EXPENDED	PROJECT/PROGRAM	STATUS	
	County of Hawaii	\$ -	Island Title Corp. (\$500,000)	Spent \$110,630.32 in PY2 and \$376,569.68 balance of PO transferred to PY3 as of 4/1/08. FY 08-09 As of August 31, 2008, \$376,569.68 carried to PY4. 1/26/09 - no new loans deposited into escrow. 4/30/09 - canceled balance of PO with Island Title and began PO with First American Title Co.	
	County of Hawaii	\$ 150,000.00	Replaced PO with Island Title Corp	New Purchase Order.	
	Nanakuli Housing Corporation	\$ 137,459.00	Mobile Home Repair Program	FY 06-07. 21 families received classroom training. FY 07-08 - 27 home assessments completed, 35 lessees trained (67 including family members), 27 home assessments completed 22 families entered the program and completed classroom and mobile training, and 20 completed their intended repairs. - COMPLETED	
GOAL NO. 2	Support the development and maintenance of healthy and safe communities on HHL.				
OBJECTIVE 2A	Support community-based initiatives which encourage "healthy" communities.				
TASK	Develop a community facility within at least one homestead community to provide a meeting area and community services for kupuna (elderly) and youth activities, cultural activities, community gardens and a police substation.				
	Anahola Hawaiian Homestead Association	\$ 5,270.83	Renovate units to house police substation and to provide training and resources to lessees	FY 06-07 finalized budget for project. Model activity approved on 4/4/07. Subrecipient agreement must be executed. MOVED FROM PY 2 FY 07-08 contract certified and issued NTP on 2/21/08. FY 08-09 As of August 31, 2008, \$131,079 carried to PY4. AHHA contracted CNHA to provide fiscal capacity building. They will also be leasing a CNHA staff to work on the project as well as providing "pro-bono" staff, Napali Woode, as project coordinator. 4/30/09 balance of contract (\$125,808.17) transferred to PY5. See PY5 for status updates.	
	Waimanalo Hawaiian Homestead Association	\$ 5,080.00	Install fencing, security lights, parking lot for community center	Spent \$48,898.91 in PY2 and balance of \$12,301.09 transferred to PY3 as of 4/1/08. FY 08-09 Compliance visit completed, contract for lighting secured, work begun as of September 30, 2008 As of August 31, 2009, Balance of \$12,301.09 carried to PY4. Expended \$5,080 in PY4 and balance of \$7,221.09 transferred to PY5. Work completed and awaiting final invoice/tax clearance to process final payment. Balance of contract (\$7,221.09) transferred to PY5. See PY 5 for status updates.	
OBJECTIVE 2B	Enhance public safety in the homestead communities.				
TASK	Work with community & resident organizations to develop projects that address drug abuse (such as "scared straight"), family abuse, community policing & traffic (speed bumps) within at least 2 communities.				
GOAL NO. 3	Encourage self-determination within nH communities located on HHL in resolving housing and community development issues.				
OBJECTIVE	Equip and empower community organizations and Hui Kako'o become active partners in resolving housing, and community development issues within their communities.				
TASK NO. 1	Work with community & resident organizations to develop programs such as home retention (helping families who are delinquent in their mortgage payments), minor repairs, and other eligible projects.				
TASK NO. 2	Provide funding for Hui Kako'o to further their efforts in expediting the placement of eligible affordable housing applicants on HHL.				
				Hui Kakoo working with Homestead Services Division to locate Kauai applicants who are eligible to receive lease awards. No progress to date.	
GOAL NO. 4	Continue educational and training programs to address the housing and community needs on HHL.				
OBJECTIVE	Encourage the continuing development of and access to educational programs that assist nH families with financial literacy and pre- and post-homebuyer education, especially where new subdivisions have been or will be constructed.				
TASK	Contract with private non-profit or for-profit organizations to provide homebuyer counseling services or financial literacy education to nH families who are eligible to purchase NAHASDA assisted units, to assist families who are delinquent in their mortgage				

PERFORMANCE OBJECTIVES IMPLEMENTATION GUIDE				PROGRAM YEAR 4	
NATIVE HAWAIIAN HOUSING PLAN/NAHASDA FY '05-'06 05NH4H10001					
	DESCRIPTION	EXPENDED	PROJECT/PROGRAM	STATUS	
GOAL NO. 5	Enhance the capacity to implement NAHASDA and actively seek partnership opportunities w/ non-profit & for-profit housing & housing-related service providers.				
OBJECTIVE 5A	Provide sufficient administration and organizational capabilities to manage affordable housing programs, properties and assets on HHL.				
	Administration \$ 438,904.51			Scottina Ruis employed as of 3/16/07 to assist with the day-to-day monitoring of subrecipients. Clerk Typist Hired as of April 1, 2009. Sandy Asato retired as of 6/30/09. NAHASDA staff now consist of 4 full time employees: Scottina Ruis, Sharon Mendoza, and Warren Kasashima. Current economic times may result in potential state lay-offs and furloughs.	
TASK NO. 1	Provide training to grants specialist to assist in the reviewing of grant proposals, documenting grants, monitoring of subrecipients and record keeping.				
TASK NO. 2	Provide assistance to individuals, non-profit and for-profit organizations, and public entities in preparing Environmental Review documentation to utilize NHHBG funds.				
OBJECTIVE 5B	Continue collaborative partnerships addressing affordable housing needs				
TASK NO. 1	Continue working with ONAP to implement Section 184A loan program for individual borrowers.				
TASK NO. 2	Document procedures in utilizing the Section 184A loan program on HHL.			ONAP finalized guidelines for 184A in September 2007.	
TASK NO. 3	Coordinate with local and national lenders to utilize Section 184A on HHL.				
				ONAP recruiting lenders.	
		TOTAL \$ 9,387,344.15			

PERFORMANCE OBJECTIVES IMPLEMENTATION GUIDE NATIVE HAWAIIAN HOUSING PLAN/NAHASDA FY '06-'07 06HBGHI0001					PROGRAM YEAR 5	
	DESCRIPTION	FUNDS ENCUMBERED	EXPENDED	PROJECT/PROGRAM	STATUS	
DHHL received notice from ONAP (dated 12/1/06) that plan approved and actual funding is \$8,377,770.						
GOAL NO. 1	Increase the affordable housing inventory on HHL to meet the increasing or unmet demand for housing by low-income nH families.					
OBJECTIVE 1A	Increase the supply of affordable housing units through the construction of infrastructure improvements or single-family housing.					
TASK NO. 1	Construct infrastructure improvements for at least one single-family residential subdivision on the island of Oahu to serve at least 30 eligible families and one on an outer island to serve at least 25 families.					
	Elite Pacific Construction, Inc.	\$ 1,180,000.00	\$ 958,646.91	Kumuhau and Kaikaina - Elite Construction - Site Work (\$4,730,000 State + \$1,180,000 NAHASDA)	Total project cost estimated at \$14.5M for 429 100 lots (NHHBG \$2.6M or approximately 18% or 24 18 lots) FY 06-07 Requested Release of Funds on 6/7/07. FY 07-08 Contract Certified for Elite Pacific Construction and site work construction began. Number of homes reduced to 100 (from 120). FY 08 - 09 Kumuhau - 75% complete, RFP for houses went out March 19, 2009. Selected 6/26/09 Armstrong Builders, currently negotiating contract. Kakaina - did not go to bid for Mass grading yet, expected by end of year.	
	Elite Pacific Construction, Inc.	\$ 99,563.15	\$ -	Kumuhau - Elite Construction - Site Work (\$276,590.25 State + \$99,563.15 NAHASDA)	Supplemental Contract #2	
	Elite Pacific Construction, Inc.	\$ 161,445.80	\$ -	Kumuhau - Elite Construction - Site Work (\$0 State + \$161,445.80 NAHASDA)	Supplemental Contract #3	
	Royal Contracting Co., Ltd.	\$ 1,875,806.80	\$ 969,208.10	East Kapolei I - Infrastructure site work/ road and sewer - Royal Contracting (\$14,578,319 State + \$4,183,700 NAHASDA)	Original Contract \$4,183,700 split between PY4 \$2,307,893.20 and PY 5 \$1,875,806.8. FY 08 - 09 Phase I of EKI (271 lots) as of January 2009 - SITE WORK COMPLETED Phase II of EKI (132 lots) Still under construction, approximately 60% complete by June 30, 2009. Gentry received house construction bid, 1 NAHASDA family moved in as of June 30, 2009.	
		\$ -	\$ -	Kaupuni Village (FKA:Consuelo) -Waianae 24 18 residential lots of which all will be NAHASDA eligible. (\$3.5 M)	FY 06-07 Environmental Release of Funds (dated 9/1/06) received. Completed mass grading and currently monitoring structural fill (non expansive material/dirt) on an ongoing basis expected thru September before going out to bid for infrastructure. FY 07-08 Mass grading final inspection completed by City and funded via Trust (Royal). Approximately \$2.1 M of NAHASDA is budgeted for infrastructure and the balance for indirect construction costs. Expect to go to bid for construction contract in Sept/Oct 08. FY 08 - 09 Bid for roadways went to Royal Construction, contract obligated with ARRA FUNDS. See ARRA for status updates.	
		\$ 2,678.00	\$ 2,678.00	Kaupuni Village Waianae - Installation of Electricity for 24 18 residential lots. (10% payment)	COMPLETED	
	Group 70 International, Inc.	\$ 160,000.00	\$ 48,550.00	Kaupuni Village - Architectural and Design of homes - Group 70	Contract Certified May 2009	
	Alcon & Associates	\$ 185,130.00	\$ -	Kaupuni Village - Construction Supervision - Alcon & Associates	Contract Certified June 2009	

PERFORMANCE OBJECTIVES IMPLEMENTATION GUIDE NATIVE HAWAIIAN HOUSING PLAN/NAHASDA FY '06-'07 06HBGH10001					PROGRAM YEAR 5	
	DESCRIPTION	FUNDS ENCUMBERED	EXPENDED	PROJECT/PROGRAM	STATUS	
	Akinaka & Associates, Ltd.	\$ 59,500.00	\$ 39,500.00	Laioopua - Water Master Plan and Village 5 Subdivision - Akinaka & Associates, LTD.	This contract was Awarded in previous fiscal years and funded with Trust funds. Scope included design of Water Master Plan for all of Laioopua and construction plans for Village 5. Water Master Plan was approved by the county in Oct 06. FY 07-08 Supplemental Contract #7 (specific to NAHASDA) was Certified March 2008. Construction plans for Village 5 are expected to be completed by Sept 08. FY 08 - 09 Design finalized and contract amended to include construction support. Water Master Plan completed. Design of Village 5 and subdivision approval is 90% complete, expect to be done by May 2010. Contract included geo technical support (soil testing) which was tied to road work. Delays in road work permitting/plan approval by county.	
	Akinaka & Associates, Ltd.	\$ 58,000.00	\$ 19,025.13	Laioopua - Water Master Plan and Village 5 Subdivision - Akinaka & Associates, LTD.	Supplemental Contract #8 (\$232,588 State and \$58,000 NAHASDA)	
	Akinaka & Associates, Ltd.	\$ 161,000.00	\$ 99,241.24	Laioopua - Planning, NEPA, Engineering, etc. - Akinaka & Associates, LTD. (Village 2)	\$647,000 State + \$161,000 NAHASDA FY 08 - 09 contract is 60% complete. NEPA is done but is held up due to water withdrawal National Park Service concern. Currently, no water allocation to Village 2. Subdivision application is held up until the water issue is resolved. Contract not yet amended for full blown design.	
	Leonard Bisel Associates, LLC	\$ 13,000.00	\$ -	Laioopua - Plant mitigation and preserve restoration - Leonard Bisel Associates	Supplemental Contract #2 (\$54,588 State and \$13,000 NAHASDA) FY 08 - 09 Plant Mitigation & Planning and Design for all of Laioopua for section 7 agreement specific to plant mitigation. 50% complete, expect to be done by end of 2010, early 2011. Work being done in pieces based on where construction is being done.	
	CTS Earth Moving Inc.	\$ 310,562.59	\$ 218,319.59	Laioopua Villages 4 and 5 mass grading (\$3,635,628 State + \$908,000 NAHASDA)	Feb 09 - Supplemental Agreement #5 for CTS Earthmoving for mass grading. (Split between PY4 \$598,125.64 and PY5 \$309,874.36) Expenditure includes late payment of \$688.23. FY 08 - 09 Mass grading for Village 5 completed as of May 09. Village 4 is 95% complete as of June 30, 2009, expect to be done by Nov 09.	
	CTS Earth Moving Inc.	\$ 156,843.99	\$ 73,299.20	Laioopua - Keanalehu Drive Extension (Plant Mitigation & Road Work) \$2,765,611 State + \$624,000 NAHASDA	NAHASDA portion (\$624,000) is split between PY2 (\$147,813) and PY3 (\$273,356.44), PY4 (\$45,986.57) and PY5 (\$156,843.99). FY 08 -09 Plant Mitigation (portion that is tied to this contract) and Keanalehu Drive is 90% complete, expect to be done by November 09.	
	CTS Earth Moving Inc.	\$ 14,000.00	\$ -	Laioopua - Keanalehu Drive Extension (\$58,344 State + \$14,000 NAHASDA)	Supplemental Contract #1	
	Yogi Kwong Engineers, LLC.	\$ 105,000.00	\$ -	Laioopua - Engineering and Construction Management (\$423,000 State + \$105,000 NAHASDA)	Supplemental Contract #2 FY 08 - 09 Overseeing Village 5 street and utilities, remainder of Keanalehu. Tied into other construction being done, expect to be done by May 2010.	
	CTS Earth Moving Inc.	\$ 1,235,000.00	\$ -	Laioopua - Streets, Sewer, Utilities (\$4,941,921 State + \$1,235,000 NAHASDA)	FY 08 - 09 40% complete for Village 5, expect to be done my May 2010.	
	Goodfellow Brothers Inc.	\$ 3,018,000.00	\$ -	EKII - Offsite Sewer and Drainage (State \$2.38M + \$3.018M NAHASDA)	FY 08 - 09 Contract Certified June 2009	
TASK NO. 2	Provide funding for technical assistance for at least one affordable housing project that encourages the self-help (sweat equity) construction method to assist a minimum of ten (10) low-income families achieve homeownership.					

PERFORMANCE OBJECTIVES IMPLEMENTATION GUIDE NATIVE HAWAIIAN HOUSING PLAN/NAHASDA FY '06-'07 06HBGHI0001					PROGRAM YEAR 5
	DESCRIPTION	FUNDS ENCUMBERED	EXPENDED	PROJECT/PROGRAM	STATUS
	Habitat for Humanity Leeward	\$ 80,000.00	\$ 59,106.67	Construct 4 houses on the Leeward Coast (\$80,000)	FY 07-08 proposal submitted and awarded. Contract certified in Nov 07. ERR for Kaheaku and Solomon submitted. Expect the last two families to be selected in July 08. FY 08 - 09 Assisted one family - Solomon moved in 5/30/09. Kaheaku - expect to be completed by August 09. Opiana - expect to begin construction in Aug. Kalanui - awaiting ERR and guarantee, may begin construction by year end.
	Habitat for Humanity West Hawaii	\$ 100,000.00	\$ 42,760.79	Kawaihae Home Builds (\$100,000) to build 5 homes	FY 07-08 proposal submitted and awarded. Contract certified in May 08. One family selected and began pre-selection phase (working with Housing Branch) to award two vacant lots to eligible families. FY 08-09 Assisted one family Akini Sores moved in June 20, 2009. Working with Peterson - no water hook up, no meter, hope to begin construction by October and Bell - septic plans done, expect to begin construction by September.
	Honolulu Habitat for Humanity	\$ -	\$ -	Construct 2 houses for very-low income families on Lanai (\$40,000)	FY 07-08 proposal submitted and awarded. Contract certified in April 08. Two families selected and ERR initiated. FY 08-09 due to harsh economic times and a limited number of families on Lanai, Habitat has been unsuccessful in identifying partner families that meet their criteria AND can qualify for mortgages. As of September 30, 2008, Habitat has requested to withdraw from this grant award. Funds will be unencumbered. As of November 18, 2008, funds for this grant have been unencumbered.
	Molokai Habitat for Humanity	\$ 12,918.06	\$ 12,918.06	TA for 3 families on Molokai (\$74,000)	4/30/09 balance of contract (\$12,918.06) transferred to PY5. FY 08 - 09 All 3 homes completed prior to 4/30/09, counted in PY4. (Kaopuiki 7/26/08, Duvauchelle 12/23/08 and Burrows 3/30/09) COMPLETE
	Habitat for Humanity Maui	\$ 2,049.14	\$ 2,049.14	Waiehu Kou IV - Self Help (TA for 12 homes)	4/30/09 Balance of contract (\$2049.14) transferred from PY 4. FY 08-09 3 additional families moved in: Hastings Hapakuka on 5/7/2009; Marlene Peralita on 5/22/2009; Irene Neal on 6/6/2009 and counted in PY5. 4 remaining families (Shim moved in 7/18/09 will count next year's APR).
	Honolulu Habitat for Humanity	\$ 189,292.00	\$ 23,661.50	Rebuilding homes on Oahu (Originally 10, Reduced to 6 - Contract Amount not amended but will be reduced accordingly)	FY 06-07 1 house completed: Kamaioipili house completed 7/1/06. Expended \$23,661.50 in PY2. FY 07-08 - 1 house complete: Kama-Toth 2/24/08. Expended \$23,661.50 in PY3. FY 08-09 1 house complete: Gallarde 2/14/09 - counted in PY4. Silva expected to be completed in August, Hao in Nov and Lopes will replace Ne for final home. Anticipate a request for extension.
	Kikiaola Construction Co.	\$ 15,360.00	\$ -	Kekaha Self-Help (Supplemental Agreement for additional TA)	FY 07-08 Contract effective December 2007. Budgeted \$140K, Actual contract for \$110,360. Assisted 19 families with TA portion of self-help agreement. FY 08-09 Families moved in as of July 20, 2009. As of August 31, 2008, balance of \$15,360 carried into PY4. Currently awaiting appropriate clearances and final docs to close out contract. Work is COMPLETE. As of April 30, 2009 - balance of contract (\$15,360) transferred to PY5 pending final payment.
	Kikiaola Construction Co.	\$ 750.00	\$ -	Kekaha Self-Help (Supplemental Agreement for additional TA)	Supplemental Agreement as of August 2008. FY 08 - 09 Currently awaiting appropriate clearances and final docs to close out contract
TASK NO. 3	Offer appropriate subsidies, such as down payment assistance/principal reduction, or matching funds for Individual Development Accounts (IDA), which may be recaptured during the useful life period, and low interest loans to at least 20 eligible native Hawaiian families.				

PERFORMANCE OBJECTIVES IMPLEMENTATION GUIDE NATIVE HAWAIIAN HOUSING PLAN/NAHASDA FY '06-'07 06HBGHI0001						PROGRAM YEAR 5
	DESCRIPTION	FUNDS ENCUMBERED	EXPENDED	PROJECT/PROGRAM	STATUS	
	Council for Native Hawaiian Advancement (CNHA)	\$ 198,909.67	\$ 9,021.46	HIDA - Matched Savings Program for 30 families (\$280,080 original contract + \$9,900 supplemental agreement + \$9,900 supplemental agreement)	IDA program for undivided interest lessees in partnerships with HCA. FY 06-07 30 families opened IDA accounts with First Hawaiian Bank. Matching funds will be provided upon opening of escrow. FY 07-08 four (4) families - Aiwohi (Kaupē'a), Brown (WK4), Pauahi (Kaupē'a), Travis (Kekaha) met their savings goals, closed loans. 25 families still working toward savings goals. 1 family dropped out (Mathias). FY 08-09 Assisted one (1) family (Miriam Kanahele - Kekaha) 4/30/09 - balance of contract (\$179,109.67 + \$9,900 +\$9,900 = \$198,909.67) transferred to PY5. Kanahele counted in PY 4. Assisted one (1) family (Charolette Troche - EK) counted in PY5. Seven families removed from program due to non compliance of which 5 have been replaced, 13 met their savings goals and are awaiting completion of their homes, 9 working toward savings goals of which one (1) is being counceled and may be replaced, and 2 slots are open.	
	Hawaiian Community Assets (HCA)	\$ 10,259.56	\$ 10,259.56	Down payment Assistance Program for (DPA) Maui County - 24 families	FY 05-06 - 6 lessees assisted (Huihui, Tavares, Hanaike, Keahi, Rivera, Nihoa). FY 06-07 - 10 assisted: 7 Lanai lessees were assisted--K. Mano, Kekiwi, Zablan, Hera, Russi, Batoon, K. Mano; however, houses are not completed AND 3 lessees in Leialii --Nakihei, M. AhHee, N. AhHee--moved into homes. FY07-08 - 6 assisted: 2 in Leialii - Haia and I'i have moved in AND 4 assisted in WK4 - Dela Cruz, Kauhola, Kamau and Keahi. Expended \$117,240.44 in PY2. FY 08-09 Expended \$39,196.68 in PY3 and balance of \$23,562.88 transferred to PY4 as of 8/31/08. Assisted George Kahoolahalala (Lanai) - counted in PY4. 4/30/09 - balance of contract (\$10,259.56) transferred to PY5. Assisted Laura Mano and Reschenda Kahananui, counted in PY5.	
	ALU LIKE, Inc.	\$ 27,000.00	\$ -	Lanai IDA	FY 08 - 09 House construction completed for 4 (Fredco) of the 5 families assisted in FY 06-07: L. Mano - 12/31/08, R. Alonzo - 4/15/09, G. Hera - 2/18/08, E. Kekiwi - 3/31/09). Of the 5 families assisted, 1 house not complete - C. Zablan - incomplete & seeking new RD approved contractor. Paid out \$3,000 for George Kahoolahalala from PY3 - house not complete. Balance of \$27,000 carried to PY4 as of 8/31/08. Due to various difficulties on Lanai, Alu Like requested to reduce families assisted from 15 to 7. The remaining participant (Kanno) met savings goal (DHHL not yet invoiced) and pending loan closing. 4/30/09 - \$27,000 contract balance transferred to PY5. As of June 30, 2009, Kanno still seeking qualified contractor.	
	Hawaii Community Development Board (HCDB)	\$ 143,250.00	\$ -	25 replacement homes for Oahu	Spent \$77,100 in PY2, balance of \$184,850 transferred to PY3 as of 4/1/08. Spent \$37,600 in PY3. FY 05-06 Completed 3 FY 06-07 completed 4 FY 07-08 Completed 5 FY 08 - 09 As of August 31, 2008, earned \$147,250 to PY4. 2 homes completed (Davis and Kamealoha). Note: Davis was actually completed in FY 07-08 but not counted so will be counted here. As of April 30, 2009, \$143,250 balance of contract transferred to PY5. Both families counted in PY4.	

PERFORMANCE OBJECTIVES IMPLEMENTATION GUIDE NATIVE HAWAIIAN HOUSING PLAN/NAHASDA FY '06-'07 06HBGH0001					PROGRAM YEAR 5	
	DESCRIPTION	FUNDS ENCUMBERED	EXPENDED	PROJECT/PROGRAM	STATUS	
	Hawaii Community Development Board (HCDB)	\$ 24,000.00		25 replacement homes for Oahu	Due to high levels of attrition and/or fall out of families after extensive work/effort has been expended by the subrecipient, HCDB, this amendment to the existing agreement is for an additional \$24,000 in administrative expenses to be charged based on benchmarks or phases of completion in working with families, not only for home completion. No funds expended in FY 07-08. As of August 31, balance of \$24,000 carried to PY4. Due to agreement with LMD that allows HCDB to utilize an existing industrial lease property for a \$5,000 discount in lease rent in exchange for providing administrative services for the Kauhalepono program, this contract will be unencumbered.	
		\$ 60,000.00	\$ -	Lalamilo - Reduction in House Cost	Internal transfer of funds to off set increase in cost due to Fredco Bankruptcy for families at or below 80% AMI.	
	USDA Rural Development Participation Grant	\$ 49,120.00	\$ 49,120.00	Kanehili - RD DPA Island Title Corp.	Assistance to one of 10 families, balance in PY6.	
	USDA Rural Development Participation Grant	\$ 44,260.00	\$ 44,260.00	Kanehili - RD DPA Island Title Corp.	Assistance to one of 8 families, balance in PY6.	
OBJECTIVE 1B	Assist in the preservation and revitalization of existing homes and communities on HHL.					
TASK NO. 1	Continue working with the City and County of Honolulu and the County of Hawaii to provide lessees assistance with the rehabilitation of existing homes on HHL.					
	County of Hawaii	\$ 18,434.48	\$ 2,300.00	Service Reimbursements for Reduced Interest Rate Rehab Loans	Spent \$11,372.36 in PY2 and transferred \$38,627.64 to PY3 as of 4/1/08. Spent \$10,839.04 in PY3 and carried balance of \$27,788.60 to PY4. FY 08 - 09 worked with 16 families, submitted 5 applications, 3 loans approved (Segawa, Pokikapu-Samson, Kawaakoa). 4/30/09 - Balance of contract (\$18,434.48) transferred to PY5. Families not counted until loans deposited into escrow.	
	City and County of Honolulu	\$ 43,775.00	\$ -	Service Reimbursements for Reduced Interest Rate Rehab Loans	Spent \$6,225.00 in PY2 and transferred \$43,775.00 to PY3 as of 4/1/08. As of August 31, 2008, no additional funds expended and balance of \$43,775 carried into PY4. 4/30/09 - balance of contract \$43,775 carried to PY5.	
	Environet	\$ 47,013.93	\$ -	Perform inspections of homes built prior to 1978 for lead-based paint, assess, prepare abatement plan, monitor abatement and/or provide clearance.	FY 08 - 09 As of August 31, 2008, no additional funds expended and balance of \$47,013.93 carried to PY4. This contract has expired. Funds will be unencumbered. 4/30/09 - balance of \$47,013.93 carried to PY5, however, contract expired - funds to be unencumbered.	
TASK NO. 2	Continue providing subsidized loans and/or grant program to assist at least 20 eligible families rehabilitate or expand existing housing units.					
	Molokai Community Services Council (MCSC)	\$ 253,342.00	\$ -	Hale Hana Hou: Housing Repair Program (\$253,342)	FY 07-08 proposal submitted and contract certified in Jan 08. Policies & procedures manual drafted, family identification/selection begun. FY 08 - 09 10/10/08 - have begun publicizing program and received 42 questionnaires of which an estimated 11 should qualify for the program. Of the 11 families, only 4 met the application deadline. Follow up is being done with the families to offer assistance with the application process. 1/21/09 - conducted training for MCSC staff on requirements of loans, invoices, and ERR processing due to staff turn over. Anticipate request for no cost extension.	

PERFORMANCE OBJECTIVES IMPLEMENTATION GUIDE NATIVE HAWAIIAN HOUSING PLAN/NAHASDA FY '06-'07 06HBGH0001					PROGRAM YEAR 5	
	DESCRIPTION	FUNDS ENCUMBERED	EXPENDED	PROJECT/PROGRAM	STATUS	
	City and County of Honolulu	\$ 450,000.00	\$ -	PO for 0% loans/subsidies	Although some loans have been processed for this agreement, none have been processed since the establishment of this PO. Entire amount transferred from PY2 as of 4/1/08. As of August 31, 2008, \$500,000 carried to PY4. 1/27/09 - one loan processed for Claudine Lum. Counted in PY4. 4/30/09 - \$450,000 balance of PO transferred to PY5. 2 loans pending closing (Bear and Bond) hold up due to lead based paint.	
	County of Hawaii	\$ 350,000.00	\$ -	Replaced PO with Island Title Corp	FY 08 - 09 Loans approved for Kukona, Gramberg, and Loo. Will not count until funds deposited into escrow.	
GOAL NO. 2	Support the development and maintenance of healthy and safe communities on HHL.					
OBJECTIVE 2A	Support community-based initiatives which encourage "healthy" communities.					
TASK NO. 1	Select an existing community facility which can be renovated to provide better space for needed services or recreational area for children of the community.					
TASK NO. 2	Assist community in coordinating the facets of renovation; design, budget, procurement, scheduling, and construction.					
	Anahola Hawaiian Homestead Association	\$ 125,808.17	\$ 44,398.84	Renovate units to house police substation and to provide training and resources to lessees (\$131,079 - Model Activity)	FY 06-07 finalized budget for project. Model activity approved on 4/4/07. Subrecipient agreement must be executed. MOVED FROM PY 2 FY 07-08 contract certified and issued NTP on 2/21/08. FY 08-09 As of August 31, 2008, \$131,079 carried to PY4. As of April 30, 2009, \$125,808.17 carried to PY5. Expect fencing to begin in August. Furnished Homeownership Resource Center and identified Hawaii Community Assets to be primary training organization. Created a community public safety advisory committee to establish safety plan and program.	
	Waimanalo Hawaiian Homestead Association	\$ 6,745.00	\$ 6,745.00	Install fencing, security lights, parking lot for community center	FY 08-09 - Compliance visit completed, contract for lighting secured, work begun as of September 30, 2008. As of August 31, 2009. Balance of \$12,301.09 carried to PY4. Expended \$5,080 in PY4 and balance of \$7,221.09 transferred to PY5. Expended \$6,745 and unencumbered balance of \$476.09. COMPLETED	
OBJECTIVE 2B	Enhance public safety in the homestead communities.					
TASK	Continue to encourage and assist community and resident organizations to develop projects that address drug abuse, family abuse, community policing & traffic. Promote partnerships with existing providers and the police departments within each county.					
GOAL NO. 3	Encourage self-determination within nH communities located on HHL in resolving housing and community development issues.					
OBJECTIVE	Equip and empower community organizations to become active partners in resolving housing, and community development issues within their communities.					
TASK	Work with a targeted community and resident organization to develop and implement a home repair program for minor repairs, such as painting, yard cleaning, window repairs and minor structural repairs to be done by community members and volunteers with qualified supervision.					
	Nanakuli Housing Corporation	\$ 267,806.00	\$ 267,806.00	Mobile Self-Help Repair Program (\$267,806) 40 families	FY 07-08 - proposal submitted and contract certified in Nov 07. 40 families identified and completed cultural orientation. Assessment of home repairs needed and classroom workshops have begun. FY 08-09 41 participants of which 40 developed management plans and work schedules 32 families (80%) completed their home repair projects, 1 family referred to C&C rehab loans 20 families trained in safe use of power tools All families received at least 48 hours of class room training and 3 hours of Cultural Orientation COMPLETED	

PERFORMANCE OBJECTIVES IMPLEMENTATION GUIDE					PROGRAM YEAR 5	
NATIVE HAWAIIAN HOUSING PLAN/NAHASDA FY '06-'07 06HBGHI0001						
GOAL NO. 4	DESCRIPTION	FUNDS ENCUMBERED	EXPENDED	PROJECT/PROGRAM	STATUS	
OBJECTIVE	Continue educational and training programs to address the housing and community needs on HHL.					
	Encourage the continuing development of and access to educational programs that assist nH families with financial literacy and pre- and post-homebuyer education, especially where new subdivisions have been or will be constructed.					
TASK	Contract with private non-profit or for-profit organizations to provide homebuyer counseling services or financial literacy education to native Hawaiian families, especially those who are delinquent on their mortgages or those readying to purchase a home.					
GOAL NO. 5	Enhance the capacity to implement NAHASDA and actively seek partnership opportunities w/ non-profit & for-profit housing & housing-related service providers.					
OBJECTIVE 5A	Provide sufficient administration and organizational capabilities to manage affordable housing programs, properties and assets on HHL.					
	Administration	\$ 436,411.44	\$ 380,444.44		FY 07-08 SMS Beneficiary Study - Total contract is for \$198,000 (\$40,000 from Trust Funds & \$158,000 NAHASDA). Last Beneficiary Study was done in 2003. The survey is still heavily geared for HUD type demographic data and includes a small portion of DHHL related questions, thus the supplemental Trust funding. Anticipated completion is April 2009. FY 08-09 - Contract was extended to December 2009. The studies are done and they are working on the software interface to present the data following the Census Fact finder format.	
TASK	Work with ONAP to provide training to DHHL staff, other government agency staff and non-profit or for-profit organizations on Federal requirements when utilizing NHHBG funds.					
OBJECTIVE 5B	Implement Section 184A Loan Program					
TASK NO. 1	Assist ONAP in documenting underwriting guidelines and procedures for lenders when submitting loans for guarantee and when servicing 184A loans for individuals.					
TASK NO. 2	Engage local lenders to utilize the 184A guaranteed loan as another lending product.					
	TOTAL	\$ 11,752,034.78	\$ 3,383,319.63			

PERFORMANCE OBJECTIVES IMPLEMENTATION GUIDE					PROGRAM YEAR 6	
NATIVE HAWAIIAN HOUSING PLAN/NAHASDA FY '07-'08 #07HBGHI0001					PROJECT/PROGRAM	STATUS
	DESCRIPTION	FUNDS ENCUMBERED	EXPENDED			
*Grant amount is \$8,377,770 and budget includes projected program income of \$637,322.00						
GOAL NO. 1	Increase the affordable housing inventory on HHL to meet the increasing or unmet demand for housing by low-income nH families.					
OBJECTIVE 1A	Increase the supply of affordable housing units through the construction of infrastructure improvements or single-family housing.					
TASK NO. 1	Construct infrastructure improvements for at least one single-family residential subdivision on the island of Oahu to serve at least 30 eligible families and one on an outer island to serve at least 30 eligible families.					
TASK NO. 2	Provide funding for technical assistance for at least one affordable housing project that encourages the self-help (sweat equity) construction method to assist a minimum of 15 low-income families achieve homeownership.					
	Kauai Habitat for Humanity	\$ 40,000.00	\$ -	To construct 2 homes in Hanapepe Residential Housing Project Unit 1B, Moi Road	FY 08-09 - New Grant Award, NTP 10/13/08. Construction begun expect homes to be done by end of year.	
	Habitat for Humanity West Hawaii	\$ 131,364.00	\$ -	To construct 4 homes in West Hawaii	FY 08-09 - New Grant Award, NTP 10/28/08. Subrecipient is currently completing prior grant award.	
	Molokai Habitat for Humanity	\$ 150,000.00	\$ 14,978.71	To construct 5 homes on Molokai	FY 08-09 - New Grant Award, NTP 10/28/08. Identified 6 potential families 1) Valerie Dudoit Enos (Temehanga) expect to be complete in July, 2) Cedric Alonzo, ground breaking on 24th pau by year end, 3) David Kaai Jr., 4) Gabriel Kelikolio, 5) Rhonda Kahalewai and 6) Caroline Kekalea.	
	Habitat for Humanity Maui	\$ 285,700.00	\$ -	To construct 4 homes and do 6 replacement or renovations on Maui		
	Habitat for Humanity Leeward	\$ 80,000.00	\$ -	To construct 4 homes in Leeward Oahu	FY 08-09 - New Grant Award, NTP 11/5/08. Subrecipient is currently completing prior grant award.	
OBJECTIVE 1B	Provide direct assistance to potential qualified homeowners through down payment assistance and/or principal reduction subsidies, low interest rate loans, matching funds for Individual Development Accounts (IDA's), or other means/methods that become available.					
TASK	Offer appropriate subsidies, such as down payment assistance/principal reduction, or matching funds for Individual Development Accounts (IDA), which may be recaptured during the useful life period, and low interest loans to at least 20 eligible native Hawaiian families.					
	Hawaii First Federal Credit Union	\$ 189,230.00	\$ 17,894.31	To assist 25 families with IDA matched savings program	FY 08-09 - New Grant Award, NTP 11/5/08. As of June 30, 2009, 150 inquiries, 65 applications distributed, 25 completed applications returned, 14 current participants, and 2 pending participants.	
	USDA Rural Development Participation Grant	\$ 464,700.00	\$ 59,060.00	Kanehili - RD Participation Grants (DPA) to assist 9 families	Amount should be \$513,820 for 10 families but one taken from PY5 in the amount of \$49,120. FY 08-09 Assisted 1 family.	
	USDA Rural Development Participation Grant	\$ 383,100.00	\$ -	Kanehili - RD Participation Grants (DPA) to assist 7 families	Amount should be \$427,360 for 8 families but one taken from PY5 in the amount of \$44,260.	
GOAL NO. 2	Reduce the number of homes in need of repair or replacement that are occupied by low income native Hawaiian families.					
	Nanakuli Housing Corporation	\$ 200,000.00	\$ 41,846.60	Mobile Self-Help Home Repair to assist 30 families	FY 08-09 - New Grant Award, NTP 10/28/08. Completed informational meetings and distribution of materials to recruit families. Identified 37 families for program, broke into two sessions of 21 and 16 to accommodate the additional families.	

PERFORMANCE OBJECTIVES IMPLEMENTATION GUIDE					PROGRAM YEAR 6	
NATIVE HAWAIIAN HOUSING PLAN/NAHASDA FY '07-'08 #07HBGH10001						
	DESCRIPTION	FUNDS ENCUMBERED	EXPENDED	PROJECT/PROGRAM	STATUS	
OBJECTIVE 2A	Assist in the preservation and revitalization of existing homes and communities on Hawaiian home lands.					
TASK NO. 1	Continue working with the City and County of Honolulu and the County of Hawai'i to provide lessees assistance with the rehabilitation of existing homes on Hawaiian home lands.					
TASK NO. 2	Provide low-interest or no-interest loans and/or grants to at least 25 eligible families to rehabilitate existing housing units.					
TASK NO. 3	Initiate new partnerships and/or encourage the development of home repair and/or replacement programs for areas not currently being served by existing City and County partnerships.					
GOAL NO. 3	Promote safe communities on Hawaiian home lands through various methods of engaging and supporting communities that express interest and active levels of involvement in their respective communities.					
OBJECTIVE 3A	Enhance public safety in the homestead communities and support community-based initiatives that encourage safe communities.					
TASK NO. 1	Continue to encourage and assist community and resident organizations to develop projects that address drug abuse, family abuse, community policing and traffic.					
TASK NO. 2	Promote partnerships with existing providers and the police departments within each county.					
OBJECTIVE 3B	Assist homestead communities in assessing the viability of and planning for community centers that will further enhance community safety, homeownership education, and affordable housing activities that will serve applicants and residents of affordable housing.					
TASK NO. 1	Support community initiatives directed at community level enhancements that promote safe communities or supplement other housing related activities.					
	Papakolea Community Development Corporation	\$ 25,000.00	\$ -	To develop a housing retention education program to address roles and responsibilities of family members in process of HHL homeownership	FY 08 - 09 NTP May 11, 2009	
TASK NO. 2	Work with self identified communities that indicate an interest in the development of new or renovation of existing community centers to determine if the proposed usage of the center and community composition meets with NAHASDA regulations.					
TASK NO. 3	Refer communities with interest in accessing NAHASDA funds for community centers to appropriate alternative funding sources.					
GOAL NO. 4	Develop educational and training programs to address the housing and community needs for existing or potential beneficiaries on Hawaiian home lands.					
OBJECTIVE	Encourage the continuing development of and access to educational programs that assist native Hawaiian families with financial literacy and pre- and post-homebuyer education for applicant families. "Undivided Interest" families, or existing lessees, especially those who are delinquent on their mortgages.					
TASK	Continue to contract with private non-profit or for-profit organizations to provide homebuyer counseling services or financial literacy education to native Hawaiian families, which includes DHHL's Home Ownership Assistance Program (HOAP).					
GOAL NO. 5	Encourage self-determination within native Hawaiian communities located on Hawaiian home lands in resolving housing and community development issues.					
OBJECTIVE	Equip and empower community organizations to become active partners in resolving housing and community development issues within their communities.					
TASK NO. 1	Assist community resident organizations to secure the resources necessary to assume greater self-determination (e.g., partnerships, grants, and professional assistance).					
TASK NO. 2	Facilitate the networking of homestead organizations with for-profit or non-profit organizations to collaboratively resolve housing issues.					
GOAL NO. 6	Enhance the capacity of DHHL to implement NAHASDA and actively seek partnership opportunities with non-profit and for-profit housing and housing related service providers.					
OBJECTIVE 6A	Provide sufficient administration and organizational capabilities to manage affordable housing programs, properties, and assets on Hawaiian home lands.					
TASK	Work with ONAP staff to provide training to Department of Hawaiian Home Lands staff, other government agency staff and non-profit or for-profit organizations on Federal requirements when utilizing Native Hawaiian Housing Block Grant (NHHBG) funds.					
OBJECTIVE 6B	Establish collaborative partnerships to address affordable housing needs.					
TASK NO. 1	Conduct community outreach as needed.					
TASK NO. 2	Engage local lenders to utilize the 184A guaranteed loan as another lending product.					
	TOTAL	\$ 1,949,094.00	\$ 133,779.62			

PERFORMANCE OBJECTIVES IMPLEMENTATION GUIDE				PROGRAM YEAR 7	
NATIVE HAWAIIAN HOUSING PLAN/NAHASDA FY '08-'09 #08HBGHI0001					
	DESCRIPTION	BUDGET	PROJECT/PROGRAM	STATUS	
*Grant amount is \$8,700,000 and budget includes projected program income of \$174,000					
GOAL NO. 1	Increase the affordable housing inventory on Hawaiian home lands to meet the increasing or unmet demand for housing by low-income native Hawaiian families.	\$ 5,714,000.00			
OBJECTIVE 1A	Increase the supply of affordable housing units through the construction of infrastructure improvements for single-family housing.				
TASK NO. 1	Construct infrastructure improvements for at least one single-family residential subdivision on the island of O'ahu to serve at least 20 eligible families and one on an outer island to serve at least 20 eligible families.				
TASK NO. 2	Provide funding for technical assistance for at least one affordable housing project that encourages the self-help (sweat equity) construction method to assist a minimum of 10 low-income families achieve homeownership.				
OBJECTIVE 1B	Provide direct assistance to potential qualified homeowners through downpayment assistance and/or principal reduction subsidies, low interest rate loans, matching funds for Individual Development Accounts (IDAs), or other means/methods that become available.				
TASK	Offer appropriate subsidies, such as downpayment assistance/principal reduction, or matching funds for Individual Development Accounts (IDA), which may be recaptured during the useful life period, and low interest loans to at least 25 eligible native Hawaiian families.				
GOAL NO. 2	Reduce the number of homes in need of repair or replacement, or to relieve overcrowding in homes that are occupied by low-income native Hawaiian families.	\$ 2,000,000.00			
OBJECTIVE 2A	Assist in the preservation and revitalization of existing homes and communities on Hawaiian home lands.				
TASK NO. 1	Continue working with the City and County of Honolulu and the County of Hawai'i to provide lessees assistance with the rehabilitation of existing homes on Hawaiian home lands.				
TASK NO. 2	Provide low-interest or no-interest loans and/or grants to at least 10 eligible families to rehabilitate existing housing units.				
TASK NO. 3	Initiate new partnerships and/or encourage the development of home repair and/or replacement programs for areas not currently being served by existing City and County partnerships.				

PERFORMANCE OBJECTIVES IMPLEMENTATION GUIDE NATIVE HAWAIIAN HOUSING PLAN/NAHASDA FY '08-'09 #08HBGHI0001				PROGRAM YEAR 7	
	DESCRIPTION	BUDGET	PROJECT/PROGRAM	STATUS	
OBJECTIVE 2B	Assist communities to identify and implement alternative energy resources for low-income native Hawaiian households as a means to reduce housing costs.				
TASK NO. 1	Identify communities interested in exploring alternative energy resources.				
TASK NO. 2	In partnership with communities, identify alternative energy resources (i.e. solar) that will ultimately reduce housing costs (utilities) for low-income native Hawaiian households.				
GOAL NO. 3	Promote safe communities on Hawaiian home lands through various methods of engaging and supporting communities that express interest and active levels of involvement in their respective communities.	\$ 150,000.00			
OBJECTIVE 3A	Enhance public safety for residents of affordable housing and support community-based initiatives that encourage safe communities.				
TASK NO. 1	Continue to encourage and assist community and resident organizations to develop projects that address drug abuse, family abuse, community policing and traffic.				
TASK NO. 2	Promote partnerships with existing providers and the police departments within each county.				
OBJECTIVE 3B	Assist homestead communities in assessing the viability of and planning for community centers that will further enhance community safety, homeownership education, and affordable housing activities that will serve applicants and residents of affordable housing.				
TASK NO. 1	Support community initiatives directed at community level enhancements that promote safe communities or supplement other housing related activities.				
TASK NO. 2	Work with self-identified communities that indicate an interest in the development of new or renovation of existing community centers to determine if the proposed usage of the center and community composition meets with NAHASDA regulations.				
TASK NO. 3	To the extent that is most practicable, assist these communities in determining the percentage of low-income families in their area and referring these communities to the appropriate alternative funding sources to seek funding for the percent of the community that does not meet NAHASDA's low-income criteria.				

PERFORMANCE OBJECTIVES IMPLEMENTATION GUIDE								PROGRAM YEAR 8 - ARRA	
2008 NATIVE HAWAIIAN HOUSING PLAN - ARRA AMENDMENT FY '08-'09 #08HSGHI0001									
	DESCRIPTION	BUDGET	FUNDS ENCUMBERED	EXPENDED	JOBS CREATED	JOBS RETAINED	PROJECT	STATUS	
*Grant amount is \$10,200,000									
GOAL NO. 1	Increase the affordable housing inventory on Hawaiian home lands to meet the increasing or unmet demand for housing by low-income native Hawaiian families.								
OBJECTIVE 1A	Increase the supply of affordable housing units through the construction of infrastructure improvements for single-family housing.								
TASK NO. 1	Construct infrastructure improvements for at least one single-family residential subdivision on the island of O'ahu to serve at least 20 eligible families and one on an outer island to serve at least 20 eligible families.								
Note:	This goal, objective and task will not change as the ARRA funding will be focused on infrastructure development, specifically hard costs as per the ARRA regulations, in two different single-family residential subdivisions on O'ahu. The two projects targeted for the ARRA funding are Kaupuni Village, an 18 unit development on the Leeward coast of O'ahu of which all 18 units will be reserved for NAHASDA eligible households, and East Kapolei II, a 1,000 unit master planned community located in the Ewa Plains of O'ahu. Approximately 20% of the 1,000 East Kapolei II units, or 200 units, will be reserved for NAHASDA eligible households. East Kapolei II is a multi-year, multi-increment development project and the ARRA funds will be focused on infrastructure improvements for East Kapolei II, increments B & C. House construction for East Kapolei II is expected to begin in 2011 and should run through 2017.								
	The Eligible Activity from the list provided below is (9) Site Improvements for Homeownership Housing.								
Tasks and Activities:									
	Construct infrastructure improvements for one single-family residential subdivision on the island of O'ahu to serve at least 18 eligible families, when home construction is completed.	\$ 1,700,000.00	\$ 1,727,607.48	\$ 477,667.71	0.55	10.28	Infrastructure Development (Kaupuni Village)	ARRA funds made available as of 5/1/2009. Contract is with Royal Contracting Co. Ltd. For grading, drainage, roadways, sewer system, water system, and exterior electrical work. Work begun.	
	Begin infrastructure improvements for one single-family residential subdivision on the island of O'ahu to serve at least 47 eligible families, when home construction is completed.	\$ 8,500,000.00	\$ -	\$ -	0.00	0.00	Infrastructure Development (East Kapolei II B & C)		
					FTE	FTE			
		\$ 10,200,000.00	\$ 1,727,607.48	\$ 477,667.71	0.55	10.28			